Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name	Social security number
MAHESH RAVI	805-52-2156
Spouse's name	Spouse's social security number
Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	1 111,241.
2 Total tax	2 9,244.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3 18,835.
4 Amount you want refunded to you	4 9,591.
5 Amount you owe	5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X	I authorize	GLOBAL TA	AXES	LLC	to enter or generate my PIN
				ERO firm name	

2	2	1	5	6	
Ent don	er fiv n't er	/e di nter a	gits, all ze	but ros	as my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

Spouse's PIN: check one box only

I authorize

to	enter	or	generate	my	PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Da	ate 🕨	•							
	Practitioner PIN Method Returns Only—continue	bel	w							
Part III Certification a	nd Authentication — Practitioner PIN Method Only									
ERO's EFIN/PIN. Enter your	six-digit EFIN followed by your five-digit self-selected PIN.	2	2	2		 0 all zei	 2	7	1	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >		Date 🕨	
Don'i	ERO Must Retain This F Submit This Form to the I		
For Denerwork Deduction Act Nation	and your tax raturn instructions	 REV/ 03/04/24 RBO	Earm 8879 (Pay 01 2021)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

For the year Jar	. 1-Dec	. 31, 2023, or other tax year beginning		, 2023, en	ding		, 20	Se	e sep	arate insti	ructions.
Your first name	and m		Last n							ial securit	
MAHESH			RAV						805 52 2156		
	pouse's	s first name and middle initial	Last n					-			urity number
, , .											•
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.			Apt. no.	Pre	esiden	tial Electio	on Campaigr
7305 CRA	AFTSI	MAN ST						Ch	neck h	ere if you,	or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	omplete	spaces below.	Stat	te	ZIP code			•••	tly, want \$3
JOHNS CH	REEK				GA		30097		•	w will not	Checking a change
Foreign country	/ name			Foreign province/state	/county	у	Foreign postal co			or refund.	_
										You	Spouse
Filing Status	; 🗵	Single				Head of ho	usehold (HOH)			
Check only		Married filing jointly (even if only o	ne had	l income)							
one box.		Married filing separately (MFS)					surviving spou	•	,		
		you checked the MFS box, enter the			ou che	cked the HOH	or QSS box, e	enter th	e chil	d's name	if the
	qu	alifying person is a child but not you	ur aepe	endent:							
Digital	At ar	ny time during 2023, did you: (a) rec	eive (a	s a reward, award, oi	r paym	nent for proper	ty or services);	; or (b)	sell,		
Assets	exch	ange, or otherwise dispose of a dig	ital ass	set (or a financial inte	rest in	n a digital asset)? (See instruc	tions.)		Ves 🗌	🗙 No
Standard	Som	eone can claim: 🗌 You as a de	epende	nt 🗌 Your spous	se as a	a dependent					
Deduction		Spouse itemizes on a separate retur	n or yc	ou were a dual-status	alien						
Age/Blindnes	s You:	🛛 🗌 Were born before January 2, 1	959	Are blind Sp	ouse:	: 🗌 Was borr	n before Janua	ry 2, 19	959	🗌 ls bli	nd
Dependent	s (see	instructions):		(2) Social securit	v	(3) Relationshi	o (4) Check th	e box if	qualifi	ies for (see	instructions):
If more		irst name Last name		number	.,	to you		x credit	. 0	Credit for oth	er dependents
than four											
dependents, see instruction											
and check	s 										
here 🗌]									[
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instructions) .					1a	12	20,335.
Attach Form(s)	b	Household employee wages not re	•						1b		
W-2 here. Also	С	Tip income not reported on line 1a	•	•				• •	1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep			instru	ctions)			1d		
1099-R if tax	е	Taxable dependent care benefits f						• •	1e		
was withheld.	f	Employer-provided adoption bene		-					1f		
lf you did not get a Form	g	e			• •				1g		0
W-2, see	h	Other earned income (see instruct	,		• •			• •	1h	-	0.
instructions.	i	Nontaxable combat pay election (see ins	structions)	• •	1 i				1.2	20,335.
		Add lines 1a through 1h	· ·	· · · · · ·	 ь та	· · · ·		• •	1z	12	5,466.
Attach Sch. B if required.	2a 2a	· · -	2a 3a	389.		axable interest rdinary dividen	••••	• •	2b 3b		389.
	<u>3a</u> 4a		3a 4a			axable amount			30 4b		507.
Standard	ча 5а		4a 5a			axable amount		• •	40 5b		
Deduction for — Single or	5a 6a		6a			axable amount		• •	6b		
Married filing	C	If you elect to use the lump-sum e		method check here					00		
separately, \$13,850	7	Capital gain or (loss). Attach Sche			•	,			7	1 -	1,313.
Married filing jointly or	8	Additional income from Schedule		•				• 🖵	8		3,636.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	-						9		1,241.
surviving spouse, \$27,700	10	Adjustments to income from Sche							10		,
Head of household,	11	Subtract line 10 from line 9. This is							11	11	1,241.
\$20,800	12	Standard deduction or itemized							12		3,850.
If you checked any box under	13	Qualified business income deduct				5-A			13	-	,
Standard Deduction,	14								14	1	3,850.
see instructions.	15	Subtract line 14 from line 11. If zer				axable incom	ə		15		7,391.
			-								

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check if any from	n Form(s)): 1 🗌 8814	4 2 4972	3 🗌	[16	16,744.
Credits	17	Amount from Schedule 2, line 3 .					[17	
	18	Add lines 16 and 17						18	16,744.
	19	Child tax credit or credit for other depe	endents	from Schedu	ule 8812			19	
	20	Amount from Schedule 3, line 8 .						20	7,500.
	21	Add lines 19 and 20					[21	7,500.
	22	Subtract line 21 from line 18. If zero or	less, en	nter -0			[22	9,244.
	23	Other taxes, including self-employmen	nt tax, fro	om Schedule	2, line 21 .		[23	0.
	24	Add lines 22 and 23. This is your total	tax .					24	9,244.
Payments	25	Federal income tax withheld from:							
-	а	Form(s) W-2				25a 18	,835.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c						25d	18,835.
If you have a	26	2023 estimated tax payments and amo	ount app	blied from 20	22 return .		[26	
qualifying child,	27	Earned income credit (EIC)			No	27			
attach Sch. EIC.	28	Additional child tax credit from Schedule	e 8812			28			
	29	American opportunity credit from Form	n 8863, I	line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line 15 .				31			
	32	Add lines 27, 28, 29, and 31. These are	e your to	otal other pa	ayments and refu	undable credits		32	
	33	Add lines 25d, 26, and 32. These are year	our tota	al payments				33	18,835.
Refund	34	If line 33 is more than line 24, subtract	line 24 f	from line 33.	This is the amou	nt you overpaid		34	9,591.
	35a	Amount of line 34 you want refunded t			is attached, che	ck here	. 🗆 🛛	35a	9,591.
Direct deposit?	b	Routing number 1 1 1 0 0 0			c Type: 🛛 🗙	Checking	Savings		
See instructions.	d	Account number 9 1 1 5 0 7	7 3 7	7 9					
	36	Amount of line 34 you want applied to	your 20)24 estimate	dtax	36			
Amount	37	Subtract line 33 from line 24. This is the							
You Owe		For details on how to pay, go to www.i	irs.gov/F	Payments or	see instructions		[37	
	38	Estimated tax penalty (see instructions	s)			38			
Third Party		you want to allow another person to	o discus	ss this retur	n with the IRS?				_
Designee		tructions					•		X No
	De na	signee's ne		Phone no.			onal identific oer (PIN)	ation	
Sign		der penalties of perjury, I declare that I have ex	amined t		accompanying sche		. ,	e best	of my knowledge and
Sign		ief, they are true, correct, and complete. Declar							
Here	Yo	ur signature	C	Date	Your occupation		If the I	RS se	nt you an Identity
		-			-				IN, enter it here
Joint return?					SOFTWARE I		(see in	,	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, both must si	ign. C	Date	Spouse's occupat	ion			nt your spouse an ection PIN, enter it here
your records.							(see in		
	Ph	one no. (618)353-7428	E	Email address	MAHESH RAV	149@GMAIL.CC	M		
		parer's name Preparer's				Date	PTIN		Check if:
Paid	SYAN	PRIYA RAM SAGAR GUPTA TALLAM SYAM PR	RIYA RA	AM SAGAR	GUPTA TALLAM	03/09/2024	P02082	703	Self-employed
Preparer		n's name GLOBAL TAXES LLC							678)965-9522
Use Only		n's address 245 ROONEY CT E		SWICK N	J 08816		Firm's		84-3171965
Go to www.irs.ad		1040 for instructions and the latest informatic			BAA	REV 03/04/24 PRO			Form 1040 (2023)
									()

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20 23

Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest information.		Attachment Sequence No. 01
Name(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR	Your soc	ial security number
MAHESH RAVI		805-52	-2156

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	. 1	
2a	Alimony received		
b	Date of original divorce or separation agreement (see instructions):		
3	Business income or (loss). Attach Schedule C	. 3	
4	Other gains or (losses). Attach Form 4797		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	. 5	-13,636.
6	Farm income or (loss). Attach Schedule F.	. 6	
7	Unemployment compensation	. 7	
8	Other income:		
а	Net operating loss)	
b	Gambling		
С	Cancellation of debt		
d	Foreign earned income exclusion from Form 2555)	
е	Income from Form 8853		
f	Income from Form 8889		
g	Alaska Permanent Fund dividends		
h	Jury duty pay		
i	Prizes and awards		
j	Activity not engaged in for profit income		
k	Stock options		
I	Income from the rental of personal property if you engaged in the rental		
	for profit but were not in the business of renting such property 81		
m	Olympic and Paralympic medals and USOC prize money (see		
	instructions)		
n	Section 951(a) inclusion (see instructions)		
0	Section 951A(a) inclusion (see instructions)		
р	Section 461(I) excess business loss adjustment		
q	Taxable distributions from an ABLE account (see instructions) 8q		
r	Scholarship and fellowship grants not reported on Form W-2		
S	Nontaxable amount of Medicaid waiver payments included on Form		
	1040, line 1a or 1d		
t	Pension or annuity from a nonqualifed deferred compensation plan or		
	a nongovernmental section 457 plan8tWages earned while incarcerated8u		
u -			
z	Other income. List type and amount: 8z		
9	Total other income. Add lines 8a through 8z	. 9	1
9 10	Combine lines 1 through 7 and 9. This is your additional income . Enter here and on Fo	. <u>9</u>	
10	1040, 1040-SR, or 1040-NR, line 8		-13,636.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		ule 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis	government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a			19a	
b	Recipient's SSN			
c	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:		20	
<u>-</u>	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
D	rental of personal property engaged in for profit			
-	Nontaxable amount of the value of Olympic and Paralympic medals			
С	and USOC prize money reported on line 8m.			
لم			-	
d			-	
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		-	
f	Contributions to section 501(c)(18)(D) pension plans		-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
_	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	BAA REV 03	3/04/24 PRO	Schedule 1 (F	orm 1040) 202

Department of the Treasury

Additional Credits and Payments

OMB No. 1545-0074 20

3

Attach to Form 1040, 1040-SR, or 1040-NR.

	tment of the Treasury al Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information.						uttachment Sequence No. 03
	. ,	rm 1040, 1040-SR, or 1040-NR					ecurity number
Par	ESH RAVI	fundable Credits			805-52	2-2.	150
1		credit. Attach Form 1116 if required				1	
2	-	child and dependent care expenses from Form 2441,			-	•	
	Form 2441					2	
3	Education c	redits from Form 8863, line 19				3	
4	Retirement s	savings contributions credit. Attach Form 8880			🛓	4	
5a	Residential	clean energy credit from Form 5695, line 15			[5a	
b	Energy effic	ient home improvement credit from Form 5695, line 32	•		[5b	
6	Other nonre	fundable credits:					
а	General bus	siness credit. Attach Form 3800	6a				
b	Credit for pr	rior year minimum tax. Attach Form 8801	6b				
С	Adoption cr	edit. Attach Form 8839	6c				
d	Credit for th	e elderly or disabled. Attach Schedule R	6d				
е	Reserved fo	or future use	6e				
f	Clean vehicl	le credit. Attach Form 8936	6f	7,5	500.		
g	Mortgage in	terest credit. Attach Form 8396	6g				
h	District of Co	olumbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified ele	ectric vehicle credit. Attach Form 8834	6i				
j	Alternative for	uel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to ho	Iders of tax credit bonds. Attach Form 8912	6k				
Ι	Amount on I	Form 8978, line 14. See instructions	6I				
m	Credit for pr	reviously owned clean vehicles. Attach Form 8936 .	òm				
z	Other nonre	fundable credits. List type and amount:					
			6z				
7	Total other r	nonrefundable credits. Add lines 6a through 6z				7	7,500.
8		through 4, 5a, 5b, and 7. Enter here and on Form 10		1040-SR			
	1040-NR, lir	ne 20	• •			8	7,500.
					(cor	ntinu	led on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
с	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31			
	BAA REV	03/04/24 PRO	Schedu	ule 3 (Form 1040) 2023

SCHEDULE B (Form 1040)

Department of the Treasury Internal Revenue Service

Interest and Ordinary Dividends

OMB No. 1545-0074 20

Attachment

Attach to Form 1040 or 1040-SR.

Internal Revenue Serv	Go to www.irs.gov/ScheduleB for instructions and the latest information. Attachment Sequence No		nent ice No. 08		
Name(s) shown on re	eturn		Your	social sec	urity number
MAHESH RAV	I		805	5-52-21	56
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		A	nount
Interest (See instructions and the Instructions for Form 1040, line 2b.)		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address: <u>CAPITAL ONE N.A</u> FIDELITY			5,426. 40.
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.			1		
	2	Add the amounts on line 1	2		5,466.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815.	3		
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4		5,466.
		If line 4 is over \$1,500, you must complete Part III.	-	A	nount
Part II	5	List name of payer:FIDELITY			389.
Ordinary Dividends (See instructions and the Instructions for Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	5		389.
	Note:	If line 6 is over \$1,500, you must complete Part III.	-		
Part III Foreign	You m	nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary d nt; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreigr			
Accounts and Trusts Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. Additionally, you may be required to file Form 8938,	1	At any time during 2023, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) locat country? See instructions	ed in and CEN F -ies) w	a foreign Financia Form 114 vhere the	×
Statement of					

Specified Foreign Financial Assets. 8 During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a See instructions. foreign trust? If "Yes," you may have to file Form 3520. See instructions

REV 03/04/24 PRO

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

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SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

20**23** Attachment Sequence No. **12**

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Your social security number 805-52-2156

MAHESH RAVI

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? **Yes No** If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b Totals for all transactions reported on Form(s) 8949 with Box A checked					
2 Totals for all transactions reported on Form(s) 8949 with Box B checked					
3 Totals for all transactions reported on Form(s) 8949 with Box C checked					
4 Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5 Net short-term gain or (loss) from partnerships, S Schedule(s) K-1	•			5	
6 Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	•	-	-	6	()
7 Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, l line 2, colum	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	486.	1,799.			-1,313.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 13 Capital gain distributions. See the instructions 					12	
13					13	
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions					14	()
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back						-1,313.

For Paperwork Reduction Act Notice, see your tax return instructions.

Part	III Summary			
16	Combine lines 7 and 15 and enter the result	16	-1,313	
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 both gains?			
	\square No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 			
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500)	21	(1,313.	.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

BAA REV 03/04/24 PRO

Schedule D (Form 1040) 2023

Form 8949 (2023)	Attachment Sequence No. 12A	Page 2
Name(s) shown on return. Name and SSN or taxpaver identification no. not required if shown on other side	Social security number or taxpayer identification num	ber

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side MAHESH RAVI

805-52-2156

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) (c) Date acquired		(c) (d) Cost or other basis If you enter an amo enter a code i Date sold or Proceeds See the Note below See the separate	(c) (d) Cost or other basis If you enter a enter a Date sold or Proceeds See the Note below See the s		(c) (d) Cost or other basis Date sold or Proceeds See the Note below		(e) If you enter an am Cost or other basis See the Note below See the separa		(d) Cost or other basis Proceeds See the Note below See the separate instruc		, (h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	nole: 100 sh XYZ Co) (Mo, day yr) disposed oi (sales price) and see Column	in the separate	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).								
FIDELITY	01/01/22	12/31/23	486.	1,799.			-1,313.						
2 Totals. Add the amounts in column negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your 1e 9 (if Box E	486.	1,799.			-1,313.						

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/04/24 PRO

SCHEDULE	Е
(Form 1040)	

Supplemental Income and Loss

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service Name(s) shown on return

MAHESH RAVI

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

2023
Attachment Sequence No. 13

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Your soci	al security	number

8	05	-52-	-2156	
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		7
and Develties		1

Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. D' 1 0000 11 10000 0

Α	Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions	🗌 Yes 🔼 No
В	If "Yes," did you or will you file required Form(s) 1099?	🗌 Yes 🗌 No

Physical address of each property (street, city, state, ZIP code) 1a

KESHAVAPURI COLONY HYDERABAD TELANGANA IN 500079 Α В

С								
1b	Type of Property (from list below)	2	For each rental real estate property listed above, report the number of fair rental and		Fair Rental Days	Personal Use Days	QJV	
Α	3		personal use days. Check the QJV box only if you meet the requirements to file as a		365	0		
В								
С			quaimed joint venture. See instructions.	ified joint venture. See instructions.				
Turna	f Duomouth u							

Type of Property:

1 Single Family Residence

2 Multi-Family Residence

- 3 Vacation/Short-Term Rental 4 Commercial
- 5 Land 6 Royalties

7 Self-Rental 8 Other (describe)

			Properties:				
Incom	ncome: A B						С
3	Rents received	3	6	00.			
4	Royalties received	4					
Exper	ISES:						
5	Advertising	5					
6	Auto and travel (see instructions)	6					
7	Cleaning and maintenance	7	1,5	25.			
8	Commissions	8					
9	Insurance	9					
10	Legal and other professional fees	10					
11	Management fees	11	1,2	00.			
12	Mortgage interest paid to banks, etc. (see instructions)	12					
13	Other interest	13					
14	Repairs	14		74.			
15	Supplies	15	3,2	62.			
16	Taxes	16					
17	Utilities	17	4,5	75.			
18	Depreciation expense or depletion	18					
19	Other (list)	19					
20	Total expenses. Add lines 5 through 19	20	14,2	36.			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If						
	result is a (loss), see instructions to find out if you must						
	file Form 6198	21	-13,6	36.			
22	Deductible rental real estate loss after limitation, if any,						
	on Form 8582 (see instructions)	22	(13,63	,)	()
23a	Total of all amounts reported on line 3 for all rental proper			23a	6	00.	
b	Total of all amounts reported on line 4 for all royalty properties . 23b						
С	Total of all amounts reported on line 12 for all properties			23c			
d							
е	Total of all amounts reported on line 20 for all properties 23e 14, 2						
24	Income. Add positive amounts shown on line 21. Do not include any losses			24			
25	Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here					25	(13,636.)
26	Total rental real estate and royalty income or (loss).						
	here. If Parts II, III, and IV, and line 40 on page 2 do not						
	Schedule 1 (Form 1040), line 5. Otherwise, include this an			ne 41		26	-13,636.
For Paperwork Reduction Act Notice, see the separate instructions. NPA -13,636.					Sch	nedule E (Form 1040) 2023	

8 Form Department of the Treasury Internal Revenue Service

Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

	Sequence No. 52
	ber of HSA beneficiary.
spouses hav	e HSAs, see instructions.
205 - 52 -	2156

2

			· · ·	
Name(s				f HSA beneficiary.
MAHI	ESH RAVI	805-52		As, see instructions.
Befor	<i>•e you begin:</i> Complete Form 8853, Archer MSAs and Long-Term Care Insurance C			
Part	I HSA Contributions and Deduction. See the instructions before completing the	his part. If	/ou ar	e filing jointly
	and both you and your spouse each have separate HSAs, complete a separat			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) du		_	_
	See instructions		× Se	lf-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made			
	unextended due date of your tax return that were for 2023. Do not include employer cor			
_	contributions through a cafeteria plan, or rollovers. See instructions		2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during			
	were, or were considered, an eligible individual with the same coverage, enter \$3,850 (family coverage). All others , see the instructions for the amount to enter		3	
			3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from F lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during			
	include any amount contributed to your spouse's Archer MSAs		4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0		5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and			5,050.
•	coverage under an HDHP at any time during 2023, see the instructions for the amount to en		6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family			
	under an HDHP at any time during 2023, enter your additional contribution amount. See inst		7	0.
8	Add lines 6 and 7		8	3,850.
9	Employer contributions made to your HSAs for 2023	1,250.		
10	Qualified HSA funding distributions			
11	Add lines 9 and 10		11	1,250.
12	Subtract line 11 from line 8. If zero or less, enter -0		12	2,600.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Pa		13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instruction			
Part	II HSA Distributions. If you are filing jointly and both you and your spouse each a separate Part II for each spouse.	i have sepa	irate I	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)		14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include a	ny excess		
	contributions (and the earnings on those excess contributions) included on line 14a			
	withdrawn by the due date of your return. See instructions		14b	
С	Subtract line 14b from line 14a		14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)		15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, in amount in the total on Schedule 1 (Form 1040), Part I, line 8f			
170	If any of the distributions included on line 16 meet any of the Exceptions to the Addition		16	
17a	Tax (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on li			
	are subject to the additional 20% tax. Also, include this amount in the total on Schedu			
	1040), Part II, line 17c		17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See t completing this part. If you are filing jointly and both you and your spouse eac			
	complete a separate Part III for each spouse.			
18	Last-month rule		18	
19	Qualified HSA funding distribution		19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I,		20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedu			
	1040), Part II, line 17d		21	

For Paperwork Reduction Act Notice, see your tax return instructions.

Clean Vehicle Credits

OMB No. 1545-2137

Form	5500						2023
	nent of the Treasury	Attach to your tax return. Go to <i>www.irs.gov/Form</i> 8936 for instructions and the late	oct info	rmation		At	ttachment
	Revenue Service) shown on return		estinio		Identifying		equence No. 69
	ESH RAVI				805-5	-	
		a separate Schedule A (Form 8936) for each clean vehicle placed	in serv	ice during			
		completing Parts II, III, or IV, must also complete Part I. See "Not		-	the tax	your.	
Part		d Adjusted Gross Income Amount	0 10/11	5010111			
1a		unt from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR	1a	111	,241.		
b		me from Puerto Rico you excluded	1b		/ = 1 = 1		
C		ount from Form 2555, line 45	1c				
d	Enter any amo	ount from Form 2555, line 50	1d				
е		ount from Form 4563, line 15	1e				
2		nrough 1e				2	111,241.
3a	Enter the amo	unt from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR	3a	107	,239.		
b	Enter any inco	me from Puerto Rico you excluded	3b				
с	Enter any amo	ount from Form 2555, line 45	3c				
d	Enter any amo	ount from Form 2555, line 50	3d				
е	Enter any amo	ount from Form 4563, line 15	3e				
4	Add lines 3a th	nrough 3e				4	107,239.
5		ller of line 2 or line 4				5	107,239.
Part		or Business/Investment Use Part of New Clean Vehicles					
		dividuals can't claim a credit on line 6 if Part I, line 5, is more than g surviving spouse; \$225,000 if head of household).	ı \$150,	000 (\$300),000 if n	narrie	d filing jointly or a
6	Enter the total	credit amount figured in Part II of Schedule(s) A (Form 8936)				6	0.
7		icle credit from partnerships and S corporations (see instructions)				7	
8		estment use part of credit. Add lines 6 and 7. Partnerships and S		ations, sto	p here		
and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y				/	8	0.	
Part III Credit for Personal Use Part of New Clean Vehicles							
		ou can't claim the Part III credit if Part I, line 5, is more than \$ g surviving spouse; \$225,000 if head of household).	150,00	00 (\$300,0	000 if m	arried	filing jointly or a
9		credit amount figured in Part III of Schedule(s) A (Form 8936)				9	7,500.
10		unt from Form 1040, 1040-SR, or 1040-NR, line 18				10	16,744.
11		ts from Form 1040, 1040-SR, or 1040-NR (see instructions)				11	10,,111
12		1 from line 10. If zero or less, enter -0- and stop here. You can't					
	part of the cre					12	16,744.
13	Personal use	part of credit. Enter the smaller of line 9 or line 12 here and	on Sc	hedule 3	(Form		
	1040), line 6f.	If line 12 is smaller than line 9, see instructions				13	7,500.
Part	V Credit f	or Previously Owned Clean Vehicles					
		bu can't claim the Part IV credit if Part I, line 5, is more than a gravity spouse; \$112,500 if head of household).	\$75,00	0 (\$150,0	00 if ma	arried	filing jointly or a
14		credit amount figured in Part IV of Schedule(s) A (Form 8936)				14	
15		unt from Form 1040, 1040-SR, or 1040-NR, line 18				15	
	16 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)					16	
17					credit	17	
18 Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is				17 is			
	smaller than lir	ne 14, see instructions				18	
Part	V Credit f	or Qualified Commercial Clean Vehicles					
19	Enter the total	credit amount figured in Part V of Schedule(s) A (Form 8936) .				19	
20		mercial clean vehicle credit from partnerships and S corporations (,		20	
21		and 20. Partnerships and S corporations, stop here and report this					
		eport this amount on Form 3800, Part III, line 1aa				21	
For Pa	perwork Reduct	ion Act Notice, see separate instructions. BAA		REV 03/04	/24 PRO		Form 8936 (2023)

SCHEDULE A (Form 8936)

Clean Vehicle Credit Amount

OMB No. 1545-2137

(Forn	n 8930)			20 02
		Attach to your tax return.		
Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form8936 for instructions and the latest informa				Attachment Sequence No. 69A
Name(s) shown on return		Identi	fying number
	ESH RAVI		805	-52-2156
Part	Vehicle	Details		
1a	Year			2023
b	Make		TES	LA
С	Model		MOD	EL Y
2	Vehicle identifi	cation number (VIN) (see instructions) $7 ext{ S A Y G D E E 9}$	Ρ	A 1 9 0 4 4 9
3	Enter date veh	icle was placed in service (MM/DD/YYYY)	11/	27/2023
4		e used primarily outside the United States? Answer "No" if it was but an exception here. You can't claim a credit amount for a vehicle used primarily outside the Un		
5	Does the VIN e definitions. X Yes. Go to No. Go to		year?	See instructions for
6			2 and	placed in service during
7	during the tax	entered on line 2 belong to a qualified commercial clean vehicle acquired after year? See instructions for definitions. Part V. here. You can't use this schedule to figure a credit amount for a vehicle not descr		
Part		mount for Business/Investment Use Part of New Clean Vehicle		
8	another person	e the vehicle for use or to lease to others, and not for resale? Answer "No" if you n. Here. You can't claim a credit amount for a vehicle you didn't acquire for use or to		-
9	Tentative cred	it amount (see instructions)	9	7,500.
10	Business/inves	stment use percentage (see instructions)	10	%
11	entered 100%	by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you on line 10, stop here. Otherwise, go to Part III below	11	0.
Part	Credit A	mount for Personal Use Part of New Clean Vehicle		
12	Subtract line 1 Part III of Form	1 from line 9 in Part II. Stop here and include this credit amount on line 9 in	10	7 500
	i all III UI FUIII	18936	12	7,500.

For Paperwork Reduction Act Notice, see the Form 8936 instructions. BAA REV 03/04/24 PRO Schedule A (Form 8936) 2023

Schedu	le A (Form 8936) 2023	Page 2				
Part	V Credit Amount for Previously Owned Clean Vehicle					
13a	Is the sales price of the vehicle more than \$25,000? Yes. Stop here. The vehicle doesn't qualify for the Part IV credit. No.					
b	 Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person. Yes. 					
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquired for resale.				
С	Can you be claimed as a dependent on another person's tax return, such as your parent's return Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent. No.	'n?				
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions. Yes. No.					
14	Enter the sales price of the vehicle	14				
15	Multiply line 14 by 30% (0.30)	15				
16	Maximum vehicle credit amount	16 4,000.				
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936	17				
Part	V Credit Amount for Qualified Commercial Clean Vehicle					
18a b c	 Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exceentities discussed in the instructions applies. Yes. No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person. Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale. Is the vehicle also powered by gas or diesel? See instructions. Yes. No. 	applies. are leasing the vehicle from				
19	Enter the cost or other basis of the vehicle. See instructions	19				
20	Section 179 expense deduction (see instructions)	20				
21	Subtract line 20 from line 19	21				
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22				
23	Enter the incremental cost of the vehicle. See instructions	23				
24	Enter the smaller of line 22 or line 23	24				
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)	25				
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V of Form 8936	26				

Schedule A (Form 8936) 2023