

Office of Processing and Taxpayer Services W A Harriman Campus, Albany NY 12227-0865

# New York State requires this income tax return to be filed electronically.

## Attention tax return preparer:

Most tax return preparers are required to e-file their clients' New York State tax returns. Because this return was prepared using software, you **MUST** use e-file. If you file a paper New York State tax return, you will be in violation of New York State law.

# Preparers who file paper returns are subject to penalties.

# Avoid penalties and e-file this return.

## Attention taxpayer:

New York State law requires this return to be filed electronically. If your tax return preparer has provided you with a paper New York State tax return with instructions to mail it, contact that preparer and request that the return be electronically filed.

- No charge for e-filing: New York State Tax Law prohibits your tax preparer from charging you a separate or additional fee for e-filing your New York State tax return.
- **Faster tax refunds:** New York State tax refunds on e-filed returns are twice as fast as refunds on paper returns.
- Most New Yorkers enjoy the benefits of e-filing.

## **Questions?**

Visit our website for more information about New York's e-file mandate.

									RE	EV 01/17/24 PRO	
	nt of Taxation and Fina	nce and	Part-	Year	Re	esiden	t		IT	-203	
	me Tax R					/ York City • Y		• MCTM	г		
2023						, 2023, or fiscal				23	
	•			•		, 2020, 01 113001		ending			
For help completing your re											
Your first name and middle initial	Your last name (for a	ioint return, en	ter spouse's nam	e on line below)	Your	r date of birth (mmdo		Your Social	-		
HARIPRASAD	RAJKUMAR					0114198			068701		
Spouse's first name and middle initia					Spor	use's date of birth (m		Spouse's So			
SWATHA	SUNDARESAN					0125198			625994		
Mailing address (see instructions) (n	number and street or PO	and street or PO Box)				Apartment numb	er	New York St	tate county of	of residence	
118 DANIEL COURT				1-				NR			
City, village, or post office		State ZIP co		Country				School distri	ict name		
KENDALL PARK			08824	UNITED				NR			
Taxpayer's permanent home addre	ess (see instructions) (no	o. and street or ru	ıral route)	Apartment no.		City, village, or p	ost office	Sch	nool district		
						1	<u> </u>		de number		
State ZIP code 0	Country					Decedent	Taxpayer'	s date of dea	th Spouse	's date of death	
						information					
A Filing <sup>①</sup> Single				D2		id you or your spo					
status						• Yonkers for any • Yes:	part of 20	023?	Yes L	No L	
(mark an 2 X Married	d filing joint return oth spouses' Social Sec	u with a name have	ahaya)								
X in one	our spouses social sec	unty numbers	above)		(2) N	lumber of mont	ns you ii	ved in Yonk	kers in 202	3	
box): 3 Married	d filing separate return oth spouses' Social Sec	ן urity numbers :	abava		(2) N	lumber of months		euse lived in	Vankara in	2022	
	our spouses Social Sec	unty numbers a	above)		• •	No:	your spo	ouse lived in	fonkers in	2023	
④ 🗌 Head o	of household <i>(with g</i>	ualifying perso	on)					k in Vankara	while		
-		, .,	,		` '	id you or your sp ot living in Yonke					
⑤ 🗌 Qualify	/ing surviving spous	e		F		York City part	,	•			
		_									
<b>B</b> Did you itemize your deduce federal income tax return? .				<	Bronx, Brooklyn, Manhattan, Queens, and Staten Island)					Ĺ ĺ	
-							-	ou lived in NY City in 2023			
C Can you be claimed as a c taxpayer's federal return?				<		lumber of mont					
<b>D1</b> Did you have a financial acc						n NY City in 202					
foreign country?		Yes				r your <b>2-charac</b>					
				-		e(s) if applicab					
				G		York State par	-				
						r the date you r					
						ut of NYS (mmdo				I	
						he last day of th		-			
III KANNANA MANANA M						ived in NYS				····· <b>L</b>	
					'	ived outside Nነ IYS sources du					
							-			······ <b></b>	
					'	ived outside NY IYS sources du					
				ц		/ou or your spo	-				
						g quarters in NY			Yes	No X	
I Dependent information					-	s, complete Form					
First name and middle initial	l cot nom	0	Dalat	onship		Social Sacri	ity numb	or	Data of him	th (mm-t-t-	
	Last nam	c	Relatio	unanip	-	Social Secur	ity HUIID			th (mmddyyyy)	
RITHVIK	HARIPRASAD		SON			95796	1980		1024	2014	
KOWSHIK	HARIPRASAD		SON			77608	2028		0824	2018	
					-	,,000.			0021		

If more than 6 dependents, mark an X in the box.



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Enter your Social Security number

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	106870153				
Eo	deral income and adjustments		Federal amount		New York State amount
Fe			Whole dollars only		Whole dollars only
1	Wages, salaries, tips, etc.	1	137679.00	1	136079.00
2	Taxable interest income	2	1042.00	2	.00
3	Ordinary dividends	3	.00	3	.00
4	Taxable refunds, credits, or offsets of state and local				
	income taxes (also enter on line 24)	4	.00	4	.00
5	Alimony received	5	.00	5	.00
6	Business income or loss (submit a copy of federal Sch. C, Form 1040)	6	.00	6	.00
7	Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040)	7	.00	7	.00
8	Other gains or losses (submit a copy of federal Form 4797)	8	.00	8	.00
9	Taxable amount of IRA distributions. Beneficiaries: mark X in box	9	.00	9	.00
10	Taxable amount of pensions/annuities. Beneficiaries: mark <b>X</b> in box	10	.00	10	.00
11	Rental real estate, royalties, partnerships, S corporations,				
	trusts, etc. (submit a copy of federal Schedule E, Form 1040)	11	0.00	11	.00
12	Rental real estate included	1			
	in line 11 (federal amount) <b>12.</b> 0.00				
13	Farm income or loss (submit a copy of federal Sch. F, Form 1040)	13	.00	13	.00
14	Unemployment compensation	14	.00	14	.00
15	Taxable amount of Social Security benefits (also enter on line 26)	15	.00	15	.00
16	Other income Identify:	16	.00	16	.00
	Add lines 1 through 11 and 13 through 16	17	138721.00	17	136079.00
	Total federal adjustments to income			· · · · ·	
L	Identify:	18	.00	18	.00
19	Federal adjusted gross income (subtract line 18 from line 17)	19	138721.00	19	136079.00
Nev	w York additions				
$\subseteq$					
20	Interest income on state and local bonds and obligations				
~ .	(but not those of New York State or its localities)	20	.00	20	.00
	Public employee 414(h) retirement contributions	21	.00	21	.00
	Other (Form IT-225, line 9)	22	.00	22	.00
23	Add lines 19 through 22	23	138721.00	23	136079.00
Nev	v York subtractions				
	Touchle refunde andite or effects of state and				
24	Taxable refunds, credits, or offsets of state and	24	00	24	00
25	local income taxes (from line 4) Pensions of NYS and local governments and the	24	.00	24	.00
25	federal government	25	00	25	.00
26	Taxable amount of Social Security benefits (from line 15)	26	.00	26	.00
20	Interest income on U.S. government bonds	27	.00	20	
	Pension and annuity income exclusion	27	.00 .00	27	.00 .00
	Other (Form IT-225, line 18)	20	.00	20	.00
	Add lines 24 through 29	30	.00	30	.00
31	New York adjusted gross income (subtract line 30 from line 23)		138721.00	31	136079.00
51					
32	Enter the amount from line 31, <i>Federal amount</i> column			32	138721.00





Nam	e(s) as shown on page 1	Enter your Social Security number			IT-203 (2023) Page 3 of 4
н	RAJKUMAR AND S SUNDARESAN	106870153			REV 01/17/24 PRO
	· · · · · · · · · · · · · · · · · · ·				
Sta	indard deduction or itemized deduction				
33	Enter your standard deduction or your itemized deduction (fro	om Form IT-196).			
	Mark an <b>X</b> in the appropriate box: <b>X</b> st		boz	33	16050.00
34	Subtract line 33 from line 32 (if line 33 is more than line 32, leave b			34	122671.00
	Dependent exemptions (enter the number of dependents listed in Ite	,		35	2 000.00
	New York taxable income (subtract line 35 from line 34)			36	120671.00
Тах	computation, credits, and other taxes				
	New York taxable income (from line 36)			37	120671.00
	New York State tax on line 37 amount			38	6511.00
	New York State household credit			39	.00
	Subtract line 39 from line 38 <i>(if line 39 is more than line 38, leave bla</i>			40	6511.00
	New York State child and dependent care credit			41	.00
	Subtract line 41 from line 40 <i>(if line 41 is more than line 40, leave bla</i>			42	6511.00
	New York State earned income credit	,		43	.00
<b>44</b> E	Base tax (subtract line 43 from line 42; if line 43 is more than line 42, le	ave blank)		44	6511.00
		ederal amount from line 31			Round result to 4 decimal places
ŀ	bercentage 136079.00 ÷	138721.00	=	45	0.9810
	Allocated New York State tax (multiply line 44 by the decimal on line			46	6387.00
	New York State nonrefundable credits (Form IT-203-ATT, line 8)			47	.00
	Subtract line 47 from line 46 (if line 47 is more than line 46, leave bla	,		48	6387.00
	Net other New York State taxes (Form IT-203-ATT, line 33)			49	.00
50	Fotal New York State taxes (add lines 48 and 49)			50	6387.00
Ne	w York City and Yonkers taxes, credits, and surcharges, and	мстмт			
51	Part-year New York City resident tax (Form IT-360.1) 51		.00		See instructions to compute
	Part-year resident nonrefundable New York City		100		See instructions to compute New York City and Yonkers
	child and dependent care credit		.00		taxes, credits, and
52a	Subtract line 52 from 51		.00		surcharges.
52b	MCTMT net earnings				
	base for Zone 1 52b .00				
52c	MCTMT net earnings				
	base for Zone 2 52c .00				
	MCTMT for Zone 1 52d		.00		<b>•</b>
	MCTMT for Zone 2 52e		.00		See instructions to compute the MCTMT for each zone.
	Total MCTMT (add lines 52d and 52e) 52f		.00		
	Yonkers nonresident earnings tax (Form Y-203)		.00		
54	Part-year Yonkers resident income tax surcharge				
	(Form IT-360.1)		.00		
55	Total New York City and Yonkers taxes / surcharges and MCTM1	(add lines 52a, and 52f through	54)	55	.00
<b>F</b> C	Salos or uso tax (Do not loave black)			56	0.00
56	Sales or use tax (Do not leave blank.)			50	0.00
57	Voluntary contributions (Form IT-227, Part 2, line 1)			57	.00
58	Total New York State, New York City, Yonkers, and sales or				.00
	and voluntary contributions (add lines 50, 55, 56, and 57)	· · · · ······,		58	6387.00





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Enter your Social Security number 106870153

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<b>59</b>	Enter amount from line 58					59	6387.00		
Pa	yments and refundable credits								
60	Part-year NYC school tax credit (fixed amount) (also complete E on front)	60			.00		If applicable, complete		
	NYC school tax credit (rate reduction amount)	60a			.00		Form(s) IT-2 and/or IT-1099-R and submit them with your		
61	Other refundable credits (Form IT-203-ATT, line 17)	61			.00		return.		
	Total New York State tax withheld	62			8350.00		Do not send federal		
	Total New York City tax withheld	63			.00		Form W-2 with your return.		
	Total <b>Yonkers</b> tax withheld	64			.00				
	Total estimated tax payments/amount paid with Form IT-370 Total payments and refundable credits (add lines 60 thro	65	<u></u>		.00	66	8350.00		
		ugri o	5)			00	0350.00		
$\subseteq$	ur refund, amount you owe, and account information								
	Amount overpaid (if line 66 is more than line 59, subtract line					67	1963.00		
68	Amount of line 67 available for refund (subtract line 69 from	n line	67)			68	1963.00		
690	<b>TIP:</b> Use this amount to check your refund status online. Amount of line 68 that you want to deposit into a NYS 529 account	/Form	IT 105 line 1)	lalaa ayahmi	Lerm IT 10E	600	00		
	Total refund after NYS 529 account deposit file a NYS 529 account	•	,		,	68b	.00 1963.00		
000			,		'				
	Mark one refund choice: X savings account	(fill in	line 73) - 0	or -	paper check		<b>Refund?</b> Direct deposit is the		
69	Amount of line 67 that you want applied to your 2024						easiest, fastest way to get your refund.		
	estimated tax (see instructions)				.00		See instructions for payment		
70	Amount you owe (if line 66 is less than line 59, subtract line 6						options.		
	funds withdrawal, mark an <b>X</b> in the box and fill in I					70			
71	or money order you <b>must</b> complete Form IT-201-V and Estimated tax penalty <i>(include this amount on line 70,</i>	maii	it with your	return		70	.00		
11	or reduce the overpayment on line 67)	71			.00		See instructions for the		
72	Other penalties and interest				.00		proper assembly of your		
	Account information for direct deposit or electronic funds v		rawal.				return.		
	If the funds for your payment (or refund) would come from (	or go	to) an acco	unt outsi	de the U.S.,	mark	an <b>X</b> in this box		
	73a Account type: X Personal checking - or - Personal checking - or -	sonal	savings - o	or -	Business ch	eckir	ng <b>- or -</b> Business savings		
	<b>73b</b> Bouting number 031201360 <b>73c</b>					432	3487698		
	73b         Routing number         031201360         73c	C ACC	ount number						
74	Electronic funds withdrawal	Date			Amoun	t	.00		
	Third-party Print designee's name		Desi	gnee's pho	one number		Personal identification		
des	signee? (see instr.)		(	)			number (PIN)		
Yes	No 🔀 Email:		L. L						
	Paid preparer must complete V Preparer's NYTPRIN NY	YTPRI			▼ Taxpa	ver(	s) must sign here   ▼		
	(see instructions) examples arer's signature Preparer's printed name	cl. cod	e 0 9	Your sign	-	<b>,</b> (			
SY	AM PŘIYA RAM SAGAR GUP SÝAM PRIYA RAM								
	's name (or yours, if self-employed) Preparer's PT OBAL TAXES LLC P02			Your occ NETW	upation DRK ENGII	NEE	R		
Add							pation (if joint return)		
24	5 ROONEY CT	1719	200	Date			HOMEMAKER Daytime phone number		
	BRUNSWICK NJ 08816		72024				( 732)618 0157		
Ema	Email: SYAM@GTAXFILE.COM						RASATH@GMAIL.COM		

See instructions for where to mail your return.







Department of Taxation and Finance

Passive Activity Loss Limitations For Nonresidents and Part-Year Residents



Submit with your Form IT-203 or IT-205.

Name as shown on return	as shown on return Identify						
H RAJKUMAR AND S SUNDARESAN			10	06870	153		
See the instructions on page 4, before completing this fo	rm.		L				
Part I – Passive activity loss (see instructions)							
Rental real estate activities with active participation	on						
1a Activities with net income from Part IV, column (a	a)	1a	.00				
1b Activities with net loss from Part IV, column (b)		1b	.00				
1c Prior years unallowed losses from Part IV, colum	In (c) (see instructions)	1c	.00				
1d Add lines 1a, 1b, and 1c				1d	.00		
All other passive activities	_						
2a Activities with net income from Part V, column (a	)	2a	0.00				
2b Activities with net loss from Part V, column (b)		2b	-23710.00				
2c Prior years unallowed losses from Part V, colum	n (c) (see instructions)	2c	.00				
2d Add lines 2a, 2b, and 2c				2d	-23710.00		
<b>Caution:</b> If married filing separately, filing status ③, a Instead, go to line 10.	e allowed, including any prior the forms and schedules nor Part II. ne 1d is zero or more), skip P nd you lived with your spouse	yéar mally Part II e at ai	unallowed losses used and go to Part III, line ny time during the yea	<b>3</b> e 10. ar, <b>do r</b>	-23710.00		
Part II – Special allowance for rental real esta	te activities with active p	oartio	cipation (see instruc	ctions)			
Note: Enter all numbers in Part II as positive am	(0)		, ,				
4 Enter the smaller of the loss on line 1d or the los	s on line 3			4	.00		
5 Enter 150,000 (if married filing separately, see instru	· · · · · · · · · · · · · · · · · · ·	5	.00				
6 Enter federal modified adjusted gross income, but		6	.00				
<ul><li>Note: If line 6 is greater than or equal to line 5 leave line 9 blank. Otherwise, go to line 7.</li><li>7 Subtract line 6 from line 5</li></ul>		7	.00				
<ul><li>8 Multiply line 7 by 50% (.5). Do not enter more than</li></ul>		-		8	.00		
9 Enter the smaller of line 4 or line 8 <i>(if line 3 includ</i> )		-	- ,	9	0.00		
· · ·					3.00		
Part III – Total losses allowed							

10	Add the income, if any, from lines 1a and 2a and enter the total	10	0.00
11	Total losses allowed from all passive activities for this year. (Add lines 9 and 10. See the		
	instructions to find out how to report the losses on your return.)	11	0.00



## Part IV – For Part I, lines 1a, 1b, and 1c (see instructions)

			Curren	t year	Prior years	Overall gain or loss		
			(a)	(b)	(c)	(d)	(e)	
Name of activity/property description and address	Date of acquisition	Date of sale	Net income (line 1a)	Net loss (line 1b)	Unallowed loss <i>(line 1c)</i>	Gain	Loss	
			.00	.00	.00	.00	.00	
			.00	.00	.00	.00	.00	
			.00	.00	.00	.00	.00	
			.00	.00	.00	.00	.00	
			.00	.00	.00	.00	.00	
Totals. Enter on Part I, lines	.00	.00	.00					

## Part V – For Part I, lines 2a, 2b, and 2c (see instructions)

			Current year		Prior years	Overall ga	gain or loss	
			(a)	(b)	(c)	(d)	(e)	
Name of activity/property description and address	Date of acquisition	Date of sale	Net income (line 2a)	Net loss (line 2b)	Unallowed loss <i>(line 2c)</i>	Gain	Loss	
PLOT NO:78,AMMAIYAPPA SAI			0.00	23710.00	.00	.00	23710.00	
			.00	.00	.00	.00	.00	
			.00	.00	.00	.00	.00	
			.00	.00	.00	.00	.00	
			.00	.00	.00	.00	.00	
Totals. Enter on Part I, lines	s 2a, 2b, and 2	<b>c</b>	0.00	23710.00	.00			

## Part VI – Use this Part if an amount is shown on Part II, line 9 (see instructions)

Name of activity/property description and address	Form or schedule and line number to be reported on	( )	<b>(b)</b> Ratio	<b>(c)</b> Special Allowance	(d) Subtract column (c) from column (a)
		.00		.00	.00
		.00		.00	.00
		.00		.00	.00
		.00		.00	.00
Totals		.00	1.00	.00	.00

## Part VII – Allocation of unallowed losses (see instructions)

Name of activity/property description and address	Form or schedule and line number to be reported on	<b>(a)</b> Loss	<b>(b)</b> Ratio	<b>(c)</b> Unallowed loss
PLOT NO:78,AMMAIYAPPA SAI	E LN 22	23710.00	1.0000000	23710.00
		.00		.00
		.00		.00
		.00		.00
Totals		23710.00	1.00	23710.00



#### Part VIII - Allowed losses (see instructions) **(b)** Unallowed (c) Allowed (a) Form or schedule Name of activity/property and line number description and address to be reported on Loss loss loss E LN 22 23710.00 0.00 PLOT NO:78, AMMAIYAPPA SAI 23710.00 .00 .00 .00 .00 .00 .00 .00 .00 .00 23710.00 23710.00 0.00 Totals .....

Part IX – Activities with losses reported of	on two or more	different forms	or schedules	<b>S</b> (see instructions)	)
Name of activity/property description and address:	(a)	(b)	(c)	<b>(d)</b> Unallowed	<b>(e)</b> Allowed
			Ratio	loss	loss
Form or schedule and line number to be reported on (see instructions):					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule	.00				
1b Net income from form or schedule	.00				
1c Subtract line 1b from line 1a. If zero or less,	leave blank	.00		.00	.00
Form or schedule and line number to be reported on (see instructions):					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule	.00				
1b Net income from form or schedule	.00				
1c Subtract line 1b from line 1a. If zero or less,	leave blank	.00		.00	.00
Form or schedule and line number to be reported on (see instructions):					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule	.00				
1b Net income from form or schedule	.00				
<b>1c</b> Subtract line 1b from line 1a. If zero or less,	leave blank	.00		.00	.00
Totals		.00	1.00	.00	.00





Department of Taxation and Finance

# Summary of W-2 Statements New York State • New York City • Yonkers

REV 01/17/24 PRO

**IT-2** 

**NO HANDWRITTEN ENTRIES ON THIS FORM** 

Do not detach or sep	arate the W				as ar	i entire	page \	with your ref	turn. See inst	tructions on the back.
W-2 Record	1		Employer's information loyer's name							
Box a Employee's Social S		MO	RGAN STANLEY	SERV	ICES	GROU	JP IN	IC		
for this W-2 Record		Empl	loyer's address (number	r and street)	)					
10687015	3	75	0 7TH AVE 6T	H FLO	OR					
Box b Employer identification	n number (EIN)	City				State	ZIP c	ode	Country	
26011636	1	NE	W YORK			NY		10019		
Box 1 Wages, tips, other con	mpensation	Box 12a	Amount		Code	B	ox 14a /	Amount		Description
136	079.00		2250	0.00	D				399.00	NYPFL
Box 8 Allocated tips		Box 12b	Amount		Code	B	ox 14b /	Amount		Description
	.00		770	0.00	W				.00	
Box 10 Dependent care ben		Box 12c			Code	B	ox 14c /	Amount		Description
	600.00		2691		DD				.00	
Box 11 Nonqualified plans		Box 12d	Amount		Code	1 B	ox 14d /	Amount		Description
	.00			.00					.00	
Pox 12 Statutory amplayee	Botiro	mont plan		iok pov						Corrected (M/ 2a)
Box 13 Statutory employee	Retifer	ment plan	•••	· - I		_		<i>(</i> 0 · · · ·		Corrected (W-2c)
NY State information:	Box 15a	NIV	Box 16a NYS wage				(17a N)	S income tax		
	NY State	NY	Box 16b Other state	1360		_	47h 0+	her state income	3350.00	
Other state information:	Box 15b	NUT	BOX TOD Other state					ner state income		
	other state	NJ		1521	/ 1 .00				730.00	
NYC and Yonkers	Box '	18 Local	wages, tips, etc.		Bo	x 19 Loo	cal incom	ne tax withheld		Box 20 Locality name
information (see instr.):	Locality a	-	.00	) Local	ity a	-			.00 Locality a	5
	Locality b		.00	-					.00 Locality b	
			.00	LUCAI					Locality D	
W-2 Record Box a Employee's Social S for this W-2 Record		Empl	loyer's address (number	r and street)	)					
Box b Employer identification	n number (EIN)	City				State	ZIP c	ode	Country	
		Oity				Oldie		ouc	Country	
Box 1 Wages, tips, other co	mnensation	Box 12a	Amount		Code	B	ox 14a /	Amount		Description
box i wages, ups, oulei col	.00		Amount	.00		1 [		Aniount	.00	
Box 8 Allocated tips	.00	Box 12b	Amount		Code	B	ox 14b /	Amount	.00	Description
	.00		Amount	.00		1 [	OX 140 /	linount	.00	
Box 10 Dependent care ben		Box 12c	Amount		Code	B	ox 14c /	Amount	.00	Description
	.00			.00		] Г			.00	
Box 11 Nonqualified plans		Box 12d	Amount		Code	B	ox 14d /	Amount		Description
	.00			.00		] Γ			.00	
Box 13 Statutory employee	Retirer	ment plan	n Third-party s	ick pay						Corrected (W-2c)
NV Otata information		_	Box 16a NYS wage	s, tips, etc		Вох	(17a N)	YS income tax v	withheld	
NY State information:	Box 15a NY State	NY			.00	)			.00	
Other state information	Box 15b		Box 16b Other state	e wages, t	ips, etc	Вох	<b>17b</b> Ot	her state income	e tax withheld	
Other state information:	other state				.00	)			.00	
NYC and Yonkers information (see instr.):	Box 1	18 Local	wages, tips, etc.	7	Bo	<b>x 19</b> Loo	cal incon	ne tax withheld		Box 20 Locality name
11101111au011 (See IIISII.).	Locality a		.00	) Local	ity a				.00 Locality a	a
	Locality b		.00	) Local	lity b				.00 Locality b	
						n 400,740 a.e.		Ш		
102001233555										





### 2023 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

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Page 1 040 Your Social Security Number (required) 106870153

**NJ-1040** 2023

## Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.) RAJKUMAR HARIPRASAD & SUNDARESAN SWATHA

Spouse's/CU Partner's SSN (if filing jointly) 862599488

Home Address (Number and Street, including apartment number)
118 DANIEL COURT

 $\begin{array}{c} \mbox{County/Municipality Code (See Table page 50)} \\ 1210 \end{array}$ 

City, Town, Post Office	State	ZIP Code
KENDALL PARK	NJ	08824

Driver's License Number (Voluntary) (See instructions) R02063140001851

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

**Gubernatorial Elections Fund** 

Do you want to designate \$1 to the Gubernatorial Elections Fund?	You			Yes	No
If joint return, does your spouse want to designate \$1?	Spouse/CU Partner			Yes	No
Direct Deposit Information					
dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)		dd1.	1		
dd2. Account type (C for checking, S for savings)		dd2.	С		
dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States		dd3.			
dd4. Routing number		dd4.			031201360
dd5. Account number		dd5.			4323487698

Note: This does not reduce your refund or increase your balance due.



NJ- 2023 Page			Name(s) as shown on RAJKUMAR Your Social Security 106870153	HARIPRASAD 8	SUNDARES	AN SWATHA 1555
Part-	U4UI year residents, provide months/days y	MP02230 You were a New Jersey re	sident during 2023:	Fiscal year	filers only:	
Fron	n: To:	-	-	Enter mont	h of your year end	2024
	g Status 1 only one.					
1. 2. 3.	Single X Married/CU Couple, filing j Married/CU Partner, filing s					
4.	Head of Household	CILD .		Enter spouse's/CU partner	's SSN	
5.	Qualifying Widow(er)/Surv Indicate the year of your spo		h: 2021 2	022		
	<b>nptions</b> the ovals that apply. You must enter a tota Regular	l in the boxes to the right and $ imes$ Self $ imes$	d complete the calculation. Spouse/CU Partner	Domestic Partner	2 x \$1,000 =	2000
7.	Senior 65+ (Born in 1958 or earlier)	Self	Spouse/CU Partner		x \$1,000 =	
8. 9.	Blind/Disabled Veteran	Self Self	Spouse/CU Partner Spouse/CU Partner		x \$1,000 = x \$6,000 =	
10.	Qualified Dependent Children	500	Spould CO Funder		2 x \$1,500 =	
11.	Other Dependents				x \$1,500 =	
12.	Dependents Attending Colleges (See	e instructions)			x \$1,000 =	
13.	Total Exemption Amount (Add total	Is from the lines at 6 thro	ough 12)		13.	5000 .
14.	Dependent Information. Provide the Last Name, First Name, Middle Init	-	for each dependent.	Social Security Number	Birth Year	No Health Insurance
a.	HARIPRASAD, RI	THVIK		957961980	2014	
b.	HARIPRASAD, KO	WSHIK		776082028	2018	
c.						
d.						



**NJ-1040** 2023

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## Name(s) as shown on Form NJ-1040 RAJKUMAR HARIPRASAD & SUNDARESAN SWATHA

Your Social Security Number 106870153

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15.	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	152171	
16a.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.	1042	•
16b.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a	16b.		•
17.	Dividends	17.		•
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.		•
19.	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)	19.		•
20a.	Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)	20a.		•
20b.	Excludable pension, annuity, and IRA distributions/withdrawals	20b.		•
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.		•
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.		•
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.		•
24.	Net gambling winnings (See instructions)	24.		•
25.	Alimony and separate maintenance payments received	25.		•
26.	Other (Enclose documents) (See instructions)	26.		•
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	153213	•
28a.	Pension/Retirement Exclusion (See instructions)	28a.		•
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)	28b.		•
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.	1 = 2 0 1 2	•
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	153213	•
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.	5000	•
31.	Medical Expenses (See Worksheet F and instructions)	31.		•
32.	Alimony and separate maintenance payments (See instructions)	32.		•
33.	Qualified Conservation Contribution	33.		•
34.	Health Enterprise Zone Deduction	34.	0	•
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0	•
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.		•
37a.	NJBEST Deduction	37a.		•
37b.	NJCLASS Deduction	37b.		•
37c.	NJ Higher Ed. Tuition Deduction	37c.		•
38.	Total Exemptions and Deductions (Add lines 30 through 37c)	38.	5000	•
39.	Taxable Income (Subtract line 38 from line 29)	39.	148213	•
40a.	Total Property Taxes (18% of Rent) Paid (See instructions page 25)	40a.		•
40b.	Indicate your residency status during 2023 (fill in only one) Homeowner Tenant	Both		
41.	Property Tax Deduction (From Worksheet H) (See instructions)	41.	1 4 0 0 1 0	•
42.	New Jersey Taxable Income (Subtract line 41 from line 39)	42.	148213	•
43.	Tax on amount on line 42 (Tax Table page 52)	43.	5414	•
44.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	44.	4809	•
	Enter Code		32	
45.	Balance of Tax (Subtract line 44 from line 43)	45.	605	•
46.	Sheltered Workshop Tax Credit	46.		•
47.	Gold Star Family Counseling Credit (See instructions)	47.		•
48.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	48.		•
49.	Total Credits (Add lines 46 through 48)	49.	605	•
50.	Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry	50.	605	•
51.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	51.	0	•
52.	Interest on Underpayment of Estimated Tax	52.		•
	Fill in if Form NJ-2210 is enclosed			
53a.	Fill in if anyone in your tax household does not currently have health insurance. (Enclose NJ-EZ Enroll form) (See instructions)	53a.		



**NJ-1040** 2023 Page 4

## Name(s) as shown on Form NJ-1040 RAJKUMAR HARIPRASAD & SUNDARESAN SWATHA

Your Social Security Number 106870153

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53b.	If you indicated at line 53a that someone in your tax household does not have	ve health insurance, fill in to allow		53b.	
	Get Covered New Jersey to assist with obtaining coverage (See instructions)	)			_
53c.	Shared Responsibility Payment (See instructions)	REQUIRED Enclose Schedule NJ-HCC and fill in	×	53c.	0.
54.	Total Tax Due (Add lines 50 through 53c)			54.	605 .
55.	Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part-year re-	esidents, see instructions)		55.	730 .
56.	Property Tax Credit (See instructions page 24)			56.	•
57.	New Jersey Estimated Tax Payments/Credit from 2022 tax return			57.	•
58.	New Jersey Earned Income Tax Credit (See instructions)			58.	
	Fill in if you had the IRS calculate your federal earned income credit				
	Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit				
59.	Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See in	structions)		59.	
60.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450)	(See instructions)		60.	
61.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-24	50) (See instructions)		61.	
62.	Wounded Warrior Caregivers Credit (See instructions)			62.	
63.	Pass-Through Business Alternative Income Tax Credit (See instructions)			63.	•
64.	Child and Dependent Care Credit (See instructions)		64.		
	Fill in if you are a CU couple claiming the Child and Dependent Care Credi	t			
65.	New Jersey Child Tax Credit (See instructions)			65.	
	Number of dependents age 5 or younger on 12/31/2023				
66.	Total Withholdings, Credits, and Payments (Add lines 55 through 65)			66.	730 .
67.	If line 66 is less than line 54, you have tax due. Subtract line 66 from line 54	4 and enter the amount you owe		67.	•
	If you owe tax, you can still make a donation on lines 70 through 77.				
68.	If the total on line 66 is more than line 54, you have an overpayment. Subtra	act line 54 from line 66 and enter the overpayment		68.	125 .
69.	Amount from line 68 you want to credit to your 2024 tax			69.	•
70.	Contribution to N.J. Endangered Wildlife Fund			70.	
71.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse			71.	•
72.	Contribution to N.J. Vietnam Veterans' Memorial Fund			72.	
73.	Contribution to N.J. Breast Cancer Research Fund			73.	
74.	Contribution to U.S.S. New Jersey Educational Museum Fund			74.	•
75.	Other Designated Contribution (See instructions)	Enter Code		75.	•
76.	Other Designated Contribution (See instructions)	Enter Code		76.	
77.	Other Designated Contribution (See instructions)	Enter Code		77.	
78.	Total Adjustments to Tax Due/Overpayment amount (Add lines 69 through	77)		78.	•
79.	Balance due (If line 67 is more than zero, add line 67 and line 78)			79.	
80.	Refund amount (If line 68 is more than zero, subtract line 78 from line 68)			80.	125 .

	rjury, I declare that I have examined this Income Tax return, including accompanying schedules and statements, and to edge and belief, it is true, correct, and complete. If prepared by a person other than the taxpayer, this declaration is ion of which the preparer has any knowledge.						
Your Signature	Date	Spouse's/CU Pa	artner's Signature (required if filing jointly) Date	Revenue Processing Center - Payments PO Box 111			
Paid Preparer's Signature			Federal Identification Number	Trenton, NJ 08645-0111 Include Social Security number and make check or money order payable to:			
SYAM PRIYA RAM SAGAR	GUPTA	TALLAM	P02082703	State of New Jersey – TGI You can also make a payment on our website: nj.gov/taxation Refund or No Tax Due Address			
Firm's Name			Firm's Federal Employer Identification Number	Use the labels provided with the envelope and mail to: New Jersey Division of Taxation			
GLOBAL TAXES LLC			84-3171965	Revenue Processing Center - Refunds PO Box 555 Trenton, NJ 08647-0555			

\_\_\_\_4\_\_\_

\_\_\_\_5\_\_\_

6\_

7

Division Use:

1 \_\_\_\_\_

2\_

3\_\_\_\_

Name(s) as shown on Form NJ-1040	Social Security Number
RAJKUMAR HARIPRASAD & SUNDARESAN SWATHA	106-87-0153

		<b>edule NJ-BUS-1</b> Form NJ-1040)		ew Jersey Jusiness Inc						nedı	ule	2023	
Ρ	art I	Net Profits From Business	S L	ist the net prof	it (los	ss) fr	om b	usi	iness(es	). See	e Instr	uctions.	
		Business Name		Social Secu Fede			ber/				Profi	it or (Loss)	
1.													
2.													
3.													
4.		t or (Loss). (Add lines 1, 2, and 3.) ( JJ-1040. If loss, make no entry on li					4.						
Р	art II	Distributive Share of Parti	ner	ship Incom	е							hare of income (loss See instructions.	;)
	Partnership Name			Federal EI	N				re of Par come or			Share of Pass-Th Business Alterna Income Tax	
1.													
2.													
3.											<u> </u>		
4.	(Add line	ve Share of Partnership Income or ( s 1, 2, and 3.) (Enter here and on lir ake no entry on line 21.)				4.							
5.		re of Pass-Through Business Alterr s 1, 2, and 3.)(Enter here and includ			40.)	5							
Ρ	art III	Net Pro Rata Share of S (			,							e of income (usable . See instructions.	loss)
		S Corporation Name		Federal EIN					S Corporation S			e of Pass-Through Bus Alternative Income Ta	
1.													
2.													
3.													
4.	(Add lines	ata Share of S Corporation Income or (L 1, 2, and 3.) (Enter here and on line 22, ke no entry on line 22.)		· · · ·									
5.		e of Pass-Through Business Alternative I 1, 2, and 3.)(Enter here and include on li											
Р	art IV	Net Gains or Income From Rents, Royalties, Patents, and Copyrights		form of ren Type of Pro	nts, ro operf	oyalti ty:	es, p	ate	ents, and	l cop	yrights	derived from or in th . See instructions. nts 4 – Copyrights	
		of Income or Loss. If rental real esta ter physical address of property.	ite,	Social Secur Federa			er/	nı	ype – En umber fro list abov	om		Income or (Loss)	
1.	PLOT N	0:78,AMMAIYAPPA SAI		106870153	3				1			-23,710.	
2.													
3.									r				
4.		me or (Loss). (Add lines 1, 2, and 3. ere and on line 23, NJ-1040. If loss,		ke no entry on l	ine 2	23.)				4.		-23,710.	

Name(s) as shown on Form NJ-1040	Social Security Number
RAJKUMAR HARIPRASAD & SUNDARESAN SWATHA	106-87-0153

# Schedule NJ-BUS-2

(Form NJ-1040)

## New Jersey Gross Income Tax

Alternative Business Calculation Adjustment

2023

		Column B							
Part	I Income (Loss)		Alternative Business Income (Loss)						
1.	Net Profits From Business	1a.	0.		1b.	0.			
2.	Distributive Share of Partnership Income	2a.	0.		2b.	0.			
3.	Net Pro Rata Share of S Corporation Income	3a.	0.		3b.	0.			
4.	Net Gain or Income From Rents, Royalties, Patents, and Copyrights	4a.	0.		4b.	-23,710.			
5.	Loss Carryforward From Tax Year 2022				5b.	( 12,540.	)		
6.	Totals	6a.	0.		6b.	-36,250.			
Part	II Adjustment Calculation								
7.	Total Regular Business Income	7.	0.						
8.	Total Alternative Business Income/(Loss) (If loss, enter zero)	8.	0.						
9.	Business Increment (Subtract line 8 from line 7)	9.	0.						
10.	Adjustment Percentage	10.	(	0.50					
11.	Alternative Business Calculation Adjustment (Line 9 x 0.50)	11.	0.						
Part	III Loss Carryforward to Tax Year 2024								
12.	Loss Carryforward to Tax Year 2024				12.	( 36,250.	)		

## Instructions

- Line 1a. Enter the amount from line 18, Form NJ-1040.
- Line 1b. Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 2a. Enter the amount from line 21, Form NJ-1040.
- Line 2b. Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 3a. Enter the amount from line 22, Form NJ-1040.
- Line 3b. Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 4a. Enter the amount from line 23, Form NJ-1040.
- Line 4b. Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 5b. Enter the amount from line 12 of your 2022 Schedule NJ-BUS-2 (Form NJ-1040).
- Line 6a. Enter the total of lines 1a through 4a.
- Line 6b. Enter the total of lines 1b through 5b, netting gains with losses.
- Line 7. Enter the amount from line 6a of this schedule.
- Line 8. Enter the amount from line 6b of this schedule. If loss, enter zero here.
- Line 9. Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and continue with line 12.
- Line 10. The adjustment percentage for Tax Year 2023 is 50% (0.50).
- Line 11. Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040.
- Line 12. If the amount on line 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

# REQUIRED

Exemption number:

If your income on line 29 is above the filing threshold, you **must** submit this schedule with your return.

Name(s) as shown on Form NJ-1040										Social S	ecurity N	lumber
RAJKUMAR HARIPRASAD & SUNDARESAN SWA	ATHA				106-	87-01	153				,	
			re Co		0					202		
If your income on line 29 is at or below the fil	ling th	resho	old (se	e inst	ructio	ns), d	o not	compl	ete th	is sch	edule	
Part I         Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in 2023? (See instructions for line 53c, NJ-1040.) Part-year residents include only months as a New Jersey resident.         Image: Second Seco												
an individual has more than one exemption number, ch additional individuals.	heck tl	he box	. İf you	ı need	more	space	, enclo	se a si	tateme	ent listi	ng ány	, 
Name Social Security Number	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Exemption number:		c	heck b	ox if this	s individ	dual ha	s more	than or	ne exen	nption r	number	
Name Social Security Number	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Exemption number:			heck b	ox if this	s indivio	dual ha	s more	than or	ne exen	nption r	number	
]	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Name Social Security Number												
Exemption number:		Сс	heck b	ox if this	s individ	dual ha	s more	than or	ne exen	nption r	number	
Name Social Security Number	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Exemption number:		C	heck b	ox if this	s indivio	dual ha	s more	than or	ne exen	nption r	number	
Name Social Security Number	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec

REV 01/29/24 PRO

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