

HARSHINI JALADI 3720 77TH STREET, JACKSON HEIGHTS APT 3 United States of America NEW YORK, 11372

Dear HARSHINI,

Enclosed please find two copies of your 2016 federal income tax return, which you prepared through Sprintax tax software.

File one copy with the Internal Revenue Service and retain the second copy for your records.

#### **Tax Summary**

Filing Status	Other single nonresident alien
Gross Income	\$22813
Federal Adjusted Gross Income	\$22813
Federal Taxable Income	\$12463
Refund Amount	\$1674

We have attached instructions detailing how to file your tax return with the IRS.

#### How much is my refund?

Your federal tax refund is \$ 1674. This will be deposited directly into your checking account.

#### How do I file my tax return?

Your tax return must be received by April 18th. However, we recommend you mail your federal return as soon as possible using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to:

Department of the Treasury Internal Revenue Service Austin, TX 73301-0215, USA



#### When will I receive my refund?

The IRS will take between 4-6 weeks to process your return, however exact timelines are determined by the IRS.

You can check the status of your federal tax refund at any time by using "Where's My Refund?", an interactive tool available on www.IRS.gov. You can also call the IRS TeleTax System at (800) 829-4477 or the IRS Refund Hotline at (800) 829-1954.

When you call the IRS or visit the website, you'll need the following:

- ▶ The first SSN/ITIN shown on your federal tax return. If you recently applied for an ITIN, you will need to wait for your ITIN notice in order to check your refund status online or you can just call with a copy of your tax return in front of you.
- ▶ Your filing status (as indicated at the top of your 1040NR/EZ, Filing status section)
- ► The exact amount of the refund shown on your federal return (\$amount of the refund)



# Federal Tax Return checklist

1. Review and sign the following form(s) where indicated with a pen mark  $\mathcal{L}$ 



Form	Action
1040NR-EZ	Sign on page 1
W8BEN	Sign on page 1 (if present)
8843	Sign on page 2 (if present)

2. Attach copies of all your income and tax withholding statements showing the US income sources you used to prepare your tax return:

Income Document	Quantity
W-2 form(s), Copy B *	1

<sup>\* -</sup> If there is a difference between copies B and C, please attach Copy C to your Federal tax return.

- 3. Confirm that the SSN on all your W2(s) is correct.
- 3.1. If you don't have your W2(s) or your SSN on your payment document(s) is incorrect, then you'll need to obtain an updated W2 from your employer(s)
- 4. We recommend you mail your federal return with all necessary supporting documents and attachments as soon as possible using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to:

**Department of the Treasury** Internal Revenue Service Austin, TX 73301-0215, USA



# Federal Tax Return Frequently Asked Questions

#### How long will it take to process my US tax return?

The IRS will take between 4-6 weeks to process your return, however exact timelines are determined by the IRS.

#### What is the April 18th deadline?

The April 18th tax deadline is the date by which all tax returns must be filed for the previous year.

If you owe the IRS money and you don't file your tax return by April 18th, the US tax authorities will impose late filing penalties and interest on the amount you owe, so the sooner you submit your tax return, the better.

#### How do I know what's happening with my tax return?

You can check the status of your federal tax return at any time by using "Where's My Refund?", an interactive tool available at www.IRS.gov. You can also call the IRS TeleTax System at (800) 829-4477 or the IRS Refund Hotline at (800) 829-1954.

When you call the IRS or visit the website, you'll need the following:

- ▶ The first SSN/ITIN shown on your federal tax return. If you recently applied for an ITIN, you will need to wait for your ITIN notice in order to check your refund status online or you can just call with a copy of your tax return in front of you.
- Your filing status (as indicated at the top of your 1040NR/EZ, Filing status section)
- The exact amount of the refund shown on your federal return (\$amount of the refund)

#### What if I don't have a Social Security Number

If you never received a Social Security Number you'll need to organize a temporary number. This is called an Individual Taxpayer Identification Number (ITIN). If you did not apply for an ITIN within Sprintax, you can still apply for it at www.taxback.com/usa-ITIN-numbers.asp.

#### What is a W2 form?

The W2 form shows the amount of money you earned from that employer and the amount of tax you paid on that income. The W2 form is the official government form you receive from your employer(s) in January after the tax year ends. To claim your US tax refund, the IRS will need copies of your W2 form(s) or final payslips.

If you've misplaced your W2(s) / final payslips or never received it, you'll need to request a new one from your employer.

#### What is a 1042-S form?

If you've worked as a trainee, student, teacher or researcher in the US on a J or F visa, you might have received a 1042-S form instead of a W2 form.

It outlines income such as scholarships, fellowships, self-employment or grants and any income exempt from tax because of a tax treaty. We can use either the W2 or 1042-S to apply for your tax refund.

You should receive the 1042-S by mid-March of the year following the tax year



# Federal Tax Return Frequently Asked Questions

#### What tax returns can I prepare through Sprintax?

With Sprintax, you can prepare your Federal and State tax returns, FICA tax claim and other required tax forms. Once your taxes are prepared, you will need to mail them to the IRS. Sprintax cannot e-file them for you or mail them to the IRS for you.

#### Can I use an international tax treaty?

Depending on your nationality and other conditions you may be able to claim a tax refund under international "tax treaties", which are agreements between the US and other countries that allow you to claim back tax you paid while working abroad.

Sprintax always checks if you're eligible for an international tax treaty when we prepare your US tax return. Your eligibility depends on factors like your nationality, length of stay, purpose of stay, type of income, your visa and other.

#### Could I owe money to the US tax authorities?

Depending on how your employer taxed you awhat the actual tax liability under the tax law is, you may owe tax or be due a tax refund. If you have a tax liability or if other particular factors apply, then you have an obligation to file a tax return. Sprintax takes into consideration all of these factors.

Remember, if you owe money and don't file your return before the April 18th deadline, you'll get penalties and fines added to the amount you owe.



# FEDERAL TAX RETURN FOR HARSHINI JALADI 2016

FEDERAL FILING COPY

SIGN AND MAIL TO THE INTERNAL REVENUE SERVICE

# Form 1040NR-EZ

#### U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents

OMB No. 1545-0074

2016

Department of the Treasury Internal Revenue Service

▶ Information about Form 1040NR-EZ and its instructions is at www.irs.gov/form1040nrez.

	Your fi	rst name and initial		Last name				Ide	ntifying	number (	see instr	uctions)
	HARS	SHINI		JALADI				7	37-12-4	1251		
•	Please print Present home address (number, street, and apt. no., or rural route). If you have a P.O. box						instructions.					
or type.	3720 77TH STREET,, ap. APT 3											
See	City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instruction							ructions	).			
separate instructions.		SON HEIGHTS, NEW YORK 113		· ·			•					
mstructions.	Foreig	an country name		Foreign pro	vince/state/	/count	V	Fo	reian r	oostal c	ode	
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Filing Status												
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Also	13	Exemption (see instructions)							3		16513 4050	
attach	14	Taxable income. Subtract lin							4			-
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instructions.												
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Amount	25	Amount you owe. Subtract line					ee instructions I	▶ 2	5		0	
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Party  Designee Designee's Phone Person							Personal i	dantific	ation			
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Sign		penalties of perjury, I declare that I h										
	and belief, they are true, correct, and accurately list all amounts and sources of U.S. source income I received during preparer (other than taxpayer) is based on all information of which preparer has any knowledge.									ax year.	Declara	ation of
Here						3.						
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										10101		<del></del>

Form 1040NR-EZ (2016) Page **2** 

#### Schedule OI – Other Information (see instructions) Answer all questions Of what country or countries were you a citizen or national during the tax year? Α INDIA In what country did you claim residence for tax purposes during the tax year? INDIA В Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . . ☐ Yes X No C D Were you ever: ☐ Yes ☐ No 1. If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that may apply to you. Ε If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1 F If you answered "Yes," indicate the date and nature of the change. ▶ List all dates you entered and left the United States during 2016 (see instructions). G Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent Date entered United States | Date departed United States Date entered United States | Date departed United States mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy 01/01/2016 н Give number of days (including vacation, non-workdays, and partial days) you were present in the United States during: 2014 360 , 2015 343 , and 2016 366 . Did you file a U.S. income tax return for any prior year? . . . . . If "Yes," give the latest year and form number you filed ▶ 2015, 1040NR-EZ Income Exempt from Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required (see instructions). (b) Tax treaty (c) Number of months (d) Amount of exempt (a) Country claimed in prior tax years article income in current tax vear INDIA, Standard Deduction Allowed Under U.S. - India Tax Treaty 21(2) 6300 (e) Total. Enter this amount on Form 1040NR-EZ, line 6. Do not enter it on line 3 or line 5. 6300 Were you subject to tax in a foreign country on any of the income shown in 1(d) above? X No

Are you claiming treaty benefits pursuant to a Competent Authority determination? . . .

If "Yes," attach a copy of the Competent Authority determination letter to your return.

3.

☐ Yes ☒ No

# **8843**

#### Statement for Exempt Individuals and Individuals With a Medical Condition

For use by alien individuals only.

OMB No. 1545-0074 2016

Attachment Sequence No. 102

Department of the Treasury

► Information about Form 8843 and its instructions is at www.irs.gov/form8843.

For the year January 1—December 31, 2016, or other tax year

, 2016, and ending , 20 beginning Internal Revenue Service Your U.S. taxpayer identification number, if any Your first name and initial Last name

**HARSHINI** 737-12-4251 JALADI Fill in your Address in country of residence Address in the United States addresses only if 1-91 SANGUPALEM KODUR POST, 3720 77TH STREET. you are filing this APT 3 GUNTUR DISTRICT form by itself and PITTLAVANIPALEM MANDAL JACKSON HEIGHTS, NY 11372 not with your tax INDIA 522311 return Part I General Information Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ► F1 12/25/2013 Current nonimmigrant status and date of change (see instructions) ► F1 Of what country were you a citizen during the tax year? INDIA 2 What country issued you a passport? INDIA Enter your passport number ► L2216125

Enter the actual number of days you were present in the United States during: 2015 343 2014 360 b Enter the number of days in 2016 you claim you can exclude for purposes of the substantial presence test ▶ 366 **Teachers and Trainees** Part II For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2016 ▶ For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2016 ► \_\_\_\_\_ \_\_\_\_\_\_ Enter the type of U.S. visa (J or Q) you held during: ▶ 2010 \_\_\_\_
2012 \_\_\_\_ 2013 \_\_\_\_ 2014 \_\_\_\_ 2015 \_\_\_ 2015 \_\_\_\_\_ . If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired. Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless you meet the Exception explained in the instructions. Students Part III Enter the name, address, and telephone number of the academic institution you attended during 2016 > UNIVERSITY OF MISSOURI - KANSAS CITY, 5100 ROCKHILL ROAD, KANSAS CITY, 64110, 8162351000 Enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2016 ▶ CORETTA CARTER MUHAMMAD, 554 R.H. FLARSHIEM HALL, ROCKHILLRD, KANSAS CITY, MO, 64110, Enter the type of U.S. visa (F, J, M, or Q) you held during: ▶ 2010 \_\_\_\_\_ 2012 \_\_\_\_ 2013 \_F1 \_\_\_ 2014 \_F1 \_\_\_ 2015 \_F1 2015 F1 . If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired. Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to establish that you do not intend to reside permanently in the United States. During 2016, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status 13 in the United States or have an application pending to change your status to that of a lawful permanent If you checked the "Yes" box on line 13, explain ▶ 14

Form 8843 (2016) Page **2** 

Part	V P	rofessional Athletes	·
15	compe	the name of the charitable sports event(s) in the United States in which you competed dutition	
16	Enter t event(s	the name(s) and employer identification number(s) of the charitable organization(s) that	benefited from the sports
Part	organiz	You must attach a statement to verify that all of the net proceeds of the sports event(s) were zation(s) listed on line 16.  Individuals With a Medical Condition or Medical Problem	
17a	Describ	be the medical condition or medical problem that prevented you from leaving the United Stat	
b	Enter th	he date you intended to leave the United States prior to the onset of the medical condition or 17a	
С	Enter th	he date you actually left the United States ►	
18	Physic	cian's Statement:	
	I certify	/ thatName of taxpayer	
		nable to leave the United States on the date shown on line 17b because of the medical copied on line 17a and there was no indication that his or her condition or problem was preexist	•
		Name of physician or other medical official	
		Physician's or other medical official's address and telephone number	
		Physician's or other medical official's signature	Date
Sign only i are fi this fo	f you ling orm by	Under penalties of perjury, I declare that I have examined this form and the accompanying attachments, and, to the they are true, correct, and complete.	ne best of my knowledge and belief,
not w			03.03.17
retur	n	Your signature Your signature	Date

Form **8843** (2016)



# FEDERAL TAX RETURN FOR

HARSHINI JALADI

2016

YOUR COPY

RETAIN FOR YOUR RECORDS

# Form 1040NR-EZ

#### **U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

▶ Information about Form 1040NR-EZ and its instructions is at www.irs.gov/form1040nrez.

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	HARSHINI				JALADI					737-12-4251			
Please print	Present home address (number, street, and apt. no., o			ural route). If you have a P.O. box, see instructions.									
or type.	3720 77TH STREET,, ap. APT 3  City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instruc												
See									ns).				
separate		SON HEIGHTS, NEW YORK 113		-		•							
instructions.	Foreig	an country name		Foreign pro	ovince/state/	/count	V		Foreign r	ostal code	<del></del>		
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Check only one box.	1		2	Marrie	d nonreside	ent all	ien						
	3	Wages, salaries, tips, etc. A	ttach Form(s	) W-2				. 1	3	228	313		
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	5	Scholarship and fellowship	grants. Attac	h Form(s) 1	042-S or re	equire	d statement.	.	5		0		
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Form(s)	9	Student loan interest deduct			_	9	0						
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here.	12	Subtract line 11 from line 10	•					. 1	12		513		
Also attach	13	Exemption (see instructions)						.	13		050		
Form(s)	14	Taxable income. Subtract lir							14		163		
1099-R if	15	Tax. Find your tax in the tax					•	+	15		108		
tax was	16	Unreported social security a							16				
withheld.	17	Add lines 15 and 16. This is						<b>•</b>	17	1/	108		
	18a	Federal income tax withheld	•			18a	3082				100		
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	21	Add lines 18a through 20. The			_			ightharpoons	21	30	082		
Dafund	22	If line 21 is more than line 17, s						_	22		674		
Refund	23a	Amount of line 22 you want re							23a	16	674		
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instructions.													
				4									
	24	Amount of line 22 you want appl	lied to your 20	17 estimated	d tax ▶	24							
Amount	25	Amount you owe. Subtract line	e 21 from line	17. For detail	s on how to	pay, s	ee instructions	<b>•</b>	25		0		
You Owe	26	Estimated tax penalty (see ins	structions) .			26							
Third	Do vo	u want to allow another person to	discuss this ret	urn with the II	RS (see instru	uctions	s)? 🖂 Yes. C	lamo	ete the fo	lowina.	□ No		
Party	, -				(		,,				Ш		
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your records.	7			03/03/2017	Student	- 1 -			ere (see inst.)	DTU			
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Preparer -							Г	self-	-employed				
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Form 1040NR-EZ (2016) Page **2** 

#### Schedule OI – Other Information (see instructions) Answer all questions Of what country or countries were you a citizen or national during the tax year? Α INDIA In what country did you claim residence for tax purposes during the tax year? INDIA В Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . . . ☐ Yes X No C D Were you ever: ☐ Yes X No 1. ☐ Yes X No If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that may apply to you. Ε If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1 F If you answered "Yes," indicate the date and nature of the change. ▶ List all dates you entered and left the United States during 2016 (see instructions). G Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent Date entered United States | Date departed United States Date entered United States | Date departed United States mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy 01/01/2016 Give number of days (including vacation, non-workdays, and partial days) you were present in the United States during: н 2014 360 , 2015 343 , and 2016 366 ..... Did you file a U.S. income tax return for any prior year? . . . . . If "Yes," give the latest year and form number you filed ▶ 2015, 1040NR-EZ Income Exempt from Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required (see instructions). (b) Tax treaty (c) Number of months (d) Amount of exempt (a) Country claimed in prior tax years article income in current tax vear INDIA, Standard Deduction Allowed Under U.S. - India Tax Treaty 21(2) 6300 (e) Total. Enter this amount on Form 1040NR-EZ, line 6. Do not enter it on line 3 or line 5 . . . 6300 Were you subject to tax in a foreign country on any of the income shown in 1(d) above? X No Are you claiming treaty benefits pursuant to a Competent Authority determination? . . . ☐ Yes ☒ No

If "Yes," attach a copy of the Competent Authority determination letter to your return.

# Form **8843**

#### **Statement for Exempt Individuals and Individuals** With a Medical Condition

For use by alien individuals only.

OMB No. 1545-0074 2016

Attachment

Department of the Treasury beginning Internal Revenue Service

▶ Information about Form 8843 and its instructions is at www.irs.gov/form8843.

For the year January 1—December 31, 2016, or other tax year , 2016, and ending

Sequence No. 102 , 20

Your U.S. taxpayer identification number, if any Your first name and initial Last name **HARSHINI** 737-12-4251 JALADI Fill in your Address in country of residence Address in the United States addresses only if 1-91 SANGUPALEM KODUR POST, 3720 77TH STREET. you are filing this APT 3 GUNTUR DISTRICT form by itself and PITTLAVANIPALEM MANDAL JACKSON HEIGHTS, NY 11372 not with your tax INDIA 522311 return Part I General Information Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ▶ F1 12/25/2013 Current nonimmigrant status and date of change (see instructions) ► F1 Of what country were you a citizen during the tax year? INDIA 2 What country issued you a passport? INDIA Enter your passport number ► L2216125

Enter the actual number of days you were present in the United States during: 2015 343 2014 360 Enter the number of days in 2016 you claim you can exclude for purposes of the substantial presence test > 366 **Teachers and Trainees** Part II For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2016 ▶ For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2016 ▶ Enter the type of U.S. visa (J or Q) you held during: 

2012

2014 2010 \_\_ . If the type of visa you held during any 2015 \_ of these years changed, attach a statement showing the new visa type and the date it was acquired. Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless you meet the Exception explained in the instructions. Students Enter the name, address, and telephone number of the academic institution you attended during 2016 ▶ UNIVERSITY OF MISSOURI - KANSAS CITY, 5100 ROCKHILL ROAD, KANSAS CITY, 64110, 8162351000 Enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2016 ► CORETTA CARTER MUHAMMAD, 554 R.H. FLARSHIEM HALL, ROCKHILLRD, KANSAS CITY, MO, 64110, 8162352699 Enter the type of U.S. visa (F, J, M, or Q) you held during: ▶ 2010 \_\_\_\_\_ 2012 \_\_\_\_ 2013 \_F1 \_\_\_ 2014 \_F1 \_\_\_ 2015 \_F1 11 2015 F1 . If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired. Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to establish that you do not intend to reside permanently in the United States. 13 During 2016, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to change your status to that of a lawful permanent If you checked the "Yes" box on line 13, explain ▶ 14

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Part	IV Professional Athletes	
15	Enter the name of the charitable sports event(s) in the United States in which you competed competition ▶	
16	Enter the name(s) and employer identification number(s) of the charitable organization(s) the event(s) ▶	at benefited from the sports
Part	Note: You must attach a statement to verify that all of the net proceeds of the sports event(s) were organization(s) listed on line 16.  Individuals With a Medical Condition or Medical Problem	
17a	Describe the medical condition or medical problem that prevented you from leaving the United St	
b	Enter the date you intended to leave the United States prior to the onset of the medical condition on line 17a	
С	Enter the date you actually left the United States ▶	
18	Physician's Statement:	
	Name of taxpayer  was unable to leave the United States on the date shown on line 17b because of the medical described on line 17a and there was no indication that his or her condition or problem was preexited.	•
	Name of physician or other medical official	
	Physician's or other medical official's address and telephone number	
	Physician's or other medical official's signature	Date
Sign I only i are fil this fo itself not w your	they are true, correct, and complete.  ing orm by and ith	o the best of my knowledge and belief,  03.03.17
retur		Date
		Form <b>8843</b> (2016)

Form **8843** (2016)