



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2019 TAX REPORTING STATEMENT

RATNA SREE AKULA

Account No. **X73-923080** Customer Service: 800-550-1071
 Recipient ID No. *****-**-3251** Payer's Fed ID Number: 04-3523567

eDelivered

RATNA SREE AKULA
 1851 KNIGHTSBRIDGE RD APT 4318
 DALLAS TX 75234-1349

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV * **2019 Dividends and Distributions** Copy B for Recipient
(OMB No. 1545-0110)

| | | | |
|--|-------------|--|---------|
| 1a Total Ordinary Dividends | 1,134.91 | 7 Foreign Tax Paid..... | 20.69 |
| 1b Qualified Dividends | 1,118.37 | 8 Foreign Country or U.S. Possession..... | Various |
| 2a Total Capital Gain Distributions | 32.59 | 9 Cash Liquidation Distributions..... | 0.00 |
| 2b Unrecap. Sec 1250 Gain..... | 0.00 | 10 Non-Cash Liquidation Distributions..... | 0.00 |
| 2c Section 1202 Gain..... | 0.00 | 11 Exempt Interest Dividends | 0.00 |
| 2d Collectibles (28%) Gain..... | 0.00 | 12 Specified Private Activity Bond Interest Dividends..... | 0.00 |
| 3 Nondividend Distributions | 0.00 | 13 State | |
| 4 Federal Income Tax Withheld | 0.00 | 14 State Identification No. | |
| 5 Section 199A Dividends | 16.54 | 15 State Tax Withheld..... | 0.00 |
| 6 Investment Expenses..... | 0.00 | | |

Form 1099-INT * **2019 Interest Income** Copy B for Recipient
(OMB No. 1545-0112)

| | | | |
|---|-------------|--|------|
| 1 Interest Income | 93.16 | 10 Market Discount | 0.00 |
| 2 Early Withdrawal Penalty | 0.00 | 11 Bond Premium | 0.00 |
| 3 Interest on U.S. Savings Bonds and Treas. Obligations | 0.00 | 12 Bond Premium on U.S. Treasury Obligations | 0.00 |
| 4 Federal Income Tax Withheld | 0.00 | 13 Bond Premium on Tax-Exempt Bond | 0.00 |
| 5 Investment Expenses | 0.00 | 14 Tax-Exempt Bond CUSIP no. | |
| 6 Foreign Tax Paid | 0.00 | 15 State | |
| 7 Foreign Country or U.S. Possession | | 16 State Identification No | |
| 8 Tax-Exempt Interest | 0.00 | 17 State Tax Withheld | 0.00 |
| 9 Specified Private Activity Bond Interest | 0.00 | | |

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Form 1099-MISC *

2019 Miscellaneous Income

Copy B for Recipient
(OMB No. 1545-0115)

| | | | |
|--|-------------|---------------------------------|------|
| 2 Royalties | 0.00 | 16 State Tax Withheld | 0.00 |
| 3 Other Income | 0.00 | 17 State/Payer's State No. | |
| 4 Federal Income Tax Withheld | 0.00 | 18 State Income | 0.00 |
| 8 Substitute Payments in Lieu of Dividends or Interest | 0.00 | | |

Summary of 2019 Proceeds From Broker and Barter Exchange Transactions

| 1099-B Section | Total Proceeds | Total Cost Basis | Total Market Discount | Total Wash Sales | Realized Gain/Loss | Federal Income Tax Withheld |
|---|------------------|------------------|-----------------------|------------------|--------------------|-----------------------------|
| Short-term transactions for which basis is <u>reported</u> to the IRS | 41,583.54 | 40,712.74 | 0.00 | 0.00 | 870.80 | 0.00 |
| Short-term transactions for which basis is <u>not reported</u> to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Long-term transactions for which basis is <u>reported</u> to the IRS | 27,239.31 | 26,668.88 | 0.00 | 0.00 | 570.43 | 0.00 |
| Long-term transactions for which basis is <u>not reported</u> to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Transactions for which basis is not reported to the IRS and Term is Unknown | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 68,822.85 | 67,381.62 | 0.00 | 0.00 | 1,441.23 | 0.00 |

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2019 Original Issue Discount

| | | | |
|--|------|---|------|
| Total Original Issue Discount | 0.00 | Total Original Issue Discount - REMIC | 0.00 |
| Total Original Issue Discount on U.S. Treasury Obligations | 0.00 | | |
| Total Original Issue Discount on Tax-Exempt Obligations | 0.00 | | |

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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Recipient ID No. *****-**-3251** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2019 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

| 1a Description of property, Stock or Other Symbol, CUSIP | | | | | | | | | | |
|--|----------|------------------|--------------------------|------------------|----------------------------|----------------------------|------------------------------|---------------|-------------------------------|---------------------------------------|
| Action | Quantity | 1b Date Acquired | 1c Date Sold or Disposed | 1d Proceeds | 1e Cost or Other Basis (b) | 1f Accrued Market Discount | 1g Wash Sale Loss Disallowed | Gain/Loss (-) | 4 Federal Income Tax Withheld | 14 State Tax Withheld |
| FIDELITY 500 INDEX FUND, FXAIX, 315911750 | | | | | | | | | | |
| Sale | 413.602 | various | 10/08/19 | 41,583.54 | 40,712.74 | | | 870.80 | | |
| TOTALS | | | | 41,583.54 | 40,712.74 | 0.00 | 0.00 | 870.80 | 0.00 | |
| | | | | | | | | | | Box A Short-Term Realized Gain |
| | | | | | | | | | | 870.80 |
| | | | | | | | | | | Box A Short-Term Realized Loss |
| | | | | | | | | | | 0.00 |

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Recipient ID No. *****-**-3251** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2019 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

| 1a Description of property, Stock or Other Symbol, CUSIP | Quantity | 1b Date Acquired | 1c Date Sold or Disposed | 1d Proceeds | 1e Cost or Other Basis (b) | 1f Accrued Market Discount | 1g Wash Sale Loss Disallowed | Gain/Loss (-) | 4 Federal Income Tax Withheld | 14 State Tax Withheld |
|--|----------|------------------|--------------------------|------------------|----------------------------|----------------------------|------------------------------|---------------|-------------------------------|-----------------------|
| FIDELITY 500 INDEX FUND, FXAIX, 315911750 | | | | | | | | | | |
| Sale | 270.930 | various | 10/08/19 | 27,239.31 | 26,668.88 | | | 570.43 | | |
| TOTALS | | | | 27,239.31 | 26,668.88 | 0.00 | 0.00 | 570.43 | 0.00 | |
| | | | | | | | | 570.43 | | |
| | | | | | | | | 0.00 | | |

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **12** basis reported to IRS, **6** Gross or Net Proceeds, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2019 Supplemental Information Not Reported to the IRS

| | | | |
|--|------|---|-------|
| Margin Interest Paid | 0.00 | Currency Realized Gain/Loss (USD) | 0.00 |
| Tax Exempt Investment Expense | 0.00 | Actual Payment Shortfall..... | 0.00 |
| Accrued Interest Paid on Purchases | 0.00 | Addition to Basis | 0.00 |
| Proceeds Investment Expenses | 0.00 | Account Fees..... | 90.48 |
| Severance Tax | 0.00 | Short Dividends..... | 0.00 |
| Administrative Expenses | 0.00 | Money Market Realized Gain/Loss..... | 0.00 |
| Non-deductible Generic Expenses | 0.00 | Short/Long Term Realized Gain/Loss..... | 0.00 |
| Deductible Generic Expenses | 0.00 | Mortgage Pool Statement (MBS)..... | 0.00 |

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2019 SUPPLEMENTAL INFORMATION

RATNA SREE AKULA

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Recipient ID No. *****-**-3251** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

| Description, Symbol, CUSIP | | | | | | | | |
|--|---|------------------------|--------------------------|------------------------|--------------------------|------------------------------|---|--------------------|
| Date | 1a Total Ordinary Dividends (includes 1b and 5) | Dividend Distributions | Short-Term Capital Gains | 1b Qualified Dividends | 5 Section 199A Dividends | 11 Exempt Interest Dividends | 12 Specified Private Activity Bond Interest Dividends | 7 Foreign Tax Paid |
| ASML HOLDING NV EUR0.09 NY REGISTRY SHS, ASML, N07059210 | | | | | | | | |
| 11/15/19 | 15.21 | | | 15.21 | | | | 2.28 |
| BANCO SANTANDER SA ADR EACH 1 REPR 1 ORD, SAN, 05964H105 | | | | | | | | |
| 11/08/19 | 55.30 | | | 55.30 | | | | 10.51 |
| BP PLC SPONSORED ADR, BP, 055622104 | | | | | | | | |
| 12/20/19 | 25.83 | | | 25.83 | | | | |
| CATERPILLAR INC COM USD1.00, CAT, 149123101 | | | | | | | | |
| 11/20/19 | 23.69 | | | 23.69 | | | | |
| CISCO SYS INC COM, CSCO, 17275R102 | | | | | | | | |
| 10/23/19 | 13.65 | | | 13.65 | | | | |
| FIDELITY 500 INDEX FUND, FXAIX, 315911750 | | | | | | | | |
| 04/05/19 | 124.62 | | | 123.83 | 0.79 | | | |
| 07/05/19 | 327.06 | | | 319.38 | 7.68 | | | |
| 10/04/19 | 343.64 | | | 335.57 | 8.07 | | | |
| Subtotals | 795.32 | | | 778.78 | 16.54 | | | |
| HSBC HLDGS PLC SPON ADR NEW, HSBC, 404280406 | | | | | | | | |
| 11/20/19 | 26.00 | | | 26.00 | | | | |
| JOHNSON & JOHNSON COM USD1.00, JNJ, 478160104 | | | | | | | | |
| 12/10/19 | 43.70 | | | 43.70 | | | | |
| JPMORGAN CHASE & CO COM USD1.00, JPM, 46625H100 | | | | | | | | |
| 10/31/19 | 17.10 | | | 17.10 | | | | |





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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

| Description, Symbol, CUSIP | | | | | | | | |
|--|---|------------------------|--------------------------|------------------------|--------------------------|------------------------------|---|--------------------|
| Date | 1a Total Ordinary Dividends (includes 1b and 5) | Dividend Distributions | Short-Term Capital Gains | 1b Qualified Dividends | 5 Section 199A Dividends | 11 Exempt Interest Dividends | 12 Specified Private Activity Bond Interest Dividends | 7 Foreign Tax Paid |
| PROCTER & GAMBLE CO COM, PG, 742718109 | | | | | | | | |
| 11/15/19 | 49.98 | | | 49.98 | | | | |
| ROYAL DUTCH SHELL ADR EA REP 2 CL A, RDSA, 780259206 | | | | | | | | |
| 12/18/19 | 52.64 | | | 52.64 | | | | 7.90 |
| UNION PACIFIC CORP COM, UNP, 907818108 | | | | | | | | |
| 12/30/19 | 16.49 | | | 16.49 | | | | |
| TOTALS | 1,134.91 | 0.00 | 0.00 | 1,118.37 | 16.54 | 0.00 | 0.00 | 20.69 |

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2019** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

Total Capital Gains Distributions Detail

| Description, Symbol, CUSIP | | | | | |
|---|----------------------------------|---|-----------------------------------|----------------------|----------------------------|
| Date | 2a Total Capital Gain Distr. (m) | Capital Gain Distributions Subject to Applicable Rate (m) | 2b Unrecaptured Section 1250 Gain | 2c Section 1202 Gain | 2d Collectibles (28%) Gain |
| FIDELITY 500 INDEX FUND, FXAIX, 315911750 | | | | | |
| 04/05/19 | 32.59 | 32.59 | | | |
| TOTALS | 32.59 | 32.59 | 0.00 | 0.00 | 0.00 |

(m) **2a** Total Capital Gain includes **2b**, **2c** and **2d**. The portion of Capital Gain Distributions is subject to Applicable Rate.



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Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

| Description, Symbol, CUSIP | 1 Interest Income | 6 Foreign Tax Paid | 11 Bond Premium | Noncovered Bond Premium | 10 Market Discount | Noncovered Market Discount |
|----------------------------|-------------------|--------------------|-----------------|-------------------------|--------------------|----------------------------|
| CASH, FCASH, 315994103 | | | | | | |
| 01/31/19 | 8.69 | | | | | |
| 02/28/19 | 11.23 | | | | | |
| 03/29/19 | 12.44 | | | | | |
| 04/30/19 | 12.10 | | | | | |
| 05/31/19 | 4.11 | | | | | |
| 06/28/19 | 2.43 | | | | | |
| 07/31/19 | 5.08 | | | | | |
| 08/30/19 | 23.53 | | | | | |
| 09/30/19 | 12.23 | | | | | |
| 10/31/19 | 1.06 | | | | | |
| 11/29/19 | 0.12 | | | | | |
| 12/31/19 | 0.14 | | | | | |
| Subtotals | 93.16 | | | | | |
| TOTALS | 93.16 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |





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Account Fees

| Description | Date | Amount |
|--|----------|--------------|
| Advisor Fee | 10/17/19 | 86.28 |
| BANCO SANTANDER SA ADR EACH 1 REPR 1 ORD | 11/08/19 | 3.73 |
| BP PLC SPONSORED ADR | 12/20/19 | 0.21 |
| HSBC HLDGS PLC SPON ADR NEW | 11/20/19 | 0.26 |
| TOTAL | | 90.48 |



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Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

Equities and Bonds

| Country | Security description | CUSIP | Dividends | | Interest | Total Foreign Income | Foreign Tax Paid |
|---------------------------------|---|-----------|--------------|---------------|-------------|----------------------|------------------|
| | | | Nonqualified | Qualified | | | |
| NL | | | | | | | |
| | ASML HOLDING NV EUR0.09 NY REGISTRY SHS | N07059210 | 0.00 | 15.21 | 0.00 | 15.21 | 2.28 |
| Total NETHERLANDS | | | 0.00 | 15.21 | 0.00 | 15.21 | 2.28 |
| SP | | | | | | | |
| | BANCO SANTANDER SA ADR EACH 1 REPR 1 | 05964H105 | 0.00 | 55.30 | 0.00 | 55.30 | 10.51 |
| Total SPAIN | | | 0.00 | 55.30 | 0.00 | 55.30 | 10.51 |
| UK | | | | | | | |
| | ROYAL DUTCH SHELL ADR EA REP 2 CL A | 780259206 | 0.00 | 52.64 | 0.00 | 52.64 | 7.90 |
| Total UNITED KINGDOM | | | 0.00 | 52.64 | 0.00 | 52.64 | 7.90 |
| TOTAL Equities and Bonds | | | 0.00 | 123.15 | 0.00 | 123.15 | 20.69 |

RICs

| Country | Security description | CUSIP | Dividends | | Interest | Total Foreign Income | Foreign Tax Paid |
|-------------------|----------------------|-------|--------------|-------------|-------------|----------------------|------------------|
| | | | Nonqualified | Qualified | | | |
| RIC | | | | | | | |
| TOTAL RICs | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

GRAND TOTALS

| | |
|--|---------------|
| Total Foreign Source Income | 123.15 |
| Qualified Foreign Source Income | 123.15 |
| Foreign Tax | 20.69 |

*Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.
Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.*

Important Tax Return Document Enclosed.

