

IRS e-file Signature Authorization

2018

Department of the Treasury
Internal Revenue Service

► **Return completed Form 8879 to your ERO. (Don't send to the IRS.)**
► **Go to www.irs.gov/Form8879 for the latest information.**

Submission Identification Number (SID) ► 587278201905801trlog

| | |
|--------------------------------------|--|
| Taxpayer's name SAMADHAN KHELUKAR | Social security number 117-23-9925 |
| Spouse's name VIDYA GADHAVE | Spouse's social security number 960-96-8388 |

Part I Tax Return Information – Tax Year Ending December 31, 2018 (Whole dollars only)

| | | |
|--|----------|---------|
| 1 Adjusted gross income (Form 1040, line 7; Form 1040NR, line 35) | 1 | 62,140. |
| 2 Total tax (Form 1040, line 15; Form 1040NR, line 61) | 2 | 4,194. |
| 3 Federal income tax withheld from Forms W-2 and 1099 (Form 1040, line 16; Form 1040NR, line 62a) | 3 | 5,869. |
| 4 Refund (Form 1040, line 20a; Form 1040-SS, Part I, line 13a; Form 1040NR, line 73a) | 4 | 1,675. |
| 5 Amount you owe (Form 1040, line 22; Form 1040NR, line 75) | 5 | |

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2018, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

I authorize GLOBAL TAXES LLC to enter or generate my PIN as my signature on my tax year 2018 electronically filed income tax return.

| | | | | |
|---|---|---|---|---|
| 3 | 9 | 9 | 2 | 5 |
|---|---|---|---|---|

Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on my tax year 2018 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ► _____ Date ► _____

Spouse's PIN: check one box only

I authorize GLOBAL TAXES LLC to enter or generate my PIN as my signature on my tax year 2018 electronically filed income tax return.

| | | | | |
|---|---|---|---|---|
| 6 | 8 | 3 | 8 | 8 |
|---|---|---|---|---|

Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on my tax year 2018 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ► _____ Date ► _____

Practitioner PIN Method Returns Only—continue below

Part III Certification and Authentication – Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| 5 | 8 | 7 | 2 | 7 | 8 | 1 | 2 | 3 | 4 | 5 |
|---|---|---|---|---|---|---|---|---|---|---|

Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2018 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ► _____ Date ► _____

ERO Must Retain This Form – See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank you for participating in IRS *e-file*.

117-23-9925

Taxpayer name SAMADHAN KHELUKAR & VIDYA GADHAVE

Taxpayer address (optional)

2601 E RED CEDAR LN APT 304

BOISE ID 83716

1. Your federal income tax return for 2018 was filed electronically with the Philadelphia Submission Processing Center. The electronic filing services were provided by GLOBAL TAXES LLC.
2. Your return was accepted on 02/27/2019 using a Personal Identification Number (PIN) as your electronic signature. You entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN for you. The Submission ID assigned to your return is 587278201905801trloq.
3. Your return was accepted on _____ Allow 4 to 6 weeks for the processing of your return. The Earned Income Credit or a dependent's exemption on your return may be reduced or disallowed due to a child's name and social security number mismatch.
4. Your electronic funds withdrawal payment request was accepted for processing.
5. Your electronic funds withdrawal payment request was not accepted for processing. Refer to the "If You Owe Tax" section.
6. Your Form 4868, Application for Automatic Extension of Time to File U.S. Individual Income Tax Return, was accepted on _____. The Submission ID assigned to your extension is _____.

**DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS.
IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.**

If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at www.irs.gov, or you can call the IRS toll-free at 1-800-829-1040.

If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to www.irs.gov and click on "Where's My Refund?" to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Fiscal Service offsets refunds through the Treasury Offset Program to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. Fiscal Service sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. The credit card service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. For information on paying your taxes electronically, including by credit or debit card, go to www.irs.gov/e-pay.

If you are not paying electronically you may use Form 1040-V, Payment Voucher, which you can obtain from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to www.irs.gov. You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537 to inquire about the status of your electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount, and the bank account number. Cancellation requests must be received no later than 11:59 p.m. E.T. two business days prior to the scheduled payment date.

Tax Refund Related Financial Products

Financial institutions offer a variety of financial products to taxpayers based on their refunds. Contracts for financial products are between you and the financial institution. The IRS is not associated with the contract. **If you have questions about tax refund related products, contact your Electronic Return Originator or the lender.**

Filing status: Single Married filing jointly Married filing separately Head of household Qualifying widow(er)

Your first name and initial: SAMADHAN Last name: KHELUKAR Your social security number: 117-23-9925

Your standard deduction: Someone can claim you as a dependent You were born before January 2, 1954 You are blind

If joint return, spouse's first name and initial: VIDYA Last name: GADHAVE Spouse's social security number: 960-96-8388

Spouse standard deduction: Someone can claim your spouse as a dependent Spouse was born before January 2, 1954 Full-year health care coverage or exempt (see inst.)

Spouse is blind Spouse itemizes on a separate return or you were dual-status alien

Home address (number and street). If you have a P.O. box, see instructions: 2601 E RED CEDAR LN Apt. no.: 304 Presidential Election Campaign (see inst.) You Spouse

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6. BOISE ID 83716 If more than four dependents, see inst. and ✓ here

| Dependents (see instructions): | | (2) Social security number | (3) Relationship to you | (4) ✓ if qualifies for (see inst.): | |
|--------------------------------|-----------|----------------------------|-------------------------|-------------------------------------|-----------------------------|
| (1) First name | Last name | | | Child tax credit | Credit for other dependents |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature: [Signature] Date: [Date] Your occupation: SOFTWARE ENGINEER

Spouse's signature. If a joint return, both must sign. Date: [Date] Spouse's occupation: HOME MAKER

If the IRS sent you an Identity Protection PIN, enter it here (see inst.): [] [] [] [] [] [] [] [] [] []

If the IRS sent you an Identity Protection PIN, enter it here (see inst.): [] [] [] [] [] [] [] [] [] []

Paid Preparer Use Only

Preparer's name: APPANA RUPA VENKATA SATYA SAI MANIKUMAR Preparer's signature: [Signature] PTIN: P02090332 Firm's EIN: [] [] [] [] [] [] [] [] [] []

Firm's name: GLOBAL TAXES LLC Phone no.: [] [] [] [] [] [] [] [] [] []

Firm's address: 2530 Pebble Creek Ln Cumming GA 30041

Check if: 3rd Party Designee Self-employed

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Form 1040 (2018)

| | | | | |
|-----|--|---------|-----|---------|
| 1 | Wages, salaries, tips, etc. Attach Form(s) W-2 | | 1 | 64,866. |
| 2a | Tax-exempt interest | 2a | 2b | |
| 3a | Qualified dividends | 3a | 3b | |
| 4a | IRAs, pensions, and annuities | 4a | 4b | |
| 5a | Social security benefits | 5a | 5b | |
| 6 | Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22 | -2,726. | 6 | 62,140. |
| 7 | Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6 | | 7 | 62,140. |
| 8 | Standard deduction or itemized deductions (from Schedule A) | | 8 | 24,000. |
| 9 | Qualified business income deduction (see instructions) | | 9 | |
| 10 | Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0- | | 10 | 38,140. |
| 11 | a Tax (see inst.) 4,194. (check if any from: 1 <input type="checkbox"/> Form(s) 8814 2 <input type="checkbox"/> Form 4972 3 <input type="checkbox"/>) | | 11 | 4,194. |
| 12 | b Add any amount from Schedule 2 and check here <input type="checkbox"/> | | 12 | |
| 13 | a Child tax credit/credit for other dependents b Add any amount from Schedule 3 and check here <input type="checkbox"/> | | 13 | 4,194. |
| 14 | Subtract line 12 from line 11. If zero or less, enter -0- | | 14 | 0. |
| 15 | Other taxes. Attach Schedule 4 | | 15 | 4,194. |
| 16 | Total tax. Add lines 13 and 14 | | 16 | 5,869. |
| 17 | Federal income tax withheld from Forms W-2 and 1099 | | 17 | |
| 18 | Refundable credits: a EIC (see inst.) b Sch. 8812 c Form 8863 | | 18 | 5,869. |
| 19 | Add any amount from Schedule 5 | | 19 | 1,675. |
| 20a | Add lines 16 and 17. These are your total payments | | 20a | 1,675. |
| 21 | If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you overpaid | | 21 | |
| 22 | Amount of line 19 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/> | | 22 | |
| 23 | Routing number 072000326 ▶ c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings | | 23 | |
| 24 | Account number 588200720 | | | |
| 25 | Amount of line 19 you want applied to your 2019 estimated tax ▶ 25 | | | |
| 26 | Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions ▶ 26 | | | |
| 27 | Estimated tax penalty (see instructions) ▶ 27 | | | |

SCHEDULE 1
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

▶ **Attach to Form 1040.**

▶ **Go to www.irs.gov/Form1040 for instructions and the latest information.**

OMB No. 1545-0074

2018
Attachment
Sequence No. **01**

Name(s) shown on Form 1040

SAMADHAN KHELUKAR & VIDYA GADHAVE

Your social security number

117-23-9925

| | | | | | |
|--------------------------|---|---|---|-----------|--|
| Additional Income | 1-9b | Reserved | 1-9b | | |
| | 10 | Taxable refunds, credits, or offsets of state and local income taxes | 10 | | |
| | 11 | Alimony received | 11 | | |
| | 12 | Business income or (loss). Attach Schedule C or C-EZ | 12 | | |
| | 13 | Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/> | 13 | | |
| | 14 | Other gains or (losses). Attach Form 4797 | 14 | | |
| | 15a | Reserved | 15b | | |
| | 16a | Reserved | 16b | | |
| | 17 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 17 | -2,726. | |
| | 18 | Farm income or (loss). Attach Schedule F | 18 | | |
| | 19 | Unemployment compensation | 19 | | |
| | 20a | Reserved | 20b | | |
| | 21 | Other income. List type and amount ▶ _____ | 21 | | |
| | 22 | Combine the amounts in the far right column. If you don't have any adjustments to income, enter here and include on Form 1040, line 6. Otherwise, go to line 23 | 22 | -2,726. | |
| | Adjustments to Income | 23 | Educator expenses | 23 | |
| | | 24 | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 | 24 | |
| | | 25 | Health savings account deduction. Attach Form 8889 | 25 | |
| | | 26 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 26 | |
| | | 27 | Deductible part of self-employment tax. Attach Schedule SE | 27 | |
| | | 28 | Self-employed SEP, SIMPLE, and qualified plans | 28 | |
| | | 29 | Self-employed health insurance deduction | 29 | |
| | | 30 | Penalty on early withdrawal of savings | 30 | |
| 31a | | Alimony paid b Recipient's SSN ▶ _____ | 31a | | |
| 32 | | IRA deduction | 32 | | |
| 33 | Student loan interest deduction | 33 | | | |
| 34 | Reserved | 34 | | | |
| 35 | Reserved | 35 | | | |
| 36 | Add lines 23 through 35 | 36 | | | |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2018

**SCHEDULE E
(Form 1040)**

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

2018

Attachment
Sequence No. **13**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Name(s) shown on return

SAMADHAN KHELUKAR & VIDYA GADHAVE

Your social security number

117-23-9925

Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

A Did you make any payments in 2018 that would require you to file Form(s) 1099? (see instructions) Yes No

B If "Yes," did you or will you file required Forms 1099? Yes No

| | | | | | |
|-----------|---|--|------------------|-------------------|--------------------------|
| 1a | Physical address of each property (street, city, state, ZIP code) | | | | |
| A | HYDERABAD HYDERABAD TELANGANA IN 500072 | | | | |
| B | | | | | |
| C | | | | | |
| 1b | Type of Property (from list below) | 2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions. | Fair Rental Days | Personal Use Days | QJV |
| A | 1 | | 365 | 0 | <input type="checkbox"/> |
| B | | | | | <input type="checkbox"/> |
| C | | | | | <input type="checkbox"/> |

Type of Property:

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
- 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

| Income: | Properties: | A | B | C |
|--|-------------|-------------|--------|---------|
| 3 Rents received | 3 | 300. | | |
| 4 Royalties received | 4 | | | |
| Expenses: | | | | |
| 5 Advertising | 5 | | | |
| 6 Auto and travel (see instructions) | 6 | | | |
| 7 Cleaning and maintenance | 7 | | | |
| 8 Commissions. | 8 | | | |
| 9 Insurance | 9 | | | |
| 10 Legal and other professional fees | 10 | | | |
| 11 Management fees | 11 | | | |
| 12 Mortgage interest paid to banks, etc. (see instructions) | 12 | | | |
| 13 Other interest. | 13 | 2,000. | | |
| 14 Repairs. | 14 | | | |
| 15 Supplies | 15 | | | |
| 16 Taxes | 16 | | | |
| 17 Utilities. | 17 | | | |
| 18 Depreciation expense or depletion | 18 | 1,026. | | |
| 19 Other (list) ▶ | 19 | | | |
| 20 Total expenses. Add lines 5 through 19 | 20 | 3,026. | | |
| 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 | 21 | -2,726. | | |
| 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) | 22 | (-2,726.) | () | () |
| 23a Total of all amounts reported on line 3 for all rental properties | 23a | | 300. | |
| b Total of all amounts reported on line 4 for all royalty properties | 23b | | | |
| c Total of all amounts reported on line 12 for all properties | 23c | | | |
| d Total of all amounts reported on line 18 for all properties | 23d | | 1,026. | |
| e Total of all amounts reported on line 20 for all properties | 23e | | 3,026. | |
| 24 Income. Add positive amounts shown on line 21. Do not include any losses | 24 | | | |
| 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here | 25 | (2,726.) | | |
| 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2. | 26 | | | -2,726. |

Depreciation and Amortization (Including Information on Listed Property)

Department of the Treasury Internal Revenue Service (99)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

Table with 3 columns: Name(s) shown on return, Business or activity to which this form relates, Identifying number. Values: SAMADHAN KHELUKAR & VIDYA GADHAVE, Sch E HYDERABAD, 117-23-9925

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 rows for lines 1-5 and a table for lines 6-13. Line 1: 1,000,000. Line 3: 2,500,000. Line 13: 13

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

Table with 3 rows for lines 14-16. Line 14: 1,026. Line 16: 16

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

Table with 2 rows for lines 17-18. Line 17: 17

Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows 19a-i

Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System

Table with 7 columns: (a) Class life, (b) Recovery period, (c) Convention, (d) Method. Rows 20a-d

Part IV Summary (See instructions.)

Table with 3 rows for lines 21-23. Line 21: 21. Line 22: 1,026. Line 23: 23

Tax History Report

▶ Keep for your records

2018

Name(s) Shown on Return

SAMADHAN KHELUKAR & VIDYA GADHAVE

| Five Year Tax History: | | | | | |
|---|------|------|------|------|---------|
| | 2014 | 2015 | 2016 | 2017 | 2018 |
| Filing status | | | | | MFJ |
| Total income | | | | | 62,140. |
| Adjustments to income | | | | | |
| Adjusted gross income | | | | | 62,140. |
| Tax expense | | | | | 3,075. |
| Interest expense . . . | | | | | |
| Contributions | | | | | |
| Misc. deductions . . . | | | | | |
| Other itemized ded'ns | | | | | |
| Total itemized/ standard deduction . . | | | | | 24,000. |
| Exemption amount . . | | | | | 0. |
| QBI deduction | | | | | |
| Taxable income | | | | | 38,140. |
| Tax | | | | | 4,194. |
| Alternative min tax . . | | | | | |
| Total credits | | | | | |
| Other taxes | | | | | |
| Payments | | | | | 5,869. |
| Form 2210 penalty . . | | | | | |
| Amount owed | | | | | |
| Applied to next year's estimated tax . | | | | | |
| Refund | | | | | 1,675. |
| Effective tax rate % . . | | | | | 6.75 |
| **Tax bracket % | | | | | 12.0 |

**Tax bracket % is based on Taxable income.

IRS e-file Authentication Statement

2018

Keep for your records

Table with 2 columns: Name(s) Shown on Return (SAMADHAN KHELUKAR & VIDYA GADHAVE) and Social Security Number (117-23-9925)

A - Practitioner PIN Authorization

Note - PIN information is entered in Part IV of the Federal Information Worksheet. This worksheet only serves as a record of the PIN information transmitted in the electronic return.

QuickZoom to the Federal Information Worksheet to enter PIN information

Table with 2 columns: Description (Taxpayer(s) entered PIN(s), ERO entered Primary Taxpayer's PIN, ERO entered Secondary Taxpayer's PIN, ERO entered PIN(s) on behalf of taxpayer(s)) and Input field (checkboxes, with 'X' in the last one)

B - Signature of Electronic Return Originator

ERO Declaration:

I declare that the information contained in this electronic tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed tax return, I declare that the information contained in this electronic tax return is identical to that contained in the return provided by the taxpayer.

I am signing this Tax Return by entering my PIN below.

ERO's PIN (EFIN followed by any 5 numbers) EFIN587278 Self-Select PIN 12345

C - Signature of Taxpayer/Spouse

Perjury Statement:

Under penalties of perjury, I declare that I have examined this return, including any accompanying statements and schedules and, to the best of my knowledge and belief, it is true, correct, and complete.

Consent to Disclosure:

I consent to allow my Intermediate Service Provider, transmitter, or Electronic Return Originator (ERO) to send my return to IRS and to receive the following information from IRS: (1) acknowledgement of receipt or reason for rejection of transmission; (2) refund offset; (3) reason for any delay in processing or refund; and, (4) date of any refund.

I am signing this Tax Return and Electronic Funds Withdrawal Consent, if applicable, with my Self-Select PIN below.

QuickZoom to the Federal Information Worksheet to enter PIN numbers. Taxpayer's PIN (5 numbers) 39925 Spouse's PIN (5 numbers) 68388 Date 02/08/2019

D - Form 1310 Signature and Verification

Completion of this section indicates that I am requesting a refund of taxes overpaid by or on behalf of the decedent. Under penalties of perjury, I declare that I have examined this Form 1310 claim, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of person claiming refund (35 character limit) Date

Federal Information Worksheet

2018

▶ Keep for your records

Part I – Personal Information

Taxpayer:

Last name KHELUKAR
 First name SAMADHAN
 Middle initial _____ Suffix _____
 Social security no. 117-23-9925
 Occupation SOFTWARE ENGINEER
 Date of birth 09/03/1983 (mm/dd/yyyy)
 Age as of 1-1-2019 35
 Date of death _____
 Legally blind
 E-mail address SAMADHAN.SEP@GMAIL.COM
 Work phone (614) 698-9575 Ext _____
 Cell phone (614) 698-9575
 Home phone _____
 Fax number _____

Spouse:

Last name (if different) GADHAVE
 First name VIDYA
 Middle initial _____ Suffix _____
 Social security no. 960-96-8388
 Occupation HOME MAKER
 Date of birth 01/12/1990 (mm/dd/yyyy)
 Age as of 1-1-2019 28
 Date of death _____
 Legally blind
 E-mail address SAMADHAN.SEP@GMAIL.COM
 Work phone _____ Ext _____
 Cell phone (208) 297-4346
Note: Work phone is transmitted for electronic funds withdrawal.

Best contact phone number _____ Taxpayer work phone (614) 698-9575
 Print phone number on Form 1040 . . . Home Taxpayer work Spouse work

US Address:

Address 2601 E RED CEDAR LN Apt no. 304
 City BOISE State ID ZIP code 83716

Foreign Address: Check this box to use foreign address . . ▶

Address _____ Apt no. _____
 City _____
 Foreign code _____ Foreign country _____
 Foreign province/county _____ Foreign postal code _____
 Foreign phone _____

APO/FPO/DPO address . . APO FPO DPO

Part II – Federal Filing Status

- 1 Single
- 2 Married filing jointly
- 3 Married filing separately
 - Taxpayer did **not** live with spouse at any time during year
 - Taxpayer eligible to claim spouse's exemption (state use), blind, or over age 65 (see Help)
- 4 Head of household
 - If qualifying person is child but not dependent:
 - Child's First name _____ MI _____ Last Name _____ Suff _____
 - Child's social security number _____
- 5 Qualifying widow(er)
 - Year spouse died 2016 2017
 - Enter the qualifying person's name:
 - Child's First name _____ MI _____ Last Name _____ Suff _____
 - Child's social security number _____

Part III – Dependent/Earned Income Credit/Child and Dependent Care Credit Information

| First name Last name | MI Suff | Social security number *Relationship | Date of birth (mm/dd/yyyy) Date of death (mm/dd/yyyy)** | A G E E I C | Dependent Identity Protection PIN (see tax help) | | Qualified child/dep care exps incurred and paid 2018 Code | Not qual credit other dep Not qual for child tax credit Or non U.S.*** |
|-------------------------|------------|--|--|--------------------------------|---|--------------------------------|---|--|
| | | | | | Lived with taxpyr in U.S. | Educ Tuition and Fees | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

* **Caution:** If claiming child other than taxpayer's see **Relationship** in Help
 ** The health care shared responsibility payment calculation does not include individuals after date of death
 *** **Caution:** If this person is NOT a U.S. citizen, U.S. national, or a U.S. resident check this box

Identity Verification Worksheet

2018

▶ See tax help for more information on identity verification

| | |
|--|---------------------------------------|
| Name(s) Shown on Return SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security Number 117-23-9925 |
|--|---------------------------------------|

Driver's License or State Id Information

Required for electronic filing, either complete the driver's license or state id detail information below or select the appropriate box for taxpayer and spouse to indicate why driver's license or state id information is not present.

Note: Providing identification numbers helps the IRS and states verify taxpayer identity which can prevent unnecessary delays in tax return processing.

All identity verification information should be entered here and will automatically flow to the state return.

Taxpayer/Spouse does not have a driver's license or state id

Taxpayer **Note:** Alabama does not allow this option
 Spouse

Taxpayer/Spouse did not provide driver's license or state id information

Taxpayer **Note:** Alabama, New Mexico, New York and Ohio do not allow this option
 Spouse

Check to confirm transferred driver's license or state id information (which appears in green) is correct

Note: Transfer not available for returns with Alabama, Iowa, or New York state taxes. See tax help for more information.

Driver's License Detail

Taxpayer:

Issuing state ID
License number ZI502654I
Issue date 12/28/2017
Expiration date 06/30/2019
Does not expire
NY Document number (first 3 chars)* _____

Spouse:

Issuing state _____
License number _____
Issue date _____
Expiration date _____
Does not expire
NY Document number (first 3 chars)* _____

State Identification Card Detail

Taxpayer:

Issuing state _____
Identification number _____
Issue date _____
Expiration date _____
Does not expire
NY Document number (first 3 chars)* _____

Spouse:

Issuing state _____
Identification number _____
Issue date _____
Expiration date _____
Does not expire
NY Document number (first 3 chars)* _____

* Enter the first 3 characters of the NY document number, which is the 8 or 10 number/letter combination found at the bottom of the NY license (or NY state ID) or on the back if it was issued after January 28, 2014.

Additional Verification Information

Use these fields to record the client status and method used to verify the taxpayer and spouse identity.

Client Status:

New client
 Returning client to same preparer and firm
 Returning client to same firm

Identity Verification Method (select one):

- In person
- Remote via email, phone, or fax
- Both in person and remote
- Identity not verified

Documents Used to Verify Primary Taxpayer Identity:

- Driver's license (complete detail above)
- State issued identification card (complete detail above)
- Passport
- Account statement from financial institution
- Utility billing statement
- Credit card billing statement

Documents Used to Verify Spouse Identity (If you file joint return):

- Driver's license (complete detail above)
- State issued identification card (complete detail above)

Electronic Filing Information Worksheet

2018

Keep for your records

Name(s) Shown on Return: SAMADHAN KHELUKAR & VIDYA GADHAVE; Social Security Number: 117-23-9925

Payment by Check (Form 1040-V) – Federal Balance Due

Date Form 1040-V was given to client

Electronic Return Originator Information

The ERO Information below will automatically calculate based on the preparer code entered on the Federal Information Worksheet.

Calculates to the EFIN for the ERO that is responsible for filing this return based on the preparer code. For returns that are marked as a "Non-Paid Preparer" (XNP) or "Self-Prepared" (XSP) can be changed but is required. 587278

ERO Name: GLOBAL TAXES LLC; ERO Electronic Filers Identification Number (EFIN): 587278; ERO Address: 2530 Pebble Creek Ln; City: Cumming, State: GA, ZIP Code: 30041; ERO Employer Identification Number: 30-1017196; ERO Social Security Number or PTIN: P02090332

Paid Preparer Information

Firm Name: GLOBAL TAXES LLC; Social Security Number or PTIN: P02090332; Name: APPANA RUPA VENKATA SATYA SAI MANIKUMAR; Address: 2530 Pebble Creek Ln; City: Cumming, State: GA, ZIP Code: 30041; E-mail Address:

Non Paid Preparer Information

If the return was prepared or reviewed through an IRS tax assistance program, self-prepared by the taxpayer, or was prepared by another person who was not paid to prepare the return, check one of the following boxes that applies to this return.

IRS-reviewed, IRS-prepared, Prepared by taxpayer or other non-paid preparer

Amended Returns

- File another Amended Form 114 Report of Foreign Bank and Financial Accounts (FBAR) electronically
Check this box to file another state and/or city amended return electronically
* Select the state and/or city amended return(s) to file electronically.

State/City *
Georgia
Michigan
New York
Vermont

Miscellaneous Electronic Filing Items

If the return was rejected for dependent name and SSN mismatch (business rule R0000-504-01) or Schedule EIC qualifying child name and SSN mismatch (business rule SEIC-F1040-501-01), check this box to retransmit this return as an imperfect return.

Enter an 'in care of addressee' if applicable

Name of personal representative for deceased returns . . .

If married filing joint and one spouse is deceased, is the surviving spouse also the personal representative? Yes No

Check this box if your client is in the U.S. Armed Forces with a stateside address

Check the appropriate box if the taxpayer (or spouse) last served in an area designated as a combat zone or qualified hazardous duty area.

- Iraqi Freedom
- Kosovo Operation
- Afghanistan/Enduring Freedom
- Desert Storm
- Haiti
- Former Yugoslavia
- UN Operation
- Joint Guard
- Joint Forge
- Northern Watch
- Operation Allied Force
- Northern Forge
- Combat Zone Deployment Date

Option of Transmitting the Forms as PDF with the Electronic Submission or Mailing the Forms with Form 8453: U.S. Individual Income Tax Transmittal for an IRS e-file Return.

Note: To Attach and Send a PDF file with this return, click on the "E-File" drop down menu, and then select "Attach PDF Files".

| Check the applicable box(es) on forms to be attached and mail with form 8453 | Transmit PDF | Print & Mail with 8453 |
|--|--------------------------|--------------------------|
| Form 2848, Power of Attorney and Declaration of Representative | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 3468, Historic Structure Certificate | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 4136, Credit for Federal Tax Paid on Fuels | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 8283, Noncash Charitable Contributions (Declaration of Appraiser) | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 1098-C, Contributions of Motor Vehicles, Boats and Airplanes | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 8332, Release of Claim to Exemption for Child by Custodial Parent or Other Doc | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 8885, Health Coverage Tax Credit | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 8949, Sales and Other Disp of Capital Assets.(or a stmt w/the same information) | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 3115, Change in Accounting Method. | <input type="checkbox"/> | <input type="checkbox"/> |

| These forms are not supported in ProSeries. You may print a completed form to mail with your Form 8453, please check the applicable box(es) . | Transmit PDF | Print & Mail with 8453 |
|---|--------------|--------------------------|
| Form 5713, International Boycott Report | N/A | <input type="checkbox"/> |
| Form 8858, Foreign Disregarded Entities. | N/A | <input type="checkbox"/> |
| Form 8864, attach the Certificate for Biodiesel | N/A | <input type="checkbox"/> |

► Keep for your records

| | |
|--|---------------------------------------|
| Name(s) Shown on Return SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security Number 117-23-9925 |
|--|---------------------------------------|

| Form W-2 Employer | SP | Wages | Federal Tax | State Wages | State Tax |
|-----------------------------------|----|----------------|---------------|----------------|---------------|
| TATA CONSULTANCY SERVICES LIMITED | | 64,866. | 5,869. | 64,866. | 3,075. |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Totals | | <u>64,866.</u> | <u>5,869.</u> | <u>64,866.</u> | <u>3,075.</u> |

Form W-2 Summary

| Box No. | Description | Taxpayer | Spouse | Total |
|------------------|--|----------|--------|---------|
| 1 | Total wages, tips and compensation: | | | |
| | Non-statutory & statutory wages not on Sch C . . . | 64,866. | | 64,866. |
| | Statutory wages reported on Schedule C | | | |
| | Foreign wages included in total wages. | | | |
| | Unreported tips. | 0. | | 0. |
| 2 | Total federal tax withheld | 5,869. | | 5,869. |
| 3 & 7 | Total social security wages/tips | 64,866. | | 64,866. |
| 4 | Total social security tax withheld | 4,022. | | 4,022. |
| 5 | Total Medicare wages and tips | 64,866. | | 64,866. |
| 6 | Total Medicare tax withheld | 941. | | 941. |
| 8 | Total allocated tips | | | |
| 9 | Not used | | | |
| 10 a | Total dependent care benefits | | | |
| b | Offsite dependent care benefits | | | |
| c | Onsite dependent care benefits | | | |
| 11 | Total distributions from nonqualified plans . . . | | | |
| 12 a | Total from Box 12 | 3,067. | | 3,067. |
| b | Elective deferrals to qualified plans | | | |
| c | Roth contrib. to 401(k), 403(b), 457(b) plans. . | | | |
| d | Deferrals to government 457 plans | | | |
| e | Deferrals to non-government 457 plans | | | |
| f | Deferrals 409A nonqual deferred comp plan. . | | | |
| g | Income 409A nonqual deferred comp plan. . . | | | |
| h | Uncollected Medicare tax | | | |
| i | Uncollected social security and RRTA tier 1 . . | | | |
| j | Uncollected RRTA tier 2 | | | |
| k | Income from nonstatutory stock options | | | |
| l | Non-taxable combat pay | | | |
| m | QSEHRA benefits | | | |
| n | Total other items from box 12 | 3,067. | | 3,067. |
| 14 a | Total deductible mandatory state tax | | | |
| b | Total deductible charitable contributions | | | |
| c | Total state deductible employee expenses. . . . | | | |
| d | Total RR Compensation | | | |
| e | Total RR Tier 1 tax | | | |
| f | Total RR Tier 2 tax | | | |
| g | Total RR Medicare tax | | | |
| h | Total RR Additional Medicare tax | | | |
| i | Total RRTA tips. | | | |
| j | Total other items from box 14 | | | |
| 16 | Total state wages and tips | 64,866. | | 64,866. |
| 17 | Total state tax withheld | 3,075. | | 3,075. |
| 19 | Total local tax withheld. | | | |

| | |
|--|---------------------------------------|
| Name as shown on return SAMADHAN KHELUKAR | Social Security Number 117-23-9925 |
|--|---------------------------------------|

Employer EIN 98-0429806
Employer Name TATA CONSULTANCY SERVICES LIMITED
 Name (cont.) _____
Street Address or P. O. Box 379 THORNALL STREET
City EDISON **State** NJ **ZIP** 08837
Foreign Province/County _____
Foreign Postal Code _____
Foreign Country _____

Spouse's W-2 **Do not transfer this W-2 to next year**
 Automatically calculate lines 3 through 6 and line 16.

Caution: Box 12 entries for deferred compensation will change lines 3 through 6 automatically.

| | | | |
|--|---------|--|--------|
| 1 Wages, tips, other comp | 64,866. | 2 Federal tax withheld | 5,869. |
| 3 Social security wages | 64,866. | 4 Social sec tax withheld | 4,022. |
| 5 Medicare wages and tips | 64,866. | 6 Medicare tax withheld | 941. |
| 7 Social security tips | _____ | 8 Allocated tips | _____ |

13 b Retirement plan
 Foreign source income eligible for exclusion on **Form 2555**
 Active duty military pay

| Box 12 Code | Box 12 Amount | If Box 12 code is: |
|-------------|---------------|--|
| DD | 3,067. | A: Enter amount attributable to RRTA Tier 2 tax |
| _____ | _____ | M: Enter amount attributable to RRTA Tier 2 tax |
| _____ | _____ | P: Double click to link to Form 3903, line 4 |
| _____ | _____ | R: Enter MSA contribution for Taxpayer |
| _____ | _____ | Spouse |
| _____ | _____ | W: Enter HSA contribution for Taxpayer |
| _____ | _____ | Spouse |
| _____ | _____ | G: <input type="checkbox"/> Employer is not a state or local government |

| Box 15 State | Employer's state I.D. no. | Box 16 State wages, tips, etc. | Box 17 State income tax |
|--------------|---------------------------|--------------------------------|-------------------------|
| ID | 002792115 | 64,866. | 3,075. |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

I confirm that the state withholding identification number(s) are accurate

| Box 20 Locality name | Box 18 Local wages, tips, etc. | Box 19 Local income tax | Associated State |
|----------------------|--------------------------------|-------------------------|------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

| | | |
|--|--------------------------|-----------------|
| 9 Verification Code | _____ | 9 _____ |
| 10 Dependent care benefits (Check if employer furnished care at work) | <input type="checkbox"/> | 10 _____ |
| Dependent care benefits - Amount forfeited from flexible spending account | _____ | _____ |
| 11 Distributions from Section 457 and other nonqualified plans (See help, if EIC, Child Care, Child Tax Credit, or IRAs.) | _____ | 11 _____ |

| Box 14 Description or Code on Actual Form W-2 | Amount | ProSeries Identification of Description or Code (Identify this item by selecting the identification from the drop down list. If not on the list, select Other). |
|---|--------|---|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Keep for your records

| | |
|--|--------------------|
| SAMADHAN KHELUKAR | 117-23-9925 Page 2 |
| Employer Name TATA CONSULTANCY SERVICES LIMITED | |

Part I Statutory employees

| | | |
|---|----------|--|
| A <input type="checkbox"/> Box 13a. Statutory employee | C | |
| B <input type="checkbox"/> Deducting expenses in connection with this income | | |
| C <i>If deducting expenses, double click to link to Schedule C</i> | | |

Part II Clergy, church employees, members of recognized religious sects

| | | | |
|---|--|----------------------|--|
| Clergy only: | | D E | |
| D Designated housing or parsonage allowance | | | |
| E Smallest of (a) the designated housing or parsonage allowance, (b) amount spent on qualifying housing expenses, or (c) fair rental value | | | |
| F If no FICA was withheld, check the applicable box below | | | |
| 1 <input type="checkbox"/> Pay self-employment tax on housing or parsonage allowance only | | | |
| 2 <input type="checkbox"/> Pay self-employment tax on W-2 income only | | | |
| 3 <input type="checkbox"/> Pay self-employment tax on W-2 income and housing allowance | | | |
| 4 <input type="checkbox"/> Exempt from self-employment tax and has approved Form 4361 | | | |
| Non-Clergy only: | | | |
| G If no FICA was withheld, check the applicable box below | | | |
| 1 <input type="checkbox"/> Pay self-employment tax on this W-2 income | | | |
| 2 <input type="checkbox"/> Exempt from self-employment tax and has approved Form 4029 | | | |

Part III Unreported Tip Income

| | | |
|---|---|--|
| H 1 Tips \$20 or more in a month which were not reported to employer | H1 H2 H3 H4 H5 | |
| 2 Tips less than \$20 in a month which were not required to be reported | | |
| 3 Value of non-cash tips, such as tickets or passes, not reported | | |
| 4 Actual amount of allocated tips if different than the amount in box 8 | | |
| 5 Tips paid out through a tip-sharing arrangement | | |
| 6 <input type="checkbox"/> Employer is a federal, state, or local government and tips are only subject to Medicare tax | | |

Part IV Substitute Form W-2

a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852 ▶ _____

b Enter Form 4852, Line 9 information. "How did you determine amounts on line 7 of Form 4852?"

c Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?"

d QuickZoom to completed Form 4852 for reference ▶ _____

Part V Inmate In a Penal Institution

J a Pay from work performed while an inmate in a penal institution

Part VI Additional Information for Electronic Filing and Certain States (See Help)

13 c Third-party sick pay

Non-standard W-2 (handwritten, typewritten, or altered in any way)

Corrected W-2

Income from Paid Family Leave

Control number (optional) _____

Employee information: Correct to match employee information on W-2

Employee's SSN. 117-23-9925

First name M.I. Last name Suff.

SAMADHAN KHELUKAR

Address City St ZIP code

2601 E RED CEDAR LN, Apt. 304 BOISE ID 83716

Foreign Province/County Foreign Postal Code

Foreign Country

Healthcare Entry Sheet

2018

▶ Keep for your records

The forms associated with healthcare (8965, 8962, 1095-A, and this Healthcare Entry Sheet) all interact with information from the information worksheet. Be sure to enter all personal information including dependents listed on the return **before** using this sheet to track health insurance coverage.

Yes No/Partial

Everyone on the tax return was covered by health insurance all year.

If everyone on the return was covered and there was no Market Place coverage (Form 1095-A) then check the YES box above - no other action is required.

Health Insurance Coverage for Individuals: Use this form to report healthcare coverage for individuals for months:

- not reported on 1095-A, 1095-B or 1095-C
- not covered by employer
- months not covered by an exemption

Note: The 1095-A information **must** be entered on Form 1095-A in order to correctly calculate any Premium Tax Credit. The 1095-B or the 1095-C can be entered directly in the table below.

If applicable enter information on form 1095-A, Health Insurance Marketplace Statement

Note: The IRS is not requiring the 1095-B or 1095-C be filed with the returns. Keep these forms for your records and track the the months using the checkboxes below.

If applicable enter Market Place exemptions (ECNs) or Request exemptions on form 8965

Check this box to populate the Name, SSN, and DOB for everyone listed on the return below. ▶

Note: Checking this box again will repopulate the information below and overwrite existing entries.

Covered Individual (only complete the table below if not entering on 1095-A):

*Short Gap
Eligible*
Yes No*

| a. Name of covered individual(s) | b. SSN | c. DOB | Covered all 12 months | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|----------------------------------|--------|--------|-------------------------------------|--------------------------|--------------------------|--------------------------|------------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 1 _____ | _____ | _____ | Short gap: <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Yes <input type="checkbox"/> | <input type="checkbox"/> | No <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 _____ | _____ | _____ | Short gap: <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Yes <input type="checkbox"/> | <input type="checkbox"/> | No <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 _____ | _____ | _____ | Short gap: <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Yes <input type="checkbox"/> | <input type="checkbox"/> | No <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 _____ | _____ | _____ | Short gap: <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Yes <input type="checkbox"/> | <input type="checkbox"/> | No <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 _____ | _____ | _____ | Short gap: <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Yes <input type="checkbox"/> | <input type="checkbox"/> | No <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 _____ | _____ | _____ | Short gap: <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Yes <input type="checkbox"/> | <input type="checkbox"/> | No <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

* See help for explanation of short gap Yes/No box function. It affects the calculation of short gap coverage for January and February based on answer, which indicates whether coverage at end of prior year qualify months for short gap eligibility.

To review the detail of each person listed on the return (covered, not covered, exempt) and to see any penalty calculation go to the **Health Care Individual Responsibility Smart Worksheet** on Form 8965. ▶ _____

Tax Payments Worksheet

2018

▶ Keep for your records

| | |
|--|---------------------------------------|
| Name(s) Shown on Return SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security Number 117-23-9925 |
|--|---------------------------------------|

Estimated Tax Payments for 2018 (If more than 4 payments for any state or locality, see Tax Help)

| | Federal | | State | | | Local | | |
|-------------------------------------|----------|--------|----------|--------|----|----------|--------|----|
| | Date | Amount | Date | Amount | ID | Date | Amount | ID |
| 1 | 04/17/18 | | 04/17/18 | | | 04/17/18 | | |
| 2 | 06/15/18 | | 06/15/18 | | | 06/15/18 | | |
| 3 | 09/17/18 | | 09/17/18 | | | 09/17/18 | | |
| 4 | 01/15/19 | | 01/15/19 | | | 01/15/19 | | |
| 5 | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Tot Estimated Payments . . . | | | | | | | | |

| Tax Payments Other Than Withholding (If multiple states, see Tax Help) | Federal | State | ID | Local | ID |
|---|---------|-------|----|-------|----|
| 6 Overpayments applied to 2018 | | | | | |
| 7 Credited by estates and trusts | | | | | |
| 8 Totals Lines 1 through 7 | | | | | |
| 9 2018 extensions | | | | | |

| Taxes Withheld From: | Federal | State | Local |
|--|---------|--------|-------|
| 10 Forms W-2 | 5,869. | 3,075. | |
| 11 Forms W-2G | | | |
| 12 Forms 1099-R | | | |
| 13 Forms 1099-MISC, 1099-K and 1099-G | | | |
| 14 Schedules K-1 | | | |
| 15 Forms 1099-INT, DIV and OID | | | |
| 16 Social Security and Railroad Benefits | | | |
| 17 Form 1099-B | | | |
| 18 a Other withholding | | | |
| b Other withholding | | | |
| c Other withholding | | | |
| d Additional Medicare Tax | | | |
| 19 Total Withholding Lines 10 through 18d | 5,869. | 3,075. | |
| 20 Total Tax Payments for 2018 | 5,869. | 3,075. | |

| Prior Year Taxes Paid In 2018 (If multiple states or localities, see Tax Help) | State | ID | Local | ID |
|---|-------|----|-------|----|
| 21 Tax paid with 2017 extensions | | | | |
| 22 2017 estimated tax paid after 12/31/2017 | | | | |
| 23 Balance due paid with 2017 return | | | | |
| 24 Other (amended returns, installment payments, etc) | | | | |

Earned Income Worksheet

2018

▶ Keep for your records

| | |
|---|--|
| Name(s) Shown on Return SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security Number 117-23-9925 |
|---|--|

Part I – Earned Income Credit Worksheet Computation

| | Taxpayer | Spouse | Total |
|--|----------|--------|-------|
| 1 If filing Schedule SE: | | | |
| a Net self-employment income | | | |
| b Optional Method and Church Employee income | | | |
| c Add lines 1a and 1b | | | |
| d One-half of self-employment tax | | | |
| e Subtract line 1d from line 1c | | | |
| 2 If not required to file Schedule SE: | | | |
| a Net farm profit or (loss) | | | |
| b Net nonfarm profit or (loss) | | | |
| c Add lines 2a and 2b | | | |
| 3 If filing Schedule C or C-EZ as a statutory employee, enter the amount from line 1 of that Schedule C or C-EZ | | | |
| 4 Add lines 1e, 2c and 3. To EIC Wks, line 5 | | | |

Part II – Form 2441 and Standard Deduction Worksheet Computations

| | | | |
|--|---------|--|---------|
| 5 Net self-employment earnings (line 4 above) | | | |
| 6 Wages, salaries, and tips less distributions from nonqualified or section 457 plans, etc | 64,866. | | 64,866. |
| 7 a Taxable employer-provided adoption benefits | | | |
| b Foreign earned income exclusion | | | |
| 8 Add lines 5 through 7b. To Form 2441, lines 19 and 20 | 64,866. | | 64,866. |
| 9 a Taxable dependent care benefits | | | |
| b Nontaxable combat pay | | | |
| 10 Add lines 8, 9a & 9b. To Form 2441, lines 4 and 5 | 64,866. | | 64,866. |
| 11 Scholarship or fellowship income not on W-2 | | | |
| 12 SE exempt earnings less nontaxable income | | | |
| 13 Distributions from nonqualified/Sec. 457 plans | | | |
| 14 Add lines 5, 6, 7a, 9a and 11 through 13. To Standard Deduction Worksheet | 64,866. | | 64,866. |

Part III – IRA Deduction Worksheet Computation

| | | | |
|---|---------|--|---------|
| 15 Net self-employment income or (loss) | | | |
| 16 Wages, salaries, tips, etc | 64,866. | | 64,866. |
| 17 Net self-employment loss | | | |
| 18 Alimony received | | | |
| 19 Nontaxable combat pay | | | |
| 20 Foreign earned income exclusion | | | |
| 21 Keogh, SEP or SIMPLE deduction | | | |
| 22 Combine lines 15 through 21. To IRA Wks, In 2. | 64,866. | | 64,866. |

Part IV – Schedule 8812 and Child Tax Credit Line 11 Worksheet Computations

| | | | |
|--|---------|--|---------|
| 23 Self-employed, church and statutory employees | | | |
| 24 Wages, salaries, tips, etc | 64,866. | | 64,866. |
| 25 Nontaxable combat pay | | | |
| 26 Combine lines 23 through 25. To Schedule 8812, line 4a & Line 11 Wks, line 2. | 64,866. | | 64,866. |

Keep for your records

Name(s) shown on return

SAMADHAN KHELUKAR & VIDYA GADHAVE

Social Security No.

117-23-9925

General Information:

Property description BUILDING
Property type. . . 1 Single Family Residence If type is other, enter a description . .
Location (street address) HYDERABAD
City HYDERABAD State ZIP code
If a foreign address: Foreign province or state TELANGANA
Foreign postal code 500072 Foreign country India

Complete For All Properties:

Did you make any payments that would require you to file Form(s) 1099? Yes No X
If yes, did you or will you file all required Form(s) 1099? Yes No

Complete For All Rental Properties:

Days rented at fair rental value 365 Days of personal use 0

Check All That Apply:

- A Owned by spouse
B Owned jointly
C Active participation
D Material participation
E Qualified joint venture
F Some investment is not at risk.
G Other passive exceptions
H Complete taxable disposition - See Help
I Treat all MACRS assets for this activity as qualified Indian reservation property?
J Treat all assets acquired after August 27, 2005 as qualified GO Zone property?
K Treat all assets acquired after May 4, 2007 as qualified Kansas Disaster Zone property?
L Was this activity located in a Qualified Disaster Area?
M Check this box if filing this Schedule E as an LLC in CA or TX

Ownership Percentage:

- N Check to allocate income and expenses using ownership percentage
O Enter ownership percentage %

Owner-Occupied Rentals:

- P Check to allocate personal use items to Schedule A
Q Percentage of rental use %

Vacation Home or Property with Personal Use Days:

- R Check to allocate interest and taxes using the Tax Court Method
S Number of days property owned if less than the entire year

HYDERABAD, HYDERABAD, TELANGANA, 500072, India

| Income | | % if Different | Total |
|--|------|----------------|-------|
| 3 Enter rental income (not reported elsewhere) | 300. | | |
| Rental income from Form 1099-MISC | | | |
| Rental income from Form 1099-K | | | |
| Rental Income from Cancellation of Debt Wks | | | |
| Total rents received | 300. | 100.000000 | 300. |
| 4 Enter royalties received (not reported elsewhere) . . | | | |
| Royalty income from Form 1099-MISC | | | |
| Royalty income from Form 1099-K | | | |
| Royalty Income from Cancellation of Debt Wks | | | |
| Royalty Income from Schedule K-1 | | | |
| Total royalties received | | | |

| Expenses | (a) Total | (b) Enter % if not 100.00 | (c) Reported On Schedule E | (d) Vacation Home Loss Limitation | (e) Allocated to Personal use |
|--|--------------|------------------------------------|----------------------------------|--|--|
| 5 Advertising | | | | | |
| 6 a Auto | | | | | |
| b Travel | | | | | |
| 7 Cleaning and maint . . | | | | | |
| 8 Commissions | | | | | |
| 9 a Mort insur qualified . . | | | | | |
| From Form 1098 import | | | | | |
| Total mort insur qual . | | | | | |
| b Other Insurance | | | | | |
| 10 Legal & other prof fees | | | | | |
| 11 Management fees . . . | | | | | |
| 12 a Mortgage int qualified . | | | | | |
| From Form 1098 import | | | | | |
| Total mort int qualified | | | | | |
| b Mort int other | | | | | |
| From Form 1098 import | | | | | |
| Total mort int other . . | | | | | |
| 13 Other interest | 2,000. | | 2,000. | | |
| 14 Repairs | | | | | |
| 15 Supplies | | | | | |
| 16 a Real estate taxes . . . | | | | | |
| From Form 1098 import | | | | | |
| Total real estate taxes | | | | | |
| b Other taxes | | | | | |
| 17 Utilities | | | | | |
| 18 a Depreciation | 1,026. | | 1,026. | | |
| b Depletion | | | | | |
| c Depreciation carryover | | | | | |
| 19 Other expenses | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e Indirect operating exp . | | | | | |
| f Operating exp carryover | | | | | |
| g Vehicle rental | | | | | |
| h Amortization | | | | | |
| 20 Add lines 5 through 19 | 3,026. | | 3,026. | | |
| 21 Income or (loss) | | | -2,726. | | |
| 22 Deductible rental real estate loss | | | -2,726. | | |

Federal Carryover Worksheet

2018

▶ Keep for your records

| | |
|--|---------------------------------------|
| Name(s) Shown on Return SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security Number 117-23-9925 |
|--|---------------------------------------|

2017 State and Local Income Tax Information

| (a) State or Local ID | (b) Paid With Extension | (c) Estimates Pd After 12/31 | (d) Total With- held/Pmts | (e) Paid With Return | (f) Total Over- payment | (g) Applied Amount |
|-----------------------------|-------------------------------|------------------------------------|---------------------------------|----------------------------|-------------------------------|--------------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Totals . . | | | | | | |

2017 State Extension Information

| (a) State | (b) Paid With Extension |
|--------------|----------------------------|
| | |
| | |
| | |

2017 Locality Extension Information

| (a) Locality | (b) Paid With Extension |
|-----------------|----------------------------|
| | |
| | |
| | |

2017 State Estimates Information

| (a) State | (c) Estimates Paid After 12/31 |
|--------------|-----------------------------------|
| | |
| | |
| | |

2017 Locality Estimates Information

| (a) Locality | (c) Estimates Paid After 12/31 |
|-----------------|-----------------------------------|
| | |
| | |
| | |

2017 State Taxes Due Information

| (a) State | (e) Paid With Return |
|--------------|-------------------------|
| | |
| | |
| | |

2017 Locality Taxes Due Information

| (a) Locality | (e) Paid With Return |
|-----------------|-------------------------|
| | |
| | |
| | |

2017 State Refund Applied Information

| (a) State | (g) Applied Amount |
|--------------|-----------------------|
| | |
| | |
| | |

2017 Locality Refund Applied Information

| (a) Locality | (g) Applied Amount |
|-----------------|-----------------------|
| | |
| | |
| | |

2017 State Tax Refund Information

| (a) State | (d) Total Withheld/Pmts | (f) Total Overpayment |
|--------------|-------------------------------|-----------------------------|
| | | |
| | | |
| | | |

2017 Locality Tax Refund Information

| (a) Locality | (d) Total Withheld/Pmts | (f) Total Overpayment |
|-----------------|-------------------------------|-----------------------------|
| | | |
| | | |
| | | |

| Other Tax and Income Information | | 2017 | 2018 |
|----------------------------------|--|--------------------------|--------------------------|
| 1 | Filing status | | 2 MFJ |
| 2 | Number of exemptions for blind or over 65 (0 - 4) | | |
| 3 | Itemized deductions | | 3,075. |
| 4 | Check box if required to itemize deductions | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 | Adjusted gross income | | 62,140. |
| 6 | Tax liability for Form 2210 or Form 2210-F | | 4,194. |
| 7 | Alternative minimum tax | | |
| 8 | Federal overpayment applied to next year estimated tax | | |

QuickZoom to the IRA Information Worksheet for IRA information ►

| Excess Contributions | | 2017 | 2018 |
|----------------------|---|------|------|
| 9 a | Taxpayer's excess Archer MSA contributions as of 12/31 | | |
| b | Spouse's excess Archer MSA contributions as of 12/31 | | |
| 10 a | Taxpayer's excess Coverdell ESA contributions as of 12/31 | | |
| b | Spouse's excess Coverdell ESA contributions as of 12/31 | | |
| 11 a | Taxpayer's excess HSA contributions as of 12/31 | | |
| b | Spouse's excess HSA contributions as of 12/31 | | |

| Loss and Expense Carryovers | | 2017 | 2018 |
|--|---|------|----------------|
| Note: Enter all entries as a positive amount | | | |
| 12 a | Short-term capital loss | | |
| b | AMT Short-term capital loss | | |
| 13 a | Long-term capital loss | | |
| b | AMT Long-term capital loss | | |
| 14 a | Net operating loss available to carry forward | | |
| b | AMT Net operating loss available to carry forward | | |
| 15 a | Investment interest expense disallowed | | |
| b | AMT Investment interest expense disallowed | | |
| 16 | Nonrecaptured net Section 1231 losses from: | a | 2018 |
| | | b | 2017 |
| | | c | 2016 |
| | | d | 2015 |
| | | e | 2014 |
| | | f | 2013 |
| 17 | AMT Nonrecap'd net Sec 1231 losses from: | a | 2018 |
| | | b | 2017 |
| | | c | 2016 |
| | | d | 2015 |
| | | e | 2014 |
| | | f | 2013 |

Tax Summary Report

2018

Name(s) Shown on Return
 SAMADHAN KHELUKAR & VIDYA GADHAVE

Filing status Married Filing Jointly Number of exemptions 2

Gross Income

| | |
|---|---------|
| Wages and salaries | 64,866. |
| Interest and dividend income | |
| Business income (loss) | |
| Capital gains (losses) | |
| Pensions and annuities | |
| Rents, royalties, partnerships, etc | -2,726. |
| Farm income (loss) | |
| Social security benefits | |
| Other income | |
| Total Gross Income | 62,140. |

Adjustments to Income

Adjusted Gross Income (Last year's AGI) 62,140.

Itemized/Standard Deductions

| | |
|--|---------|
| Medical and dental | |
| Taxes | 3,075. |
| Interest | |
| Contributions | |
| Casualty or theft loss(es) | |
| Miscellaneous | |
| Phaseout of itemized deductions | |
| Total Itemized Deductions | 3,075. |
| Standard deduction | 24,000. |

Taxable Income 38,140.

| | |
|---|--------|
| Income tax | 4,194. |
| Alternative minimum tax | |
| Total Taxes before Credits | 4,194. |
| Nonbusiness credits | |
| Business credits | |
| Total Credits | |
| Self-employment tax | |
| Other taxes | |

Total Tax 4,194.

| | |
|---|--------|
| Withholding | 5,869. |
| Estimated tax payments | |
| Other payments | |
| Total Payments | 5,869. |
| Estimated tax penalty | |
| Refund applied to next year's estimated tax | |

Amount Overpaid 1,675.

Refund 1,675.

Amount Applied to Estimate

Amount Due 0.

| | |
|------------------------------|--------|
| Tax bracket | 12.0 % |
| Effective tax rate | 6.75 % |

Smart Worksheets from your 2018 Federal Tax Return

SMART WORKSHEET FOR: Federal Information Worksheet

| | |
|--|--|
| 2017 Tax Cuts & Jobs Act | |
| Apply 15-year recovery period to qualified improvement property | |
| (asset types J2, J3, J4 and J5) | |
| placed in service after December 31, 2017? | |
| Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| Refer to Tax Help | |

SMART WORKSHEET FOR: Federal Information Worksheet
Print page 2 ▶

SMART WORKSHEET FOR: Federal Information Worksheet
Print page 3 ▶

SMART WORKSHEET FOR: Federal Information Worksheet
Print page 4 ▶

SMART WORKSHEET FOR: Federal Information Worksheet
Print page 5 ▶

SMART WORKSHEET FOR: Federal Information Worksheet
Print page 6 ▶

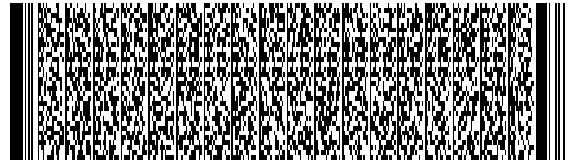
SMART WORKSHEET FOR: Schedule E Worksheet (HYDERABAD)
This copy of the Worksheet will be on . ▶ Schedule E, Page 1, Copy 1, Property A

SMART WORKSHEET FOR: Schedule E Worksheet (HYDERABAD)

| Activity Summary Smart Worksheet Supporting information provided by program. NO ENTRIES ARE NEEDED. | | | |
|---|-------------|-----|-------------------------|
| | Regular Tax | QBI | Alternative Minimum Tax |
| A Ownership | Taxpayer | | |
| B At risk status | All | | |
| C Passive status | Active RE | | |
| Schedule E | | | |
| D Tentative profit (loss) | -2,726. | | -2,726. |
| E Other adjustments | | | |
| F At risk disallowed loss | | | |
| G Passive carryover loss | | | |
| H Passive disallowed loss | | | |
| I Net profit (loss) allowed | -2,726. | | -2,726. |
| Related Dispositions | | | |
| J Tentative profit (loss) | | | |
| K At risk disallowed loss | | | |
| L Passive carryover loss | | | |
| M Passive disallowed loss | | | |
| N Net profit (loss) allowed | | | |

SMART WORKSHEET FOR: Schedule E Worksheet (HYDERABAD)

| Qualified Business Income Deduction Info | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|--------------|---|--|--|--|---|--|---|--|---|--|--|--|---|--|---|--|---|--|
| A | Is this activity a qualified trade or business? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>This rental qualifies as a business under the safe harbor requirements of Notice 2019-07</i> <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | |
| B | Trade or Business Name _____ | | | | | | | | | | | | | | | | | | | | |
| C | Trade or Business ID Number _____ | | | | | | | | | | | | | | | | | | | | |
| D | Specified Service Trade or Business (SSTB)? . . <input type="checkbox"/> Yes <input type="checkbox"/> No If No, is income attributable to SSTB? <input type="checkbox"/> Yes <input type="checkbox"/> No If income is attributable to SSTB, select QBI worksheet of associated SSTB. _____ Percentage of qualified income attributable to SSTB _____ % | | | | | | | | | | | | | | | | | | | | |
| E | <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1 Tentative Schedule E profit (loss) from this business</td> <td style="border-bottom: 1px solid black; width: 20%;"></td> </tr> <tr> <td>2 Reductions to qualified business income</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>3 Schedule E qualified business income</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>4 Allowable Schedule E profit (loss) after passive/at-risk limits</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>4 Portion of Schedule E profit (loss) attributable to co-owned SSTB</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>5 Allowable Schedule E profit (loss) allocated to SSTB</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>6 Allowable Schedule E profit (loss) from this business</td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | 1 Tentative Schedule E profit (loss) from this business | | 2 Reductions to qualified business income | | 3 Schedule E qualified business income | | 4 Allowable Schedule E profit (loss) after passive/at-risk limits | | 4 Portion of Schedule E profit (loss) attributable to co-owned SSTB | | 5 Allowable Schedule E profit (loss) allocated to SSTB | | 6 Allowable Schedule E profit (loss) from this business | | | | | | | |
| 1 Tentative Schedule E profit (loss) from this business | | | | | | | | | | | | | | | | | | | | | |
| 2 Reductions to qualified business income | | | | | | | | | | | | | | | | | | | | | |
| 3 Schedule E qualified business income | | | | | | | | | | | | | | | | | | | | | |
| 4 Allowable Schedule E profit (loss) after passive/at-risk limits | | | | | | | | | | | | | | | | | | | | | |
| 4 Portion of Schedule E profit (loss) attributable to co-owned SSTB | | | | | | | | | | | | | | | | | | | | | |
| 5 Allowable Schedule E profit (loss) allocated to SSTB | | | | | | | | | | | | | | | | | | | | | |
| 6 Allowable Schedule E profit (loss) from this business | | | | | | | | | | | | | | | | | | | | | |
| F | <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">Description of Asset</th> <th style="width: 20%;">Ordinary G/L</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1 Ordinary gain (loss) from business assets</td> <td style="border-bottom: 1px solid black; width: 20%;"></td> </tr> <tr> <td>2 Ordinary gain (loss) not part of QBI.</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>3 Qualified ordinary gain (loss)</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>4 Allowable ordinary qualified gain (loss) after passive/at-risk limits</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>5 Allowable ordinary gain (loss) allocated to SSTB</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>6 Allowable ordinary gain (loss)/recapture from this business</td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | Description of Asset | Ordinary G/L | | | | | | | 1 Ordinary gain (loss) from business assets | | 2 Ordinary gain (loss) not part of QBI. | | 3 Qualified ordinary gain (loss) | | 4 Allowable ordinary qualified gain (loss) after passive/at-risk limits | | 5 Allowable ordinary gain (loss) allocated to SSTB | | 6 Allowable ordinary gain (loss)/recapture from this business | |
| Description of Asset | Ordinary G/L | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| 1 Ordinary gain (loss) from business assets | | | | | | | | | | | | | | | | | | | | | |
| 2 Ordinary gain (loss) not part of QBI. | | | | | | | | | | | | | | | | | | | | | |
| 3 Qualified ordinary gain (loss) | | | | | | | | | | | | | | | | | | | | | |
| 4 Allowable ordinary qualified gain (loss) after passive/at-risk limits | | | | | | | | | | | | | | | | | | | | | |
| 5 Allowable ordinary gain (loss) allocated to SSTB | | | | | | | | | | | | | | | | | | | | | |
| 6 Allowable ordinary gain (loss)/recapture from this business | | | | | | | | | | | | | | | | | | | | | |
| G | <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">Description of Asset</th> <th style="width: 20%;">1231 G/L</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1 Section 1231 gain (loss) from business assets</td> <td style="border-bottom: 1px solid black; width: 20%;"></td> </tr> <tr> <td>2 Section 1231 gain (loss) not related to qualified business income</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>3 Section 1231 gain (loss) from qualified business</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>4 Allowable ordinary 1231 qualified gain (loss) after passive/at-risk limits.</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>5 Allowable ordinary 1231 gain (loss) allocated to SSTB</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>6 Allowable ordinary 1231 gain (loss) from this business</td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | Description of Asset | 1231 G/L | | | | | | | 1 Section 1231 gain (loss) from business assets | | 2 Section 1231 gain (loss) not related to qualified business income | | 3 Section 1231 gain (loss) from qualified business | | 4 Allowable ordinary 1231 qualified gain (loss) after passive/at-risk limits. | | 5 Allowable ordinary 1231 gain (loss) allocated to SSTB | | 6 Allowable ordinary 1231 gain (loss) from this business | |
| Description of Asset | 1231 G/L | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| 1 Section 1231 gain (loss) from business assets | | | | | | | | | | | | | | | | | | | | | |
| 2 Section 1231 gain (loss) not related to qualified business income | | | | | | | | | | | | | | | | | | | | | |
| 3 Section 1231 gain (loss) from qualified business | | | | | | | | | | | | | | | | | | | | | |
| 4 Allowable ordinary 1231 qualified gain (loss) after passive/at-risk limits. | | | | | | | | | | | | | | | | | | | | | |
| 5 Allowable ordinary 1231 gain (loss) allocated to SSTB | | | | | | | | | | | | | | | | | | | | | |
| 6 Allowable ordinary 1231 gain (loss) from this business | | | | | | | | | | | | | | | | | | | | | |
| H | <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1 Allowable QBI (E6 plus F6 plus G6)</td> <td style="border-bottom: 1px solid black; width: 20%;"></td> </tr> <tr> <td>2 Qualified business income allocated to SSTB (E5 plus F5 plus G5).</td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | 1 Allowable QBI (E6 plus F6 plus G6) | | 2 Qualified business income allocated to SSTB (E5 plus F5 plus G5). | | | | | | | | | | | | | | | | | |
| 1 Allowable QBI (E6 plus F6 plus G6) | | | | | | | | | | | | | | | | | | | | | |
| 2 Qualified business income allocated to SSTB (E5 plus F5 plus G5). | | | | | | | | | | | | | | | | | | | | | |



IDAHO INDIVIDUAL INCOME TAX RETURN

AMENDED RETURN? Check the box. See page 7 of instructions for the reasons to amend, and enter the number that applies.

State Use Only
KHEL

For calendar year 2018 or fiscal year beginning _____, ending _____

| | | | | |
|----------------------|--|-----------------------|---|---|
| PLEASE PRINT OR TYPE | Your first name and initial SAMADHAN | Last name KHELUKAR | Your Social Security number (required) 117-23-9925 | <input type="checkbox"/> Deceased in 2018 |
| | Spouse's first name and initial VIDYA | Last name GADHAVE | Spouse's Social Security number (required) 960-96-8388 | <input type="checkbox"/> Deceased in 2018 |
| | Current mailing address 2601 E RED CEDAR LN APT 304 | | Forms available at tax.idaho.gov | |
| | City, state, and ZIP Code BOISE ID 83716 | | | |

FILING STATUS. Check only one box. If married filing jointly or separately, enter spouse's name and Social Security number above.

1. Single 2. Married filing jointly 3. Married filing separately 4. Head of Household 5. Qualifying widow(er)

HOUSEHOLD. See instructions, page 7. If someone can claim you as a dependent, leave line 6a blank. Enter "1" on lines 6a, and 6b, if they apply. List your dependents below. If you have more than four, continue on Form 39R. Enter total number on line 6c.

| | First Name | Last Name | Social Security Number | Birthdate (mm/dd/yyyy) |
|------------------------|------------|-----------|------------------------|------------------------|
| Yourself 6a. <u>1</u> | | | | |
| Spouse 6b. <u>1</u> | | | | |
| Dependent(s) 6c. _____ | | | | |
| Total 6d. <u>2</u> | | | | |

DON'T STAPLE

INCOME. See instructions, page 7.

| | | | |
|--|----|-------|----|
| 7. Enter your federal adjusted gross income from federal Form 1040, line 7. Include a complete copy of your federal return | 7 | 62140 | 00 |
| 8. Additions from Form 39R, Part A, line 7. Include Form 39R | 8 | 940 | 00 |
| 9. Total. Add lines 7 and 8 | 9 | 63080 | 00 |
| 10. Subtractions from Form 39R, Part B, line 23. Include Form 39R | 10 | | 00 |
| 11. Qualified business income deduction | 11 | | 00 |
| 12. TOTAL ADJUSTED INCOME. Subtract lines 10 and 11 from line 9. | 12 | 63080 | 00 |

TAX COMPUTATION. See instructions, page 7.

| | | | | |
|---|--|--|-------|----|
| Standard Deduction for Most People Single or Married Filing Separately: \$12,000 Head of Household: \$18,000 Married Filing Jointly or Qualifying Widow(er): \$24,000 | 13. CHECK | a. If age 65 or older <input type="checkbox"/> Yourself <input type="checkbox"/> Spouse b. If blind <input type="checkbox"/> Yourself <input type="checkbox"/> Spouse c. If your parent or someone else can claim you as a dependent, check here and enter zero on line 43. <input type="checkbox"/> | | |
| | 14. Itemized deductions. Include federal Schedule A. Federal limits apply | 14 | | 00 |
| | 15. All state and local income or general sales taxes included on federal Schedule A, line 5 | 15 | | 00 |
| | 16. Subtract line 15 from line 14. If you don't use federal Schedule A, enter zero | 16 | | 00 |
| | 17. Standard deduction. See instructions, page 7, to determine amount if not standard | 17 | 24000 | 00 |
| | 18. Subtract the LARGER of line 16 or 17 from line 12. If less than zero, enter zero | 18 | 39080 | 00 |
| | 19. Idaho taxable income. Enter amount from line 18 | 19 | 39080 | 00 |
| | 20. Tax from tables or rate schedule. See instructions, page 39 | 20 | 2187 | 00 |



| | | | |
|---|----|------|----|
| 21. Tax amount from line 20 | 21 | 2187 | 00 |
| CREDITS. Limits apply. See instructions, page 8. | | | |
| 22. Income tax paid to other states. Include Form 39R and a copy of other states' returns ... | 22 | | 00 |
| 23. Total credits from Form 39R, Part E, line 4. Include Form 39R | 23 | | 00 |
| 24. Total business income tax credits from Form 44, Part I, line 9. Include Form 44 | 24 | | 00 |
| 25. Idaho Child Tax Credit. Computed amount from worksheet on page 8..... | 25 | 0 | 00 |
| 26. TOTAL CREDITS. Add lines 22 through 25 | 26 | 0 | 00 |
| 27. Subtract line 26 from line 21. If line 26 is more than line 21, enter zero | 27 | 2187 | 00 |

| | | | |
|---|----|------|----|
| OTHER TAXES. See instructions, page 9. | | | |
| 28. Fuels use tax due. Include Form 75 | 28 | | 00 |
| 29. Sales/use tax due on untaxed purchases (online, mail order, and other) | 29 | | 00 |
| 30. Total tax from recapture of income tax credits from Form 44, Part II, line 6. Include Form 44 | 30 | | 00 |
| 31. Tax from recapture of qualified investment exemption (QIE). Include Form 49ER | 31 | | 00 |
| 32. Permanent building fund tax. Check the box if you received Idaho public assistance payments for 2018..... | 32 | 10 | 00 |
| 33. TOTAL TAX. Add lines 27 through 32 | 33 | 2197 | 00 |

| | | | |
|--|---|------|----|
| DONATIONS. See instructions, page 9. I want to donate to: | | | |
| 34. Idaho Nongame Wildlife Fund | 35. Idaho Children's Trust Fund | | |
| 36. Special Olympics Idaho | 37. Idaho Guard and Reserve Family ... | | |
| 38. Reserved | 39. Veterans Support Fund | | |
| 40. Idaho Foodbank Fund | 41. Opportunity Scholarship Program ... | | |
| 42. TOTAL TAX PLUS DONATIONS. Add lines 33 through 41 | 42 | 2197 | 00 |

| | | | |
|--|--------------------------|------|----|
| PAYMENTS and OTHER CREDITS. | | | |
| 43. Grocery credit. Computed amount from worksheet on page 10 | 200 | | |
| To donate your grocery credit to the Cooperative Welfare Fund, check the box and enter zero on line 43 | <input type="checkbox"/> | | |
| To receive your grocery credit, enter the computed amount on line 43 | 43 | 200 | 00 |
| 44. Maintaining a home for family member age 65 or older or developmentally disabled. Include Form 39R | 44 | | 00 |
| 45. Special fuels tax refund _____ Gasoline tax refund _____ Include Form 75 | 45 | | 00 |
| 46. Idaho income tax withheld. Include Form(s) W-2 and any 1099(s) that show Idaho withholding | 46 | 3075 | 00 |
| 47. 2018 Form 51 payment(s) and amount applied from 2017 return | 47 | | 00 |
| 48. Pass-through income tax. Withheld _____ Paid by entity _____ Include Form(s) ID K-1 | 48 | | 00 |
| 49. Tax Reimbursement Incentive credit _____ Claim of Right credit _____ See instructions | 49 | | 00 |
| 50. TOTAL PAYMENTS AND OTHER CREDITS. Add lines 43 through 49 | 50 | 3275 | 00 |

| | | | |
|--|-------------------------------|--|---|
| TAX DUE or REFUND. See instructions, page 11. If line 42 is more than line 50, GO TO LINE 51. If line 42 is less than line 50, GO TO LINE 54. | | | |
| 51. TAX DUE. Subtract line 50 from line 42 | | | 00 |
| 52. Penalty _____ Interest from the due date _____ Enter total | | | 00 |
| Check box if penalty is caused by an unqualified Idaho medical savings account withdrawal | <input type="checkbox"/> | | |
| 53. TOTAL DUE. Add lines 51 and 52. Pay online or make check payable to the Idaho State Tax Commission | 53 | | 00 |
| 54. OVERPAID. Line 50 minus lines 42 and 52. This is the amount you overpaid | 54 | 1078 | 00 |
| 55. REFUND. Amount of line 54 to be refunded to you | | 1078 | 00 |
| 56. ESTIMATED TAX. Amount of line 54 to be applied to your 2019 estimated tax | 56 | | 00 |
| 57. DIRECT DEPOSIT. See instructions, page 11. <input type="checkbox"/> Check if final deposit destination is outside the U.S. | | | |
| Routing No. 0 7 2 0 0 0 3 2 6 | Account No. 5 8 8 2 0 0 7 2 0 | Type of <input checked="" type="checkbox"/> Checking | Account: <input type="checkbox"/> Savings |

| | | | |
|--|----|--|----|
| AMENDED RETURN ONLY. Complete this section to determine your tax due or refund. See instructions. | | | |
| 58. Total due (line 53) or overpaid (line 54) on this return | 58 | | 00 |
| 59. Refund from original return plus additional refunds | 59 | | 00 |
| 60. Tax paid with original return plus additional tax paid | 60 | | 00 |
| 61. Amended tax due or refund. Add lines 58 and 59 then subtract line 60 | 61 | | 00 |

Within 180 days of receiving this return, the Idaho State Tax Commission may discuss this return with the paid preparer identified below. Under penalties of perjury, I declare that to the best of my knowledge and belief this return is true, correct, and complete. See instructions. REV 11/01/18 PRO

| | | |
|---------------------------------|---|---|
| SIGN HERE Your signature | Spouse's signature (if a joint return, BOTH MUST SIGN) | |
| Date | Taxpayer's phone number (614) 698-9575 | Preparer's EIN, SSN, or PTIN P02090332 |
| Paid preparer's signature | Preparer's address and phone number GLOBAL TAXES LLC 2530 PEBBLE CREEK LN CUMMING GA 30041 | |



| | |
|--|--|
| Name(s) as shown on return SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security number 117-23-9925 |
|--|--|

A. Additions. See instructions, page 20.

| | | | |
|--|---|-----|----|
| 1. Federal net operating loss carryover included in Form 40, line 7 | 1 | | 00 |
| 2. Capital loss carryover incurred outside the state before becoming an Idaho resident | 2 | | 00 |
| 3. Non-Idaho state and local bond interest and dividends | 3 | | 00 |
| 4. Idaho college savings account withdrawal | 4 | | 00 |
| 5. Bonus depreciation. Include Form(s) 4562 | 5 | 940 | 00 |
| 6. Other additions. Include explanation | 6 | | 00 |
| 7. Total additions. Add lines 1 through 6. Enter here and on Form 40, line 8 | 7 | 940 | 00 |

B. Subtractions. See instructions, page 20.

| | | | |
|--|---|--|----|
| 1. Idaho net operating loss carryover <input type="checkbox"/> _____ Idaho net operating loss carryback <input type="checkbox"/> _____ Enter total here | 1 | | 00 |
| 2. State income tax refund, if included in federal income | 2 | | 00 |
| 3. Interest from U.S. government obligations | 3 | | 00 |
| 4. Energy efficiency upgrades | 4 | | 00 |
| 5. Alternative energy devices deduction | | | |

| | Year Acquired | Type of Device | Total Cost | Percent | | | |
|----|---------------|----------------|------------|---------|---|----|----|
| a. | 2018 | | \$ | X 40% | = | 5a | 00 |
| b. | 2017 | | \$ | X 20% | = | 5b | 00 |
| c. | 2016 | | \$ | X 20% | = | 5c | 00 |
| d. | 2015 | | \$ | X 20% | = | 5d | 00 |

| | | | |
|---|----|--|----|
| e. Add lines 5a through 5d. Can't exceed \$5,000 | 5e | | 00 |
| 6. Child/dependent care. Complete worksheet on page 21 and include federal Form 2441 | 6 | | 00 |
| 7. Social Security and railroad benefits, if included in federal income | 7 | | 00 |
| 8. Retirement benefits deduction. Complete Part C | 8 | | 00 |
| 9. Technological equipment donation | 9 | | 00 |
| 10. Idaho capital gains deduction. Include Form CG | 10 | | 00 |
| 11. Active duty military pay earned outside of Idaho | 11 | | 00 |
| 12. Adoption expenses | 12 | | 00 |
| 13. Idaho medical savings account. Contributions _____ Interest _____ Financial institution _____ Account number _____ | 13 | | 00 |
| 14. Idaho college savings program | 14 | | 00 |
| 15. Maintaining a home for the aged or developmentally disabled | 15 | | 00 |
| 16. Idaho lottery winnings, less than \$600 per prize | 16 | | 00 |
| 17. Income earned on a reservation by an American Indian | 17 | | 00 |
| 18. Health insurance premiums | 18 | | 00 |
| 19. Long-term care insurance | 19 | | 00 |
| 20. Workers' compensation insurance | 20 | | 00 |
| 21. Bonus depreciation. Include Form(s) 4562 | 21 | | 00 |
| 22. Other subtractions. Include explanation | 22 | | 00 |
| 23. Total subtractions. Add lines 1 through 4 and 5e through 22. Enter here and on Form 40, line 10 | 23 | | 00 |

C. Retirement benefits deduction. See instructions, page 22, for qualified retirement benefits.

| | | | |
|---|---|--|----|
| 1. If single, enter \$33,456 or if married filing jointly, enter \$50,184 | 1 | | 00 |
| 2. Federal Railroad Retirement benefits received | 2 | | 00 |
| 3. Social Security benefits received | 3 | | 00 |
| 4. Line 1 minus lines 2 and 3. If less than zero, enter zero | 4 | | 00 |
| 5. Qualified retirement benefits included in federal income | 5 | | 00 |
| 6. Enter the smaller of line 4 or 5 here and on Part B, line 8 | 6 | | 00 |

| | |
|--|--|
| Name(s) as shown on return SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security number 117-23-9925 |
|--|--|

D. Credit for income tax paid to other states. See instructions, page 25.

This credit is being claimed for taxes paid to: _____ (State name)

| | | | | |
|---|---|---|----|---|
| 1. Idaho tax, Form 40, line 20 | 1 | | 00 | Include a copy of the income tax return and a separate Form 39R for each state for which a credit is claimed. |
| 2. Federal adjusted gross income earned in other state adjusted for Idaho modifications. See instructions | 2 | | 00 | |
| 3. Idaho adjusted income. See instructions | 3 | | 00 | |
| 4. Divide line 2 by line 3. Enter percentage here | 4 | | % | |
| 5. Multiply line 1 by line 4. Enter amount here | | 5 | | 00 |
| 6. Other state's tax due minus its income tax credits | | 6 | | 00 |
| 7. Enter the smaller of lines 5 or 6 here and on Form 40, line 22 | | 7 | | 00 |

E. Credits for Idaho educational entity and Idaho youth and rehabilitation facility contributions, and live organ donation expenses. See instructions, page 25.

| | | | |
|---|---|--|----|
| 1. Credit for contributions to Idaho educational entities | 1 | | 00 |
| 2. Credit for contributions to Idaho youth and rehabilitation facilities | 2 | | 00 |
| 3. Credit for live organ donation expenses | 3 | | 00 |
| 4. Total credits. Add lines 1 through 3. Enter total here and on Form 40, line 23 | 4 | | 00 |

F. Maintaining a home for a family member age 65 or older or a family member with a developmental disability. See instructions, page 26.

1. Did you maintain a home for an immediate family member age 65 or older (not including you and your spouse) and provide more than one-half of their support? Yes No
2. Did you maintain a home for an immediate family member with a developmental disability (including you and your spouse) and provide more than one-half of their support? Yes No
3. List each family member you're claiming:

| Family Member's Name First Name Last Name | Family Member's Social Security Number | Relationship to Person Filing Return | Family Member's Birthdate (mm/dd/yyyy) | Check Here if Developmentally Disabled | |
|---|--|--------------------------------------|--|--|----|
| | | | | | |
| | | | | | |
| | | | | | |
| 4. Total amount claimed (\$100 for each qualifying member but not more than \$300). Enter here and on Form 40, line 44. (Credit can't be claimed if you took \$1,000 deduction on Part B, line 15.) | | | | 4 | 00 |

G. Dependents: (Continued from Form 40, page 1, line 6)

| First Name | Last Name | Social Security Number | Birthdate (mm/dd/yyyy) |
|------------|-----------|------------------------|------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Federal/State Depreciation Adjustment Summary

2018

| | |
|---|--|
| Name as Shown on Return <u>SAMADHAN KHELUKAR & VIDYA GADHAVE</u> | Social Security Number <u>117-23-9925</u> |
|---|--|

| Schedule C | (A) Federal Net Inc/Loss Before Pass. and At-Risk | (B) Federal Net Inc/Loss After Passive and At-Risk | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|-------------------|---|--|---------------------------------------|---------------------------------|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Schedule C Depreciation Adjustment (Sum of Column E) _____

| Schedule E | (A) Federal Net Inc/Loss Before Pass. and At-Risk | (B) Federal Net Inc/Loss After Passive and At-Risk | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|-------------------|---|--|---------------------------------------|---------------------------------|--|
| <u>HYDERABAD</u> | <u>-2,726.</u> | <u>-2,726.</u> | <u>940.</u> | | <u>940.</u> |
| | | | | | |
| | | | | | |
| | | | | | |

Total Schedule E Depreciation Adjustment (Sum of Column E) 940.

| Schedule F | (A) Federal Net Inc/Loss Before Pass. and At-Risk | (B) Federal Net Inc/Loss After Passive and At-Risk | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|-------------------|---|--|---------------------------------------|---------------------------------|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Schedule F Depreciation Adjustment (Sum of Column E) _____

| Form 4835 | (A) Federal Net Inc/Loss Before Pass. and At-Risk | (B) Federal Net Inc/Loss After Passive and At-Risk | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|------------------|---|--|---------------------------------------|---------------------------------|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Form 4835 Depreciation Adjustment (Sum of Column E) _____

Federal/State Depreciation Adjustment Summary

2018

Name as Shown on Return

Social Security Number

SAMADHAN KHELUKAR & VIDYA GADHAVE

117-23-9925

| Schedule K-1 Partnership | (A) Federal Net Inc/Loss Before Passive | (B) Federal Net Inc/Loss After Passive and At-Risk | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|-------------------------------------|--|---|--|------------------------------------|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Schedule K-1 Partnership Depreciation Adjustment (Sum of Column E) _____

| Schedule K-1 S Corporation | (A) Federal Net Inc/Loss Before Passive | (B) Federal Net Inc/Loss After Passive and At-Risk | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|---------------------------------------|--|---|--|------------------------------------|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Schedule K-1 S Corporation Depreciation Adjustment (Sum of Column E) _____

| Schedule K-1 Estates & Trusts | (A) Federal Net Inc/Loss Before Passive | (B) Federal Net Inc/Loss After Passive | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|--|--|--|--|------------------------------------|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Schedule K-1 Estates & Trusts Depreciation Adjustment (Sum of Column E). _____

| Form 2106 | | | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|------------------|--|--|--|------------------------------------|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Form 2106 Depreciation Adjustment (Sum of Column E) _____

Total Form 2106 Depreciation Adjustment to be Included in Adjusted Gross Income. _____

Total Form 2106 Schedule A Depreciation Adjustment **Not** Subject to 2% Limitation. _____

Total Form 2106 Schedule A Depreciation Adjustment Subject to 2% Limitation _____

Federal/State Depreciation Adjustment Summary

2018

| | |
|---|--|
| Name as Shown on Return <u>SAMADHAN KHELUKAR & VIDYA GADHAVE</u> | Social Security Number <u>117-23-9925</u> |
|---|--|

| Schedule A | | (C) Depreciation Adjustment | (D) Other Adjustments | (E) Total Adjustment (Column C + Column D) |
|-------------------|--|-----------------------------------|-----------------------------|--|
| <u>SCHEDULE A</u> | | | | |

Total Schedule A Depreciation Adjustment (Sum of Column E) _____

Total Federal/State Depreciation Adjustment

Depreciation Adjustment Included in Adjusted Gross Income 940.
 Depreciation Adjustment Included in Schedule A **Not** Subject to 2% Limitation _____
 Depreciation Adjustment Included in Schedule A Subject to 2% Limitation _____

Sale of Assets

| (A) Description of Asset Sold | | (B) If reported on, Ck Box: | | (C) Federal Gain/Loss | (D) Accumulated Depreciation | (E) Gain Adjustment | (G) Total Adjustment (Col D (1) - Col D (2) + Column E + Column F) |
|----------------------------------|-----------|-----------------------------------|--------------------------|-----------------------------|------------------------------------|---------------------------|--|
| Date Acq | Date Sold | Form 6252 | (1) State | | (F) Other Adjustments | | |
| | | Form 8824 | | | (2) Federal | | |
| | | 6252 | <input type="checkbox"/> | | | | |
| | | 8824 | <input type="checkbox"/> | | | | |
| | | 6252 | <input type="checkbox"/> | | | | |
| | | 8824 | <input type="checkbox"/> | | | | |
| | | 6252 | <input type="checkbox"/> | | | | |
| | | 8824 | <input type="checkbox"/> | | | | |
| | | 6252 | <input type="checkbox"/> | | | | |
| | | 8824 | <input type="checkbox"/> | | | | |

Section 179 recapture adjustment from pass-thru K-1 Partnerships and S Corporations _____
 Total Sale of Asset Adjustment _____

Idaho Depreciation Adjustment Detail

2018

(Form 4562 substitute)

| | |
|---|--|
| Name as Shown on Return <u>SAMADHAN KHELUKAR & VIDYA GADHAVE</u> | Social Security Number <u>117-23-9925</u> |
|---|--|

Activity: SCH E HYDERABAD

| Asset Description | Idaho Depr. Basis | Recov. Period | Conv. | Method | Date Placed in Service | Accumulated Federal Dep. | Accum Idaho Dep & Sec 179. |
|-------------------|-------------------|---------------|-------|--------|------------------------|---------------------------|----------------------------|
| | | | | | | Current Year Federal Dep. | Current Year Idaho Dep. |
| MOBILE | 189. | 7. | MQ | 200DB | 01-02-2018 | 189. | |
| | | | | | | 0. | 47. |
| LAPTOP | 614. | 5. | MQ | 200DB | 11-13-2018 | 614. | |
| | | | | | | 0. | 31. |
| WATCH | 223. | 7. | MQ | 200DB | 12-13-2018 | 223. | |
| | | | | | | 0. | 8. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Current Year Depreciation Summary Information:

| | Federal | Idaho |
|--|----------------|--------------|
| Section 179 Expense (Including Pass-thru amounts from K-1's) | | |
| Bonus Depreciation (30% and 50%) | 1,026. | |
| Depreciation Expense | 0. | 86. |
| Total | 1,026. | 86. |
| Net Adjustment | | 940. |

| | |
|--|--|
| Name <u>SAMADHAN KHELUKAR & VIDYA GADHAVE</u> | Social Security Number <u>117-23-9925</u> |
|--|--|

Part 1

Yourself:

| | | |
|--|----------|-------------|
| 1 Number of qualified months | 1 | <u>12</u> |
| 2 If 65 or older, multiply line 1 by \$10. If under 65, multiply line 1 by \$8.33 | 2 | <u>100.</u> |

Spouse (if joint return):

| | | |
|---|----------|-------------|
| 3 Number of qualified months | 3 | <u>12</u> |
| 4 If 65 or older, multiply line 3 by \$10 If under 65, multiply line 3 by \$8.33 | 4 | <u>100.</u> |

Resident dependents claimed on Form 40, line 6c:

| | | |
|--|------------|--|
| 5 For each dependent, compute: | | |
| Dependent Name # Mos | | |
| a Number of months in Idaho x \$8.33 . | 5 a | |
| b Number of months in Idaho x \$8.33 . | b | |
| c Number of months in Idaho x \$8.33 . | c | |
| d Number of months in Idaho x \$8.33 . | d | |

Total credit allowed:

| | | |
|--|----------|-------------|
| 6 Add amounts on lines 2, 4 and 5. Enter total on Form 40, line 43 | 6 | <u>200.</u> |
| 7 * * Lines 7 and 8 are not used for Form 40 * * | 7 | |
| 8 | 8 | |

Part 2 – Idaho Residents on Active Military Duty (Only if filing Form 43)

| | | |
|--|----------|--|
| 1 \$100 times the number of Idaho residents claimed on line 6d, Form 43 | 1 | |
| 2 Additional grocery credit if you or your spouse are 65 or older: \$20 times number of checked boxes on line 32a, Form 43. | 2 | |
| 3 Total of lines 1 and 2. Enter on Form 43, line 62 | 3 | |

► Keep for your own records

Part I – Personal Information

Taxpayer:

First Name SAMADHAN
 Middle Initial Suffix
 Last Name KHELUKAR
 Social Security No . 117-23-9925
 Occupation . . SOFTWARE ENGINEER

Date of Birth 09/03/1983 Age . . 35
 Date of Death
 Daytime Phone (614)698-9575 *
 Extension
 Home Phone *
 Street Address 2601 E RED CEDAR LN Apartment Number 304
 City BOISE State . ID ZIP Code . 83716

Spouse:

First Name VIDYA
 Middle Initial Suffix
 Last Name GADHAVE
 Social Security No . . 960-96-8388
 Occupation . . HOME MAKER

Date of Birth 01/12/1990 Age . . 28
 Date of Death
 Daytime Phone *
 Extension
 *Check to print phone number on tax return

Part II – Main Form

Resident (Form 40 filed) **QuickZoom to Form 40** ►
 Other (Form 43 filed). **QuickZoom to Form 43** ►

Form 43 filers - enter months of residency and check appropriate box (boxes) below:

Taxpayer Spouse

| | | |
|--|--|--|
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Number of full months in Idaho? R = Idaho Resident filing on Form 43 A = Idaho Resident on Active Military Duty (Form 43 filed) N = Nonresident (Form 43 filed) P = Part-Year Resident (Form 43 filed) M = Military Nonresident (Form 43 filed) |
|--|--|--|

Part III - Filing Status

Single
 Married filing joint (even if only one had income)
 Married filing separately
 Unmarried Head of Household
 Qualifying widow(er)

Part IV - Dependent Information

Taxpayer or Spouse Dependent Filer Information:

Taxpayer Spouse

Is a dependent of someone, such as parent
 If dependent filer, enter earned income (If Married Filing Joint see note below)
 If married filing joint and one or both spouses are a dependent of another enter earned income for both.

Dependents who were not Idaho Residents: used for Grocery Credit Worksheet, Part 2- Form 43 only

Number of your dependent children from federal form
 Number of other dependents from federal form
 Number of dependents who were not Idaho Residents

Part V - Standard Deduction/Itemized Deductions

Itemized Deductions:

Use itemized deductions even if your itemized deductions are less than your standard deduction
 Married filing separately and your spouse itemized deductions, or you are a dual status nonresident alien part of the year and a resident alien the rest of the year
 Use standard deduction even if less than itemized deductions

Part VI - Other Information

Filing Only for Grocery Credit:

Filing Only to receive Grocery Credit

Blindness:

Taxpayer **Spouse**

 Blind

Next Year's Forms:

Need Idaho state tax forms sent next year?

Donations:

- Nongame Wildlife Conservation Fund _____
- Idaho Children's Trust Fund _____
- Special Olympics Idaho _____
- Idaho Guard and Reserve Family Support Fund _____
- Reserved _____
- Veterans Support Fund _____
- Idaho Foodbank Fund _____
- Opportunity Scholarship Program _____

Part VII - Paid Preparer Information:

Enter the preparer's assigned number from Preparer's Information Worksheet 1

The Idaho State Tax Commission may contact the preparer to discuss this return.

Part VIII - Electronic Filing Information

New! State e-file disclosure consent:

By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the Idaho State Tax Commission, as applicable by law.

The state return will be filed electronically

Electronic PDF Attachments

PDF's that you have selected to attach to your state e-file return are listed below.

| Description | Filename |
|-------------|----------|
| | |
| | |
| | |

EF Status Dates:

Enter the date return was EFiled 02/27/2019

Date return was accepted by the state 02/27/2019

Enter the date Form ID-40V was given to client _____

Part IX - Direct Deposit Information

Yes No

Use **direct deposit** for any **state tax refund**

Bank Information:

If you selected direct deposit, fill out the information below:

Yes No

Check if final deposit destination is outside the U.S.

Name of Financial Institution . . . CHASE BANK _____

Account type Checking Savings

Routing number 072000326

Account number. 588200720

Part X - Extension Status

Yes **No**

Tax return due date extended?

Extended due date . . . _____

QuickZoom to Form 51, Estimated Payment of Income Tax (for extension payment) ▶ _____

QuickZoom to Form 40: Individual Income Tax Return ▶ _____

QuickZoom to Form 43: Part-Year and Nonresident Income Tax Return ▶ _____

Tax Payments Worksheet

2018

▶ Keep for your records

| | |
|---|---------------------------------------|
| Name SAMADHAN KHELUKAR & VIDYA GADHAVE | Social Security Number 117-23-9925 |
|---|---------------------------------------|

Tax Payments for the Current Year

| | | State | |
|----------------------------|--|-------|---------|
| | | Date | Payment |
| 1 | First Payment | | |
| 2 | Second Payment | | |
| 3 | Third Payment | | |
| 4 | Fourth Payment | | |
| Additional Payments | | | |
| 5 | Payment | | |
| | Payment | | |
| | Payment | | |
| | Payment | | |
| | Payment | | |
| 6 | Overpayment from previous year applied to current year | 6 | |
| 7 | Amount paid with current year extension | 7 | |
| 8 | Total tax payments | 8 | |

Income Taxes Withheld for the Current Year

| | | | |
|------|--|------|--------|
| 9 | State withholding on Forms W-2 | 9 | 3,075. |
| 10 | State withholding on Forms W-2G | 10 | |
| 11 | State withholding on Forms 1099-R | 11 | |
| 12 a | State withholding on Forms 1099-MISC | 12 a | |
| b | State withholding on Forms 1099-G | b | |
| c | State withholding on Forms 1099-K | c | |
| 13 | Other state tax withholding | 13 | |
| 14 | Total income tax withheld | 14 | 3,075. |
| 15 | Date return will be filed and balance paid | 15 | |