### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submi	ssion Identification Number (SID)		•			
Taxpaye	r's name	Social securit	y numl	per		
NIKE	HILESH BOPPANA	219-95-	-876	0		
Spouse's	s name	Spouse's soc	ial seci	urity nun	nber	
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you a	re au	thorizi	ng.)	
Enter v	whole dollars only on lines 1 through 5.					
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1	Adjusted gross income		1			357.
2	Total tax		2			144.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3			<u>110.</u>
4	Amount you want refunded to you		4		3,2	212.
5 Part	Amount you owe		5	OUR P	aturn	1
	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)					
to send for any Agent to paymer authoriz paymer busines taxes to persona	original or amended) I am now authorizing. I consent to allow my intermediate service provider, transm my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejecteday in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated for my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requise days prior to the payment (settlement) date. I also authorize the financial institutions involved in the proceive confidential information necessary to answer inquiries and resolve issues related to the pal identification number (PIN) below is my signature for the income tax return (original or amended) I and Funds Withdrawal Consent.	ection of the trans. Treasury and cated in the taken to debit the eath authorizates to must be processing of ayment. I furt	ansmised ax prepartion. The received the elements of the eleme	ssion, (k designa paration to this a To revolued no ectronic knowle	ted Fired Fi	reason nancial rare for nt. This ncel) a than 2 nent of nat the
					_	
	yer's PIN: check one box only  I authorize GLOBAL TAXES LLC to enter or generate	5 SIN	8 7	7   6	0	
X	I authorize GLOBAL TAXES LLC to enter or generate signature on the income tax return (original or amended) I am now authorizing.	Ent		digits, b	ut	as my
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.					
Your s	ignature ▶ Date ▶					
Spous	e's PIN: check one box only				_	
	I authorize to enter or generate	mv PIN				as my
	ERO firm name	Ent		digits, b	ut	,
	signature on the income tax return (original or amended) I am now authorizing.			r all zer		
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.					
Spous	e's signature ► Date ►					
	Practitioner PIN Method Returns Only—continue below					
Part I	Certification and Authentication — Practitioner PIN Method Only					
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9	6 0	8 2	7	1
		Don't ente	er all ze	eros		
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income to zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Ir	itting this retu	rn in a	accorda	nće w	
ERO's	signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To I	o So				

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£1040</b>		eartment of the Treasury—Internal Revenue Servi		urn	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	Only—	Do not w	rite or sta	ple in this spa	ace.
For the year Jar	n. 1–De	c. 31, 2023, or other tax year beginning			, 2023, end	ding			, 20		See sep	oarate i	nstruction	ıs.
Your first name	and m	niddle initial	Last na	me						٠,	Your so	cial sec	urity numb	er
NIKHILES	SH		BOPP	ANA							219	95	8760	
		s first name and middle initial	Last na										security nu	ımber
											746	24	5060	
Home address	(numb	er and street). If you have a P.O. box, see	instruction	ons.				A	pt. no.	1			ction Cam	paign
_1433 EAG	GLE	FEATHER WAY											ou, or your	
City, town, or p	ost off	ice. If you have a foreign address, also co	mplete s	paces belo	w.	Sta	te	ZIP c	ode		•	0,	jointly, war nd. Checkir	
HASLET						TX		760	52		•		not change	_
Foreign country	y name		F	oreign pro	vince/state/	count	у	Foreig	ın postal c	ode	your tax	or refu		oouse
Filing Status	<u> </u>	Single					Head of he	ouseh	old (HOH	\- -1)				
_		☐ Married filing jointly (even if only o	ne had i	ncome)						,				
Check only one box.	×	Married filing separately (MFS)		,			☐ Qualifying	surviv	ing spou	use (C	QSS)			
	lf :	you checked the MFS box, enter the	name o	of your sp	ouse. If yo	u che	cked the HOF	or Q	SS box,	enter	the chi	ld's nar	ne if the	
		ualifying person is a child but not you												
Digital	Δta	ny time during 2023, did you: (a) rec	aiva las	a reward	award or	navn	nent for prope	rty or	sarvicas	): or (k	المء (د			
Assets		nange, or otherwise dispose of a dig										□Ye	s 🗵 No	0
Standard		neone can claim:  You as a de					a dependent	, ,						
Deduction		Spouse itemizes on a separate retur	•											
A are /Diin da a a								f -		0	1050		la line al	
		Were born before January 2, 1	959 _	_ Are blir □	•	ouse		14					blind	tiona):
Dependent			(2) Social security (3) Relationship (4) Check the box if quit ast name number to you Child tax credit					r other deper	-					
If more than four	(1)	Last Harrie					to you		1		-			
dependents,										=			一一	
see instruction	s								[	_			$\dashv$	
and check here $\Box$	] —								[	_			一	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructi	ions) .					<del>-</del>	1a		157,27	73.
	b	Household employee wages not re	•		,						1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	Tip income not reported on line 1a (see instructions)							1c				
attach Forms	d	Medicaid waiver payments not rep	orted or	n Form(s)	W-2 (see i	nstru	ctions)				1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom For	m 2441, l	ine 26						1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 88	39, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	,					, .			1h	$\perp$		0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)			<u>1</u> i						4=	
	Z	Add lines 1a through 1h			<sub>i</sub>						1z		157,27	/3.
Attach Sch. B	2a	· –	2a		70		axable interest				2b	+		
if required.	3a	· ·	3a		78.		rdinary divider				3b	+	8	34.
Standard	4a	<del>-</del>	4a	0 -	160		axable amoun				₽ 4b	+		
Deduction for—	5a	<del>-</del>	5a	9,.	162.		axable amoun			LOVE:		+		0.
Single or Married filing	6a	,	6a	m att = -1	boole been		axable amount				6b	-		
separately, \$13,850	C	If you elect to use the lump-sum e		•		`	,			. Н	-		1 25	<del>-</del> 2
Married filing	7	Capital gain or (loss). Attach Sche		•						. Ш	7	+	1,35 -13,35	
jointly or Qualifying	8 9	Additional income from Schedule Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•								9	+	145,35	
surviving spouse, \$27,700	10	Add lifles 12, 2b, 3b, 4b, 3b, 6b, 7 Adjustments to income from Sche					; 				10	+		,,,
Head of	11	Subtract line 10 from line 9. This is									11	+	145,35	 5.7
household, \$20,800	12	Standard deduction or itemized	-	-							12	+	16,94	
If you checked any box under	13	Qualified business income deduct				-					13	+	_ +0,,,=	<u></u>
Standard Deduction,	14										14	+	16,94	10
see instructions.	15	Subtract line 1/1 from line 11. If zer									15		128 41	

Tax and	16	Tax (see instructions). Check	if any from Form	(a). <b>4</b> 001	4 0 0 4070	<u> </u>			40	04 000
			ii ariy irom Fomi	(S): $\mathbf{I} \sqcup 001$	4 <b>2</b> $\square$ 4972	ა ∟∟ _			16	24,092.
Credits	17	Amount from Schedule 2, lin	ie 3						17	
	18	Add lines 16 and 17							18	24,092.
	19	Child tax credit or credit for	other dependent	s from Sched	ule 8812				19	
	20	Amount from Schedule 3, lin	ie 8						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	24,092.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21 .				23	352.
	24	Add lines 22 and 23. This is	your <b>total tax</b>						24	24,444.
Payments	25	Federal income tax withheld								
-	а	Form(s) W-2				25a	27	,409.		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c		1.		
	d	Add lines 25a through 25c							25d	27,410.
If you have a	26	2023 estimated tax payment	ts and amount a	oplied from 20	22 return				26	
qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28				
	29	American opportunity credit	from Form 8863	, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin	ie 15			31		246.		
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	yments and ref	undable	credits		32	246.
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments					33	27,656.
Refund	34	If line 33 is more than line 24	l, subtract line 2	4 from line 33.	This is the amou	nt you <b>o</b>	verpaid		34	3,212.
	35a								35a	3,212.
Direct deposit?	b	Routing number 2 6 7			<b>c</b> Type:	] Checki	ng 🔲 :	Savings		
See instructions.	d	Account number 1 0 6	0 7 5 5	2 3						
	36	Amount of line 34 you want a	applied to your	2024 estimate	d tax	36				
Amount	37	Subtract line 33 from line 24								
You Owe		For details on how to pay, g	•	,					37	
	38	Estimated tax penalty (see in	nstructions) .			38				
Third Party		you want to allow another	•			_	٦.,			
Designee		tructions				L	<b>」Yes.</b> Co	•		⊠ No
	Des nan	signee's ne		Phone no.				onal ident ber (PIN)	ification	
Sign	Und	der penalties of perjury, I declare the	nat I have examined	this return and	accompanying sche	edules and	statement	s, and to	the best	of my knowledge and
Here	beli	ef, they are true, correct, and com	plete. Declaration of	of preparer (other	than taxpayer) is b	ased on a	II informatio	n of whic	h prepar	er has any knowledge.
Here	You	ır signature		Date	Your occupation					nt you an Identity
									tection P inst.)	PIN, enter it here
Joint return? See instructions.		supply signature. If a joint return t		Data	SOFTWARE :		EER	`		mt.va.w.ana.vaa.an
Keep a copy for your records.	Spouse's signature. If a joint return, <b>both</b> must sign.			Date	Spouse's occupat	.ION		Ider		nt your spouse an ection PIN, enter it here
	Phone no. (813)204-0452 Email address BOPPANANIKHILESH@GMAIL.COM					)M				
D-1-1		parer's name	Preparer's signat			Date		PTIN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/0	5/2024	P0208	2703	Self-employed
Preparer		n's name GLOBAL TAX								(678)965-9522
Use Only	Firr		Y CT E BRU	NSWICK N	J 08816			Firm	ı's EIN	84-3171965

## SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

NIKHILESH BOPPANA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 219-95-8760

Par	t I Additional Income	1		
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-13,352.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	<u>)</u>	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	<u>)</u>	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h	_	
i	Prizes and awards	8i	_	
j	Activity not engaged in for profit income	8j	_	
k	Stock options	8k	_	
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n	+	
0	Section 951A(a) inclusion (see instructions)	80	-	
р	Section 461(I) excess business loss adjustment	8p	-	
q	Taxable distributions from an ABLE account (see instructions)	8q	-	
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	4	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	+	
u –	Wages earned while incarcerated	8u	+	
Z	Other income. List type and amount:	8z		
0	Total other income Add lines as through a			
9 10	Total other income. Add lines 8a through 8z		9	
10	1040, 1040-SR, or 1040-NR, line 8		10	-13,352.

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	· <u> </u>			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
_	tax law violations	24i			
j	Housing deduction from Form 2555	24j		_	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		_	
Z	Other adjustments. List type and amount:				
<b>0</b> -		24z		0-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>				
	Form 1040, 1040-SR, or 1040-NR, line 10			26	
	BAA	REV 02/	23/24 PRO	Schedu	ile 1 (Form 1040) 2023

#### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number 219-95-8760

TATIV	III EBBII BOTTANA ZIO	, 5 0 1	
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	352.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

### Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b		
	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	-	
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	<b>17</b> 0		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe			
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$ .		21	352.

#### **SCHEDULE 3** (Form 1040)

Department of the Treasury

Internal Revenue Service

### **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **03** 

Name(s) shown on Form 1040, 1040-SR, or 1040-NR NIKHILESH BOPPANA

Your social security number 219-95-8760

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach 	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, or	1 -	
	1040-NR, line 20		8	
		(0	contin	ued on page 2

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	246.
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	246.

## SCHEDULE A (Form 1040)

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on	Form	1 1040 or 1040-SR			You	r so	cial security number
NIKHILESH	ВО	PPANA			21	9 – 9	95-8760
Medical and Dental Expenses		Caution: Do not include expenses reimbursed or paid by others.  Medical and dental expenses (see instructions)  Enter amount from Form 1040 or 1040-SR, line 11 2    Multiply line 2 by 7.5% (0.075)	3			4	
Taxes You Paid	k	State and local taxes.  State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	5a 5b 5c 5d	1,26 3,29 4,56 4,56	2.		
		Foreign taxes from interest & dividends  Add lines 5e and 6	6		1.	7	4,563.
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	6 k	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 8b 8c 8d 8e 9	12,37	7.	10	12,377.
Gifts to Charity Caution: If you made a gift and got a benefit for it, see instructions.	11 12 13	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11 12 13			14	
Casualty and Theft Losses	15	Casualty and theft loss(es) from a federally declared disaster (other disaster losses). Attach Form 4684 and enter the amount from line 1 instructions	that the	an net qualifier that form. Se	ed ee	15	
Other Itemized Deductions	16	Other—from list in instructions. List type and amount:				16	
Total Itemized Deductions	n,	17	16,940.				

## SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

	me(s) shown on return  ILKHILESH BOPPANA  219-9!							
Did y	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additional			s ⊠ No		<u> </u>		
	Tt I Short-Term Capital Gains and Losses—Ge				ee ins	tructions)		
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	elow.  In the following section of the following section (a)  Proceeds (sales price)  (or other basis)  Prom(s) 8949, Prom(s) 89		Adjustmer to gain or loss Form(s) 8949,		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)		
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.							
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked							
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked							
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked							
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	1684, 6781, and 88	324	4			
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions				6	(		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7			
Pai	t II Long-Term Capital Gains and Losses – Ger	nerally Assets I	Held More Than	One Year	(see	instructions)		
See lines	instructions for how to figure the amounts to enter on the below.	(d)	(e)	<b>(g)</b> Adjustme		(h) Gain or (loss) Subtract column (e)		
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost to gain o Form(s) 8 line 2, c		Part II,	from column (d) and combine the result with column (g)		
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.							
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	9,246.	7,894.			1,352.		
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked							
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked							
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11			
12	Net long-term gain or (loss) from partnerships, S corporat				12			
13	Capital gain distributions. See the instructions				13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	-	_	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	olumn (h). Then. a	o to Part III				

on the back . . .

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,352. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  $\tt NIKHILESH BOPPANA$ 

Social security number or taxpayer identification number 219-95-8760

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>☒ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas	•		`	<del>?</del> )
1  (a)  Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY	01/01/22	12/31/23	9,246.	7,894.			1,352.
Totals. Add the amounts in column negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,352.

9,246.

7,894.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

NIKE	IILESH BOPPANA							219-9	5-8760			
Part	<b>Note:</b> If you are in the	From Rental Real Estate and business of renting personal propert rom Form 4835 on page 2, line 40.			C. See	instruc	ctions. If you ar	re an indiv	vidual, rep	ort farm		
Α [		ake any payments in 2023 that would require you to file Form(s) 1099? See instructions								s 🛚 No		
	f "Yes," did you or will you file required Form(s) 1099?											
1a		n property (street, city, state, ZIP										
Α		JKATPALLY HYDERABAD TE			5000	172						
В	WESTERN HELDS, IN			JI 11 11 11 11 11 11 11 11 11 11 11 11 11	. 5000	,,,						
c												
1b	(from list below) a	or each rental real estate proper bove, report the number of fair r	rental and			Fair Rental Days		Personal Use Days		QJV		
Α		personal use days. Check the QJV box			У А		365					
В		if you meet the requirements to file as qualified joint venture. See instructions			В							
С	<u> </u>	qualified joint venture. See instruction		,.	С							
1	of Property: Single Family Residence Multi-Family Residence	3 Vacation/Short-Term Rent 4 Commercial	tal	5 Land 6 Roya			7 Self-Rental 8 Other (describe)					
							Propertie	es:				
Incom					Α		В			С		
3			3		6	00.						
_ 4			4									
Exper			_			-						
5			5 6									
6	Auto and travel (see instructions)				1 0	-						
7	Cleaning and maintenance				1,859.							
8 9			8									
10	Insurance		10									
11	Legal and other professional fees		11		1,2	00						
12		banks, etc. (see instructions)	12		1,2	00.						
13			13									
14	Other interest		14		3,4	96						
15	Repairs		15		3,285.							
16	Taxes		16		3,203.							
17	Utilities		17		4,112.							
18	Depreciation expense or depletion											
19	Other (list)		19									
20	Total expenses. Add lines 5 through 19				13,9	52.						
21	result is a (loss), see instr	3 (rents) and/or 4 (royalties). If ructions to find out if you must	21	-	-13,3	52.						
22		ate loss after limitation, if any, ctions)	22		13,35		,	)	(	,		
23a	Total of all amounts repor	ted on line 3 for all rental proper	rties				600.					
b	Total of all amounts repor	ted on line 4 for all royalty prope	erties			23b						
С	Total of all amounts repor	rted on line 12 for all properties				23c						
d	Total of all amounts reported on line 18 for all properties .					23d						
е	Total of all amounts repor			23e	13	,952.						
24	Income. Add positive amounts shown on line 21. Do not include any losses											
25	Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 ( 13,35							13,352.				
26		and royalty income or (loss).										
		<ul> <li>V, and line 40 on page 2 do not line 5. Otherwise, include this an</li> </ul>						n     ·   <b>26</b>		-13,352.		

## 8959 Form

Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

NIKHILESH BOPPANA

219-95-8760

Part	Additional Medicare Tax on Medicare Wages			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
	Form W-2, enter the total of the amounts from box 5	53.		
2	Unreported tips from Form 4137, line 6			
3	Wages from Form 8919, line 6			
4	Add lines 1 through 3	53.		
5	Enter the following amount for your filing status:			
	Married filing jointly \$250,000			
	Married filing separately \$125,000			
	Single, Head of household, or Qualifying surviving spouse \$200,000 <b>5</b> 125,0			
6	Subtract line 5 from line 4. If zero or less, enter -0		6	39,153.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go			
	Part II		7	352.
Part				
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you			
•	had a loss, enter -0	-		
9	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
10		-		
10 11	Enter the amount from line 4	$\dashv$		
12	Subtract line 11 from line 8. If zero or less, enter -0	-	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here	-	12	
13	go to Part III		13	
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation			
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14			
	(see instructions)			
15	Enter the following amount for your filing status:			
	Married filing jointly \$250,000			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000			
16	Subtract line 15 from line 14. If zero or less, enter -0	$\overline{}$	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.00			
	Enter here and go to Part IV		17	
Part				
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-			
<b>D</b> 1	filers, see instructions), and go to Part V		18	352.
Part				
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form	01		
20		81.		
20		53.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages	م ا		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare	80. Tay		
22	withholding on Medicare wages		22	1.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, I	- +		т.
23	14 (see instructions)		23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount v	-		
4	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS file			
	see instructions)		24	1

### Form **8960**

#### Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023 Attachment Sequence No. 72

OMB No. 1545-2227

Name(s) shown on your tax return Your social security number or EIN NIKHILESH BOPPANA 219-95-8760 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2 2 84. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -13,352.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 4c -13,352. Net gain or loss from disposition of property (see instructions) . . . . . 5a 5a 1,352. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 1,352. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 . . . . 8 -11,916. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 . . . . . . . . . . . . 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) . . . . . . . . . . 13 13 145,357. 125,000. 14 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . . 15 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** 18a Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21