

# Gaurav's 2018 Tax Packet

Audit Defense Policy

Federal Tax Return

# Audit Defense Policy

Defense code: CA22-U77Q

Thanks for filing with Credit Karma Tax! We hope you won't need these instructions. But if you do get audited on your 2018 return, we've partnered with the pros at Tax Protection Plus to help you through it – all for free! Here's what you'll need:

## Instructions

1. Call Tax Protection Plus toll-free at **877-579-5602**.
  - Make the call **within 30 days** of hearing from the IRS or the state.
  - If you'd prefer to have them call you, send an email to: [cases@taxprotectionplus.com](mailto:cases@taxprotectionplus.com).
  - Make the subject line: Audit Defense Redemption.
  - Include your name, phone number, and the best time to reach you (within their business hours).
2. You'll have to provide some personal info to get started, as well as:
  - Your Defense code: **CA22-U77Q**
  - The tax return year: **2018**
  - Whether it's a federal (IRS) or state audit
3. You'll get an email with a secure link to upload your tax return and the audit notice you received.

## Policy Details

Your Audit Defense expires one year after the 2018 tax deadline or your e-file date (whichever is later). If you're not sure when you e-filed, you can find the date on your Credit Karma Tax dashboard.

For more details about Audit Defense, visit <http://www.creditkarma.com/tax/programterms#3>.

Filing status:  Single  Married filing jointly  Married filing separately  Head of household  Qualifying widow(er)

Your first name and initial **GAURAV** Last name **JAIN** Your social security number **3 2 4 3 5 1 7 4 1**

Your standard deduction:  Someone can claim you as a dependent  You were born before January 2, 1954  You are blind

If joint return, spouse's first name and initial Last name Spouse's social security number

Spouse standard deduction:  Someone can claim your spouse as a dependent  Spouse was born before January 2, 1954  Full-year health care coverage or exempt (see inst.)  
 Spouse is blind  Spouse itemizes on a separate return or you were dual-status alien

Home address (number and street). If you have a P.O. box, see instructions. **2064 PERNOSHAL CT** Apt. no. **A** Presidential Election Campaign (see inst.)  You  Spouse

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6. **DUNWOODY, GA 30338** If more than four dependents, see inst. and  here

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see inst.):	
(1) First name	Last name			Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation <b>IT SECURITY ANALYST</b>	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
	Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	

<b>Paid Preparer Use Only</b>	Preparer's name	Preparer's signature	PTIN	Firm's EIN	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
	Firm's name ▶	Phone no.			
	Firm's address ▶				

Attach Form(s) W-2. Also attach Form(s) W-2G and 1099-R if tax was withheld.

**Standard Deduction for —**

- Single or married filing separately, \$12,000
- Married filing jointly or Qualifying widow(er), \$24,000
- Head of household, \$18,000
- If you checked any box under Standard deduction, see instructions.

<b>1</b>	Wages, salaries, tips, etc. Attach Form(s) W-2		<b>1</b>	<b>13332</b>
<b>2a</b>	Tax-exempt interest	<b>2a</b>	<b>2b</b>	Taxable interest
<b>3a</b>	Qualified dividends	<b>3a</b>	<b>3b</b>	Ordinary dividends
<b>4a</b>	IRAs, pensions, and annuities	<b>4a</b>	<b>4b</b>	Taxable amount
<b>5a</b>	Social security benefits	<b>5a</b>	<b>5b</b>	Taxable amount
<b>6</b>	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22		<b>6</b>	<b>13332</b>
<b>7</b>	Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6		<b>7</b>	<b>13332</b>
<b>8</b>	<b>Standard deduction or itemized deductions</b> (from Schedule A)		<b>8</b>	<b>12000</b>
<b>9</b>	Qualified business income deduction (see instructions)		<b>9</b>	
<b>10</b>	Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0-		<b>10</b>	<b>1332</b>
<b>11</b>	<b>a</b> Tax (see inst.) <b>134</b> (check if any from: <b>1</b> <input type="checkbox"/> Form(s) 8814 <b>2</b> <input type="checkbox"/> Form 4972 <b>3</b> <input type="checkbox"/> )		<b>11</b>	<b>134</b>
	<b>b</b> Add any amount from Schedule 2 and check here <input type="checkbox"/>		<b>12</b>	
<b>12</b>	<b>a</b> Child tax credit/credit for other dependents <b>b</b> Add any amount from Schedule 3 and check here <input type="checkbox"/>		<b>12</b>	
<b>13</b>	Subtract line 12 from line 11. If zero or less, enter -0-		<b>13</b>	<b>134</b>
<b>14</b>	Other taxes. Attach Schedule 4		<b>14</b>	
<b>15</b>	Total tax. Add lines 13 and 14		<b>15</b>	<b>134</b>
<b>16</b>	Federal income tax withheld from Forms W-2 and 1099		<b>16</b>	<b>1437</b>
<b>17</b>	Refundable credits: <b>a</b> EIC (see inst.) <b>149</b> <b>b</b> Sch. 8812 <b>c</b> Form 8863		<b>17</b>	<b>149</b>
	Add any amount from Schedule 5		<b>18</b>	<b>1586</b>
<b>18</b>	Add lines 16 and 17. These are your total payments		<b>18</b>	<b>1586</b>
<b>19</b>	If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you <b>overpaid</b>		<b>19</b>	<b>1452</b>
<b>20a</b>	Amount of line 19 you want <b>refunded to you</b> . If Form 8888 is attached, check here <input type="checkbox"/>		<b>20a</b>	<b>1452</b>
<b>b</b>	Routing number <b>0 6 3 1 0 0 2 7 7</b> <b>c</b> Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings			
<b>d</b>	Account number <b>2 2 9 0 5 6 1 0 3 2 1 1</b>			
<b>21</b>	Amount of line 19 you want <b>applied to your 2019 estimated tax</b>	<b>21</b>		
<b>22</b>	<b>Amount you owe</b> . Subtract line 18 from line 15. For details on how to pay, see instructions		<b>22</b>	
<b>23</b>	Estimated tax penalty (see instructions)	<b>23</b>		

**Refund**

Direct deposit? See instructions.

**Amount You Owe**