

Combined Tax Statement for Forms 1098, 1099, 5498 for Tax Year 2018

1098 - Copy B - For Paper/Borrower - OMB #1545-0047
 1098-E - Copy B - For Borrower - OMB #1545-1078
 1098-A - Copy B - For Borrower - OMB #1545-0077
 1098-C - Copy B - For Debtor - OMB #1545-1424
 1099-D - Copy B - For Recipient - OMB #1545-1750
 1099-DIV - Copy B - For Recipient - OMB #1545-0119
 1099-INT - Copy B - For Recipient - OMB #1545-0112
 1099-MISC - Copy B - For Recipient - OMB #1545-0113
 1099-B - Copy B - For Transferee - OMB #1545-0097
 1099-BA - Copy B - For Recipient - OMB #1545-1917
 5498 - Copy B - For Participant - OMB #1545-0747

NAME, ADDRESS AND FEDERAL I.D. NO.
 BANK OF THE WEST
 P O BOX 2078
 OMAHA, NE 68103-2078

CUSTOMER NAME, ADDRESS
 KASIVISWANATH EMMADI
 227 BAJA ROSE ST
 MILPITAS CA 95035-3860

CUSTOMER SERVICE PHONE # (SEE BELOW)
FEDERAL I.D. NO. 940-47-544 5440 0000

6012-01-00-0128753-0001-0129020

ACCOUNT NUMBER (see instructions)	ACCOUNT TYPE	IRS DESCRIPTION	IRS BOX #	AMOUNT
AM00000000850050426	2018 FORM 1098, MORTGAGE INTEREST STATEMENT	MORTGAGE INTEREST RECEIVED FROM PAYER(S)/BORROWER(S)	1	948.79
		MORTGAGE ORIGINATION DATE	3	07/05/2018
		ADDRESS OF PROPERTY SECURING MORTGAGE NOT SAME AS PAYER'S/BORROWER'S ADDRESS. SEE BOX 8 BELOW.	7	
		MILPITAS	CA95035	

DEPOSIT/IRA ACCOUNT INFORMATION: 1-800-488-2265
LINES/LOANS/VENDOR INFORMATION: 1-800-827-7500
COMMERCIAL LINES/LOANS 1-888-457-2692

TAXPAYER I.D. NO.
 XXX-XX-0648

DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
 For Forms 1099-DIV, 1099-INT, 1099-MISC, and 1099-Q: This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
 Form 1098-Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

1098-BOMB RELEASE This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported. For sales or exchanges of certain real estate, the person responsible for closing a real estate transaction must report the real estate proceeds to the IRS and must furnish this statement to you. To determine if you have to report the sale or exchange of your main home on your tax return, see the instructions for Schedule D (Form 1040). If the real estate was not your main home, report the transaction on Form 4797, Form 6252, and/or the Schedule D for the appropriate income tax form. If box 4 is checked and you received or will receive like-kind property, you must file Form 8824.
Federal mortgage subsidy. You may have to recapture (pay back) all or part of a federal mortgage subsidy if all the following apply: • You received a loan provided from the proceeds of a qualified mortgage bond or you received a mortgage credit certificate • Your original mortgage loan was provided after 1990 • You sold or disposed of your home at a gain during the first 9 years after you received the federal mortgage subsidy • Your income for the year you sold or disposed of your home was over a specified amount.
 This will increase your tax. See Form 8828 and Pub. 523.
Account number. May show an account or other unique number the filer assigned to distinguish your account.
Box 1. Shows the date of closing.
Box 2. Shows the gross proceeds from a real estate transaction, generally the sales price. Gross proceeds include cash and notes payable to you, notes assumed by the transferee (buyer), and any notes paid off at settlement. Box 2 does not include the value of other property or services you received or will receive. See Box 4.
Box 3. Shows the address or legal description of the property transferred.

Box 4. If marked, shows that you received or will receive services or property (other than cash or notes) as part of the consideration for the property transferred. The value of any services or property (other than cash or notes) is not included in box 2.
Box 5. If checked, shows that you are a foreign person (nonresident alien, foreign partnership, foreign estate, or foreign trust).
Box 6. Shows certain real estate tax on a residence charged to the buyer at settlement. If you have already paid the real estate tax for the period that includes the sale date, subtract the amount in box 6 from the amount already paid to determine your deductible real estate tax. But if you have already deducted the real estate tax in a prior year, generally report this amount as income on the "Other income" line of the appropriate income tax form. For more information, see Pub. 523, Pub. 525, and Pub. 530.
1098-BOMB RELEASE This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item determines that an underpayment of tax results because you overstated a deduction for student loan interest. A person (including a financial institution, a governmental unit, and an educational institution) that receives interest payments of \$500 or more during the year on one or more qualified student loans must furnish this statement to you.
 You may be able to deduct student loan interest that you actually paid in 2018 on your income tax return. However, you may not be able to deduct the full amount of interest reported on this statement. Do not contact the recipient lender for explanations of the requirements for (and how to figure) any allowable deduction for the interest paid. Instead, for more information, see Pub. 970, and the Student Loan Interest Deduction Worksheet in your Form 1040 instructions.
Account number. May show an account or other unique number the lender assigned to distinguish your account.
Box 1. Shows the interest received by the lender during the year on one or more student loans made to you. For loans made on or after September 1, 2004, box 1 must include loan origination fees and capitalized interest received in 2018. If your loan was made before September 1, 2004, you may be able to deduct loan origination fees and capitalized interest not reported in box 1.