

3415 VISION DRIVE OH4-7214 COLUMBUS, OH 43219-6009

000000 2761 20 SARAT PIDAPARTHI 202 HOSTA LILY CT CARY, NC 27513

Form 1098

Phone Support: 1-800-848-9136 TTY 1-800-582-0542

MORTGAGE REAL ESTATE TAXES PAID

\$0.00

Department of the Treasury - Internal Revenue Service

CORRECTED (if checked) RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. JPMORGAN CHASE BANK, N.A. OMB No. 1545-0901 * Caution: The amount shown may not be Mortgage fully deductible by you. Limits based on the 2017 loan amount and the cost and value of the HOME LENDING 3415 VISION DRIVE OH4-7214 Interest secured property may apply. Also, you may only deduct interest to the extent it was Statement COLUMBUS, OH 43219-6009 incurred by you, actually paid by you, and Form 1098 not reimbursed by another person. 1 Mortgage interest received from 2 Outstanding mortgage principal as of payer(s)/borrower(s)* 1/1/2017 Copy B For Payer/Borrower PAYER'S/BORROWER'S taxpayer \$2,154.88 RECIPIENT'S/LENDER'S federal identification ***-**-7031 13-4994650 3 Mortgage origination date 4 Refund of overpaid interest The information in boxes 1 through 10 is important tax number no. PAYER'S/BORROWER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code 07/12/2017 information and is being furnished to the Internal Revenue Service. If you are SARAT PIDAPARTHI 5 Mortgage insurance premiums 6 Points paid on purchase of principal 202 HOSTA LILY CT CARY, NC 27513 residence required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines 7 Is address of property securing mortgage same as PAYER'S/BORROWER'S address? that an underpayment of tax If "No", see box 8 or 9, below results because you 8 Address of property securing mortgage overstated a deduction for 202 HOSTA LILY CT this mortgage interest or for these points, reported 10 Number of mortgaged properties 9 If property securing mortgage has no address, below is the description of the in boxes 1 and 6; or because property you didn't report the refund Account number (see instructions) of interest (box 4); or because you claimed a non-deductible **CARY NC 27513** 11 Other 1177837412 item.

YOUR INTEREST MAY BE OVERSTATED IN BOX 1 IF ALL OR A PORTION OF YOUR PAYMENTS ARE SUBSIDIZED BY A STATE-FUNDED PROGRAM. CONTACT YOUR TAX ADVISOR WITH QUESTIONS.

www.irs.gov/form1098

THIS STATEMENT SHOWS THE REAL ESTATE TAXES CHASE PAID FROM YOUR ESCROW ACCOUNT. FURTHER REAL ESTATE TAX QUESTIONS? SEE CHASE.COM/PREPAYTAXESFAQ

(keep for your records)

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1098 Instructions for Payer/Borrower

A person (including a financial institution, a governmental unit, and a cooperative housing corporation) who is engaged in a trade or business and, in the course of such trade or business, received from you at least \$600 of mortgage interest (including certain points) on any one mortgage in the calendar year must furnish this statement to you.

If you received this statement as the payer of record on a mortgage on which there are other borrowers, furnish each of the other borrowers with information about the proper distribution of amounts reported on this form. Each borrower is entitled to deduct only the amount he or she paid and points paid by the seller that represent his or her share of the amount allowable as a deduction. Each borrower may have to include in income a share of any amount reported in box 4.

If your mortgage payments were subsidized by a government agency, you may not be able to deduct the amount of the subsidy. See the instructions for Form 1040, Schedule A, C, or E for how to report the mortgage interest. Also, for more information, see Pub. 936 and Pub. 535.

Payer's/Borrower's taxpayer identification number. For your protection, this form may show only the last four digits of your SSN, ITIN, ATIN, or EIN. However, the issuer has reported your complete identification number to the IRS.

Account number. May show an account or other unique number the lender has assigned to distinguish your account.

Box 1. Shows the mortgage interest received by the recipient/lender during the year. This amount includes interest on any obligation secured by real property, including a home equity, line of credit, or credit card loan. This amount does not include points, government subsidy payments, or seller payments on a "buydown" mortgage. Such amounts are deductible by you only in certain circumstances. Caution: If you prepaid interest in 2017 that accrued in full by January 15, 2018, this prepaid interest may be included in box 1. However, you cannot deduct the prepaid amount in 2017 even though it may be included in box 1. If you hold a mortgage credit certificate and can claim the mortgage interest credit, see Form 8396. If the interest was paid on a mortgage, home equity, line of credit, or credit card loan secured by your personal residence, you may be

subject to a deduction limitation.

- Box 2. Shows the outstanding mortgage principal on the mortgage as of January 1, 2017.
- $\mbox{\bf Box}\mbox{\bf 3.}$ Shows the date of the mortgage origination.
- Box 4. Do not deduct this amount. It is a refund (or credit) for overpayment(s) of interest you made in a prior year or years. If you itemized deductions in the year(s) you paid the interest, you may have to include part or all of the box 4 amount on the "Other income" line of your 2017 Form 1040. No adjustment to your prior year(s) tax return(s) is necessary. For more information, see Pub. 936 and Itemized Deduction Recoveries in Pub. 525.
- Box 5. If an amount is reported in this box, it may qualify to be treated as deductible mortgage interest. See the 2017 Schedule A (Form 1040) instructions and Pub. 936.
- **Box 6.** Not all points are reportable to you. Box 6 shows points you or the seller paid this year for the purchase of your principal residence that are required to be reported to you. Generally, these points are fully deductible in the year paid, but you must subtract seller-paid points from the basis of your residence. Other points not reported in box 6 may also be deductible. See Pub. 936 to figure the amount you can deduct.
- **Box 7.** If the address of the property securing the mortgage is the same as the payer's/borrower's, the lender may have checked this box, and boxes 8 and 9 will be blank. If not, either box 8 or 9 will be completed.
- Box 8. This is the address of the property securing the mortgage.
- **Box 9.** This is the description of the property securing the mortgage, if box 7 is not checked and box 8 is not completed.
- **Box 10.** If more than one property secures the loan, shows the number of properties mortgaged. If only one property secures the loan, this box may be blank.
- **Box 11.** The interest recipient may use this box to give you other information, such as real estate taxes or insurance paid from escrow.

Future developments. For the latest information about developments related to Form 1098 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/form1098.