



188453 11555

DR 8453 (09/17/18)
COLORADO DEPARTMENT OF REVENUE
 Denver, CO 80261-0005
 Colorado.gov/Tax

State of Colorado Individual Income Tax Declaration for Electronic Filing

Do not mail this form to the IRS or the Colorado Department of Revenue Retain with your records

Taxpayer SSN		Spouse SSN (If Joint Return)		Submission ID	
679-22-4952					
Taxpayer Last Name			Taxpayer First Name		Middle Initial
GONGATI			NAGARJUNA YADAV		
Spouse Last Name (If Joint Return)			Spouse First Name (If Joint Return)		
Street Address				Phone Number	
728 LAMPWICK LN				(816) 372-4025	
City				State	Zip
CARY				NC	27513

Part I — Tax Return Information

1. Total Income, line 6 from your federal form 1040	1	\$	78781
2. Taxable Income, line 10 on federal form 1040	2	\$	66781
3. Colorado Tax, Line 15 on Colorado form 104	3	\$	2163
4. Colorado Tax Withheld, Line 16 on Colorado form 104	4	\$	2230
5. Refund, Line 30 Colorado form 104	5	\$	67
6. Amount You Owe, Line 35 on Colorado form 104	6	\$	

Part II — Declaration of Tax Payer

Under penalties of perjury, I declare that the information I have provided for electronic filing and the amounts shown in Part I above agree with the amounts shown on my 2018 Federal/Colorado income tax returns, and that said tax returns, statements, schedules and attachments are true, correct, and complete to the best of my knowledge and belief. I understand that I (or my Electronic Return Originator (ERO) if applicable) may be required to provide paper copies of this declaration, my returns, withholding statements, schedules, and attachments upon request by the Colorado Department of Revenue at any time during the period covered by the Colorado statute of limitations.

Signature	Date	Spouse's Signature (If Joint Return, Both Must Sign)	Date

Part III — Declaration of ERO/Preparer/Transmitter

If the transmitter did not prepare the tax return, check here

If I am not the preparer, I declare only that the amounts shown in Part I above agree with the amounts shown on the taxpayer's 2018 Federal/Colorado income tax returns. If I am the preparer, under penalties of perjury I declare that I have reviewed the above taxpayer's 2018 Federal/Colorado income tax returns and that the information provided to me by the taxpayer and the amounts shown in Part I above agree with the amounts shown on said tax returns, and that said tax returns, statements, schedules, and attachments are true, correct, and complete to the best of my knowledge and belief. As preparer, I further declare that I have obtained the taxpayer's signature on this form at the time of filing and have provided the taxpayer with copies of all forms and information filed. I also agree to maintain this signed Form (DR 8453) for the period covered by the Colorado statute of limitations, and to provide paper copies of this declaration, said returns, withholding statements, schedules and attachments upon request by the Colorado Department of Revenue at any time during this period.

ERO's Signature	Preparer Identification Number or Your SSN
	P02090332

Check if also Preparer

Date (MM/DD/YY)



180104 11555

DR 0104 (09/17/18)
COLORADO DEPARTMENT OF REVENUE
Colorado.gov/Tax

(0013)



2018 Colorado Individual Income Tax Return

Full-Year Part-Year or Nonresident (or resident, part-year, non-resident combination) Mark if Abroad on due date – see instructions
*Must attach DR 0104PN

Your Last Name		Your First Name		Middle Initial	
GONGATI		NAGARJUNA YADAV			
Date of Birth (MM/DD/YYYY)	SSN	Deceased			
08/02/1992	679-22-4952	<input type="checkbox"/> If checked and claiming a refund, you must submit the DR 0102 with your return.			
Enter the following information from your current driver license or state identification card.		State of Issue	Last 4 characters of ID number	Date of Issuance	
		CO	9114	01/08/18	
If Joint, Spouse's Last Name		Spouse's First Name		Middle Initial	
Spouse's Date of Birth (MM/DD/YYYY)	Spouse's SSN	Deceased			
		<input type="checkbox"/> If checked and claiming a refund, you must submit the DR 0102 with your return.			
Enter the following information from your spouse's current driver license or state identification card.		State of Issue	Last 4 characters of ID number	Date of Issuance	
Mailing Address			Phone Number		
728 LAMPWICK LN			(816) 372-4025		
City	State	Zip Code	Foreign Country (if applicable)		
CARY	NC	27513			
Round To The Next Dollar					
1. Enter Federal Taxable Income from your federal income tax form: 1040 line 10 • 1				66781	00
Attach W-2s and 1099s with CO withholding here. ◀					
Additions to Federal Taxable Income					
2. State Addback, enter the state income tax deduction from your federal form 1040 schedule A, line 5a (see instructions) • 2					00
3. Other Additions, explain (see instructions) • 3					00

Explain:



180104 21555

Name		SSN
NAGARJUNA YADAV GONGATI		679-22-4952
4. Subtotal, sum of lines 1 through 3	4	66781 00
5. Subtractions from the DR 0104AD Schedule, line 18, you must submit the DR 0104AD schedule with your return.	• 5	00
6. Colorado Taxable Income, subtract line 5 from line 4	• 6	66781 00
Tax, Prepayments and Credits: full-year residents use DR 0104CR and part-year and nonresidents use DR 0104PN		
7. Colorado Tax from tax table or the DR 0104PN line 36, you must submit the DR 0104PN with your return if applicable.	• 7	2163 00
8. Alternative Minimum Tax from the DR 0104AMT, you must submit the DR 0104AMT with your return.	• 8	00
9. Recapture of prior year credits	• 9	00
10. Subtotal, sum of lines 7 through 9	10	2163 00
11. Nonrefundable Credits from the DR 0104CR line 39, the sum of lines 11 and 12 cannot exceed line 10, you must submit the DR 0104CR with your return.	• 11	00
12. Total Nonrefundable Enterprise Zone credits used – as calculated, or from the DR 1366 line 87, the sum of lines 11 and 12 cannot exceed line 10, you must submit the DR 1366 with your return.	• 12	00
13. Net Income Tax, sum of lines 11 and 12. Subtract that sum from line 10.	13	2163 00
14. Use Tax reported on the DR 0104US schedule line 7, you must submit the DR 0104US with your return.	• 14	00
15. Net Colorado Tax, sum of lines 13 and 14	15	2163 00
16. CO Income Tax Withheld from W-2s and 1099s, you must submit the W-2s and/or 1099s claiming Colorado withholding with your return.	• 16	2230 00
17. Prior-year Estimated Tax Carryforward	• 17	00
18. Estimated Tax Payments, enter the sum of the quarterly payments remitted for this tax year	• 18	00
19. Extension Payment remitted with the DR 0158-I	• 19	00
20. Other Prepayments: <input type="checkbox"/> • DR 0104BEP <input type="checkbox"/> • DR 0108 <input type="checkbox"/> • DR 1079	• 20	00
21. Gross Conservation Easement Credit from the DR 1305G line 33, you must submit the DR 1305G with your return.	• 21	00
22. Innovative Motor Vehicle Credit from the DR 0617, you must submit each DR 0617 with your return.	• 22	0 00
23. Refundable Credits from the DR 0104CR line 8, you must submit the DR 0104CR with your return.	• 23	00
24. Subtotal, sum of lines 16 through 23	24	2230 00
25. Federal Adjusted Gross Income from your federal income tax form: 1040 line 7	• 25	78781 00
26. Overpayment, if line 24 is greater than line 15 then subtract line 15 from line 24	26	67 00
27. Estimated Tax Credit Carryforward to 2019 first quarter, if any	• 27	00



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DR 0104 (09/17/18)
COLORADO DEPARTMENT OF REVENUE
Colorado.gov/Tax

Name	SSN
NAGARJUNA YADAV GONGATI	679-22-4952

28. Voluntary Contributions elected on the DR 0104CH schedule line 21, you must submit the DR 0104CH with your return.	• 28	00
29. Subtotal, add lines 27 and 28	29	00
30. Refund, subtract line 29 from line 26 (see instructions)	• 30	67 00

Direct Deposit

Routing Number Type: Checking Savings CollegeInvest 529

Account Number

For questions regarding CollegeInvest direct deposit or to open an account, visit CollegeInvest.org or call 800-448-2424.

31. Net Tax Due, subtract line 24 from line 15, then add line 28	31	00
32. Delinquent Payment Penalty (see instructions)	• 32	00
33. Delinquent Payment Interest (see instructions)	• 33	00
34. Estimated Tax Penalty, you must submit the DR 0204 with your return. (see instructions)	• 34	00
35. Amount You Owe, sum of lines 31 through 34	• 35	

The State may convert your check to a one-time electronic banking transaction. Your bank account may be debited as early as the same day received by the State. If converted, your check will not be returned. If your check is rejected due to insufficient or uncollected funds, the Department of Revenue may collect the payment amount directly from your bank account electronically.

Third Party Designee

Do you want to allow another person to discuss this return and any other information related to this return with the Colorado Department of Revenue? • No • Yes. Complete the following:

Designee's Name	Phone Number

Sign Below Under penalties of perjury, I declare that to the best of my knowledge and belief, this return is true, correct and complete.

Your Signature	Date (MM/DD/YY)		
Spouse's Signature. If joint return, BOTH must sign.	Date (MM/DD/YY)		
Paid Preparer's Name	Paid Preparer's Phone		
GLOBAL TAXES LLC			
Paid Preparer's Address	City	State	Zip
2530 PEBBLE CREEK LN	CUMMING	GA	30041

REV 11/30/18 PRO

If you are filing this return **with** a check or payment, please mail the return to:
COLORADO DEPARTMENT OF REVENUE
Denver, CO 80261-0006

If you are filing this return **without** a check or payment, please mail the return to:
COLORADO DEPARTMENT OF REVENUE
Denver, CO 80261-0005

These addresses and zip codes are exclusive to the Colorado Department of Revenue, so a street address is not required.



180104PN11555



DR 0104PN (11/15/18)
COLORADO DEPARTMENT OF REVENUE
Colorado.gov/Tax

Form 104PN

Part-Year Resident/Nonresident Tax Calculation Schedule 2018

Taxpayer's Name	SSN
NAGARJUNA YADAV GONGATI	679-22-4952

Use this form if you and/or your spouse were a resident of another state for all or part of 2018. This form apportions your gross income so that Colorado tax is calculated for only your Colorado income. Complete this form after you have filled out lines 1 through 6 of the DR 0104. If you filed federal form 1040NR, see the instructions.

1. ● Taxpayer is (mark one): Full-Year Nonresident Part-Year Resident from

Beginning (MM/YY)	Ending (MM/YY)
01/18	09/18

Full-Year Resident Nonresident 305-day rule Military

2. ● Spouse is (mark one): Full-Year Nonresident Part-Year Resident from

Beginning (MM/YY)	Ending (MM/YY)

Full-Year Resident Nonresident 305-day rule Military

3. ● Mark the federal form you filed: 1040 1040 NR Other

	Federal Information	Colorado Information
4. Enter all income from form 1040 line 1. ● 4	83262 00	
5. Enter income from line 4 that was earned while working in Colorado and/or earned while you were a Colorado resident. Part-year residents should include moving expense reimbursements only if paid for moving into Colorado. ● 5		55101 00
6. Enter all interest/dividend income from form 1040 lines 2b and 3b. ● 6	00	
7. Enter income from line 6 that was earned while you were a resident of Colorado or derived from the ownership of real or tangible personal property located in Colorado. ● 7		00
8. Enter all income from form 1040, Schedule 1, line 19. ● 8	00	
9. Enter income from line 8 that is from State of Colorado unemployment benefits; and/or is from another state's benefits that were received while you were a Colorado resident. ● 9		00
10. Enter all income from form 1040, Schedule 1, lines 13 and 14. ● 10	00	



180104PN21555

Name		SSN	
NAGARJUNA YADAV GONGATI		679-22-4952	
		Federal Information	Colorado Information
11. Enter income from line 10 that was earned during that part of the year you were a Colorado resident and/or was earned on property located in Colorado. ● 11			00
12. Enter all income from form 1040 lines 4b and 5b. ● 12		00	
13. Enter income from line 12 that was received during that part of the year you were a Colorado resident. ● 13			00
14. Enter all business and farm income from form 1040, Schedule 1, lines 12 and 18. ● 14		00	
15. Enter income from line 14 that was earned during that part of the year you were a Colorado resident and/or was earned from Colorado sources. ● 15			00
16. Enter all Schedule E income from form 1040, Schedule 1, line 17. ● 16		-4481 00	
17. Enter income from line 16 that was earned from Colorado sources; and/or rent and royalty income received or credited to your account during the part of the year you were a Colorado resident; and/or partnership/S corporation/fiduciary income that is taxable to Colorado during the tax year. ● 17			0 00
18. Enter all other income from form 1040, Schedule 1, lines 10, 11 and 21. ● 18		00	
List Type			
19. Enter income from line 18 that was earned during that part of the year you were a Colorado resident and/or was derived from Colorado sources. ● 19			00
List Type			
20. Total Income. Enter amount from form 1040, line 6. ● 20		78781 00	
21. Total Colorado Income. Enter the total from the Colorado column, lines 5, 7, 9, 11, 13, 15, 17 and 19. ● 21			55101 00
22. Enter all federal adjustments from form 1040, Schedule 1, line 36. ● 22		00	
List Type			
23. Enter adjustments from line 22 as follows ● 23			00
List Type			
<ul style="list-style-type: none"> • Educator expenses, IRA deduction, business expenses of reservists, performing artists and fee-basis government officials, health savings account deduction, self-employment tax, self-employed health insurance deduction, SEP and SIMPLE deductions are allowed in the ratio of Colorado wages and/or self-employment income to total wages and/or self-employment income. • Student loan interest deduction, alimony, and tuition and fees deduction are allowed in the Colorado to federal total income ratio (line 21 / line 20). • Domestic production activities deduction is allowed in the Colorado to Federal QPAI ratio. • Penalty paid on early withdrawals made while a Colorado resident. • Moving expenses if you are moving into Colorado, not if you are moving out. 			

For treatment of other adjustments reported on federal form 1040, Schedule 1, line 36, see FYI Income 6.



180104PN31555

DR 0104PN (11/15/18)
COLORADO DEPARTMENT OF REVENUE
Colorado.gov/Tax

Name		SSN	
NAGARJUNA YADAV GONGATI		679-22-4952	
		Federal Information	Colorado Information
24. Adjusted Gross Income. Enter amount from form 1040 line 7.	24	78781 00	
25. Colorado Adjusted Gross Income. Subtract the amount on line 23 of Form 104PN from the amount on line 21 of Form 104PN.	25		55101 00
26. Additions to Adjusted Gross Income. Enter the amount from line 3 of Colorado Form 104 excluding any charitable contribution adjustments.	• 26	00	
27. Additions to Colorado Adjusted Gross Income. Enter any amount from line 26 that is from non-Colorado state or local bond interest earned while a Colorado resident, and/or any lump-sum distribution from a pension or profit-sharing plan received while a Colorado resident. (See FYI Income 6 for treatment of other additions)	• 27		00
28. Total of lines 24 and 26	28	78781 00	
29. Total of lines 25 and 27	29		55101 00
30. Subtractions from Adjusted Gross Income. Enter the amount from line 5 of Colorado Form 104 excluding any qualifying charitable contributions.	• 30	00	
31. Subtractions from Colorado Adjusted Gross Income. Enter any amount from line 30 as follows:	• 31		00
<ul style="list-style-type: none"> • The state income tax refund subtraction to the extent included on line 19 above • The federal interest subtraction to the extent included on line 7 above • The pension/annuity subtraction and the PERA or DPS retirement subtraction to the extent included on line 13 above • The Colorado capital gain subtraction to the extent included on line 20 above For treatment of other subtractions, see FYI Income 6.			
32. Modified Adjusted Gross Income. Subtract line 30 from line 28.	32	78781 00	
33. Modified Colorado Adjusted Gross Income. Subtract line 31 from line 29.	33		55101 00
34. Divide line 33 by line 32. Round to four significant digits, e.g. xxx.xxxx	34	69.9420 %	
35. Tax from the tax table based on income reported on the DR 0104 line 6	35		3092 00
36. Apportioned tax. Multiply line 35 by the percentage on line 34. Enter here and on DR 0104 line 7.	36	2163 00	

Part-Year Resident/Nonresident Allocation Worksheet 2018

▶ Keep for your records

Name(s) as Shown on Return <u>NAGARJUNA YADAV GONGATI</u>	Your Social Security No. <u>679-22-4952</u>
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	Federal Amount	Resident Period (part-year residents only)	Nonresident Period (nonresidents and part-year residents)	
	Column A Income from federal return	Column B Income from column A for this period	Column C Income from column A for this period	Column D Income from column C from CO sources
T - Taxpayer; S - Spouse				
7 Wages, salaries, tips, etc. T	83,262.	55,101.	28,161.	0.
S				
8 Federally taxable interest inc T				
S				
9 Dividends T				
S				
10 State/local tax refunds T				
S				
11 Alimony received T				
S				
12 Business income or loss T				
S				
13 Capital gain or loss T				
S				
14 Other gains and losses T				
S				
15 Taxable IRA distribution T				
S				
16 Taxable pension and annuities . . T				
S				
17 Rentals, royalties, p'ship, etc. . . . T	-4,481.	0.	-4,481.	0.
S				
18 Farm income or loss T				
S				
19 Unemployment compensation . . T				
S				
20 a Taxable social security benefits . T				
S				
b Taxable railroad retirements . . . T				
S				
21 Other income T				
S				
22 Total income T	78,781.	55,101.	23,680.	0.
S				

		Federal Amount	Resident Period	Nonresident Period	
T - Taxpayer; S - Spouse		Column A Amount from federal return	Column B Amount from column A for this period	Column C Amount from column A for this period	Column D Amount from column C from CO sources
23	Educator expenses T				
	S				
24	Certain business expenses T				
	S				
25	Health savings account T				
	S				
26	Moving expenses T				
	S				
27	Self-employment tax deduction . . T				
	S				
28	Self-employed SEP, SIMPLE . . . T				
	S				
29	Self-employed health insurance . T				
	S				
30	Early withdrawal penalty T				
	S				
31	Alimony paid T				
	S				
32	IRA deduction T				
	S				
33	Student loan interest deduction . . T				
	S				
34	Reserved T				
	S				
35	Reserved T				
	S				
	Total other adjustments T				
	S				
36	Total adjustments T				
	S				
37	Adjusted gross income T	78,781.	55,101.	23,680.	0.
	S				

Colorado Information Worksheet

2018

Keep for your records

Part I - Personal Information

Taxpayer:

Last Name GONGATI
First Name NAGARJUNA YADAV
Middle Initial Suffix
Social Security No. 679-22-4952
Date of Birth 08/02/1992
Date of Death
Work Phone (816) 372-4025 * [X]
Home Phone *

Spouse:

Last Name
First Name
Middle Initial Suffix
Social Security No.
Date of Birth
Date of Death
Work Phone *

*Check one of these boxes to print daytime phone number on government forms.

Address 728 LAMPWICK LN Apt No.
City CARY State NC ZIP Code 27513
Foreign Province/County Foreign Postal Code
Foreign Country
Check to confirm address information is correct []

Part II - Main Form

- [] Form 104: Resident Filing
[X] Form 104: Part-Year Resident Filing
[] Form 104: Nonresident Filing
Complete Form 104PN, Part-Year Resident/Nonresident Tax Calculation Schedule

Resident military service persons who served more than 305 days outside the U.S. may now file as a nonresident on their Colorado income tax return. See Tax Help.

Part III - Filing Status

- [X] Single
[] Married filing jointly
[] Married filing separately
[] Head of household
[] Qualifying widow(er)

Part IV - Other Information

2018 Federal Adjusted gross income 78,781.
2017 Colorado tax liability

Underpayment Penalty Calculation:

2017 Federal adjusted gross income (for Form 204)
2017 Colorado filing status (for Form 204)

[] Check this box if you do not want to file Form 204 and want the Colorado Department of Revenue to figure the underpayment penalty (see Tax Help for additional information)

Third Party Designee:

Yes No
[] [X] Do you want to allow another person to discuss your return with the CO Department of Revenue?
If yes, enter the following:
Designee's Name
Designee's Phone Number

Farmer / Fisherman Calculation:

Yes No

- Check **Yes** to calculate estimated taxes for the farmer/fisherman option.
- Will the **farmer/fisherman** filer file and pay the full amount of tax on or before March 1?

Supporting Document Information:

If supporting documentation is required, How will it be submitted to the Revenue Department?

- Submitting via mail with Form DR 1778
- Uploading documents via the Colorado Revenue website
- ProSeries pdf attachment option

Part V – Electronic Filing Information

New! State e-file disclosure consent:

By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the Colorado Department of Revenue, as applicable by law.

- The state return will be filed electronically.

Electronic PDF Attachments

PDF's that you have selected to attach to your state e-file return are listed below.

Description	Filename

EF Status Dates:

- Date return was EFiled _____
- Date return was accepted by the state _____
- Enter the date Form DR 0900 was given to client _____

QuickZoom to DR 8453: Additional Information SmartWorksheet ► _____

Part VI – Direct Deposit and Electronic Funds Withdrawal Information

CAUTION: See tax help for refund expectation

Yes No

- Do you want to elect **direct deposit** of state tax refund?
- Do you want to elect **Electronic Funds Withdrawal** (Electronic Filing Only)?

If your client requests direct deposit or electronic funds withdrawal, fill out the information below.

- Name of Financial Institution Bank of America
- Account type Checking Savings CollegeInvest 529
- Routing number 081000032
- Account number. 355007653383
- Enter the payment date to withdraw the account above _____
- Enter the amount to withdraw from the account above _____

International ACH Transactions

Yes No

- Will the funds for this refund (or payment) go to (or come from) an account outside the U.S.?

Part VII – Paid Preparer Information

Enter the preparer's assigned initials from Preparer's Information Worksheet 1

Part VIII – Extension Status

If the Colorado tax return can't be filed by April 15, a 6-month automatic extension of time to file is allowed.

Yes No

Will the tax return be filed after April 15?

Federal Form 4868 "Out of the Country" checkbox checked?

Has the tax return due date been extended by filing a Colorado extension using Form DR 158-I?

Extended due date _____

Note: An extension of time to file is **not** an extension of time to pay.

Filing and acceptance information (Electronic Filing Only)

File extension electronically?

Extension accepted?

Extension filing date _____

Extension acceptance date _____

Electronic funds withdrawal amount due with extension information (Electronic Filing Only)

Use electronic funds withdrawal of extension tax payment?

Enter settlement date to withdraw the extension amount from the account above _____

Balance-due amount paid with this extension _____

QuickZoom to the DR 158-I, Extension Payment Voucher Worksheet ► _____

NAGARJUNA YADAV GONGATI

679-22-4952

Page 3

QuickZoom to the Form 104: Individual Income Tax Return ► _____

Tax Payments Worksheet

2018

▶ Keep for your records

Name NAGARJUNA YADAV GONGATI	Social Security Number 679-22-4952
---------------------------------	---------------------------------------

Tax Payments for the Current Year

		State	
		Date	Payment
1	First Payment		
2	Second Payment		
3	Third Payment		
4	Fourth Payment		
Additional Payments			
5	Payment		
	Payment		
	Payment		
	Payment		
	Payment		
6	Overpayment from previous year applied to current year	6	
7	Amount paid with current year extension	7	
8	Total tax payments	8	

Income Taxes Withheld for the Current Year

9	State withholding on Forms W-2	9	2,230.
10	State withholding on Forms W-2G	10	
11	State withholding on Forms 1099-R	11	
12 a	State withholding on Forms 1099-MISC	12 a	
b	State withholding on Forms 1099-G	b	
c	State withholding on Forms 1099-K	c	
13	Other state tax withholding	13	
14	Total income tax withheld	14	2,230.
15	Date return will be filed and balance paid	15	

Smart Worksheets from your 2018 Colorado Tax Return

SMART WORKSHEET FOR: Allocation Worksheet for PY/NR

Rent/Royalties Smart Worksheet						
A	Rents and royalties	T	-4,481.	0.	-4,481.	0.
		S				
B	K-1 Partnership	T				
		S				
C	K-1 S Corporation	T				
		S				
D	K-1 Estate or Trust	T				
		S				
E	Farm rentals	T				
		S				
F	Income or loss from REMICs	T				
		S				

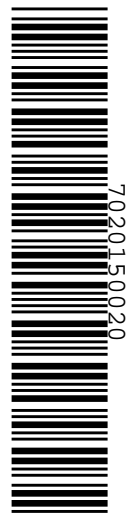
< Staple All Pages of Your Return and W-2s Here

North Carolina Department of Revenue

Amended Return

For calendar year 2018, or fiscal year beginning <u>18</u> and ending		Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
NAGARJUNA YAD GONGATI 728 LAMPWICK LN CARY NC 27513 GREE		Are you a veteran? <input type="checkbox"/> <input checked="" type="checkbox"/> Is your spouse a veteran? <input type="checkbox"/> <input type="checkbox"/>
Your SSN: 679224952 Spouse's SSN:		
Filing Status <input checked="" type="checkbox"/> 1. Single <input type="checkbox"/> 2. Married Filing Jointly <input type="checkbox"/> 3. Married Filing Separately <input type="checkbox"/> 4. Head of Household <input type="checkbox"/> 5. Qualifying Widow(er)		
Were you a resident of N.C. for the entire year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		Year spouse died: <input type="checkbox"/> Return for deceased taxpayer. Date of death:
Was your spouse a resident for the entire year? <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Return for deceased spouse. Date of death:
N.C. Education Endowment Fund: You may contribute to the N.C. Education Endowment Fund by making a contribution or designating some or all of your overpayment to the Fund. To make a contribution, enclose Form NC-EDU and your payment of \$ <u>0</u> . To designate your overpayment to the Fund, enter the amount of your designation on Page 2, Line 31. (See instructions for information about the Fund.)		
<input type="checkbox"/> Select box if you or, if married filing jointly, your spouse were out of the country on April 15 and a U.S. citizen or resident.		
<input type="checkbox"/> Select box if return is filed and signed by Executor, Administrator, or Court-Appointed Personal Representative.		

FS	1	PP	Y	DT	N	OC	N	TPRES	N	SPRES	N	VT	N	SVT
GONG	728			27513		DS	N	EA	N	TD				SD
NAGARJUNA YAD						GONGATI				679224952				
												NC	27513	
728	LAMPWICK LN									CARY				
06		78781				16				0	26C			0
07		2364				18	Y			0	26E			0
09		0				20A			1429		EU			
10A		0				20B			0		27			0
10B		0				21A			0		29			0
11	S	Y	I	N		21B			0		30			0
11		8750				21C			0		31			0
13		03470				21D			0		32			0
14		25121				26A			0		34			48
15		1381				26B			0					
TN	8163724025					PN					PP			P02090332



Sign Return Below <input checked="" type="checkbox"/> Refund Due <u>48</u>		<input type="checkbox"/> Payment Due <u>0</u>	
I certify that, to the best of my knowledge, this return is accurate and complete. <input type="checkbox"/> Check here if you authorize the North Carolina Department of Revenue to discuss this return and attachments with the paid preparer below.			
Your Signature: _____	Date _____	Spouse's Signature (If filing joint return, both must sign.) _____	Date _____
		8163724025 Contact Phone No. (Include area code)	
PAID PREPARER USE ONLY If prepared by a person other than taxpayer, this certification is based on all information of which the preparer has any knowledge.			
Paid Preparer's Signature: _____		Preparer's Contact Phone Number (Include area code) _____	
		P02090332 Preparer's FEIN, SSN, or PTIN	
If REFUND, mail return to: N.C. DEPT. OF REVENUE, P.O. BOX R, RALEIGH, NC 27634-0001 If you ARE NOT due a refund, mail return, any payment, and D-400V to: N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640			

Last Name (First 10 Characters) GONGATI

Your Social Security Number

679224952

D-400 Line-by-Line Information

6.	Federal Adjusted Gross Income	6.	78781
7.	Additions to Federal Adjusted Gross Income	7.	2364
8.	Add Lines 6 and 7	8.	81145
9.	Deductions from Federal Adjusted Gross Income	9.	0
10.	Child Deduction		
	a. Enter the number of dependent children for whom you were allowed a federal child tax credit.	10a.	
	b. Enter the amount of the child deduction.	10b.	0
11.	N.C. Standard Deduction	11.	Y
11.	N.C. Itemized Deduction	11.	N
11.	Deduction amount	11.	8750
12.	Add Lines 9, 10b, and 11. Subtract the total from Line 8.	12.	72395
13.	Part-year Residents and Nonresidents Taxable Percentage	13.	0.3470
14.	N.C. Taxable Income	14.	25121
15.	N.C. Income Tax	15.	1381
16.	Tax Credits	16.	0
17.	Subtract Line 16 from Line 15	17.	1381
18.	Consumer Use Tax	18.	0
	You certify that no Consumer Use Tax is due		Y
19.	Add Lines 17 and 18	19.	1381

North Carolina Income Tax Withheld

20a.	Your tax withheld	20a.	1429
20b.	Spouse's tax withheld	20b.	0

Other Tax Payments

21a.	2018 estimated tax	21a.	0
21b.	Paid with extension	21b.	0
21c.	Partnership	21c.	0
21d.	S Corporation	21d.	0
22.	Amended Returns Only - Previous payments	22.	0
23.	Total Payments	23.	1429
24.	Amended Returns Only - Previous refunds	24.	0
25.	Subtract Line 24 from Line 23	25.	1429
26a.	Tax Due	26a.	0
26b.	Penalties	26b.	0
26c.	Interest	26c.	0
26d.	Add Lines 26b and 26c and enter the total on 26d	26d.	0
EU	Exception to Underpayment of Estimated Tax	EU	
26e.	Interest on the Underpayment of Estimated Income Tax	26e.	0
27.	Pay this Amount	27.	0
28.	Overpayment	28.	48

Amount of Refund to Apply to:

29.	Amount of Line 28 to be applied to 2019 Estimated Income Tax	29.	0
30.	N.C. Nongame and Endangered Wildlife Fund	30.	0
31.	N.C. Education Endowment Fund	31.	0
32.	N.C. Breast and Cervical Cancer Control Program	32.	0
33.	Add Lines 29 through 32	33.	0
34.	Amount to be Refunded	34.	48

D-400 Sch S (50)

8-23-18

2018 Supplemental Schedule

North Carolina Department of Revenue

If you complete Schedule S, you MUST attach the schedule to Form D-400. If you do not, the Department may be unable to process your return.
 Important: Refer to the instructions before completing Parts A, B, or C of this form.

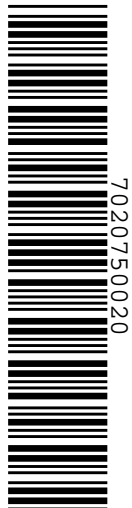
Last Name (<i>First 10 Characters</i>)	GONGATI	Your Social Security Number	679224952
--	---------	-----------------------------	-----------

01	0	08	0	11D	0	12E	0	21A	0
02	0	09	0	11E	0	13	0	21B	0
03	2364	10	0	12A	0	15	0	21D	0
04	0	11A	0	12B	0	16	0	22	0
05	0	11B	0	12C	0	19	0		
07	0	11C	0	12D	0	20	0		

Part A. Additions to Federal Adjusted Gross Income	
1. Interest income from obligations of states other than North Carolina	1. 0
2. Deferred gains reinvested into an Opportunity Fund under IRC section 1400Z-2	2. 0
3. Adjustment for bonus depreciation	3. 2364
4. Adjustment for IRC section 179 expense deduction	4. 0
5. Other additions to federal adjusted gross income (Attach explanation or schedule)	5. 0
6. Total additions - Add Lines 1 through 5	6. 2364

Part B. Deductions from Federal Adjusted Gross Income	
7. State or local income tax refund	7. 0
8. Interest income from obligations of the United States or United States' possessions	8. 0
9. Taxable portion of Social Security and Railroad Retirement Benefits	9. 0
10. Bailey settlement retirement benefits	10. 0
11. Adjustment for bonus depreciation	
11a. 2013 0	11b. 2014 0
11c. 2015 0	
11d. 2016 0	11e. 2017 0
11f. Total	11f. 0
12. Adjustment for IRC section 179 expense deduction	
12a. 2013 0	12b. 2014 0
12c. 2015 0	
12d. 2016 0	12e. 2017 0
12f. Total	12f. 0
13. Other deductions from federal adjusted gross income (Attach explanation or schedule)	13. 0
14. Total deductions - Add Lines 7 through 10, 11f, 12f and 13	14. 0

Part C. N.C. Standard Deduction or N.C. Itemized Deductions	
15. Home mortgage interest	15. 0
16. Real estate property taxes	16. 0
17. Home mortgage interest and real estate property taxes before limitation	17. 0
18. Home mortgage interest and real estate property taxes limitation	18. 20000
19. Home mortgage interest and real estate property taxes after limitation	19. 0
20. Charitable contributions	20. 0
21. a. Medical and dental expenses before limitation	21a. 0
b. Enter the amount from Form D-400, Line 6	21b. 0
c. Multiply Line 21b by 7.5% (0.075). If zero or less, enter a zero.	21c. 0
d. Medical and dental expenses after limitation	21d. 0
22. Repayment of claim of right income	22. 0
23. Total N.C. itemized deductions - Add Lines 19, 20, 21d, and 22	23. 0



D-400 Sch PN (50)

8-29-18

2018 Part-Year Resident and Nonresident Schedule

North Carolina Department of Revenue

If you complete Schedule PN, you MUST attach the schedule to Form D-400. If you do not, the Department may be unable to process your return.

Last Name (First 10 Characters) GONGATI	Your Social Security Number 679224952
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A part-year resident or a nonresident who receives income from N.C. sources must complete this form to determine the percentage of total income from all sources that is subject to N.C. tax. You are a "part-year resident" if you moved to N.C. and became a resident during the tax year, or you moved out of N.C. and became a resident of another state during the tax year. You are a "nonresident" if you were not a resident of N.C. at any time during the tax year.

Important: Refer to the Instructions before completing this form.

NRT	N	PYT	Y	09 03 18	12 31 18	22	28161
NRS	N	PYS	N			23	81145

Part A. Residency Status			
Taxpayer is: (Select applicable box)		Spouse is: (Select applicable box)	
<input type="checkbox"/> Full-Year Resident	<input type="checkbox"/> Nonresident	<input checked="" type="checkbox"/> Part-Year Resident	<input type="checkbox"/> Full-Year Resident
<input type="checkbox"/> Full-Year Resident	<input type="checkbox"/> Nonresident	<input type="checkbox"/> Part-Year Resident	<input type="checkbox"/> Full-Year Resident
Date N.C. residency began	Date N.C. residency ended	Date N.C. residency began	Date N.C. residency ended
09 03 18	12 31 18		

If you or your spouse were both full-year residents of N.C., stop here; do not complete Parts B and C. Do not attach Schedule PN to Form D-400.

Part B. Allocation of Income for Part-Year Residents and Nonresidents			
		COLUMN A	COLUMN B
Total Income		Total Income from all sources	Amount of Column A subject to N.C. tax
1. Wages, salaries, tips, etc.		1. 83262	28161
2. Taxable interest		2. 0	0
3. Taxable dividends		3. 0	0
4. Taxable refunds, credits, or offsets of state and local income taxes		4. 0	0
5. Alimony received		5. 0	0
6. Business income or (loss)		6. 0	0
7. Capital gain or (loss)		7. 0	0
8. Other gains or (losses)		8. 0	0
9. Taxable amount of IRA distributions		9. 0	0
10. Taxable amount of pensions and annuities		10. 0	0
11. Rental real estate, royalties, partnerships, S-Corps, estates, trusts, etc.		11. -4481	0
12. Farm income or (loss)		12. 0	0
13. Unemployment compensation		13. 0	0
14. Taxable amount of Social Security benefits or Railroad Retirement benefits		14. 0	0
15. Other income		15. 0	0
16. Total Income		16. 78781	28161
		COLUMN A	COLUMN B
North Carolina Adjustments		Enter the amount from Form D-400 Schedule S	Amount of Column A subject to N.C. tax
17. Additions			
a. Interest income from obligations of states other than N.C.	17a.	0	0
b. Deferred gains reinvested into an Opportunity Fund under IRC section 1400Z-2	17b.	0	0
c. Adjustment for bonus depreciation	17c.	2364	0
d. Adjustment for IRC section 179 expense deduction	17d.	0	0
e. Other additions to federal adjusted gross income that relate to gross income	17e.	0	0
18. Total additions	18.	2364	0

Last Name (First 10 Characters) GONGATI	Your Social Security Number	679224952
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Part B. Allocation of Income for Part-Year Residents and Nonresidents (continued)

	COLUMN A Enter the amount from Form D-400 Schedule S	COLUMN B Amount of Column A subject to N.C. tax
19. Deductions		
a. State and local income tax refund	19a. 0	0
b. Interest from obligations of the United States or United States' possessions	19b. 0	0
c. Taxable portion of Social Security or Railroad Retirement benefits	19c. 0	0
d. Bailey retirement benefits	19d. 0	0
e. Adjustment for bonus depreciation	19e. 0	0
f. Adjustment for IRC section 179 expense	19f. 0	0
g. Other deductions to federal adjusted gross income that relate to gross income	19g. 0	0
20. Total deductions	20. 0	0
21. Total income modified by N.C. adjustments	21. 81145	28161

Part C. Part-Year Residents and Nonresidents Taxable Percentage

22. Enter the amount from Column B, Line 21		22. 28161
23. Enter the amount from Column A, Line 21		23. 81145
24. Part-year residents and nonresident taxable percentage		24. 0.3470

North Carolina Information Worksheet

2018

Keep for your records

Part I – Personal Information

Taxpayer:

First Name NAGARJUNA YAD
Middle Initial Suffix
Last Name GONGATI
Social Security No. 679-22-4952
Date of Birth 08/02/1992
or age as of 1-1- 2019 26
Date of Death
Daytime phone (816) 372-4025

Spouse:

First Name
Middle Initial Suffix
Last Name
Social Security No.
Date of Birth
or age as of 1-1- 2019
Date of Death
Daytime phone

Home phone

Check to print phone number on your return [X] Taxpayer daytime [] Spouse daytime [] Home

c/o Name (EF only)

Street Address 728 LAMPWICK LN Apt No.
City CARY State NC ZIP Code 27513
County GREENE Foreign Country

Part II – Resident Status

Taxpayer Spouse

[]
[]
[X]

[]
[]
[]

Form D-400: Full-Year Resident
Form D-400: Nonresident
Form D-400: Part-Year Resident

Nonresident and Part-year residents must complete the Part-Year/Nonresident Worksheet

Taxpayer residency dates From 09/03/18 To 12/31/18

Spouse residency dates From To

Part III – Filing Status

[X]
[]
[]

- 1 Single
2 Married filing jointly
3 Married filing separately

Spouse's name
Spouse's Social Security Number

[]
[]

- 4 Head of household
5 Qualifying widow(er) / Surviving Spouse
Year spouse died

Part IV – Other Information

Federal Return Attachment:

Yes No
 Federal return attachment required

Dependent Information:

Yes No
 Can your parents (or someone else) claim **you** as a dependent?
 Can your parents (or someone else) claim **your spouse** as a dependent?

Veteran Information:

Yes No
 Are you a veteran?
 Is your spouse a veteran?

NAGARJUNA YAD GONGATI

679-22-4952

Page 2

NC Itemized Deductions or NC Standard Deduction:

Check here if you are married filing separately and your spouse will claim NC Itemized Deductions or to claim NC Itemized Deductions even if less than NC Standard Deduction or if you are filing Federal Form 1040NR and are required to claim N.C. Itemized Deductions
 Check here if you are married filing separately and your spouse will claim NC Standard Deduction or to claim NC Standard Deduction even if less than NC Itemized Deductions

Consumer Use Tax:

Check here to certify that NO Consumer Use Tax is due.

Underpayment Penalty:

Check here to have North Carolina figure the underpayment penalty Form D-422

Out of the Country:

Check here if you or, if married filing jointly, your spouse were out of the country on April 15th and a U.S citizen or resident.

Executor or Administrator:

Check here if this return is to be filed and signed by an Executor or Administrator

Executor or Administrator Information:

First Name _____ Last Name . . _____
Phone Number _____

Part V – Preparer Information

Enter Preparer Code from Firm/Preparer Info . . . 1

QuickZoom to Firm/Preparer Info ▶ _____

Part VI – Electronic Filing Information

New! State e-file disclosure consent:

By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the North Carolina Department of Revenue, as applicable by law.

File **state** return electronically

Electronic PDF Attachments

PDF's that you have selected to attach to your state e-file return are listed below.

Description	Filename

North Carolina requires separate fields for paid preparer's first name, middle initial and last name.

EF Status Dates:

Date return was EFiled _____ Preparer First name . . APPANA
Date return was accepted by state . . . _____ Preparer Middle initial . . _____
Date Form D400V was given to client . . . _____ Preparer Last name . . RUPA VENKATA SATYA SAI MANIKUMAR

Part VII - Direct Deposit Information or Electronic Funds Withdrawal (Electronic Filing Only)

See Tax Help for Refund Expectation

Yes **No**
 Use **direct deposit** for **state tax refund**? (Electronic Filing Only)
 Do you want **electronic funds withdrawal** of **state tax payment** (EF Only)?

Enter the following information if you want to directly deposit the state tax refund:

Name of Financial Institution (optional) . . . Bank of America
 Check the appropriate box:
 Checking Routing number . . 081000032
 Savings Account number . . 355007653383

Enter the following information only if you are requesting direct debit of balance due:

Type of account Personal Business
 Enter the payment date to withdraw from the account above _____
 State balance-due amount from this return _____

International ACH Transactions

Yes **No**
 Is this refund (or payment) going to or through (or coming from or through) an account located outside of the United States?

Part VIII – Extension Status

If the North Carolina tax return can't be filed by April 15th, a 6-month automatic extension of time to file is allowed. **Note:** An extension of time to file is **not** an extension of time to pay.

Yes **No**
 Tax return due date extended?
 Out of the country on the date that this application was due?
 Has the tax return due date been extended by filing a NC extension using Form D-410?
 Extended due date _____

Filing and acceptance information (Electronic Filing Only)

File extension electronically?
 Extension accepted?
 Extension filing date _____
 Extension acceptance date _____

Electronic funds withdrawal amount due with extension information (Electronic Filing Only)

Yes **No**
 Use electronic funds withdrawal of extension tax payment?
 Enter settlement date to withdraw the extension amount from the account above _____
 Balance-due amount paid with this extension _____

QuickZoom to Form D-410, Application for Extension of Time to File ► _____

Tax Payments Worksheet

2018

▶ Keep for your records

Name NAGARJUNA YAD GONGATI	Social Security Number 679-22-4952
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Tax Payments for the Current Year

		State	
		Date	Payment
1	First Payment		
2	Second Payment		
3	Third Payment		
4	Fourth Payment		
Additional Payments			
5	Payment		
	Payment		
	Payment		
	Payment		
	Payment		
6	Overpayment from previous year applied to current year		
7	Amount paid with current year extension		
8	Total tax payments		

Income Taxes Withheld for the Current Year

	Taxpayer		Spouse
9	State withholding on Forms W-2	1,429.	
10	State withholding on Forms W-2G		
11	State withholding on Forms 1099-R		
12 a	State withholding on Forms 1099-MISC		
b	State withholding on Forms 1099-G		
c	State withholding on Forms 1099-K		
13	Other state tax withholding		
14	Total income tax withheld	1,429.	
15	Date return will be filed and balance paid	15	

**Computation of North Carolina Taxable Income for
Part-Year Residents and Nonresidents**

2018

▶ Keep for your records

Name as Shown on Return <u>NAGARJUNA YAD GONGATI</u>	Social Security Number <u>679224952</u>
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Part 1 – Wages

T/S	W-2 Compensation	State	NC Withholding	Wages	RES/NR/ PY/NNC
T	W-2: COGNIZANT TECHNOLOGY SOLUTIONS US CORPORAT	CO		55101	NNC
T	W-2: COGNIZANT TECHNOLOGY SOLUTIONS US CORPORAT	NC	1429	28161	PY
Total Withholding and Wages			1429	83262	

Part 2 – Income Allocation

	Federal Amount	NC Source Income during NC Residence (PY Resident)	Nonresident with Income from NC Sources
1 Wages, etc.	83262	28161	
2 a Taxable interest income			
b Tax exempt interest income			
3 a Dividends			
b Qualified dividends			
4 Refunds — State/Local tax			
5 Alimony received			
6 Business income or loss			
7 Capital gain or loss			
8 Other gains and losses			
9 a Total IRA distribution			
b Taxable IRA distribution			
10 a Total pensions, etc.			
b Taxable pensions, etc.			
11 Rents and Royalties	-4481	0	0
K-1P			
K-1S			
K-1E			
Farm Rentals			
REMICs			
Total Rents, etc.	-4481	0	0
12 Farm income or loss			
13 Unemployment compensation			
14 a Social Security/Railroad Retirement			
Taxable Social Security			
Taxable Railroad Retirement			
b Total taxable SS/RR benefits			
15 Other income			
16 Total Income	78781	28161	0

Adjustments

	Federal Amount	NC Source Income during NC Residence (PY Resident)	Nonresident with Income from NC Sources
NC Additions To Gross Income			
17 Interest income from other states . . .			
18 Deferred gains reinvested into an Opportunity Fund			
19 Adjustment for bonus depreciation . .	2364		
20 Adjustment for Sec 179 expense . . .			
21 Other additions			
22 Total additions	2364		
NC Deductions From Gross Income			
23 State tax refund			
24 Interest income from US			
25 SSB and RRB benefits			
26 Bailey retirement benefits			
27 Adjustment for bonus depreciation . .			
28 Adjustment for Sec 179 expense . . .			
29 Other deductions			
30 Total deductions			
31 Total Income after Adjustments (Line 16 + Line 22 - Line 30)	81145	28161	0

Part 3 – N.C. Taxable Income: Part-Year and Nonresidents

1 Income During N.C. Residency: Enter your N.C. Sourced taxable income while you were a resident of North Carolina (Line 30, column 2) Important: Do not include income that is not taxable on the federal return such as interest from tax exempt state or municipal bonds.	1	28161
2 N.C. Source Income during nonresidency : Enter your total income that, during the period of nonresidency, is sourced and taxable to North Carolina (Line 30, column 3)	2	0
3 Add Lines 1 and 2	3	28161

Part 4 – Total Income From All Sources

1 Total Income After Adjustments: Enter your total income that you received from all sources less deductions and adjustments (Line 30, column 1)	1	81145
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Part-Year Resident/Nonresident Allocation Worksheet 2018

▶ Keep for your records

Name(s) as Shown on Return
NAGARJUNA YAD GONGATI

Your Social Security No.
679-22-4952

	Federal Amount	Resident Period (part-year residents only)	Nonresident Period (nonresidents and part-year residents)	
	Column A Income from federal return	Column B Income from column A for this period	Column C Income from column A for this period	Column D Income from column C from NC sources
T - Taxpayer; S - Spouse				
7 Wages, salaries, tips, etc. T	83,262.	28,161.	55,101.	0.
S				
8 Federally taxable interest inc T				
S				
9 Dividends T				
S				
10 State/local tax refunds T				
S				
11 Alimony received T				
S				
12 Business income or loss T				
S				
13 Capital gain or loss T				
S				
14 Other gains and losses T				
S				
15 Taxable IRA distribution T				
S				
16 Taxable pension and annuities . . T				
S				
17 Rentals, royalties, p'ship, etc. . . . T	-4,481.	0.	-4,481.	0.
S				
18 Farm income or loss T				
S				
19 Unemployment compensation . . T				
S				
20 a Taxable social security benefits . T				
S				
b Taxable railroad retirements . . . T				
S				
21 Other income T				
S				
22 Total income T	78,781.	28,161.	50,620.	0.
S				

		Federal Amount	Resident Period	Nonresident Period	
T - Taxpayer; S - Spouse		Column A Amount from federal return	Column B Amount from column A for this period	Column C Amount from column A for this period	Column D Amount from column C from NC sources
23	Educator expenses T				
	S				
24	Certain business expenses T				
	S				
25	Health savings account T				
	S				
26	Moving expenses T				
	S				
27	Self-employment tax deduction . . T				
	S				
28	Self-employed SEP, SIMPLE . . . T				
	S				
29	Self-employed health insurance . T				
	S				
30	Early withdrawal penalty T				
	S				
31	Alimony paid T				
	S				
32	IRA deduction T				
	S				
33	Student loan interest deduction . . T				
	S				
34	Reserved T				
	S				
35	Reserved T				
	S				
	Total other adjustments T				
	S				
36	Total adjustments T				
	S				
37	Adjusted gross income T	78,781.	28,161.	50,620.	0.
	S				

▶ Keep for your records — Do not file

Name(s) Shown on Return
NAGARJUNA YAD GONGATI

Social Security Number
679-22-4952

Standard Deduction or Itemized Deduction for this return

Standard deduction from below* 8,750.
 Total allowable itemized deductions from D-400 Sch S 0.

*Married Filing Separately and spouse claimed NC Itemized Deductions;
 or claimed NC Itemized Deductions even if less than NC Standard Deduction;
 or if you are filing Federal Form 1040NR and are required to claim N.C. Itemized Deductions . . .

*Married Filing Separately and spouse claimed NC Standard Deduction;
 or claimed NC Standard Deduction even if less than NC Itemized Deductions

Standard Deduction for your Filing Status

Single	\$8,750	<div style="border-bottom: 1px solid black; text-align: right; margin-bottom: 5px;">8,750.</div>
Married Filing Jointly	\$17,500	
Married Filing Separately	\$8,750	
Head of Household	\$14,000	
Qualifying Widow(er) / Surviving Spouse	\$17,500	

**Qualified Charitable Distribution (QCD) from an IRA
taken as a NC Itemized Deduction Worksheet**

- | | | | |
|---|---|---|--|
| 1 | Qualified charitable distribution from an individual retirement plan, by a person who has attained the age of 70 1/2, excluded from federal adjusted gross income | 1 | |
| 2 | Enter the amount of the QCD above that would have been allowable as a charitable deduction on the federal return had you not elected to take the income exclusion. | 2 | |

Repayment of Claim of Right Worksheet

Repayment of amounts under a claim of right if \$3,000 or less:

- | | | | |
|---|---|---|--|
| 1 | Enter the amount of claim of right income repaid during 2018 | 1 | |
| 2 | Enter amount from D-400 Line 6, federal adjusted gross income | 2 | |
| 3 | Multiply Line 2 by 2% (0.02) (If negative, enter the number zero) | 3 | |
| 4 | Subtract Line 3 from Line 1. Enter amount on Form D-400 Schedule S, Part C, Line 22 | 4 | |

Repayment of amounts under a claim of right if over \$3,000:

Enter the repayment of claim of right income included on Line 16 of federal Schedule A
 Enter amount on Form D-400 Schedule S, Part C, Line 22 ▶

Smart Worksheets from your 2018 North Carolina Tax Return

SMART WORKSHEET FOR: Allocation Worksheet for PY/NR

Rent/Royalties Smart Worksheet						
A	Rents and royalties	T	-4,481.	0.	-4,481.	0.
		S				
B	K-1 Partnership	T				
		S				
C	K-1 S Corporation	T				
		S				
D	K-1 Estate or Trust	T				
		S				
E	Farm rentals	T				
		S				
F	Income or loss from REMICs	T				
		S				