



FUNDRISE

Tarun Adari
6013 Roper Road
MCKINNEY, TX 75070

January 24, 2020

The following tax information represents a consolidated record of your applicable Fundrise investments for tax year 2019.

Fundrise strives to provide your Form 1099 tax information as early and as accurately as possible. If Fundrise receives updated information for investments that you hold, we are required by the IRS to send you a CORRECTED Form 1099 with changes clearly highlighted. Please plan your tax preparation accordingly.

Enclosed: Important Official IRS Form(s) 1099

The report in this package contains your income tax return documents and year-end summary. Please retain this package for tax preparation purposes.

Although the Fundrise team seeks to provide timely and accurate information pertaining to the status of your investments, we cannot provide tax advice. While we do contain certain general tax information about the forms you may be receiving in our [Help Center](#), please consult with a qualified tax advisor, CPA, or financial planner for specific questions on your tax forms.

If you have any questions or need additional information about your Form(s) or year-end summary, please contact investments@fundrise.com. We would be happy to help answer any questions you may have. Thank you for making another successful year possible for us to provide a simple, low-cost alternative for you to earn potentially better, more stable returns on your investments.

Best,
The Fundrise Team
11 Dupont Circle NW
9th Floor
Washington, D.C. 20036
investments@fundrise.com

Neither Fundrise nor any of its affiliates provide tax advice and do not represent in any manner that the outcomes described herein will result in any particular tax consequence. Investors should confer with their personal tax advisors regarding the tax consequences based on their particular circumstances.

CORRECTED (if checked)

| | | | | | | | |
|---|------------------------------------|--|--|--|------------------------------------|--|--|
| PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise Real Estate Investment Trust, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550 | | 1a Total ordinary dividends \$ 1.14 | OMB No. 1545-0110 2019 Form 1099-DIV | | Dividends and Distributions | | |
| | | 1b Qualified dividends \$ | 2a Total capital gain distr. \$ | | | 2b Unrecap. Sec. 1250 gain \$ | |
| | | 2c Section 1202 gain \$ | 2d Collectibles (28%) gain \$ | | | | |
| PAYER'S TIN 32-0467957 | RECIPIENT'S TIN XXX-XX-5459 | | | Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. | | | |
| RECIPIENT'S name Tarun Adari | | 3 Nondividend distributions \$ | 4 Federal income tax withheld \$ | | | | |
| Street address (including apt. no.) 6013 Roper Road | | 5 Section 199A dividends \$ 1.14 | 6 Investment expenses \$ | | | | |
| City or town, state or province, country, and ZIP or foreign postal code MCKINNEY, TX 75070 | | 7 Foreign tax paid \$ | 8 Foreign country or U.S. possession \$ | | | | |
| | | 9 Cash liquidation distributions \$ | 10 Noncash liquidation distributions \$ | | | | |
| | | 11 Exempt-interest dividends \$ | 12 Specified private activity bond interest dividends \$ | | | | |
| | | FATCA filing requirement <input type="checkbox"/> | | | | | |
| Account number (see instructions) 112811 | | 13 State | 14 State identification no. | | | 15 State tax withheld \$ \$ | |

Form **1099-DIV**

(keep for your records)

www.irs.gov/Form1099DIV

Department of the Treasury - Internal Revenue Service

CORRECTED (if checked)

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|--|------------------------------------|--|--|--|
| PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise Equity REIT, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550 | | 1a Total ordinary dividends \$ | OMB No. 1545-0110 2019 Form 1099-DIV | Dividends and Distributions Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. |
| | | 1b Qualified dividends \$ | | |
| | | 2a Total capital gain distr. \$ 0.63 | 2b Unrecap. Sec. 1250 gain \$ | |
| PAYER'S TIN 35-2536661 | RECIPIENT'S TIN XXX-XX-5459 | 2c Section 1202 gain \$ | 2d Collectibles (28%) gain \$ | |
| | | 3 Nondividend distributions \$ | 4 Federal income tax withheld \$ | |
| RECIPIENT'S name Tarun Adari | | 5 Section 199A dividends \$ | 6 Investment expenses \$ | |
| | | Street address (including apt. no.) 6013 Roper Road | | |
| City or town, state or province, country, and ZIP or foreign postal code MCKINNEY, TX 75070 | | 7 Foreign tax paid \$ | 8 Foreign country or U.S. possession \$ | |
| | | 9 Cash liquidation distributions \$ | 10 Noncash liquidation distributions \$ | |
| Account number (see instructions) 112811 | | FATCA filing requirement <input type="checkbox"/> | 11 Exempt-interest dividends \$ | |
| | | 12 Specified private activity bond interest dividends \$ | | |
| Account number (see instructions) 112811 | | 13 State | 14 State identification no. ----- | |
| | | 15 State tax withheld \$ ----- | | |

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|---|------------------------------------|---|--|--|------------------------------------|---|--|
| PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise East Coast Opportunistic REIT, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550 | | 1a Total ordinary dividends \$ 0.02 | OMB No. 1545-0110 2019 Form 1099-DIV | | Dividends and Distributions | | |
| | | 1b Qualified dividends \$ | 2a Total capital gain distr. \$ | | | 2b Unrecap. Sec. 1250 gain \$ | |
| | | 2c Section 1202 gain \$ | | 2d Collectibles (28%) gain \$ | | | |
| PAYER'S TIN 30-0889118 | RECIPIENT'S TIN XXX-XX-5459 | | | Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. | | | |
| RECIPIENT'S name Tarun Adari | | 3 Nondividend distributions \$ 0.01 | 4 Federal income tax withheld \$ | | | | |
| Street address (including apt. no.) 6013 Roper Road | | 5 Section 199A dividends \$ 0.02 | 6 Investment expenses \$ | | | | |
| City or town, state or province, country, and ZIP or foreign postal code MCKINNEY, TX 75070 | | 7 Foreign tax paid \$ | 8 Foreign country or U.S. possession \$ | | | | |
| | | 9 Cash liquidation distributions \$ | 10 Noncash liquidation distributions \$ | | | | |
| | | 11 Exempt-interest dividends \$ | 12 Specified private activity bond interest dividends \$ | | | | |
| | | 13 State ----- | 14 State identification no. ----- | | | 15 State tax withheld \$ ----- | |
| Account number (see instructions) 112811 | | | | | | | |

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|---|------------------------------------|---|--|--|
| PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise Midland Opportunistic REIT, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550 | | 1a Total ordinary dividends \$ 0.02 | OMB No. 1545-0110 2019 Form 1099-DIV | Dividends and Distributions Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. |
| | | 1b Qualified dividends \$ | | |
| | | 2a Total capital gain distr. \$ | 2b Unrecap. Sec. 1250 gain \$ | |
| PAYER'S TIN 32-0479856 | RECIPIENT'S TIN XXX-XX-5459 | 2c Section 1202 gain \$ | 2d Collectibles (28%) gain \$ | |
| RECIPIENT'S name Tarun Adari | | 3 Nondividend distributions \$ 0.01 | 4 Federal income tax withheld \$ | |
| Street address (including apt. no.) 6013 Roper Road | | 5 Section 199A dividends \$ 0.02 | 6 Investment expenses \$ | |
| City or town, state or province, country, and ZIP or foreign postal code MCKINNEY, TX 75070 | | 7 Foreign tax paid \$ | 8 Foreign country or U.S. possession | |
| FATCA filing requirement <input type="checkbox"/> | | 9 Cash liquidation distributions \$ | 10 Noncash liquidation distributions \$ | |
| Account number (see instructions) 112811 | | 11 Exempt-interest dividends \$ | 12 Specified private activity bond interest dividends \$ | |
| | | 13 State | 14 State identification no. ----- ----- ----- | |

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|--|------------------------------------|--|--|--|------------------------------------|--|--|
| PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise West Coast Opportunistic REIT, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550 | | 1a Total ordinary dividends \$ 0.04 | OMB No. 1545-0110 2019 Form 1099-DIV | | Dividends and Distributions | | |
| | | 1b Qualified dividends \$ | 2a Total capital gain distr. \$ | | | 2b Unrecap. Sec. 1250 gain \$ | |
| | | 2c Section 1202 gain \$ | 2d Collectibles (28%) gain \$ | | | | |
| PAYER'S TIN 35-2546939 | RECIPIENT'S TIN XXX-XX-5459 | | | Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. | | | |
| RECIPIENT'S name Tarun Adari | | 3 Nondividend distributions \$ | 4 Federal income tax withheld \$ | | | | |
| Street address (including apt. no.) 6013 Roper Road | | 5 Section 199A dividends \$ 0.04 | 6 Investment expenses \$ | | | | |
| City or town, state or province, country, and ZIP or foreign postal code MCKINNEY, TX 75070 | | 7 Foreign tax paid \$ | 8 Foreign country or U.S. possession \$ | | | | |
| | | 9 Cash liquidation distributions \$ | 10 Noncash liquidation distributions \$ | | | | |
| | | 11 Exempt-interest dividends \$ | 12 Specified private activity bond interest dividends \$ | | | | |
| | | FATCA filing requirement <input type="checkbox"/> | | | | | |
| Account number (see instructions) 112811 | | 13 State | 14 State identification no. | | | 15 State tax withheld \$ \$ | |

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|--|------------------------------------|--|--|--|------------------------------------|---|--|
| PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise Income eREIT 2019, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550 | | 1a Total ordinary dividends \$ 9.59 | OMB No. 1545-0110 2019 Form 1099-DIV | | Dividends and Distributions | | |
| | | 1b Qualified dividends \$ | 2a Total capital gain distr. \$ | | | 2b Unrecap. Sec. 1250 gain \$ | |
| | | 2c Section 1202 gain \$ | 2d Collectibles (28%) gain \$ | | | | |
| PAYER'S TIN 83-3408191 | RECIPIENT'S TIN XXX-XX-5459 | | | Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. | | | |
| RECIPIENT'S name Tarun Adari | | 3 Nondividend distributions \$ | 4 Federal income tax withheld \$ | | | | |
| Street address (including apt. no.) 6013 Roper Road | | 5 Section 199A dividends \$ 9.59 | 6 Investment expenses \$ | | | | |
| City or town, state or province, country, and ZIP or foreign postal code MCKINNEY, TX 75070 | | 7 Foreign tax paid \$ | 8 Foreign country or U.S. possession \$ | | | | |
| | | 9 Cash liquidation distributions \$ | 10 Noncash liquidation distributions \$ | | | | |
| | | 11 Exempt-interest dividends \$ | 12 Specified private activity bond interest dividends \$ | | | | |
| | | FATCA filing requirement <input type="checkbox"/> | | | | | |
| Account number (see instructions) 112811 | | 13 State | 14 State identification no. | | | 15 State tax withheld \$ ----- \$ | |

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