## **8879**

## IRS e-file Signature Authorization

OMB No. 1545-0074

2018

Department of the Treasury Internal Revenue Service ► Return completed Form 8879 to your ERO. (Don't send to the IRS.)

► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID) 58727820190300184bys			
Taxpayer's name	Social security number	er	
DURGA P MANTENA	699-14-2129		
Spouse's name	Spouse's social secu	rity number	
SRUJANA JAMPANA	992-88-2030		
Part I Tax Return Information — Tax Year Ending December 31,	2018 (Whole dollars only	)	
1 Adjusted gross income (Form 1040, line 7; Form 1040NR, line 35)		1	100,166.
2 Total tax (Form 1040, line 15; Form 1040NR, line 61)		2	6,260.
3 Federal income tax withheld from Forms W-2 and 1099 (Form 1040, line 10	6; Form 1040NR, line 62a).	3	8,848.
4 Refund (Form 1040, line 20a; Form 1040-SS, Part I, line 13a; Form 1040NF			2,588.
<b>5</b> Amount you owe (Form 1040, line 22; Form 1040NR, line 75)		5	
Part II Taxpayer Declaration and Signature Authorization (Be sure	e you get and keep a co	py of yo	our return)
in Part I above are the amounts from my electronic income tax return. I consent to allow my originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgeme reason for any delay in processing the return or refund, and (c) the date of any refund. If applic Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution of my federal taxes owed on this return and/or a payment of estimated tax, and the financial instremain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the auth Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received r date. I also authorize the financial institutions involved in the processing of the electronic pay answer inquiries and resolve issues related to the payment. I further acknowledge that the perelectronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.	ent of receipt or reason for reject cable, I authorize the U.S. Treasun account indicated in the tax pro- titution to debit the entry to this a norization. To revoke (cancel) a pa no later than 2 business days pro- treent of taxes to receive confide	tion of the tary and its conceparation so account. This ayment, I may be ential information of the pential informatics.	transmission, (b) the designated Financial oftware for payment is authorization is to ust contact the U.S. payment (settlement) mation necessary to
Taxpayer's PIN: check one box only	_		
	nter or generate my PIN	4 2 1	2 9
ERO firm name		Enter five dig	
as my signature on my tax year 2018 electronically filed income tax retur		don't enter a	
I will enter my PIN as my signature on my tax year 2018 electronically fi entering your own PIN and your return is filed using the Practitioner PIN			
Your signature ►	Date ►		
Spouse's PIN: check one box only	_		
	nter or generate my PIN	8 2 0	3 0
ERO firm name		Enter five dig	
as my signature on my tax year 2018 electronically filed income tax retur		don't enter a	
I will enter my PIN as my signature on my tax year 2018 electronically fi entering your own PIN <b>and</b> your return is filed using the Practitioner PIN			
Spouse's signature ▶	Date ►		
Practitioner PIN Method Returns Only—	continue helow		
Part III Certification and Authentication — Practitioner PIN Metho			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selecte		8 6 enter all zero	1 9 8 9 os
I certify that the above numeric entry is my PIN, which is my signature for the tathe taxpayer(s) indicated above. I confirm that I am submitting this return in accomethod and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Individual	ordance with the requireme	filed incor nts of the	me tax return for Practitioner PIN
ERO's signature ▶	Date ►		
ERO Must Retain This Form — See Don't Submit This Form to the IRS Unless F			

Form **9325** 

Department of the Treasury - Internal Revenue Service

(January 2017)

## Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank you	for participating in IRS e-file.	
	699-14-2129	
Taxpayer na	ame DURGA P MANTENA & SRUJANA JAMPANA	
Taxpayer a	ddress (optional)	
B 5 SAIN	T MARC CIRCLE	
SOUTH WII	NDSOR CT 06074	
1. 🗙 Yo	our federal income tax return for 2018	was filed electronically with the Andover
Sı	ubmission Processing Center. The electronic filing	services were provided byGLOBAL TAXES LLC
si		ng a Personal Identification Number (PIN) as your electronic tronic Return Originator (ERO) to enter or generate a PIN is 58727820190300184bys.
3. Y	our return was accepted on	Allow 4 to 6 weeks for the processing of your return.
Th		ion on your return may be reduced or disallowed due to a
4. 🗌 Yo	our electronic funds withdrawal payment request w	vas accepted for processing.
	our electronic funds withdrawal payment request wax" section.	vas not accepted for processing. Refer to the "If You Owe
	ccepted on The Su	n of Time to File U.S. Individual Income Tax Return, was bmission ID assigned to your extension

# DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS. IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.

#### If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at *www.irs.gov*, or you can call the IRS toll-free at 1-800-829-1040.

## If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to <code>www.irs.gov</code> and click on "Where's My Refund?" to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

BAA REV 10/17/18 PRO Form **9325** (Rev. 1-2017)

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Fiscal Service offsets refunds through the Treasury Offset Program to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. Fiscal Service sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

#### If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. The credit card service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. For information on paying your taxes electronically, including by credit or debit card, go to <a href="https://www.irs.gov/e-pay">www.irs.gov/e-pay</a>.

If you are not paying electronically you may use Form 1040-V, Payment Voucher, which you can obtain from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to <a href="https://www.irs.gov">www.irs.gov</a>. You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

#### If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537 to inquire about the status of your electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount, and the bank account number. Cancellation requests must be received no later than 11:59 p.m. E.T. two business days prior to the scheduled payment date.

#### **Tax Refund Related Financial Products**

Financial institutions offer a variety of financial products to taxpayers based on their refunds. Contracts for financial products are between you and the financial institution. The IRS is not associated with the contract. If you have questions about tax refund related products, contact your Electronic Return Originator or the lender.

Catalog Number 12901K BAA www.irs.gov REV 10/17/18 PRO Form **9325** (Rev. 1-2017)

E 1040 Department of the Treasury-Internal Revenue Service (99)
U.S. Individual Income Tax Return

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Filing status:		ingle X Married filing jointly	Marr	ied filing s	eparately	lead of househo	ld Qual	ifying widov	v(er)				
Your first name	and init		L	ast name					1	Your soci	al sec	urity	number
DURGA P			l N	/ANTEI	NΑ				16	599-1	4-21	129	
Your standard d	eductio	on: Someone can claim you	as a de	pendent	You were	born before Jan	uary 2, 1954	Yo	ou are l	olind			
If joint return, sp	ouse's	first name and initial	L	ast name			-		5	Spouse's	social	secur	rity number
SRUJANA			-   -	JAMPAI	NΑ				و	992-8	8-20	)30	
Spouse standard	deducti	on: Someone can claim your s	pouse a	s a deper	ndent Sp	ouse was born b	pefore Januar	y 2, 1954	Б	<b>√</b> Full-ve	ar hea	Ith car	re coverage
Spouse is bli	nd	Spouse itemizes on a separ	ate retur	n or you v	vere dual-status a	lien			-	or exe			_
Home address (	numbe	r and street). If you have a P.O. box	k, see in:	structions	S.			Apt. no	. F	Presidentia	al Elect	tion Ca	ampaign
B 5 SAIN	T M	ARC CIRCLE							(:	see inst.)		You	Spouse
City, town or po	st offic	e, state, and ZIP code. If you have	a foreigr	n address	, attach Schedu	e 6.				If more th	an fou	r depr	endents.
SOUTH WI	NDS	OR CT 06074								see inst. a			
Dependents (	see in	structions):		(2) Soc	ial security number	(3) Relation	ship to you		(4) 🗸	if qualifies	for (see	inst.):	
(1) First name		Last name						Child	tax credi	it (	Credit fo	r other	dependents
JANVI K		MANTENA		934	-94-1644	Daughte	r					×	
RISHIK V		MANTENA		109	-27-2274	Son			×				
		enalties of perjury, I declare that I have e							y knowl	edge and b	oelief, th	ney are	true,
Here		and complete. Declaration of preparer (o our signature	ther than	taxpayer) i	s based on all infor Date	nation of which pre		knowledge.	l If th	o IDS cont	· vou ar	a Idonti	ity Protection
Joint return?	10	our signature			Date	COMPUTER		ידים	PIN	l, enter it	you ai	Tidenti	Ty 1 ToteCtion
See instructions.		pouse's signature. If a joint return, t	oth mu	et eian	Date	Spouse's occur		EK		e (see inst.) ne IRS sent	. VOLL ar	Identi	ity Protection
Keep a copy for your records.	S,	ouse's signature. If a joint return, i	<b>Jour</b> ma	at aigit.	Date	HOMEMAKE			PIN	l, enter it	you a	Tidenti	ty i lotootioi
	Pr	eparer's name	Prenare	r's signat	ıre	HOMEMAKE	PTIN		Firm's	e (see inst.) s FIN	Cho	ck if:	
Paid		M PRIYA RAM SAGAR GUPTA TALLAM				יווגיים אייטוויי		32703		017196			arty Designee
Preparer	_				NADAG MAN	JUPIA IALLI					1		mployed
Use Only		m's name ► GLOBAL TAX m's address ► 2530 Pebbl			n Cummin	~ C7 2004	Phone n	10. (212	1920	-4131	ш		прюуса
For Displacura I		Act, and Paperwork Reduction										-orm <b>1</b>	1040 (2018
i oi bisciosure, i	iivacy	Act, and raperwork freduction	ACT NOT	100, 300 3	separate instruc	tions.						•	10 10 (2010
Form 1040 (2018)													Page 2
	1	Wages, salaries, tips, etc. Attach	Form(s)	W-2 .					1			100	),286.
AH	<b>2</b> a	Tax-exempt interest	2a			<b>b</b> Taxa	ble interest		2k	)			
Attach Form(s) W-2. Also attach	3a	Qualified dividends	3a			<b>b</b> Ordin	nary dividends	s	3b	<b>)</b>			
Form(s) W-2G and 1099-R if tax was	4a	IRAs, pensions, and annuities .	4a			<b>b</b> Taxa	ble amount		4b	<b>,</b>			
withheld.	5a	Social security benefits	5a			<b>b</b> Taxa	ble amount		5k	<b>)</b>			
	6	Total income. Add lines 1 through 5. Ad	,		,				6			100	,166.
	7	Adjusted gross income. If you has subtract Schedule 1, line 36, from			nts to income, e		t from line 6;	otherwise,	7			100	,166.
Standard Deduction for—	8	Standard deduction or itemized d							8				1,000.
Single or married	9	Qualified business income deduction		,	*				9				.,000.
filing separately, \$12,000	10	Taxable income. Subtract lines 8	•		•				10			76	5,166.
<ul> <li>Married filing jointly or Qualifying</li> </ul>		a Tax (see inst.) 8,760. (check			_				)				7
widow(er),		· · · · · · · · · · · · · · · · · · ·	-						] <sup>′</sup>   <sub>11</sub>			ρ	3,760.
\$24,000 • Head of	12	b Add any amount from Schedule 2 and check here						12				2,500.	
household,	13	Subtract line 12 from line 11. If ze							13				,260.
\$18,000 • If you checked	14	Other taxes. Attach Schedule 4.							14				0.
any box under Standard	15	Total tax. Add lines 13 and 14 .							15			6	5,260.
deduction,	16	Federal income tax withheld from							16				3,848.
see instructions.	17	Refundable credits: <b>a</b> EIC (see inst.)											,
		Add any amount from Schedule 5							17	,			
	18	Add lines 16 and 17. These are yo							18			8	3,848.
Dofund	19	If line 18 is more than line 15, sub							19				2,588.
Refund	20a	Amount of line 19 you want <b>refun</b>				-		. ▶ □	20:				2,588.
Direct deposit?	<b>▶</b> b	Routing number 0 5 4	1 1		1 1 1	_	ecking	Savings					
See instructions.	►d					4 5		_ 3-					
	21	Amount of line 19 you want applied	to your	2019 esti	mated tax	▶ 21		_					
Amount You Owe	22	Amount you owe. Subtract line 1					ructions .	•	22	2			
	23	Estimated tax penalty (see instruc	tions) .			▶ 23							

BAA

#### SCHEDULE 1 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Income and Adjustments to Income**

► Attach to Form 1040.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2018

Attachment
Sequence No. 01

Name(s) shown on Form 1040 Your social security number DURGA P MANTENA & SRUJANA JAMPANA 699-14-2129 1-9b Additional 1-9b Reserved Taxable refunds, credits, or offsets of state and local income taxes . 10 10 Income 11 11 12 Business income or (loss). Attach Schedule C or C-EZ . . . . . . . . . 12 13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ □ -120. 13 14 14 15a Reserved 15b 16a 16b 17 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 18 18 19 19 20a 20b Other income. List type and amount ▶ 21 21 22 Combine the amounts in the far right column. If you don't have any adjustments to -120. income, enter here and include on Form 1040, line 6. Otherwise, go to line 23. 22 23 **Adjustments** Educator expenses . . . . . . . . . . . . . . . . 23 24 Certain business expenses of reservists, performing artists, to Income and fee-basis government officials. Attach Form 2106 . . . 24 25 Health savings account deduction. Attach Form 8889 . 25 26 Moving expenses for members of the Armed Forces. Attach Form 3903 . . . . . . . . . . . . . . . . . 26 Deductible part of self-employment tax. Attach Schedule SE 27 27 28 Self-employed SEP, SIMPLE, and qualified plans . . 28 29 29 Self-employed health insurance deduction . . . . 30 Penalty on early withdrawal of savings . . . . . . 30 31a Alimony paid **b** Recipient's SSN ▶ 31a 32 32 IRA deduction . . . . . . 33 Student loan interest deduction . . . . 33 34 34 35 36 36 Add lines 23 through 35

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2018

REV 12/21/18 PRO

## **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040 or Form 1040NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return

DURGA P MANTENA & SRUJANA JAMPANA

Your social security number 699-14-2129

Га	Short-Term Capital Gains and Losses—Ge	nerally Assets	neid Offe Tear	DI Less (Se	e IIIS	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1,890.	2,010.			-120.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (le	,			4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	-	-		6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	-120.
Pa	t II Long-Term Capital Gains and Losses—Ger	nerally Assets I	Held More Than	One Year	(see	instructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12	
	Capital gain distributions. See the instructions				13	
	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions				14	( )
15	Net long-term capital gain or (loss). Combine lines 8a the back	through 14 in colu	ımn (h). Then go to	Part III on	15	

Schedule D (Form 1040) 2018 Page 2

## Part III Summary 16 Combine lines 7 and 15 and enter the result 16 -120.• If line 16 is a gain, enter the amount from line 16 on Schedule 1 (Form 1040), line 13, or Form 1040NR, line 14. Then go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Schedule 1 (Form 1040), line 13, or Form 1040NR, line 14. Then go to line 22. Are lines 15 and 16 both gains? 17 ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 11a (or in the instructions for Form 1040NR, line 42). Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. 21 If line 16 is a loss, enter here and on Schedule 1 (Form 1040), line 13, or Form 1040NR, line 14, the smaller of: • The loss on line 16; or 120.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, line 3a, or Form 1040NR, line 10b? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 11a (or in the instructions for Form 1040NR, line 42). No. Complete the rest of Form 1040 or Form 1040NR.

## 8949

## **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service Name(s) shown on return

DURGA P MANTENA & SRUJANA JAMPANA

Department of the Treasury

699-14-2129

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	(B) Short-term transactions				sis <b>wasn't</b> report	ed to the If	RS	
	(C) Short-term transactions	not reported	to you on F	orm 1099-B				
1	(a)  Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions	If you enter an enter a c See the sep	f any, to gain or loss. amount in column (g), ode in column (f). varate instructions.  (g)  Amount of	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						Instructions	adjustment	
AMA	AZON	01/02/18	01/06/18	1,890.	2,010.			-120.
					,			
r	Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	1,890.	2,010.			-120.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

▶ To be completed by preparer and filed with Form 1040, 1040NR, 1040SS, or 1040PR. ▶ Go to www.irs.gov/Form8867 for instructions and the latest information.

Attachment Sequence No. **70** 

Taxpayer identification number Taxpayer name(s) shown on return 699-14-2129 DURGA P MANTENA & SRUJANA JAMPANA Enter preparer's name and PTIN SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703 Part I **Due Diligence Requirements** EIC CTC/ AOTC HOH Please check the appropriate box for the credit(s) and/or HOH filing status claimed on ACTC/ODC this return and complete the related Parts I-V for the benefit(s), and/or HOH filing status claimed (check all that apply). X Did you complete the return based on information for tax year 2018 provided **X** Yes ■ No If credits are claimed on the return, did you complete the applicable EIC and/ or CTC/ACTC/ODC worksheets found in the Form 1040, 1040SS, 1040PR, or 1040NR instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, X Yes ☐ No and all related forms and schedules for each credit claimed? . . . . . . N/A Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following. • Interview the taxpayer, ask questions, and document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and the amount of any credit(s) claimed. x Yes No Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.) ☐ Yes × No a Did you make reasonable inquiries to determine the correct, complete, and Yes No b Did you document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the ☐ Yes ■ No Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to compute **X** Yes ☐ No List those documents, if any, that you relied on. Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount of any credit(s) claimed on the return if his/her return is selected for × Yes No Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous vear? (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) x Yes No \_\_ N/A a Did you complete the required recertification Form 8862? . . . . . . . Yes No N/A If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Form 1040, Schedule C? . . . . Yes No □ N/A

Form 8867 (2018) Page 2 Part II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.) CTC/ EIC AOTC HOH ACTC/ODC 9a Have you determined that this taxpayer is, in fact, eligible to claim the EIC for the number of children for whom the EIC is claimed, or to claim the EIC if the taxpayer has no qualifying child? (Skip 9b and 9c if the taxpayer is claiming ☐ Yes ☐ No **b** Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? . . . ☐ Yes ☐ No c Did you explain to the taxpayer the rules about claiming the EIC when a child ☐ Yes ☐ No is the qualifying child of more than one person (tiebreaker rules)? N/A Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, ACTC, or ODC, go Part III to Part IV.) CTC/ **EIC AOTC** HOH ACTC/ODC 10 Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? X Yes No 11 Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if Yes No the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has N/A released a claim to exemption for the child? Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for X Yes No a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? N/A Part IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.) CTC/ **EIC AOTC** HOH ACTC/ODC Did the taxpayer provide the required substantiation for the credit, including a Form 1098-T and/or receipts for the qualified tuition and related expenses for the claimed AOTC? Yes □ No Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part VI.) Part V CTC/ **EIC** AOTC HOH ACTC/ODC Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the ☐ Yes ☐ No cost of keeping up a home for the year for a qualifying person? Part VI **Eligibility Certification** ▶ You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing status on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, document the taxpayer's responses on the return or in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to determine the amount of the credit(s) claimed; B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any applicable credit(s) claimed and HOH filing status, if claimed; C. Submit Form 8867 in the manner required; and D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under Document Retention. 1. A copy of Form 8867; 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed; 3. Copies of any documents provided by the taxpayer on which you relied to determine eligibility for the credit(s) and/or HOH filing status; 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained; and 5. A record of any additional questions you may have asked to determine eligibility to claim the credit(s), and/or HOH filing status and the amount(s) of any credit(s) claimed and the taxpayer's answers.

▶ If you have not complied with all due diligence requirements, you may have to pay a \$520 penalty for each failure to

comply related to a claim of an applicable credit or HOH filing status.

Do you certify that all of the answers on this Form 8867 are, to the best of

your knowledge, true, correct, and complete? . . . . .

☐ No

X Yes

#### Do not send this sheet with your return.

### **Checklist for filing your Connecticut income tax return:**

- 1. Be sure that Page 1 of your return is not printed on the back of this sheet.
- 2. Verify that the address lines on the return are correct and proper abbreviations are used.
- 3. If the Employer or Payer's Federal ID # is not listed on Page 2, Lines 18a through 18e, Column A, **all** withholding claimed will be disallowed and your return will not be successfully processed.
- 4. Do not attempt to remove or modify the solid boxes that print out on your return. Altering target marks may affect the processing of your return.
- 5. Do not send "Draft" or "Unapproved" versions of your return. This will delay or stop the processing of your return.
- 6. Do not make manual (hand written or typed) corrections to your return; this is a machine readable return. Changes may only be made by reentering information in your software and re-printing the return.
- 7. Do not use this return to change or amend previously filed returns. You must use Form CT-1040X to change or amend a previously filed Connecticut income tax return. (File Form CT-1040X electronically at www.ct.gov/TSC using the Taxpayer Service Center.)
- 8. Do not attach or send copies of forms W-2 or 1099.
- 9. Send **all** completed pages of CT-1040, Schedule CT-EITC, Schedule CT-CHET, Supplemental Schedule CT-1040WH, Schedule CT-IT Credit, Schedule CT-PE, and Form CT-6251. Send **all** four pages of your completed return, both pages of your completed CT-EITC schedule, the completed Schedule CT-CHET, and any other supporting schedules.
- 10. Make check payable to: Commissioner of Revenue Services
- 11. To ensure proper posting, write your SSN(s) (optional) and "2018 Form CT-1040" on your check.
- 12. To mail your return, use the following addresses:

For all tax returns with payment:

Department of Revenue Services PO Box 2977 Hartford CT 06104-2977

For refunds and tax returns without payment:

Department of Revenue Services

PO Box 2976

Hartford CT 06102-2976

- 13. Verify that all fields print completely and any preparer information is filled out and legible before filing this return. If you find any errors, do not make manual changes. Re-enter information in your software and re-print the return.
- 14. If you wish to directly deposit a refund into a checking or savings bank account, confirm that Lines 25a through 25d have been completed. You **must** enter bank information on both the federal and Connecticut returns for each to be correctly deposited.
- 15. When making payment using Form CT-1040V, **DO NOT** attach copies of your previously filed Form CT-1040.

## Do not send this sheet with your return.



10401218V011555



## Form CT-1040 - 2018

Connecticut Resident Income Tax Return (Rev. 12/18)

## Page 1 of 4

Other taxable year, beginning: and ending:

Ν S Y FJ Ν FS Ν НН QW

699 - 14 - 2129 992 - 88 - 2030

**DURGA** MANTENA Dec.

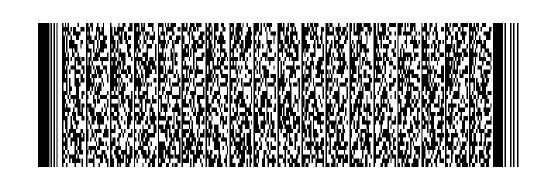
SRUJANA **JAMPANA** Dec.

B 5 SAINT MARC CIR CT-2210 CT-8379

CT-1040CRC

SOUTH WINDSOR 06074 -CT

	<u> </u>		
1.	Federal adjusted gross income (from federal Form 1040, Line 7)	1.	100166
2.	Additions to federal adjusted gross income (from Schedule 1, Line 38)	2.	0
3.	Add Line 1 and Line 2	3.	100166
4.	Subtractions from federal adjusted gross income (from Schedule 1, Line 50)	4.	0
5.	Connecticut adjusted gross income: Line 4 subtracted from Line 3.	5.	100166
6.	Income tax	6.	4564
7.	Credit for income taxes paid to qualifying jurisdictions (from Schedule 2, Line 59)	7.	0
8.	Line 7 subtracted from Line 6. If Line 7 is greater than Line 6, "0" is entered.	8.	4564
9.	Connecticut alternative minimum tax (from Form CT-6251)	9.	0
10	Add Line 8 and Line 9.	10.	4564
11.	Credit for property taxes paid on your primary residence, motor vehicle, or both (from Schedule 3, Line 68	) 11.	0
12	Line 11 subtracted from Line 10. If less than zero, "0" is entered.	12.	4564
13	Total allowable credits (from Schedule CT-IT Credit, Part 1, Line 11)	13.	0
14	Connecticut income tax: Line 13 subtracted from Line 12. If less than zero, "0" is entered.	14.	4564
15	Individual use tax (from Schedule 4, Line 69). If no tax is due, "0" is entered.	15.	0
16	Total tax: Add Line 14 and Line 15.	16.	4564





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17. Amount from Line 16

17. ● 4564

### W-2, W-2G, and 1099 Information

					•		ind 1099 information					
	Col. A - Em	ploy	er or Pa	yer's Fed.	ID#	Col. E	<b>3</b> - CT Wages, Tips, et	c. C	ol. C - (	CT Income Tax V	Vithheld	
18a	. 13		392	4155		•	100286			7010	)	
18b		_				•	0	_		0		
18c	_	_				•	0			0	)	
18d		_				•	0			0	)	
18e		-				•	0			0		
18f.	Additional C	onne	cticut wi	thholding	(from Suppl	emen	ital Schedule CT-1040	WH, Line 3) 1	18f.	0	)	
18.	Total Connec	ticu	t incom	e tax with	nheld: Amoi	unts ir	n Column C.			18.	7010	)
19.	All 2018 estin	nated	l tax pay	ments an	d anv overp	avme	ents applied from a prid	or vear		19.	(	
	Payments ma				, ,	,		Í		20.	(	)
	. Earned inco					ITC.	Line 16).		•	20a.	(	)
	. Claim of righ			,		-	•			20b.	(	)
	-		•				E, Line 1). Schedule n	nust be attache	ed.	20c.	(	)
21.	Total payme	nts a	nd refu	ndable cr	edits: Add	Lines	18, 19, 20, 20a, 20b a	and 20c.		21.	7010	)
22.	Overpayment	: If Li	ne 21 is	more tha	n Line 17, L	ine 1	7 subtracted from Line	21.		22.	2446	5
23.	Amount of Lir	ne 22	you wa	nt applied	d to your 20	)19 es	stimated tax			23.	(	)
24.	CHET contrib	ution	(from S	chedule C	T-CHET, Li	ne 4)				24.	(	)
24a	. Total contrib	ution	s of refu	nd to des	gnated cha	rities	(from Schedule 5, Line	e 70)		24a.	(	)
	Refund: Line						22. eck will be issued an	d processing	may be	25. delayed.	2446	5
25a	. Acct. type	Y	Ck.	N Sv.	25b. Rou	t. #	054001204	25c. Acct. #	22	260040038	345	
25d	. Refund going	to a	bank ac	count outs	ide the U.S.	25d.	N					
26.	Tax due: If L	ine 1	7 is mor	e than Lir	ne 21, Line 2	21 sul	otracted from Line 17.			26.	(	)
27.	If late: Penalt	y ente	ered. Lir	ne 26 mult	iplied by 10	% (.1	0).			27.	(	)
28.	If late: Interes	t ente	ered.		•	•						
	Line 26 multip	lied b	y numbe	er of month	ns or fraction	ofa	month late, then by 1%	(.01).		28.	(	)
	Interest on un		•				•			29.	(	
	Total amoun		•		•		,			30.		0.00
						h	avaminad this rature					

Declaration: I declare under penalty of law that I have examined this return and all accompanying schedules and statements, including reporting and payment of any use tax due, and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to DRS is a fine of not more than \$5,000, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

Your signature	Date	Home/cell telephone number			
•	•	5712781351			
Spouse's signature (if joint return)	Date	Daytime telephone number			
•		•	•		
Paid preparer's signature	Date	Telephone number	Paid Preparer's PTIN		
•SYAM PRIYA RAM SAGAR GUPT	•110619	• 2129204151	P02082703		
Paid preparer's name	•		FEIN		
SYAM PRIYA RAM SAGAR GUPT	A TALL		301017196		
Firm's name, address and ZIP code GLOBAL TAXES	LLC		Self-employed		
• 2530 PEBBLE CREEK LN CUM	MING GA	A 30041 <b>-</b>	N		

Third Party Designee - Complete the following to authorize DRS to contact another person about this return.

Designee's name	Telephone number	Personal identification number (PIN)
•	•	·

#### Form CT-1040, Page 3 of 4

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36a. 80% of Section 179 federal deduction.

38. Total additions: Add Lines 31 through 37.

39. Interest on U.S. government obligations

42. Refunds of state and local income taxes

45. 25% of Connecticut teacher's retirement pay

50. Total subtractions: Add Lines 39 through 49.

51. Modified Connecticut adjusted gross income

Acct. #:

gross income

37. Other - specify ●

44. Military retirement pay

48. CHET contributions

49. Other - specify •

48b. Reserved for future use.

54. Line 53 divided by Line 51

56. Line 54 multiplied by Line 55

58. Lesser of Line 56 or Line 57

59. Total credit: Add Line 58, all columns.



699142129 Schedule 1 - Modifications to Federal Adjusted Gross Income 0 31. Interest on state and local government obligations other than Connecticut 31. 32. Mutual fund exempt-interest dividends from non-Connecticut state or municipal government 32. 0 33. Taxable amount of lump-sum distributions from qualified plans not included in federal adjusted 33. 0 34. Beneficiary's share of Connecticut fiduciary adjustment: Entered only if greater than zero. 34. 0 35. Loss on sale of Connecticut state and local government bonds 35. 0 0 36. Section 168(k) federal bonus depreciation deduction allowed for property placed in service during this year. 36. 0 36a. 0 37. 38. 0 0 39. 40. Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations 0 0 41. Social Security benefit adjustment (from Social Security Benefit Adjustment Worksheet) 41. 42. 0 43. Tier 1 and Tier 2 railroad retirement benefits and supplemental annuities 0 43. 0 44. 0 45. 46. Beneficiary's share of Connecticut fiduciary adjustment: Entered only if less than zero. 46. 0 47. Gain on sale of Connecticut state and local government bonds 47. 0 0 48. 0 48a. 25% of Section 168(k) federal bonus depreciation deduction added back in preceding year. 48a. 48b. 49. 0 50. 0 Schedule 2 - Credit for Income Taxes Paid to Qualifying Jurisdictions 0 51. Col. B Col A 52. 53. 0 0.0000 54. 0 55. 0 56. 0 57. 0 58.

52. Qualifying jurisdiction's name and two-letter code 53. Non-Connecticut income included on Line 51 and reported on a 0 qualifying jurisdiction's income tax return (from Schedule 2 worksheet) 0.0000 55. Income tax liability: Line 11 subtracted from Line 6. 0 0 0 57. Income tax paid to a qualifying jurisdiction 0 0 59. 10401218V031555

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• 699142129

## Schedule 3 - Property Tax Credit

	N	65 years or older	Y	One or more depende	nts on fed	leral return
Qualifying Property		Primary Residence		Auto 1		Auto 2
Name of Connecticut Tax Town or Dist Description of Property Date(s) Paid	rict •		•		•	
Amount Paid	• 60.	0	• 61.	0	• 62.	0
63. Total property tax paid: Add Lines	60, 61, a	and 62.		_	63.	0
64. Maximum property tax credit allow	ed			•	64.	• 200
65. Lesser of Line 63 or Line 64.					65.	• 0
66. Property tax credit limitation decimal	amount	: If zero, the amount from	Line 65	is entered on Line 68.	66.	• 0.45
67. Line 65 multiplied by Line 66.					67.	• 0
68. Line 67 subtracted from Line 65.					68.	0
Schedule 4 - Individual Use Tax						
69a. Use tax at 1% (from Connecticut	Individua	al Use Tax Worksheet, Se	ection A	Column 7)	69a.	0
69b. Use tax at 6.35% (from Connection	cut Indivi	dual Use Tax Worksheet	Section	n B, Column 7)	69b.	0
69c. Use tax at 7.75% (from Connection	cut Indivi	dual Use Tax Worksheet	Section	n C, Column 7)	69c.	0
69d. Use tax at 2.99% (from Connection	cut Indivi	dual Use Tax Worksheet	Section	n D, Column 7)	69d.	0
69. Individual use tax: Add Lines 69a Schedule 5 - Contributions to Desig					69. ●	0
70a. AR	nateu C	nanues			70a.	0
70b. OT					70b.	0
70c. ES/W					70c.	0
70d. BCR					70d.	0
70e. SNS					70e.	0
70f. MR					70f.	0
70g. CBS				_	70g.	0
70h. MHCIA				•	70h.	0
70. <b>Total Contributions:</b> Add Lines Taxpayer email	70a throu	ugh 70h.			70.	0