



FIDELITY BROKERAGE SERVICES LLC  
P.O. Box 28019  
Albuquerque, NM 87125-8019

# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

eDelivered

VENKATA R AKULA  
RATNA SREE AKULA  
911 E CAMELBACK ROAD  
UNIT 3080  
PHOENIX AZ 85014-6126

Payer's Name and Address:  
NATIONAL FINANCIAL SERVICES LLC  
499 WASHINGTON BLVD  
JERSEY CITY, NJ 07310

**Form 1099-DIV \*** **2018 Dividends and Distributions** Copy B for Recipient (OMB No. 1545-0110)

1a Total Ordinary Dividends .....	3,354.10	7 Foreign Tax Paid.....	268.80
1b Qualified Dividends .....	3,011.25	8 Foreign Country or U.S. Possession.....	Various
2a Total Capital Gain Distributions .....	172.34	9 Cash Liquidation Distributions.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	11 Exempt Interest Dividends .....	221.47
2d Collectibles (28%) Gain.....	0.00	12 Specified Private Activity Bond Interest Dividends.....	19.03
3 Nondividend Distributions .....	4.70	13 State .....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	14 State Identification No. ....	
5 Section 199A Dividends .....	0.00	15 State Tax Withheld.....	0.00
6 Investment Expenses.....	0.00		

**Form 1099-INT \*** **2018 Interest Income** Copy B for Recipient (OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No .....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

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## Form 1099-MISC \*

## 2018 Miscellaneous Income

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....	0.00	16 State Tax Withheld .....	0.00
3 Other Income .....	0.00	17 State/Payer's State No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	18 State Income .....	0.00
8 Substitute Payments in Lieu of Dividends or Interest .....	0.00		

## Summary of 2018 Original Issue Discount

Total Original Issue Discount .....	0.00	Total Original Issue Discount - REMIC .....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00		
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

## Summary of 2018 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis <u>is reported</u> to the IRS	72,810.78	76,940.51	0.00	0.00	-4,129.73	0.00
Short-term transactions for which basis <u>is not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis <u>is reported</u> to the IRS	251,668.40	246,243.30	0.00	0.00	5,425.10	0.00
Long-term transactions for which basis <u>is not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	<b>324,479.18</b>	<b>323,183.81</b>	<b>0.00</b>	<b>0.00</b>	<b>1,295.37</b>	<b>0.00</b>

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## Summary of 2018 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees.....	0.00
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS).....	0.00

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**FORM 1099-B\***

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ABBVIE INC COM USD0.01, ABBV, 00287Y109										
Sale	18.000	06/19/18	12/06/18	1,587.28	1,768.04			-180.76		
AFLAC INC, AFL, 001055102										
Sale	19.000	06/19/18	12/06/18	813.49	858.35			-44.86		
AIR PRODUCTS & CHEM, APD, 009158106										
Sale	5.000	06/19/18	12/06/18	787.93	801.10			-13.17		
ALTRIA GROUP INC, MO, 02209S103										
Sale	6.000	06/19/18	12/06/18	319.63	340.81			-21.18		
AMERICAN ELEC PWR CO, AEP, 025537101										
Sale	1.000	06/19/18	12/06/18	77.37	66.60			10.77		
AMERIPRISE FINL INC COM, AMP, 03076C106										
Sale	1.000	06/19/18	12/06/18	114.14	147.43			-33.29		
Sale	1.000	07/10/18	12/06/18	114.14	144.72			-30.58		
<b>Subtotals</b>				<b>228.28</b>	<b>292.15</b>					
AMGEN INC, AMGN, 031162100										
Sale	7.000	06/19/18	12/06/18	1,357.58	1,296.47			61.11		
AT&T INC COM USD1, T, 00206R102										
Sale	35.000	06/19/18	12/06/18	1,050.36	1,137.68			-87.32		

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FORM 1099-B\*

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BB & T CORP, BBT, 054937107										
Sale	128.000	03/19/18	12/06/18	6,023.21	6,991.88			-968.67		
Sale	11.000	06/19/18	12/06/18	517.62	572.94			-55.32		
<b>Subtotals</b>				<b>6,540.83</b>	<b>7,564.82</b>					
BLACKROCK INC, BLK, 09247X101										
Sale	1.000	06/19/18	12/06/18	382.95	524.56			-141.61		
BRISTOL MYERS SQUIBB, BMY, 110122108										
Sale	27.000	06/19/18	12/06/18	1,402.45	1,448.82			-46.37		
CHEVRON CORP NEW COM, CVX, 166764100										
Sale	19.000	06/19/18	12/06/18	2,157.88	2,385.30			-227.42		
CISCO SYS INC COM, CSCO, 17275R102										
Sale	19.000	06/19/18	12/06/18	886.90	829.26			57.64		
Sale	3.000	06/19/18	12/11/18	141.49	130.93			10.56		
<b>Subtotals</b>				<b>1,028.39</b>	<b>960.19</b>					
CMS ENERGY CORP, CMS, 125896100										
Sale	77.000	07/24/18	12/06/18	3,983.46	3,615.01			368.45		
COCA COLA CO, KO, 191216100										
Sale	39.000	06/19/18	12/06/18	1,904.16	1,698.96			205.20		
CROWN CASTLE INTL CORP NEW COM ISIN #US2, CCI, 22822V101										
Sale	13.000	06/19/18	12/06/18	1,477.59	1,326.78			150.81		

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FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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EMERSON ELECTRIC CO, EMR, 291011104										
Sale	3.000	06/19/18	12/06/18	187.59	209.62			-22.03		
EXXON MOBIL CORP, XOM, 30231G102										
Sale	41.000	04/18/18	12/06/18	3,173.77	3,255.45			-81.68		
Sale	13.000	06/19/18	12/06/18	1,006.32	1,050.99			-44.67		
<b>Subtotals</b>				<b>4,180.09</b>	<b>4,306.44</b>					
FORD MTR CO DEL COM, F, 345370860										
Sale	75.000	06/19/18	12/06/18	672.77	882.22			-209.45		
GILEAD SCIENCES INC, GILD, 375558103										
Sale	12.000	06/19/18	12/06/18	824.52	840.91			-16.39		
Sale	2.000	07/10/18	12/06/18	137.42	152.49			-15.07		
<b>Subtotals</b>				<b>961.94</b>	<b>993.40</b>					
INTL BUSINESS MACH, IBM, 459200101										
Sale	6.000	06/19/18	12/06/18	725.62	864.03			-138.41		
INTL PAPER CO, IP, 460146103										
Sale	19.000	06/19/18	12/06/18	837.55	1,046.96			-209.41		
INVESCO LTD SHS, IVZ, G491BT108										
Sale	39.000	06/19/18	12/06/18	727.09	1,045.82			-318.73		
KAR AUCTION SERVICESINC COM USD0.01, KAR, 48238T109										
Sale	12.000	06/19/18	12/11/18	603.12	651.63			-48.51		

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**FORM 1099-B\***

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KINDER MORGAN INC COM USD0.01, KMI, 49456B101										
Sale	448.000	09/25/18	12/06/18	7,201.37	7,915.17			-713.80		
LIBERTY PPTY TR SHS BEN INT, LPT, 531172104										
Sale	1.000	06/19/18	12/06/18	44.30	44.18			0.12		
LOCKHEED MARTIN CORP, LMT, 539830109										
Sale	1.000	06/19/18	12/06/18	278.87	306.48			-27.61		
LYONDELLBASELL INDUSTRIES N V COM USD0.0, LYB, N53745100										
Sale	1.000	06/19/18	12/06/18	86.73	111.23			-24.50		
MACYS INC COM, M, 55616P104										
Sale	122.000	03/19/18	12/06/18	3,839.28	3,561.23			278.05		
Sale	8.000	06/19/18	12/06/18	251.76	308.37			-56.61		
<b>Subtotals</b>				<b>4,091.04</b>	<b>3,869.60</b>					
MARSH & MCLENNAN COS, MMC, 571748102										
Sale	3.000	06/19/18	12/06/18	250.84	247.18			3.66		
METLIFE INC COM, MET, 59156R108										
Sale	43.000	01/29/18	12/06/18	1,730.44	2,360.73			-630.29		
Sale	27.000	06/19/18	12/06/18	1,086.55	1,254.38			-167.83		
<b>Subtotals</b>				<b>2,816.99</b>	<b>3,615.11</b>					

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**FORM 1099-B\***

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MONDELEZ INTL INC COM, MDLZ, 609207105										
Sale	143.000	02/14/18	12/06/18	6,199.85	6,116.21			83.64		
Sale	12.000	06/19/18	12/06/18	520.27	486.18			34.09		
<b>Subtotals</b>				<b>6,720.12</b>	<b>6,602.39</b>					
OCCIDENTAL PETROLEUMCORP, OXY, 674599105										
Sale	19.000	06/19/18	12/06/18	1,261.05	1,577.23			-316.18		
PHILIP MORRIS INTL INC COM, PM, 718172109										
Sale	4.000	06/19/18	12/06/18	335.04	324.35			10.69		
PHILLIPS 66 COM, PSX, 718546104										
Sale	12.000	06/19/18	12/06/18	1,087.28	1,372.45			-285.17		
QUALCOMM INC, QCOM, 747525103										
Sale	24.000	06/19/18	12/06/18	1,346.70	1,402.56			-55.86		
SCHLUMBERGER LIMITEDCOM USD0.01, SLB, 806857108										
Sale	6.000	06/19/18	12/06/18	253.77	394.36			-140.59		
US BANCORP DEL COM NEW, USB, 902973304										
Sale	54.000	01/29/18	12/06/18	2,766.58	3,137.67			-371.09		
Sale	19.000	06/19/18	12/06/18	973.43	975.19			-1.76		
Sale	20.000	07/10/18	12/06/18	1,024.66	1,025.94			-1.28		
<b>Subtotals</b>				<b>4,764.67</b>	<b>5,138.80</b>					

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FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
VENTAS INC, VTR, 92276F100										
Sale	120.000	08/23/18	12/06/18	7,575.50	7,162.22			413.28		
WELLS FARGO CO NEW COM, WFC, 949746101										
Sale	14.000	06/19/18	12/06/18	701.11	771.44			-70.33		
<b>TOTALS</b>				<b>72,810.78</b>	<b>76,940.51</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	
								<b>1,688.07</b>		
								<b>-5,817.80</b>		

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FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

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**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
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ABBVIE INC COM USD0.01, ABBV, 00287Y109										
Sale	4.000	12/29/16	12/06/18	352.73	251.86			100.87		
Sale	31.000	05/24/17	12/06/18	2,733.65	2,044.95			688.70		
<b>Subtotals</b>				<b>3,086.38</b>	<b>2,296.81</b>					
AFLAC INC, AFL, 001055102										
Sale	47.000	05/24/17	12/06/18	2,012.33	1,734.45			277.88		
Sale	12.000	10/24/17	12/06/18	513.78	506.49			7.29		
<b>Subtotals</b>				<b>2,526.11</b>	<b>2,240.94</b>					
AIR PRODUCTS & CHEM, APD, 009158106										
Sale	41.000	11/13/17	12/06/18	6,460.99	6,661.16			-200.17		
ALTRIA GROUP INC, MO, 02209S103										
Sale	50.000	03/15/16	12/06/18	2,663.52	3,092.17			-428.65		
Sale	49.000	05/24/17	12/06/18	2,610.25	3,571.92			-961.67		
Sale	2.000	05/24/17	12/06/18	106.54	142.74			-36.20		
Sale	10.000	10/24/17	12/06/18	532.70	636.76			-104.06		
<b>Subtotals</b>				<b>5,913.01</b>	<b>7,443.59</b>					
AMERICAN ELEC PWR CO, AEP, 025537101										
Sale	57.000	03/15/16	12/06/18	4,410.03	3,675.13			734.90		
Sale	32.000	05/24/17	12/06/18	2,475.81	2,244.68			231.13		
Sale	6.000	10/24/17	12/06/18	464.21	442.23			21.98		
Sale	1.000	10/24/17	12/06/18	77.37	70.64			6.73		
<b>Subtotals</b>				<b>7,427.42</b>	<b>6,432.68</b>					

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Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II

Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AMERIPRISE FINL INC COM, AMP, 03076C106										
Sale	1.000	03/15/16	12/06/18	114.13	90.10			24.03		
Sale	26.000	05/24/17	12/06/18	2,967.55	3,171.47			-203.92		
Sale	5.000	10/24/17	12/06/18	570.68	772.10			-201.42		
<b>Subtotals</b>				<b>3,652.36</b>	<b>4,033.67</b>					
AMGEN INC, AMGN, 031162100										
Sale	11.000	06/27/17	12/06/18	2,133.33	1,905.61			227.72		
Sale	2.000	10/24/17	12/06/18	387.88	360.68			27.20		
Sale	15.000	06/27/17	12/11/18	2,941.18	2,598.57			342.61		
<b>Subtotals</b>				<b>5,462.39</b>	<b>4,864.86</b>					
AT&T INC COM USD1, T, 00206R102										
Sale	134.000	03/15/16	12/06/18	4,021.39	5,150.53			-1,129.14		
Sale	24.000	03/15/16	12/06/18	720.25	929.99			-209.74		
Sale	92.000	05/24/17	12/06/18	2,760.96	3,506.67			-745.71		
Sale	19.000	10/24/17	12/06/18	570.20	664.91			-94.71		
<b>Subtotals</b>				<b>8,072.80</b>	<b>10,252.10</b>					
BLACKROCK INC, BLK, 09247X101										
Sale	10.000	03/15/16	12/06/18	3,829.53	3,322.70			506.83		
Sale	7.000	05/24/17	12/06/18	2,680.66	2,774.31			-93.65		
Sale	2.000	10/24/17	12/06/18	765.90	950.25			-184.35		
<b>Subtotals</b>				<b>7,276.09</b>	<b>7,047.26</b>					

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
BRISTOL MYERS SQUIBB, BMY, 110122108										
Sale	81.000	08/16/17	12/06/18	4,207.36	4,635.32			-427.96		
Sale	4.000	10/24/17	12/06/18	207.77	254.78			-47.01		
<b>Subtotals</b>				<b>4,415.13</b>	<b>4,890.10</b>					
CHEVRON CORP NEW COM, CVX, 166764100										
Sale	5.000	10/24/17	12/06/18	567.86	597.13			-29.27		
Sale	17.000	05/24/17	12/11/18	1,948.04	1,803.30			144.74		
<b>Subtotals</b>				<b>2,515.90</b>	<b>2,400.43</b>					
CISCO SYS INC COM, CSCO, 17275R102										
Sale	2.000	10/24/17	12/11/18	94.32	69.11			25.21		
COCA COLA CO, KO, 191216100										
Sale	87.000	09/27/16	12/06/18	4,247.76	3,689.40			558.36		
Sale	54.000	05/24/17	12/06/18	2,636.54	2,430.27			206.27		
Sale	9.000	10/24/17	12/06/18	439.42	414.77			24.65		
Sale	1.000	10/24/17	12/06/18	48.82	44.83			3.99		
<b>Subtotals</b>				<b>7,372.54</b>	<b>6,579.27</b>					
CROWN CASTLE INTL CORP NEW COM ISIN #US2, CCI, 22822V101										
Sale	30.000	11/29/16	12/06/18	3,409.82	2,494.22			915.60		
Sale	16.000	02/27/17	12/06/18	1,818.57	1,463.36			355.21		
Sale	27.000	05/24/17	12/06/18	3,068.83	2,701.16			367.67		
Sale	6.000	10/24/17	12/06/18	681.96	616.54			65.42		
<b>Subtotals</b>				<b>8,979.18</b>	<b>7,275.28</b>					

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
EMERSON ELECTRIC CO, EMR, 291011104										
Sale	34.000	03/15/16	12/06/18	2,126.01	1,720.40			405.61		
Sale	23.000	05/24/17	12/06/18	1,438.18	1,374.62			63.56		
Sale	4.000	10/24/17	12/06/18	250.12	267.86			-17.74		
<b>Subtotals</b>				<b>3,814.31</b>	<b>3,362.88</b>					
EXXON MOBIL CORP, XOM, 30231G102										
Sale	60.000	03/15/16	12/06/18	4,644.55	4,951.02			-306.47		
Sale	13.000	05/24/17	12/06/18	1,006.32	1,067.24			-60.92		
Sale	41.000	05/24/17	12/06/18	3,173.77	3,372.50			-198.73		
Sale	8.000	10/24/17	12/06/18	619.27	668.06			-48.79		
<b>Subtotals</b>				<b>9,443.91</b>	<b>10,058.82</b>					
FORD MTR CO DEL COM, F, 345370860										
Sale	509.000	11/13/17	12/06/18	4,565.87	6,176.09			-1,610.22		
Sale	3.000	11/13/17	12/06/18	26.91	38.11			-11.20		
<b>Subtotals</b>				<b>4,592.78</b>	<b>6,214.20</b>					
GILEAD SCIENCES INC, GILD, 375558103										
Sale	83.000	07/11/17	12/06/18	5,702.94	5,725.18			-22.24		
Sale	5.000	10/24/17	12/06/18	343.55	401.06			-57.51		
<b>Subtotals</b>				<b>6,046.49</b>	<b>6,126.24</b>					
HCP INC COM, HCP, 40414L109										
Sale	58.000	03/15/16	12/06/18	1,678.20	1,516.34			161.86		
Sale	27.000	05/24/17	12/06/18	781.23	856.60			-75.37		

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
HCP INC COM, HCP, 40414L109										
Sale	8.000	10/24/17	12/06/18	231.47	205.89			25.58		
<b>Subtotals</b>				<b>2,690.90</b>	<b>2,578.83</b>					
HOME DEPOT INC COM, HD, 437076102										
Sale	6.000	10/24/17	12/11/18	1,038.55	997.65			40.90		
HP INC COM, HPQ, 40434L105										
Sale	7.000	05/24/17	12/06/18	162.82	133.14			29.68		
Sale	15.000	10/24/17	12/06/18	348.89	331.57			17.32		
<b>Subtotals</b>				<b>511.71</b>	<b>464.71</b>					
INTEL CORP, INTC, 458140100										
Sale	1.000	05/24/17	12/06/18	47.30	36.16			11.14		
Sale	16.000	10/24/17	12/06/18	756.87	654.38			102.49		
<b>Subtotals</b>				<b>804.17</b>	<b>690.54</b>					
INTL BUSINESS MACH, IBM, 459200101										
Sale	13.000	06/28/16	12/06/18	1,572.19	1,876.93			-304.74		
Sale	10.000	05/24/17	12/06/18	1,209.38	1,526.46			-317.08		
Sale	1.000	10/24/17	12/06/18	120.94	156.47			-35.53		
Sale	1.000	10/24/17	12/06/18	120.94	155.65			-34.71		
<b>Subtotals</b>				<b>3,023.45</b>	<b>3,715.51</b>					
INTL PAPER CO, IP, 460146103										
Sale	41.000	03/15/16	12/06/18	1,807.33	1,621.55			185.78		
Sale	25.000	05/24/17	12/06/18	1,102.04	1,303.98			-201.94		

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
INTL PAPER CO, IP, 460146103										
Sale	5.000	10/24/17	12/06/18	220.41	292.36			-71.95		
<b>Subtotals</b>				<b>3,129.78</b>	<b>3,217.89</b>					
INVESCO LTD SHS, IVZ, G491BT108										
Sale	86.000	03/15/16	12/06/18	1,603.33	2,528.40			-925.07		
Sale	57.000	05/24/17	12/06/18	1,062.67	1,776.69			-714.02		
Sale	11.000	10/24/17	12/06/18	205.08	412.56			-207.48		
Sale	1.000	10/24/17	12/06/18	18.64	37.43			-18.79		
<b>Subtotals</b>				<b>2,889.72</b>	<b>4,755.08</b>					
JOHNSON & JOHNSON, JNJ, 478160104										
Sale	35.000	03/15/16	12/06/18	5,022.90	3,778.13			1,244.77		
Sale	33.000	05/24/17	12/06/18	4,735.87	4,205.39			530.48		
Sale	5.000	10/24/17	12/06/18	717.56	709.06			8.50		
<b>Subtotals</b>				<b>10,476.33</b>	<b>8,692.58</b>					
JPMORGAN CHASE & CO, JPM, 46625H100										
Sale	12.000	10/24/17	12/06/18	1,236.86	1,207.15			29.71		
LIBERTY PPTY TR SHS BEN INT, LPT, 531172104										
Sale	69.000	03/15/16	12/06/18	3,056.52	2,137.84			918.68		
Sale	42.000	05/24/17	12/06/18	1,860.50	1,748.58			111.92		
Sale	8.000	10/24/17	12/06/18	354.38	337.44			16.94		
<b>Subtotals</b>				<b>5,271.40</b>	<b>4,223.86</b>					

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
LILLY ELI & CO COM NPV, LLY, 532457108										
Sale	1.000	05/24/17	12/06/18	113.99	77.97			36.02		
Sale	4.000	10/24/17	12/06/18	455.99	339.34			116.65		
<b>Subtotals</b>				<b>569.98</b>	<b>417.31</b>					
LOCKHEED MARTIN CORP, LMT, 539830109										
Sale	9.000	03/15/16	12/06/18	2,509.80	1,952.60			557.20		
Sale	6.000	05/24/17	12/06/18	1,673.21	1,680.03			-6.82		
Sale	1.000	10/24/17	12/06/18	278.87	313.07			-34.20		
<b>Subtotals</b>				<b>4,461.88</b>	<b>3,945.70</b>					
LYONDELLBASELL INDUSTRIES N V COM USD0.0, LYB, N53745100										
Sale	34.000	08/25/16	12/06/18	2,948.80	2,682.53			266.27		
Sale	23.000	05/24/17	12/06/18	1,994.78	1,874.64			120.14		
Sale	4.000	10/24/17	12/06/18	346.92	396.81			-49.89		
<b>Subtotals</b>				<b>5,290.50</b>	<b>4,953.98</b>					
MARSH & MCLENNAN COS, MMC, 571748102										
Sale	41.000	05/24/17	12/06/18	3,428.20	3,080.58			347.62		
Sale	6.000	10/24/17	12/06/18	501.69	508.96			-7.27		
<b>Subtotals</b>				<b>3,929.89</b>	<b>3,589.54</b>					
MERCK & CO INC NEW COM, MRK, 58933Y105										
Sale	9.000	03/15/16	12/06/18	685.29	472.55			212.74		
Sale	71.000	05/24/17	12/06/18	5,406.14	4,610.26			795.88		

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
MERCK & CO INC NEW COM, MRK, 58933Y105										
Sale	14.000	10/24/17	12/06/18	1,066.00	878.72			187.28		
<b>Subtotals</b>				<b>7,157.43</b>	<b>5,961.53</b>					
METLIFE INC COM, MET, 59156R108										
Sale	51.000	03/15/16	12/06/18	2,052.38	1,994.53			57.85		
Sale	37.000	05/24/17	12/06/18	1,488.98	1,677.56			-188.58		
Sale	33.000	09/26/17	12/06/18	1,328.01	1,677.55			-349.54		
Sale	6.000	10/24/17	12/06/18	241.46	324.28			-82.82		
<b>Subtotals</b>				<b>5,110.83</b>	<b>5,673.92</b>					
OCCIDENTAL PETROLEUMCORP, OXY, 674599105										
Sale	42.000	03/15/16	12/06/18	2,787.59	2,857.96			-70.37		
Sale	28.000	05/24/17	12/06/18	1,858.39	1,710.24			148.15		
Sale	5.000	10/24/17	12/06/18	331.86	327.08			4.78		
<b>Subtotals</b>				<b>4,977.84</b>	<b>4,895.28</b>					
PFIZER INC, PFE, 717081103										
Sale	107.000	05/24/17	12/06/18	4,691.42	3,426.68			1,264.74		
Sale	26.000	10/24/17	12/06/18	1,139.97	944.97			195.00		
<b>Subtotals</b>				<b>5,831.39</b>	<b>4,371.65</b>					
PHILIP MORRIS INTL INC COM, PM, 718172109										
Sale	52.000	03/15/16	12/06/18	4,355.48	5,017.13			-661.65		
Sale	33.000	05/24/17	12/06/18	2,764.05	3,873.76			-1,109.71		
Sale	2.000	05/24/17	12/06/18	167.52	232.34			-64.82		

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VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PHILIP MORRIS INTL INC COM, PM, 718172109										
Sale	7.000	10/24/17	12/06/18	586.31	757.83			-171.52		
<b>Subtotals</b>				<b>7,873.36</b>	<b>9,881.06</b>					
PHILLIPS 66 COM, PSX, 718546104										
Sale	55.000	08/16/17	12/06/18	4,983.37	4,586.64			396.73		
Sale	3.000	10/24/17	12/06/18	271.82	273.34			-1.52		
<b>Subtotals</b>				<b>5,255.19</b>	<b>4,859.98</b>					
PNC FINL SVCS GROUP, PNC, 693475105										
Sale	16.000	05/24/17	12/06/18	2,007.73	1,936.38			71.35		
PROCTER AND GAMBLE CO COM, PG, 742718109										
Sale	69.000	03/15/16	12/06/18	6,304.14	5,609.21			694.93		
Sale	52.000	05/24/17	12/06/18	4,750.94	4,496.24			254.70		
Sale	9.000	10/24/17	12/06/18	822.28	784.13			38.15		
Sale	2.000	03/15/16	12/11/18	187.76	162.59			25.17		
<b>Subtotals</b>				<b>12,065.12</b>	<b>11,052.17</b>					
PROLOGIS INC COM, PLD, 74340W103										
Sale	96.000	03/15/16	12/06/18	6,230.51	4,077.74			2,152.77		
PRUDENTIAL FINL INC, PRU, 744320102										
Sale	49.000	03/15/16	12/06/18	4,150.42	3,543.24			607.18		
Sale	35.000	05/24/17	12/06/18	2,964.59	3,675.21			-710.62		

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PRUDENTIAL FINL INC, PRU, 744320102										
Sale	5.000	10/24/17	12/06/18	423.51	561.01			-137.50		
<b>Subtotals</b>				<b>7,538.52</b>	<b>7,779.46</b>					
QUALCOMM INC, QCOM, 747525103										
Sale	54.000	03/15/16	12/06/18	3,030.08	2,645.39			384.69		
Sale	39.000	05/24/17	12/06/18	2,188.39	2,242.73			-54.34		
<b>Subtotals</b>				<b>5,218.47</b>	<b>4,888.12</b>					
SCHLUMBERGER LIMITEDCOM USD0.01, SLB, 806857108										
Sale	26.000	03/15/16	12/06/18	1,099.65	1,882.92			-783.27		
Sale	15.000	07/27/16	12/06/18	634.42	1,199.50			-565.08		
Sale	29.000	05/24/17	12/06/18	1,226.54	2,067.41			-840.87		
Sale	6.000	10/24/17	12/06/18	253.76	372.16			-118.40		
<b>Subtotals</b>				<b>3,214.37</b>	<b>5,521.99</b>					
US BANCORP DEL COM NEW, USB, 902973304										
Sale	79.000	03/15/16	12/06/18	4,047.39	3,204.76			842.63		
Sale	58.000	05/24/17	12/06/18	2,971.51	3,004.76			-33.25		
Sale	10.000	10/24/17	12/06/18	512.33	541.75			-29.42		
<b>Subtotals</b>				<b>7,531.23</b>	<b>6,751.27</b>					
VERIZON COMMUNICATIONS, VZ, 92343V104										
Sale	80.000	03/15/16	12/06/18	4,610.77	4,212.53			398.24		
Sale	23.000	07/27/16	12/06/18	1,325.59	1,267.97			57.62		
Sale	1.000	07/27/16	12/06/18	57.63	52.59			5.04		

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
VERIZON COMMUNICATIONS, VZ, 92343V104										
Sale	73.000	05/24/17	12/06/18	4,207.32	3,283.56			923.76		
Sale	14.000	10/24/17	12/06/18	806.88	684.68			122.20		
<b>Subtotals</b>				<b>11,008.19</b>	<b>9,501.33</b>					
WALMART INC COM, WMT, 931142103										
Sale	6.000	04/14/16	12/06/18	559.14	410.82			148.32		
Sale	58.000	05/24/17	12/06/18	5,405.07	4,536.54			868.53		
Sale	7.000	10/24/17	12/06/18	652.34	620.59			31.75		
Sale	2.000	10/24/17	12/06/18	186.38	170.31			16.07		
<b>Subtotals</b>				<b>6,802.93</b>	<b>5,738.26</b>					
WELLS FARGO CO NEW COM, WFC, 949746101										
Sale	128.000	03/15/16	12/06/18	6,410.19	6,361.13			49.06		
Sale	85.000	05/24/17	12/06/18	4,256.76	4,517.45			-260.69		
Sale	14.000	10/24/17	12/06/18	701.11	774.85			-73.74		
<b>Subtotals</b>				<b>11,368.06</b>	<b>11,653.43</b>					
<b>TOTALS</b>				<b>251,668.40</b>	<b>246,243.30</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	
								<b>22,169.12</b>		
								<b>-16,744.02</b>		

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# 2018 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2018 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** basis reported to IRS, **6** Gross or Net Proceeds, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 3** and **7** and all subtotals and totals.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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# 2018 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
BLACKROCK INC, BLK, 09247X101								
12/26/18	62.60			62.60				
BLACKROCK NATIONAL MUNI FUND CL A, MDNLX, 09253C603								
12/10/18	1.09	1.09						
12/31/18						34.84	2.73	
<b>Subtotals</b>	<b>1.09</b>	<b>1.09</b>				<b>34.84</b>	<b>2.73</b>	
CAUSEWAY EMERGING MRKTS FD INV CL, CEMVX, 149498206								
12/20/18	167.07			167.07				36.04
CAUSEWAY INTERNATNAL VALUE INVESTOR, CIVVX, 14949P109								
12/20/18	249.72			249.72				27.09
COCA COLA CO, KO, 191216100								
12/14/18	74.10			74.10				
DODGE & COX INTERNATL STOCK FUND, DODFX, 256206103								
12/19/18	418.35			418.35				44.36
FIDELITY ADVISOR INT'L GROWTH CL Z, FZAJX, 31618H465								
12/07/18	155.51			155.51				23.52
FIDELITY GOVERNMENT CASH RESERVES, FDRXX, 316067107								
11/30/18	0.85	0.85						
12/31/18	13.93	13.93						
<b>Subtotals</b>	<b>14.78</b>	<b>14.78</b>						





# 2018 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

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Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

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## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY SAI TAX FREE BOND FUND, FSAJX, 31635V166								
12/31/18						50.38		
FLEXSHARES TRUST MORNINGSTAR GLOBAL, GUNR, 33939L407								
12/28/18	60.62	18.61		42.01				1.55
GALLAGHER ARTHUR J & CO ISIN, AJG, 363576109								
12/21/18	45.10			45.10				
HARTFORD SCHRODER EMERG MKTS EQ CL Y, HHHYX, 41665H797								
12/28/18	117.32			117.32				21.19
HOME DEPOT INC COM, HD, 437076102								
12/13/18	79.31			79.31				
ISHARES CORE S&P 500 ETF, IVV, 464287200								
12/21/18	124.02			124.02				
01/04/19	27.72			27.72				
<b>Subtotals</b>	<b>151.74</b>			<b>151.74</b>				
ISHARES EDGE MSCI MIN VOL EAFE ETF, EFAV, 46429B689								
12/24/18	94.03	9.27		84.76				6.11
ISHARES EDGE MSCI USA VALUE FACTOR ETF, VLUE, 46432F388								
12/21/18	247.26			247.26				
ISHARES INC CORE MSCI EMERGING MKTS ETF, IEMG, 46434G103								
12/24/18	167.21	64.49		102.72				18.67
ISHARES MSCI EAFE ETF, EFA, 464287465								
12/24/18	324.59			324.59				18.35



# 2018 SUPPLEMENTAL INFORMATION

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Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ISHARES RUSSELL 1000 GROWTH ETF, IWF, 464287614								
12/21/18	72.72			72.72				
01/04/19	4.88			4.88				
<b>Subtotals</b>	<b>77.60</b>			<b>77.60</b>				
ISHARES TR EAFE SML CP ETF, SCZ, 464288273								
12/24/18	48.58	4.45		44.13				3.62
LOCKHEED MARTIN CORP, LMT, 539830109								
12/28/18	37.40			37.40				
OPPENHEIMER INTERNTL BOND FUND CL I, OIBIX, 68380T608								
12/31/18	5.64	4.51		1.13				
OPPENHEIMER INTERNTL GROWTH CL I, OIGIX, 68380L605								
12/12/18	117.94			117.94				19.08
QUALCOMM INC, QCOM, 747525103								
12/20/18	72.54			72.54				
STRATEGIC ADV TAX SENSITIVE SHORT DURA, FGNSX, 31635R371								
12/31/18	0.85	0.85				28.66	6.10	
T ROWE PRICE EMERG MARKETS STOCK FUND I, PRZIX, 77956H484								
12/17/18	110.89			110.89				28.28
T ROWE PRICE OVERSEAS STOCK I CL, TROIX, 77956H435								
12/17/18	243.75	16.81		226.94				20.94







# 2018 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
T ROWE PRICE TAX FREE HIGH YIELD, PRFHX, 741486104								
12/10/18	3.16		2.64	0.52				
12/31/18						28.80		4.39
<b>Subtotals</b>	<b>3.16</b>		<b>2.64</b>	<b>0.52</b>		<b>28.80</b>		<b>4.39</b>
-----								
TEMPLETON GLOBAL BOND CLASS A, TPINX, 880208103								
12/19/18	205.35	205.35						
-----								
WESTERN ASSET MANAGED MUNI CL A, SHMMX, 52469J202								
12/31/18						78.79		5.81
<b>TOTALS</b>	<b>3,354.10</b>	<b>340.21</b>	<b>2.64</b>	<b>3,011.25</b>	<b>0.00</b>	<b>221.47</b>		<b>19.03</b>
								<b>268.80</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2018** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](http://Fidelity.com/fundtaxinfo).

### Total Capital Gains Distributions Detail

Description, Symbol, CUSIP					
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate (m)	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain
CAUSEWAY INTERNATNAL VALUE INVESTOR, CIVVX, 14949P109					
12/20/18	71.06	71.06			
-----					
T ROWE PRICE OVERSEAS STOCK I CL, TROIX, 77956H435					
12/17/18	101.28	101.28			
<b>TOTALS</b>	<b>172.34</b>	<b>172.34</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

(m) **2a** Total Capital Gain includes **2b**, **2c** and **2d**. The portion of Capital Gain Distributions is subject to Applicable Rate.



# 2018 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

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## Details of 1099-DIV Transactions

### Other Distributions, Tax and Expense Detail

Description, Symbol, CUSIP	3 Non Dividend Distribution	4 Federal Income Tax Withheld	13 State	15 State Tax Withheld	6 Investment Expenses (n)	9 Cash Liquidation Distribution	10 Noncash Liquidation Distribution
OPPENHEIMER INTERNTL BOND FUND CL I, OIBIX, 68380T608							
12/31/18	4.70						
<b>TOTALS</b>	<b>4.70</b>	<b>0.00</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Dividends and other distributions sometimes must be reclassified by the issuer. As a result, we may be required to send you a corrected Tax Reporting Statement that may affect the information you report on your tax return.

(n) Reported widely held fixed investment trust dividend amounts include expenses which were not distributed to trust holders. Those amounts are listed separately in **1a** Total ordinary dividends. The equivalent expense amounts are also detailed in the supplemental (1099-DIV) Other Distribution, Tax, and Expense Details, column **6**. Tax exempt interest dividend expenses are listed as separate entries in column **11** and in the separate Tax-Exempt Interest Expenses section shown later in this statement.





# 2018 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

Account No. **Y98-291452** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-0155** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## State/Local Tax-Exempt Income from Fidelity Funds

Description	CUSIP	Tax-Exempt Interest	State/Local Tax Exempt Interest	State/Local Taxable Interest
FIDELITY SAI TAX FREE BOND FUND	31635V166	50.38	--	--
STRATEGIC ADV TAX SENSITIVE SHORT DURA	31635R371	28.66	--	--
<b>TOTALS</b>		<b>79.04</b>	--	--

**Important Tax Return Document Enclosed.**

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