

**Mortgage Interest Statement**

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

United Wholesale Mortgage  
PO BOX 77404  
EWING NJ 08628  
855-753-6201

**\*Caution:** The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

OMB No. 1545-1380

Form **1098**  
(Rev. January 2022)

For calendar year  
2023

PAYER'S/BORROWER'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code

2-836-BVS91-0035717-002-1-000-000-000-000



VENKATA P VELLANKI  
BHAVANA KODALI  
3558 MADISON CMN  
FREMONT CA 94538-5420



1 Mortgage interest received from payer(s)/borrower(s)\*  
\$ 8,892.95

2 Outstanding mortgage principal  
\$ 364,050.22

3 Mortgage origination date  
07/25/22

4 Refund of overpaid interest  
\$ 0.00

5 Mortgage insurance premiums  
\$ 0.00

6 Points paid on purchase of principal residence  
\$ 0.00

7 If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.

8 Address or description of property securing mortgage  
6151 E ADENA AVE  
FRESNO CA 93727

9 Number of properties securing the mortgage  
01

10 Other

11 Mortgage acquisition date

Account number (see instructions)  
0182188961

RECIPIENT'S/LENDER'S TIN  
21-0534340

PAYER'S/BORROWER'S TIN  
XXX-XX-9834

**Copy B For Payer/Borrower**  
The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.

		DISBURSEMENT ACTIVITY:	
CURR TOTAL PMT	2,162.38	PROPERTY TAXES	.00
CURR ESCROW PMT	.00	HAZARD INSURANCE	.00
		FHA/PMI INSURANCE	.00
		ADD'L ASSESSMENTS	.00
		ESCROW REFUND	7.52
PRINCIPAL ACTIVITY 2023:			
PAYMENTS APPLIED	1,918.95		
BAL TRANSFERRED	362,131.27		
ESCROW ACTIVITY 2023:			
BEGIN ESCROW BAL	7.52		
TOTAL DEPOSITS	.00		
TOTAL DISBURSE	7.52		
ESC BAL TRANSFRD	.00		
YOUR CLOSING ESCROW BALANCE HAS BEEN TRANSFERRED TO YOUR NEW SERVICER.			
2023 INTEREST PAYMENTS REPORTED TO IRS		*****	8,892.95

**Message:** If your loan was also serviced by another company in 2023, you may receive a separate statement from them as well.

**Please Note:** For State Funded Program Participants

Your interest may be overstated in Box 1 if all or a portion of your payments are subsidized by a state funded program. Contact your tax advisor with questions.

See the back of this document for answers to frequently asked questions.