

APEX CLEARING  
ONE DALLAS CENTER  
350 N. ST PAUL, SUITE 1300  
DALLAS, TX 75201

Account No: 5WB10120  
Account Name: VINEET SHARMA  
Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
**WiseBanyan Securities**  
**(646) 593-8359**

## CONSOLIDATED 2017 FORMS 1099 AND DETAILS

VINEET SHARMA  
8623 ALDEBURGH DR  
RICHMOND, VA 23294 5109

### YEAR-END MESSAGES

THIS DOCUMENT INCLUDES YOUR CONSOLIDATED FORM 1099 THAT WE ARE REQUIRED TO PROVIDE TO YOU AND THE INTERNAL REVENUE SERVICE. WE SUGGEST THAT YOU SEEK THE ADVICE OF A TAX PROFESSIONAL WHEN PREPARING YOUR RETURN.

PLEASE VERIFY YOUR PERSONAL INFORMATION FOR ACCURACY AND CONTACT YOUR BROKER TO CORRECT ANY DISCREPANCIES. IF YOU OWN MUTUAL FUNDS, REAL ESTATE TRUSTS (REITS), REMIC SECURITIES OR WHFIT'S INCOME DISTRIBUTIONS MAY BE RECLASSIFIED BY THE ISSUER AFTER THE ORIGINAL 1099 IS SENT. IF YOU HOLD THESE SECURITIES YOU MAY RECEIVE A CORRECTED FORM 1099.

IN ADDITION TO THE 1099 INFORMATION, SUPPLEMENTAL DETAILS ARE PROVIDED TO HELP YOU PREPARE YOUR RETURN. ONLY INFORMATION REPORTED ON FORM 1099 IS SENT TO THE IRS.

Your Account did not receive the following Forms:

1099-INT  
1099-B  
1099-OID  
1099-MISC

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Account Executive No: WGA

ORIGINAL: 02/07/2018

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**WiseBanyan Securities**  
**(646) 593-8359**

**RECIPIENT'S Name, Street Address, City, State, and Zip Code**

VINEET SHARMA  
8623 ALDEBURGH DR  
RICHMOND, VA 23294 5109

**Payer's Federal Identification Number:** 13-2967453

**Payer's Name, Street, City, State, Zip Code:**

APEX CLEARING  
ONE DALLAS CENTER  
350 N. ST PAUL, SUITE 1300  
DALLAS, TX 75201  
**Telephone Number:** 214-765-1009

Copy B for recipient  2nd TIN Notice  
 FATCA Filing Requirement

**2017 CONSOLIDATED FORMS 1099**

FORM 1099-DIV  
IRS Box

**DIVIDENDS AND DISTRIBUTIONS**

OMB NO. 1545-0110

**Amount**

1a.	Total ordinary dividends (includes Box 1b)	\$55.71
1b.	Qualified dividends	\$26.69
2a.	Total capital gain distributions (includes Boxes 2b, 2c, 2d)	\$0.00
2b.	Unrecaptured section 1250 gain	\$0.00
2c.	Section 1202 gain	\$0.00
2d.	Collectibles (28%) gain	\$0.00
3.	Nondividend distributions	\$0.00
<b>4.</b>	<b>Federal income tax withheld</b>	<b>\$0.00</b>
5.	Investment expenses	\$0.00
6.	Foreign tax paid	\$1.09
7.	Foreign country or U.S. possession	Various
8.	Cash liquidation distributions	\$0.00
9.	Noncash liquidation distributions	\$0.00
10.	Exempt-interest dividends (includes Box 11)	\$0.00
11.	Specified private activity bond interest dividends (AMT)	\$0.00

THIS IS YOUR FORM 1099 (COPY B FOR RECIPIENT) - PLEASE RETAIN FOR TAX PREPARATION PURPOSES  
This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

**Form 1099-DIV (OMB NO. 1545-0110)**

**Recipient's taxpayer identification number.** For your protection, this form may show only the last four digits of your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete identification number to the IRS. **FATCA filing requirement.** If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938. **Account number.** May show an account or other unique number the payer assigned to distinguish your account. **Box 1a.** Shows total ordinary dividends that are taxable. Include this amount on line 9a of Form 1040 or 1040A. Also, report it on Schedule B (1040A or 1040), if required. **Box 1b.** Shows the portion of the amount in box 1a that may be eligible for reduced capital gains rates. See Form 1040/1040A instructions for how to determine this amount. Report the eligible amount on line 9b, Form 1040 or 1040A. The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040/1040A but treat it as a plan distribution, not as investment income, for any other purpose. **Box 2a.** Shows total capital gain distributions from a regulated investment company or real estate investment trust. Report the amounts shown in box 2a on Schedule D (Form 1040), line 13. But, if no amount is shown in boxes 2c-2d and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in box 2a on line 13 of Form 1040 (line 10 of Form 1040A) rather than Schedule D. See the Form 1040/1040A instructions. **Box 2b.** Shows the portion of the amount in box 2a that is unrecaptured section 1250 gain from certain depreciable real property. Report this amount on the Unrecaptured Section 1250 Gain Worksheet-Line 19 in the Schedule D instructions (Form 1040). **Box 2c.** Shows the portion of the amount in box 2a that is section 1202 gain from certain small business stock that may be subject to an exclusion. See the Schedule D (Form 1040) instructions. **Box 2d.** Shows 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet-Line 18 in the instructions for Schedule D (Form 1040). **Box 3.** Shows the part of the distribution that is nontaxable because it is a return of your cost (or other basis). You must reduce your cost (or other basis) by this amount for figuring gain or loss when you sell your stock. But if you get back all your cost (or other basis), report future distributions as capital gains. See Pub. 550. **Box 4.** Shows backup withholding. A payer must backup withhold on certain payments if you did not give your taxpayer identification number to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld. **Box 5.** Shows your share of expenses of a nonpublicly offered regulated investment company, generally a nonpublicly offered mutual fund. If you file Form 1040, you may deduct these expenses on the "Other expenses" line on Schedule A (Form 1040) subject to the 2% limit. This amount is included in box 1a. **Box 6.** Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040. See the Form 1040 instructions. **Box 7.** This box should be left blank if a regulated investment company reported the foreign tax shown in box 6. **Boxes 8 and 9.** Shows cash and noncash liquidation distributions. **Box 10.** Shows exempt-interest dividends from a mutual fund or other regulated investment company paid to you during the calendar year. Include this amount on line 8b of Form 1040 or 1040A as tax-exempt interest. This amount may be subject to backup withholding. See box 4. **Box 11.** Shows exempt-interest dividends subject to the alternative minimum tax. This amount is included in box 10. See the Instructions for Form 6251. **Boxes 12-14.** State income tax withheld reporting boxes. **Nominees.** If this form includes amounts belonging to another person, you are considered a nominee recipient. You must file Form 1099-DIV (with a Form 1096) with the IRS for each of the other owners to show their share of the income, and you must furnish a Form 1099-DIV to each. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the 2017 General Instructions for Certain Information Returns.

**Form 1099-INT (OMB NO. 1545-0112)**

The information provided may be different for covered and noncovered securities. For a description of covered securities, see the Instructions for Form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize the premium under section 171, or for a tax-exempt covered security acquired at a premium, your payer may report either (1) a net amount of interest that reflects the offset of the amount of interest paid to you by the amount of premium amortization allocable to the payment(s), or (2) a gross amount for both the interest paid to you and the premium amortization allocable to the payment(s). If you did notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you. **Recipient's taxpayer identification number.** For your protection, this form may show only the last four digits of your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete identification number to the IRS. **FATCA filing requirement.** If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938. **Account number.** May show an account or other unique number the payer assigned to distinguish your account. **Box 1.** Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in box 3. May also show the total amount of the credits from clean renewable energy bonds, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during 2017 on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium. **Box 2.** Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Form 1040 to see where to take the deduction. **Box 3.** Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not all be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not included in box 1. See the instructions above for a taxable covered security acquired at a premium. **Box 4.** Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number (TIN) or you did not furnish the correct TIN to the payer. See Form W-9. Include this amount on your income tax return as tax withheld. **Box 5.** Any amount shown is your share of investment expenses of a single-class REMIC. If you file Form 1040, you may deduct these expenses on the "Other expenses" line of Schedule A (Form 1040) subject to the 2% limit. This amount is included in box 1. **Box 6.** Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040. See your Form 1040 instructions. **Box 7.** Shows the country or U.S. possession to which the foreign tax was paid. **Box 8.** Shows tax-exempt interest paid to you during the calendar year by the payer. Report this amount on line 8b of Form 1040 or Form 1040A. This amount may be subject to backup withholding. See box 4. See the instructions above for a tax-exempt covered security acquired at a premium. **Box 9.** Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in box 8. See the Instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium. **Box 10.** For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1099-OID. For a taxable or tax-exempt covered security acquired on or after January 1, 2015, accrued market discount will be calculated on a constant yield basis unless you notified your payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to make a constant yield election for market discount under section 1276(b). Report the accrued market discount on your income tax return as directed in the instructions for Form 1040 or 1040A. Market discount on a tax-exempt security is includible in taxable income as interest income. **Box 11.** For a taxable covered security (other than a U.S. Treasury obligation), shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the Instructions for Form 1040 (Schedule B) to determine the net amount of interest includible in income on Form 1040 with respect to the security. If an amount is not reported in this box for a taxable covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 1. If the amount in this box is greater than the amount of interest paid on the covered security, see Regulations section 1.171-2(a)(4). **Box 12.** For a U.S. Treasury obligation that is a covered security, shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the Instructions for Form 1040 (Schedule B) to determine the net amount of interest includible in income on Form 1040 with respect to the U.S. Treasury obligation. If an amount is not reported in this box for a U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 3. If the amount in this box is greater than the amount of interest paid on the U.S. Treasury obligation, see Regulations section 1.171-2(a)(4). **Box 13.** For a tax-exempt covered security, shows the amount of premium amortization allocable to the interest payment(s). If an amount is not reported in this box for a tax-exempt covered security acquired at a premium, the payer has reported a net amount of interest in box 8 or 9, whichever is applicable. If the amount in this box is greater than the amount of interest paid on the tax-exempt covered security, the excess is a nondeductible loss. See Regulations section 1.171-2(a)(4)(ii). **Box 14.** Shows CUSIP number(s) for tax-exempt bond(s) on which tax-exempt interest was paid, or tax credit bond(s) on which taxable interest was paid or tax credit was allowed, to you during the calendar year. If blank, no CUSIP number was issued for the bond(s). **Boxes 15-17.** State tax withheld reporting boxes. **Nominees.** If this form includes amounts belonging to another person(s), you are considered a nominee recipient. Complete a Form 1099-INT for each of the other owners showing the income allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the "payer" and the other owner(s) as the "recipient." File Form(s) 1099-INT with Form 1096 with the Internal Revenue Service Center for your area. On Form 1096 list yourself as the "filer." A spouse is not required to file a nominee return to show amounts owned by the other spouse.

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ORIGINAL: 02/07/2018

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**DETAILS OF 2017 FORM 1099-DIV**

Date	Security Description	CUSIP	Transaction Description	Amount	Foreign Tax Paid	Federal Tax Withheld	Additional information
04/07/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.16	-	-	
05/05/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.31	-	-	
06/07/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.30	-	-	
07/10/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.37	-	-	
08/07/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.29	-	-	
09/08/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.33	-	-	
10/06/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.07	-	-	
11/07/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.35	-	-	
12/07/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.84	-	-	
12/28/2017	ISHARES TIPS BOND ETF	464287176	NONQUALIFIED DIVIDEN	\$0.27	-	-	
<b>Subtotals</b>				<b>\$3.29</b>			
02/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.37	-	-	
03/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.41	-	-	
04/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.44	-	-	
05/05/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.48	-	-	
06/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.50	-	-	
07/10/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.53	-	-	
08/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.56	-	-	
09/08/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.59	-	-	
10/06/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.64	-	-	
11/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.67	-	-	
12/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.71	-	-	
12/28/2017	ISHARES IBOXX \$ INVESTMENT GRADE C	464287242	NONQUALIFIED DIVIDEN	\$0.58	-	-	
<b>Subtotals</b>				<b>\$6.48</b>			
02/09/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.25	-	-	
03/09/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.27	-	-	
04/11/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.29	-	-	
05/09/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.31	-	-	
06/09/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.32	-	-	
07/12/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.34	-	-	

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ORIGINAL: 02/07/2018

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**DETAILS OF 2017 FORM 1099-DIV, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Amount	Foreign Tax Paid	Federal Tax Withheld	Additional information
08/09/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.36	-	-	
09/12/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.39	-	-	
10/10/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.40	-	-	
11/09/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.43	-	-	
12/11/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.45	-	-	
12/28/2017	SPDR SERIES TRUST SPDR BLOOMBERG B	78468R408	NONQUALIFIED DIVIDEN	\$0.44	-	-	
<b>Subtotals</b>				<b>\$4.25</b>			
03/30/2017	VANGUARD FTSE DEVELOPED	921943858	NONQUALIFIED DIVIDEN	\$0.39	\$0.02	-	Box 7: VARIOUS
06/27/2017	VANGUARD FTSE DEVELOPED	921943858	NONQUALIFIED DIVIDEN	\$1.47	\$0.08	-	Box 7: VARIOUS
09/25/2017	VANGUARD FTSE DEVELOPED	921943858	NONQUALIFIED DIVIDEN	\$0.62	\$0.03	-	Box 7: VARIOUS
12/27/2017	VANGUARD FTSE DEVELOPED	921943858	NONQUALIFIED DIVIDEN	\$1.72	\$0.10	-	Box 7: VARIOUS
<b>Subtotals</b>				<b>\$4.20</b>			
03/28/2017	VANGUARD FTSE EMERGING MARKETS	922042858	NONQUALIFIED DIVIDEN	\$0.08	\$0.01	-	Box 7: VARIOUS
06/27/2017	VANGUARD FTSE EMERGING MARKETS	922042858	NONQUALIFIED DIVIDEN	\$0.34	\$0.03	-	Box 7: VARIOUS
09/25/2017	VANGUARD FTSE EMERGING MARKETS	922042858	NONQUALIFIED DIVIDEN	\$0.77	\$0.07	-	Box 7: VARIOUS
12/27/2017	VANGUARD FTSE EMERGING MARKETS	922042858	NONQUALIFIED DIVIDEN	\$0.38	\$0.04	-	Box 7: VARIOUS
<b>Subtotals</b>				<b>\$1.57</b>			
02/07/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.08	-	-	
03/07/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.10	-	-	
04/07/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.12	-	-	
05/05/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.13	-	-	
06/07/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.14	-	-	
07/10/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.15	-	-	
08/07/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.16	-	-	
09/08/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.17	-	-	
10/05/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.18	-	-	
11/06/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.19	-	-	
12/06/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.20	-	-	
12/29/2017	VANGUARD SHORT TERM CORPORATE BOND	92206C409	NONQUALIFIED DIVIDEN	\$0.24	-	-	

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ORIGINAL: 02/07/2018

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**DETAILS OF 2017 FORM 1099-DIV, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Amount	Foreign Tax Paid	Federal Tax Withheld	Additional information
<b>Subtotals</b>				<b>\$1.86</b>			
02/07/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.14	-	-	
03/07/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.18	-	-	
04/07/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.18	-	-	
05/05/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.22	-	-	
06/07/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.22	-	-	
07/10/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.25	-	-	
08/07/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.25	-	-	
09/08/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.28	-	-	
10/05/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.33	-	-	
11/06/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.32	-	-	
12/06/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.35	-	-	
12/29/2017	VANGUARD SCOTTSDALE FUNDS	VANGUARD92206C706	NONQUALIFIED DIVIDEN	\$0.41	-	-	
<b>Subtotals</b>				<b>\$3.13</b>			
03/28/2017	VANGUARD SECTOR INDEX FDS	VANGUARD 922908553	NONQUALIFIED DIVIDEN	\$0.41	-	-	
06/29/2017	VANGUARD SECTOR INDEX FDS	VANGUARD 922908553	NONQUALIFIED DIVIDEN	\$0.67	-	-	
09/27/2017	VANGUARD SECTOR INDEX FDS	VANGUARD 922908553	NONQUALIFIED DIVIDEN	\$0.85	-	-	
12/27/2017	VANGUARD SECTOR INDEX FDS	VANGUARD 922908553	NONQUALIFIED DIVIDEN	\$1.49	-	-	
<b>Subtotals</b>				<b>\$3.42</b>			
03/30/2017	VANGUARD INDEX FUNDS	922908769	NONQUALIFIED DIVIDEN	\$0.15	-	-	
06/27/2017	VANGUARD INDEX FUNDS	922908769	NONQUALIFIED DIVIDEN	\$0.18	-	-	
09/27/2017	VANGUARD INDEX FUNDS	922908769	NONQUALIFIED DIVIDEN	\$0.21	-	-	
12/27/2017	VANGUARD INDEX FUNDS	922908769	NONQUALIFIED DIVIDEN	\$0.28	-	-	
<b>Subtotals</b>				<b>\$0.82</b>			
<b>Total Non-Qualified Dividends (included in Box 1a)</b>				<b>\$29.02</b>			
03/30/2017	VANGUARD FTSE DEVELOPED	921943858	QUALIFIED DIVIDEND	\$0.98	\$0.06	-	Box 7: VARIOUS
06/27/2017	VANGUARD FTSE DEVELOPED	921943858	QUALIFIED DIVIDEND	\$3.67	\$0.20	-	Box 7: VARIOUS

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APEX CLEARING  
 ONE DALLAS CENTER  
 350 N. ST PAUL, SUITE 1300  
 DALLAS, TX 75201

Account No: 5WB10120  
 Account Name: VINEET SHARMA  
 Taxpayer Identification Number:\*\*\*-\*\*-7655  
  
 Account Executive No: WGA  
  
 ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
**WiseBanyan Securities**  
**(646) 593-8359**

**DETAILS OF 2017 FORM 1099-DIV, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Amount	Foreign Tax Paid	Federal Tax Withheld	Additional information
09/25/2017	VANGUARD FTSE DEVELOPED	921943858	QUALIFIED DIVIDEND	\$1.56	\$0.09	-	Box 7: VARIOUS
12/27/2017	VANGUARD FTSE DEVELOPED	921943858	QUALIFIED DIVIDEND	\$4.26	\$0.23	-	Box 7: VARIOUS
<b>Subtotals</b>				<b>\$10.47</b>			
03/28/2017	VANGUARD FTSE EMERGING MARKETS	922042858	QUALIFIED DIVIDEND	\$0.07	-	-	
06/27/2017	VANGUARD FTSE EMERGING MARKETS	922042858	QUALIFIED DIVIDEND	\$0.32	\$0.03	-	Box 7: VARIOUS
09/25/2017	VANGUARD FTSE EMERGING MARKETS	922042858	QUALIFIED DIVIDEND	\$0.71	\$0.07	-	Box 7: VARIOUS
12/27/2017	VANGUARD FTSE EMERGING MARKETS	922042858	QUALIFIED DIVIDEND	\$0.34	\$0.03	-	Box 7: VARIOUS
<b>Subtotals</b>				<b>\$1.44</b>			
03/30/2017	VANGUARD INDEX FUNDS	922908769	QUALIFIED DIVIDEND	\$2.65	-	-	
06/27/2017	VANGUARD INDEX FUNDS	922908769	QUALIFIED DIVIDEND	\$3.36	-	-	
09/27/2017	VANGUARD INDEX FUNDS	922908769	QUALIFIED DIVIDEND	\$3.76	-	-	
12/27/2017	VANGUARD INDEX FUNDS	922908769	QUALIFIED DIVIDEND	\$5.01	-	-	
<b>Subtotals</b>				<b>\$14.78</b>			
<b>Total Qualified Dividends (Box 1b included in Box 1a)</b>				<b>\$26.69</b>			
<b>Total Ordinary Dividends (Box 1a)</b>				<b>\$55.71</b>			
<b>Total Foreign Tax Paid (Box 6)</b>					<b>\$1.09</b>		



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Account Executive No: WGA

ORIGINAL: 02/07/2018

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**WiseBanyan Securities**  
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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
01/04/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.023	\$113.34	\$2.63	
01/10/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.014	\$113.76	\$1.62	
01/18/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.015	\$113.99	\$1.65	
01/24/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.021	\$113.84	\$2.34	
01/31/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.011	\$114.16	\$1.20	
02/07/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.020	\$114.13	\$2.30	
02/15/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.031	\$113.72	\$3.49	
02/22/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.016	\$114.29	\$1.81	
03/01/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.024	\$113.80	\$2.77	
03/07/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.008	\$113.54	\$0.95	
03/14/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.019	\$112.74	\$2.11	
03/21/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.011	\$114.07	\$1.24	
03/28/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.016	\$114.27	\$1.82	
04/04/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.014	\$114.64	\$1.66	
04/11/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.015	\$114.80	\$1.68	
04/18/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.012	\$115.14	\$1.37	
04/25/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.035	\$114.59	\$4.05	
05/02/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.018	\$114.30	\$2.07	
05/09/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.026	\$113.21	\$2.98	
05/10/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.002	\$113.22	\$0.27	
05/16/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.017	\$113.56	\$1.91	
05/23/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.005	\$114.32	\$0.52	
05/24/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.002	\$114.21	\$0.25	
05/31/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.017	\$114.72	\$1.94	
06/06/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.025	\$114.70	\$2.84	
06/07/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.001	\$114.42	\$0.08	
06/13/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.023	\$114.00	\$2.66	
06/20/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.017	\$113.72	\$1.88	
06/27/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.006	\$114.04	\$0.73	
06/28/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.010	\$114.02	\$1.17	
07/05/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.020	\$113.11	\$2.21	
07/11/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.018	\$112.73	\$1.99	
07/18/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.023	\$113.58	\$2.61	
07/25/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.027	\$113.19	\$3.00	

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 Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

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**(646) 593-8359**

**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
08/01/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.015	\$113.58	\$1.68	
08/08/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.013	\$113.80	\$1.45	
08/15/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.008	\$113.52	\$0.91	
08/22/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.012	\$113.86	\$1.35	
08/29/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.012	\$114.32	\$1.39	
09/06/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.021	\$114.65	\$2.42	
09/12/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.028	\$114.61	\$3.18	
09/19/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.023	\$114.33	\$2.61	
09/26/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.009	\$114.22	\$1.08	
09/28/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.010	\$113.89	\$1.18	
10/03/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.030	\$113.46	\$3.38	
10/11/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.022	\$113.77	\$2.49	
10/17/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.019	\$113.70	\$2.15	
10/24/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.020	\$113.33	\$2.29	
11/01/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.015	\$113.68	\$1.73	
11/08/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.012	\$114.22	\$1.32	
11/21/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.041	\$113.89	\$4.72	
11/29/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.023	\$113.80	\$2.57	
12/05/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.015	\$113.75	\$1.65	
12/08/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.004	\$113.66	\$0.44	
12/12/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.023	\$113.68	\$2.63	
12/19/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.028	\$113.24	\$3.12	
12/27/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.001	\$113.70	\$0.09	
12/28/2017	ISHARES TIPS BOND ETF	464287176	PURCHASE	0.016	\$113.77	\$1.78	
01/04/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.031	\$117.41	\$3.68	
01/10/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.019	\$117.86	\$2.25	
01/18/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.024	\$117.64	\$2.80	
01/24/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.029	\$117.39	\$3.40	
01/31/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.018	\$117.41	\$2.06	
02/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.024	\$117.66	\$2.87	
02/15/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.044	\$117.00	\$5.19	
02/22/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.019	\$117.82	\$2.25	
03/01/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.032	\$117.42	\$3.73	
03/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.015	\$116.80	\$1.78	

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Account No: 5WB10120  
 Account Name: VINEET SHARMA  
 Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
03/14/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.028	\$115.77	\$3.23	
03/21/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.012	\$117.42	\$1.36	
03/28/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.020	\$117.77	\$2.37	
03/31/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.004	\$117.86	\$0.49	
04/04/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.019	\$117.85	\$2.19	
04/11/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.011	\$118.54	\$1.27	
04/18/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.012	\$119.49	\$1.48	
04/25/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.052	\$118.55	\$6.15	
05/02/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.020	\$118.63	\$2.36	
05/09/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.027	\$118.12	\$3.23	
05/16/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.017	\$119.18	\$2.00	
05/23/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.017	\$119.68	\$1.99	
05/31/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.017	\$120.24	\$2.10	
06/06/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.028	\$120.53	\$3.41	
06/08/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.002	\$120.18	\$0.27	
06/13/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.025	\$120.16	\$3.01	
06/20/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.006	\$121.02	\$0.77	
06/27/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.013	\$120.99	\$1.60	
06/28/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.014	\$120.90	\$1.74	
07/05/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.023	\$120.13	\$2.75	
07/11/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.020	\$119.95	\$2.44	
07/18/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.027	\$121.05	\$3.33	
07/25/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.033	\$120.71	\$4.04	
08/01/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.020	\$121.12	\$2.37	
08/08/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.032	\$120.31	\$3.86	
08/15/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.008	\$120.25	\$0.93	
08/22/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.014	\$120.68	\$1.74	
08/29/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.008	\$121.33	\$0.91	
08/30/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.002	\$121.29	\$0.23	
09/06/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.040	\$121.16	\$4.83	
09/11/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.011	\$120.92	\$1.36	
09/12/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.032	\$120.75	\$3.81	
09/19/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.023	\$120.95	\$2.75	
09/26/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.003	\$121.38	\$0.38	

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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
09/28/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.012	\$121.11	\$1.51	
10/03/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.032	\$121.09	\$3.87	
10/10/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.004	\$121.11	\$0.48	
10/11/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.031	\$121.04	\$3.78	
10/17/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.017	\$121.43	\$2.04	
10/18/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.002	\$121.22	\$0.25	
10/24/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.025	\$121.03	\$3.01	
11/01/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.027	\$120.98	\$3.29	
11/07/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.023	\$121.04	\$2.73	
11/10/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.004	\$119.93	\$0.44	
11/14/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.026	\$119.92	\$3.11	
11/21/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.024	\$120.88	\$2.85	
11/29/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.030	\$120.79	\$3.57	
12/05/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.012	\$121.10	\$1.47	
12/08/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.009	\$120.99	\$1.11	
12/12/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.028	\$120.93	\$3.41	
12/19/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.032	\$120.71	\$3.84	
12/28/2017	ISHARES IBOXX \$ INVESTMENT GRADE CORPOR	464287242	PURCHASE	0.021	\$121.30	\$2.50	
01/04/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.039	\$27.87	\$1.08	
01/10/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.036	\$27.87	\$1.01	
01/18/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.035	\$27.86	\$0.98	
01/24/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.036	\$27.94	\$1.01	
01/31/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.027	\$27.94	\$0.76	
02/07/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.045	\$27.89	\$1.26	
02/08/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.005	\$27.88	\$0.15	
02/15/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.047	\$27.99	\$1.30	
02/22/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.035	\$28.10	\$0.99	
03/01/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.043	\$28.10	\$1.20	
03/07/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.027	\$27.90	\$0.76	
03/14/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.045	\$27.63	\$1.24	
03/21/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.043	\$27.69	\$1.19	
03/28/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.027	\$27.83	\$0.75	
04/04/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.037	\$27.84	\$1.04	
04/11/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.031	\$27.88	\$0.87	

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**WiseBanyan Securities**  
**(646) 593-8359**

**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
04/18/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.030	\$27.91	\$0.83	
04/25/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.051	\$28.08	\$1.42	
05/02/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.043	\$27.95	\$1.20	
05/09/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.033	\$27.95	\$0.93	
05/16/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.038	\$28.06	\$1.08	
05/23/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.036	\$28.07	\$1.00	
05/31/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.033	\$28.14	\$0.92	
06/01/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.009	\$28.00	\$0.25	
06/06/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.052	\$28.03	\$1.46	
06/13/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.034	\$28.05	\$0.95	
06/20/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.038	\$27.95	\$1.05	
06/27/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.024	\$27.91	\$0.67	
06/28/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.019	\$27.94	\$0.53	
07/05/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.027	\$27.86	\$0.76	
07/11/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.033	\$27.81	\$0.92	
07/18/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.052	\$27.98	\$1.47	
07/25/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.040	\$28.04	\$1.13	
08/01/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.048	\$27.96	\$1.35	
08/08/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.037	\$27.91	\$1.04	
08/15/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.022	\$27.81	\$0.61	
08/16/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.009	\$27.82	\$0.24	
08/22/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.024	\$27.82	\$0.65	
08/29/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.033	\$27.86	\$0.92	
09/06/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.058	\$27.82	\$1.62	
09/12/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.055	\$27.84	\$1.54	
09/19/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.037	\$27.90	\$1.03	
09/26/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.013	\$27.93	\$0.35	
10/03/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.070	\$27.87	\$1.95	
10/04/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.007	\$27.84	\$0.18	
10/11/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.046	\$27.89	\$1.28	
10/12/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.005	\$27.88	\$0.13	
10/17/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.031	\$27.91	\$0.87	
10/24/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.026	\$27.97	\$0.72	
11/01/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.062	\$27.80	\$1.71	

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APEX CLEARING  
 ONE DALLAS CENTER  
 350 N. ST PAUL, SUITE 1300  
 DALLAS, TX 75201

Account No: 5WB10120  
 Account Name: VINEET SHARMA  
 Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
**WiseBanyan Securities**  
**(646) 593-8359**

**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
11/07/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.044	\$27.77	\$1.21	
11/14/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.048	\$27.50	\$1.33	
11/21/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.037	\$27.72	\$1.02	
11/29/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.042	\$27.75	\$1.18	
12/05/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.050	\$27.59	\$1.37	
12/12/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.052	\$27.61	\$1.43	
12/13/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.009	\$27.62	\$0.24	
12/19/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.059	\$27.45	\$1.62	
12/28/2017	SPDR SERIES TRUST SPDR BLOOMBERG BARCLA	78468R408	PURCHASE	0.039	\$27.54	\$1.08	
01/04/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.106	\$37.12	\$3.95	
01/10/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.115	\$37.35	\$4.29	
01/18/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.111	\$37.52	\$4.15	
01/24/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.112	\$37.82	\$4.24	
01/31/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.125	\$37.80	\$4.71	
02/07/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.155	\$37.88	\$5.88	
02/15/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.124	\$38.47	\$4.77	
02/22/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.151	\$38.60	\$5.82	
03/01/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.149	\$38.73	\$5.78	
03/07/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.127	\$38.39	\$4.88	
03/14/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.080	\$38.51	\$3.07	
03/21/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.040	\$39.16	\$1.58	
03/28/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.092	\$39.46	\$3.64	
03/29/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.012	\$39.46	\$0.47	
03/31/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.053	\$39.33	\$2.09	
04/04/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.145	\$39.20	\$5.69	
04/10/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.010	\$39.02	\$0.40	
04/11/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.150	\$39.12	\$5.86	
04/18/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.168	\$38.96	\$6.55	
05/02/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.029	\$40.53	\$1.19	
05/09/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.062	\$40.79	\$2.51	
05/16/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.041	\$41.42	\$1.72	
05/23/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.108	\$41.59	\$4.50	
05/31/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.154	\$41.56	\$6.40	
06/06/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.111	\$41.94	\$4.67	

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Account Executive No: WGA

ORIGINAL: 02/07/2018

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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
06/08/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.021	\$41.79	\$0.88	
06/13/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.124	\$41.90	\$5.18	
06/20/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.180	\$41.61	\$7.50	
06/21/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.006	\$41.03	\$0.25	
06/27/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.138	\$41.33	\$5.72	
06/28/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.013	\$41.62	\$0.53	
07/05/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.166	\$41.24	\$6.86	
07/11/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.104	\$41.27	\$4.30	
07/18/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.060	\$42.05	\$2.52	
07/25/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.120	\$42.30	\$5.09	
08/01/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.029	\$42.79	\$1.23	
08/08/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.154	\$42.65	\$6.56	
08/15/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.202	\$42.03	\$8.51	
08/22/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.071	\$42.18	\$2.98	
08/29/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.141	\$42.25	\$5.98	
09/06/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.097	\$42.64	\$4.12	
09/12/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.027	\$43.35	\$1.18	
09/13/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.004	\$43.14	\$0.16	
09/19/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.094	\$43.57	\$4.08	
09/26/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.210	\$43.00	\$9.01	
10/03/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.103	\$43.48	\$4.48	
10/04/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.002	\$43.46	\$0.08	
10/06/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.012	\$43.34	\$0.51	
10/11/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.069	\$43.90	\$3.05	
10/17/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.111	\$44.02	\$4.89	
10/24/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.124	\$44.00	\$5.46	
11/01/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.059	\$44.33	\$2.60	
11/07/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.151	\$44.27	\$6.70	
11/14/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.181	\$43.83	\$7.92	
11/21/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.101	\$44.30	\$4.47	
11/29/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.111	\$44.51	\$4.94	
12/05/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.169	\$44.25	\$7.48	
12/12/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.124	\$44.50	\$5.53	
12/19/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.053	\$44.83	\$2.38	

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Account No: 5WB10120  
Account Name: VINEET SHARMA  
Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

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## 2017 INVESTMENT DETAILS

### DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
12/27/2017	VANGUARD FTSE DEVELOPED MARKETS ETF	921943858	PURCHASE	0.155	\$44.68	\$6.92	
01/04/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.019	\$36.51	\$0.68	
01/10/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.017	\$36.92	\$0.62	
01/18/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.023	\$37.14	\$0.86	
01/24/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.005	\$37.88	\$0.20	
01/31/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.033	\$37.74	\$1.25	
02/07/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.026	\$38.03	\$1.00	
02/22/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.025	\$39.56	\$0.99	
03/01/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.053	\$39.29	\$2.07	
03/02/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$38.64	\$0.25	
03/07/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.016	\$39.08	\$0.63	
03/08/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.009	\$38.78	\$0.34	
03/14/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.024	\$38.91	\$0.93	
03/28/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.014	\$40.21	\$0.55	
03/29/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.003	\$40.21	\$0.11	
03/31/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.025	\$39.81	\$1.01	
04/04/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.008	\$40.13	\$0.33	
04/06/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$39.94	\$0.24	
04/10/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.012	\$39.83	\$0.50	
04/11/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.033	\$39.78	\$1.31	
04/18/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.035	\$39.67	\$1.40	
04/19/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$39.32	\$0.25	
04/26/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$40.39	\$0.26	
05/02/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.025	\$40.67	\$1.00	
05/08/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.028	\$40.03	\$1.13	
05/09/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.016	\$40.39	\$0.65	
05/23/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.064	\$40.64	\$2.60	
05/31/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.028	\$40.74	\$1.16	
06/06/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.019	\$41.24	\$0.79	
06/07/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.004	\$41.11	\$0.18	
06/12/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.008	\$40.75	\$0.33	
06/13/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.033	\$41.00	\$1.37	
06/20/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.049	\$40.62	\$1.98	
06/27/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$40.82	\$0.24	

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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
06/28/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.009	\$41.00	\$0.36	
06/29/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.002	\$40.50	\$0.10	
07/05/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.019	\$40.94	\$0.77	
07/11/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.009	\$41.22	\$0.36	
07/25/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.014	\$42.73	\$0.59	
08/01/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$43.24	\$0.24	
08/08/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.005	\$43.63	\$0.20	
08/09/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$43.19	\$0.28	
08/11/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.009	\$42.47	\$0.37	
08/15/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.046	\$42.73	\$1.98	
09/12/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.024	\$44.97	\$1.07	
09/13/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.011	\$44.75	\$0.48	
09/19/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.021	\$45.03	\$0.96	
09/20/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$44.31	\$0.24	
09/26/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.103	\$43.41	\$4.47	
09/28/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.026	\$43.18	\$1.11	
10/17/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.012	\$44.95	\$0.55	
10/24/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.047	\$44.63	\$2.12	
10/25/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.005	\$44.32	\$0.23	
11/01/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.017	\$44.79	\$0.78	
11/07/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.033	\$44.78	\$1.49	
11/14/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.048	\$44.21	\$2.12	
11/15/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.007	\$43.86	\$0.31	
11/29/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.040	\$44.88	\$1.82	
11/30/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.005	\$44.46	\$0.23	
12/05/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.061	\$44.22	\$2.71	
12/06/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.006	\$43.62	\$0.26	
12/07/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.012	\$43.66	\$0.54	
12/12/2017	VANGUARD FTSE EMERGING MARKETS ETF FTSE	922042858	PURCHASE	0.041	\$44.05	\$1.82	
01/04/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.019	\$79.32	\$1.47	
01/10/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.012	\$79.44	\$0.99	
01/18/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.012	\$79.48	\$0.99	
01/24/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.015	\$79.53	\$1.18	
01/31/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.009	\$79.60	\$0.75	

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APEX CLEARING  
 ONE DALLAS CENTER  
 350 N. ST PAUL, SUITE 1300  
 DALLAS, TX 75201

Account No: 5WB10120  
 Account Name: VINEET SHARMA  
 Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
**WiseBanyan Securities**  
**(646) 593-8359**

**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
02/07/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.015	\$79.67	\$1.21	
02/08/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.001	\$79.70	\$0.11	
02/15/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.022	\$79.51	\$1.72	
02/22/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.014	\$79.72	\$1.12	
03/01/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.017	\$79.57	\$1.37	
03/07/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.006	\$79.44	\$0.48	
03/14/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.011	\$79.26	\$0.87	
03/15/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.003	\$79.50	\$0.24	
03/21/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.011	\$79.62	\$0.87	
03/28/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.014	\$79.61	\$1.10	
03/31/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.002	\$79.72	\$0.18	
04/04/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.011	\$79.68	\$0.88	
04/11/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.012	\$79.79	\$0.92	
04/18/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.009	\$80.04	\$0.75	
04/25/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.026	\$79.85	\$2.05	
05/02/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.012	\$79.84	\$0.95	
05/09/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.014	\$79.68	\$1.13	
05/10/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.002	\$79.71	\$0.13	
05/16/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.013	\$79.95	\$1.04	
05/23/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.013	\$80.02	\$1.02	
05/31/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.013	\$80.15	\$1.03	
06/06/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.020	\$80.08	\$1.57	
06/13/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.014	\$79.98	\$1.14	
06/20/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.010	\$80.06	\$0.77	
06/27/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.008	\$80.04	\$0.62	
06/28/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.007	\$80.10	\$0.58	
07/05/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.010	\$79.87	\$0.80	
07/11/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.009	\$79.94	\$0.76	
07/12/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.003	\$80.02	\$0.26	
07/18/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.020	\$80.13	\$1.59	
07/25/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.017	\$80.12	\$1.36	
08/01/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.014	\$80.17	\$1.15	
08/08/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.012	\$80.13	\$0.99	
08/15/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.005	\$80.09	\$0.38	

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Account No: 5WB10120  
 Account Name: VINEET SHARMA  
 Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
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**(646) 593-8359**

**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
08/22/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.011	\$80.17	\$0.88	
08/29/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.012	\$80.34	\$0.93	
09/06/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.021	\$80.23	\$1.69	
09/12/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.022	\$80.17	\$1.74	
09/19/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.017	\$80.09	\$1.38	
09/26/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.005	\$80.13	\$0.41	
10/03/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.025	\$80.02	\$2.00	
10/10/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.006	\$80.02	\$0.51	
10/11/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.014	\$80.04	\$1.09	
10/12/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.001	\$80.05	\$0.09	
10/17/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.013	\$80.02	\$1.06	
10/24/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.012	\$80.00	\$0.99	
11/01/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.017	\$79.86	\$1.38	
11/07/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.015	\$79.84	\$1.16	
11/14/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.009	\$79.61	\$0.76	
11/21/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.024	\$79.57	\$1.92	
11/29/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.016	\$79.65	\$1.26	
12/05/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.014	\$79.43	\$1.13	
12/12/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.020	\$79.43	\$1.58	
12/19/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.017	\$79.41	\$1.37	
12/27/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.013	\$79.25	\$1.00	
12/28/2017	VANGUARD SHORT TERM CORPORATE BOND ETF	92206C409	PURCHASE	0.009	\$79.28	\$0.68	
01/04/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.053	\$63.94	\$3.40	
01/10/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.031	\$64.23	\$1.98	
01/18/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.036	\$64.27	\$2.30	
01/24/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.049	\$64.10	\$3.13	
01/31/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.025	\$64.22	\$1.63	
02/07/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.039	\$64.34	\$2.48	
02/10/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.004	\$64.24	\$0.26	
02/15/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.072	\$63.89	\$4.59	
02/22/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.037	\$64.25	\$2.35	
03/01/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.054	\$63.91	\$3.42	
03/07/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.018	\$63.79	\$1.18	
03/14/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.032	\$63.61	\$2.04	

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APEX CLEARING  
 ONE DALLAS CENTER  
 350 N. ST PAUL, SUITE 1300  
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Account No: 5WB10120  
 Account Name: VINEET SHARMA  
 Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
**WiseBanyan Securities**  
**(646) 593-8359**

**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
03/21/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.030	\$64.19	\$1.92	
03/28/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.038	\$64.20	\$2.44	
03/31/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.004	\$64.31	\$0.29	
04/04/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.027	\$64.42	\$1.77	
04/11/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.030	\$64.58	\$1.93	
04/18/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.018	\$65.02	\$1.16	
04/25/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.083	\$64.59	\$5.39	
05/02/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.031	\$64.67	\$2.02	
05/09/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.048	\$64.33	\$3.11	
05/10/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.002	\$64.33	\$0.16	
05/16/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.035	\$64.67	\$2.26	
05/23/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.031	\$64.78	\$2.02	
05/31/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.031	\$65.01	\$2.04	
06/06/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.049	\$65.13	\$3.17	
06/13/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.045	\$64.94	\$2.95	
06/20/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.025	\$65.03	\$1.64	
06/27/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.027	\$64.92	\$1.74	
06/28/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.022	\$64.91	\$1.40	
07/05/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.037	\$64.52	\$2.42	
07/11/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.030	\$64.50	\$1.93	
07/13/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.005	\$64.61	\$0.33	
07/18/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.052	\$64.85	\$3.36	
07/19/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.004	\$64.88	\$0.25	
07/25/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.052	\$64.68	\$3.33	
08/01/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.034	\$64.85	\$2.22	
08/08/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.036	\$64.81	\$2.36	
08/15/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.006	\$64.89	\$0.41	
08/22/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.028	\$65.03	\$1.79	
08/29/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.027	\$65.30	\$1.76	
09/06/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.053	\$65.32	\$3.49	
09/12/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.068	\$65.15	\$4.46	
09/19/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.056	\$64.90	\$3.66	
09/26/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.017	\$64.92	\$1.11	
09/28/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.005	\$64.75	\$0.34	

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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
10/03/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.075	\$64.58	\$4.87	
10/09/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.011	\$64.50	\$0.71	
10/11/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.049	\$64.55	\$3.19	
10/17/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.037	\$64.58	\$2.41	
10/24/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.045	\$64.38	\$2.92	
11/01/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.045	\$64.35	\$2.92	
11/07/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.031	\$64.50	\$1.99	
11/14/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.029	\$64.28	\$1.84	
11/21/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.069	\$64.22	\$4.46	
11/29/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.046	\$64.26	\$2.93	
12/05/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.043	\$64.08	\$2.75	
12/12/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.058	\$64.04	\$3.70	
12/19/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.057	\$63.90	\$3.64	
12/27/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.029	\$63.91	\$1.83	
12/28/2017	VANGUARD SCOTTSDALE FUNDS VANGUARD INTE	92206C706	PURCHASE	0.027	\$63.87	\$1.74	
01/04/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$83.84	\$0.22	
01/09/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.002	\$83.62	\$0.20	
01/10/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.015	\$82.86	\$1.27	
01/11/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$82.70	\$0.22	
01/18/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.004	\$83.62	\$0.30	
01/19/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$82.48	\$0.26	
01/24/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.009	\$83.70	\$0.77	
01/25/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$83.18	\$0.27	
01/31/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.012	\$82.87	\$0.96	
02/01/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$81.44	\$0.26	
02/07/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.014	\$82.41	\$1.13	
02/15/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.015	\$83.02	\$1.23	
02/22/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$84.43	\$0.27	
03/01/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.007	\$85.23	\$0.63	
03/07/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.019	\$83.33	\$1.56	
03/08/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.007	\$82.20	\$0.59	
03/10/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.004	\$80.17	\$0.28	
03/14/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.021	\$80.49	\$1.66	
03/22/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$81.12	\$0.26	

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APEX CLEARING  
 ONE DALLAS CENTER  
 350 N. ST PAUL, SUITE 1300  
 DALLAS, TX 75201

Account No: 5WB10120  
 Account Name: VINEET SHARMA  
 Taxpayer Identification Number:\*\*\*-\*\*-7655

Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
**WiseBanyan Securities**  
**(646) 593-8359**

**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
03/28/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.017	\$81.43	\$1.36	
04/25/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.028	\$84.47	\$2.36	
05/02/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.021	\$83.20	\$1.77	
05/03/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$82.06	\$0.25	
05/09/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.028	\$81.09	\$2.28	
05/16/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.019	\$80.73	\$1.55	
05/31/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.010	\$82.25	\$0.82	
06/06/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.009	\$83.10	\$0.71	
06/20/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.007	\$84.51	\$0.55	
06/27/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.009	\$84.28	\$0.72	
06/28/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.007	\$84.31	\$0.57	
06/30/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.008	\$83.06	\$0.67	
07/05/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.010	\$83.17	\$0.81	
07/06/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$81.86	\$0.24	
07/11/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.027	\$81.23	\$2.17	
07/25/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.011	\$83.63	\$0.96	
08/01/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$84.63	\$0.23	
08/02/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$83.72	\$0.25	
08/08/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.019	\$83.56	\$1.55	
08/15/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.010	\$83.00	\$0.81	
08/22/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.011	\$82.94	\$0.94	
08/29/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.010	\$83.14	\$0.86	
09/12/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.018	\$84.60	\$1.52	
09/19/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.015	\$84.44	\$1.31	
09/26/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.019	\$83.21	\$1.61	
09/27/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.004	\$82.31	\$0.30	
09/28/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.008	\$82.68	\$0.63	
10/03/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.016	\$82.74	\$1.28	
10/17/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.010	\$84.35	\$0.83	
10/24/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.029	\$82.89	\$2.37	
11/01/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.018	\$82.61	\$1.46	
11/21/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.008	\$84.92	\$0.68	
11/29/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.021	\$84.34	\$1.78	
12/05/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.018	\$83.68	\$1.53	

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Account Executive No: WGA

ORIGINAL: 02/07/2018

IN ACCOUNT WITH  
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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
12/12/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.005	\$84.61	\$0.40	
12/19/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.026	\$83.74	\$2.19	
12/20/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$83.08	\$0.25	
12/27/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.023	\$82.57	\$1.92	
12/29/2017	VANGUARD SECTOR INDEX FDS VANGUARD REIT	922908553	PURCHASE	0.003	\$83.02	\$0.26	
01/04/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.066	\$117.02	\$7.67	
01/05/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$116.82	\$0.26	
01/10/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.092	\$116.92	\$10.73	
01/18/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.092	\$116.78	\$10.75	
01/24/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.072	\$117.56	\$8.46	
01/31/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.098	\$116.85	\$11.42	
02/07/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.056	\$118.13	\$6.60	
02/08/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.005	\$118.17	\$0.59	
02/15/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.020	\$121.09	\$2.45	
02/16/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$120.84	\$0.26	
02/22/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.075	\$121.82	\$9.15	
02/23/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$121.81	\$0.25	
03/01/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.031	\$123.62	\$3.78	
03/07/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.096	\$121.95	\$11.74	
03/14/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.079	\$121.55	\$9.60	
03/21/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.137	\$120.90	\$16.56	
03/28/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.088	\$121.03	\$10.71	
03/29/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$121.13	\$0.21	
04/04/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.093	\$120.98	\$11.22	
04/11/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.090	\$120.81	\$10.88	
04/12/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.005	\$120.45	\$0.55	
04/18/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.093	\$120.37	\$11.20	
04/25/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.027	\$123.02	\$3.30	
05/02/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.099	\$122.80	\$12.18	
05/09/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.064	\$123.12	\$7.92	
05/16/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.107	\$123.28	\$13.18	
05/17/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$121.52	\$0.25	
05/23/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.090	\$123.23	\$11.08	
05/31/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.067	\$123.70	\$8.33	

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Account Executive No: WGA

ORIGINAL: 02/07/2018

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**2017 INVESTMENT DETAILS**

**DETAILS OF 2017 INVESTMENT ACTIVITY, CONTINUED**

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
06/06/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.049	\$125.25	\$6.10	
06/13/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.059	\$125.75	\$7.48	
06/14/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$125.39	\$0.24	
06/20/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.068	\$125.71	\$8.60	
06/27/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.102	\$124.58	\$12.70	
06/28/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.018	\$125.25	\$2.27	
07/05/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.059	\$124.94	\$7.37	
07/11/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.090	\$124.52	\$11.16	
07/18/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.078	\$126.20	\$9.85	
07/25/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.041	\$127.45	\$5.22	
07/26/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$127.38	\$0.26	
08/01/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.112	\$127.07	\$14.27	
08/08/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.063	\$127.25	\$7.96	
08/15/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.081	\$126.26	\$10.20	
08/22/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.115	\$125.57	\$14.41	
08/23/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$125.36	\$0.25	
08/29/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.096	\$125.47	\$12.00	
09/06/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.052	\$126.77	\$6.55	
09/07/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$126.47	\$0.26	
09/12/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.049	\$128.20	\$6.24	
09/19/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.054	\$129.01	\$6.96	
09/26/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.075	\$128.30	\$9.68	
10/03/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.022	\$130.40	\$2.93	
10/11/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.078	\$131.33	\$10.26	
10/17/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.076	\$131.46	\$10.00	
10/24/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.037	\$132.12	\$4.87	
11/01/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.067	\$132.51	\$8.89	
11/02/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$132.33	\$0.26	
11/07/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.075	\$132.69	\$9.92	
11/14/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.058	\$132.31	\$7.61	
11/21/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.035	\$133.86	\$4.63	
11/22/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.002	\$133.87	\$0.25	
11/29/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.035	\$135.30	\$4.72	
12/05/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.034	\$135.73	\$4.65	

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Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
12/12/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.034	\$137.19	\$4.70	
12/19/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.048	\$138.07	\$6.61	
12/27/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.094	\$137.47	\$12.98	
12/28/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.039	\$137.62	\$5.41	
12/29/2017	VANGUARD INDEX FUNDS VANGUARD TOTAL STO	922908769	PURCHASE	0.008	\$137.61	\$1.16	

**END OF 2017 DETAILS**

