Form **8879**

IRS e-file Signature Authorization

OMB No. 1545-0074

2017

Department of the Treasury Internal Revenue Service ► Return completed Form 8879 to your ERO. (Do not send to IRS.)

► Go to www.irs.gov/Form8879 for the latest information.

Subm	ission Identification Number (SID)			
Taxpay	er's name	Social security nun	nber	
Yas	hwanthreddy Kumbam	143-51-869	2	
Spouse	's name	Spouse's social sec	curity number	
Pari	Tax Return Information — Tax Year Ending December 31, 2017 (V	 Vhole dollars on	Iv)	
1	Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, li			
	line 37)			26,043.
2	Total tax (Form 1040, line 63; Form 1040A, line 39; Form 1040EZ, line 12; Form 10	40NR, line 61) .	. 2	1,878.
3	Federal income tax withheld from Forms W-2 and 1099 (Form 1040, line 64; Form 1040EZ, line 7; Form 1040NR, line 62a)			4,454.
4	Refund (Form 1040, line 76a; Form 1040A, line 48a; Form 1040EZ, line 13a; Form 1040Form 1040NR, line 73a)			2,576.
5	Amount you owe (Form 1040, line 78; Form 1040A, line 50; Form 1040EZ, line 14; Form	orm 1040NR, line	75) 5	
Part	II Taxpayer Declaration and Signature Authorization (Be sure you g	et and keep a	copy of you	ır return)
authori accour instituti authori receive payme	ipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return of zee the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds with at indicated in the tax preparation software for payment of my federal taxes owed on this return ion to debit the entry to this account. This authorization is to remain in full force and effect until I not zation. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-88 and no later than 2 business days prior to the payment (settlement) date. I also authorize the financial into fit taxes to receive confidential information necessary to answer inquiries and resolve issues and intention and intention in the payment of taxes to receive confidential information necessary to answer inquiries and resolve issues and intention and intention are also authorized to the payment of taxes to receive and if the payment of the payment is a payment of the payment of	ndrawal (direct debit and/or a payment of tify the U.S. Treasur 8-353-4537. Payment institutions involved in the payment) entry to the f f estimated tax y Financial Agen t cancellation in the processin tt. I further ack	financial institution, and the financial nt to terminate the requests must be g of the electronic nowledge that the
	al identification number (PIN) below is my signature for my electronic income tax return and, if applic	able, my Electronic F	·unds Withdraw	al Consent.
ı axpa	ayer's PIN: check one box only I authorize GLOBAL TAXES LLC to enter or g	enerate my PIN	1 8 6	9 2
	ERO firm name	enerate my Fin	Enter five digit	
	as my signature on my tax year 2017 electronically filed income tax return.		don't enter all	
	I will enter my PIN as my signature on my tax year 2017 electronically filed inco entering your own PIN and your return is filed using the Practitioner PIN method.	me tax return. Ch . The ERO must o	neck this box complete Part	only if you are
Yours	signature ▶ Date		· 	
Snou	se's PIN: check one box only			
Г	-	enerate my PIN		
_	ERO firm name	onorate my r m	Enter five digit	⊔ ts. but
	as my signature on my tax year 2017 electronically filed income tax return.		don't enter all	•
	I will enter my PIN as my signature on my tax year 2017 electronically filed inco entering your own PIN and your return is filed using the Practitioner PIN method.	me tax return. Ch . The ERO must c	neck this box complete Part	only if you are
Spous	se's signature ▶ Date	-		
	Practitioner PIN Method Returns Only—continu	e below		
Part				
	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		7 8 reter all zeros	
the ta	fy that the above numeric entry is my PIN, which is my signature for the tax year 2 xpayer(s) indicated above. I confirm that I am submitting this return in accordance od and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Individual Incom-	with the requiren		
ERO's	s signature ▶ Date			
	ERO Must Retain This Form — See Instruc	tions		

Don't Submit This Form to the IRS Unless Requested To Do So

Form 1040NR

U.S. Nonresident Alien Income Tax Return

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

For the year January 1-December 31, 2017, or other tax year

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service beainnina , 2017, and ending Identifying number (see instructions) Your first name and initial Last name 143-51-8692 Yashwanthreddy Kumbam Present home address (number, street, and apt. no., or rural route). If you have a P.O. box, see instructions. Check if: **X** Individual Please print 725 Sun Valley CT Estate or Trust or type City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. See instructions. CHESTER SPRINGS PA 19425 Foreign country name Foreign province/state/county Foreign postal code Single resident of Canada or Mexico or single U.S. national Married resident of South Korea **Filing** 2 X Other single nonresident alien 5 Other married nonresident alien **Status** 3 Married resident of Canada or Mexico or married U.S. national Qualifying widow(er) (see instructions) If you checked box 3 or 4 above, enter the information below. Child's name ▶ Check only one box. (i) Spouse's first name and initial (ii) Spouse's last name (iii) Spouse's identifying number Exemptions 7a X Yourself. If someone can claim you as a dependent, do not check box 7a . . . **Boxes checked b** Spouse. Check box 7b only if you checked box 3 or 4 above and your spouse did not No. of children have any U.S. gross income c Dependents: (see instructions) (4) V if qualifying (2) Dependent's (3) Dependent's · lived with you child for child tax identifying number relationship to you (1) First name Last name credit (see instr.) If more · did not live with than four you due to divorce or separation (see dependents. instructions) see instructions Dependents on 7c not entered above **d** Total number of exemptions claimed lines above 8 27,693 8 Wages, salaries, tips, etc. Attach Form(s) W-2 Income 9a Taxable interest 9a **Effectively b Tax-exempt** interest. **Do not** include on line 9a . Connected **10a** Ordinary dividends 10a With U.S. **b** Qualified dividends (see instructions) 10b Trade/ 11 Taxable refunds, credits, or offsets of state and local income taxes (see instructions) 11 **Business** 12 Scholarship and fellowship grants. Attach Form(s) 1042-S or required statement (see instructions) 12 13 Business income or (loss). Attach Schedule C or C-EZ (Form 1040) 13 14 Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here 14 15 Attach Form(s) W-2, 1042-S, **16a** IRA distributions **16b** Taxable amount (see instructions) 16b SSA-1042S. 17a 17a Pensions and annuities **17b** Taxable amount (see instructions) 17b RRB-1042S, 18 Rental real estate, royalties, partnerships, trusts, etc. Attach Schedule E (Form 1040) . . . 18 and 8288-A here. Also 19 Farm income or (loss). Attach Schedule F (Form 1040) 19 attach Form(s) 20 1099-R if tax was withheld. 21 Other income. List type and amount (see instructions) 21 22 Total income exempt by a treaty from page 5, Schedule OI, Item L (1)(e) 23 Combine the amounts in the far right column for lines 8 through 21. This is your total 23 27,693. Educator expenses (see instructions) 24 **Adjusted** 25 25 Health savings account deduction. Attach Form 8889 . . . Gross **26** Moving expenses. Attach Form 3903 1,650. Income 27 Deductible part of self-employment tax. Attach Schedule SE (Form 1040) 27 Self-employed SEP, SIMPLE, and qualified plans 28 **29** Self-employed health insurance deduction (see instructions) 29 **30** Penalty on early withdrawal of savings **31** Scholarship and fellowship grants excluded 31 32 IRA deduction (see instructions) 32 **33** Student loan interest deduction (see instructions) . . . 34 Domestic production activities deduction. Attach Form 8903 35

26,043.

36 Subtract line 35 from line 23. This is your adjusted gross income

36

Form 1040NR (2017) Page 2 37 26,043. Tax and 38 Itemized deductions from page 3, Schedule A, line 15 Std. Dedn US/India Treaty 38 6,350. Credits 39 39 19,693. Exemptions (see instructions) 40 40 4,050. Taxable income. Subtract line 40 from line 39. If line 40 is more than line 39, enter -0-41 41 15,643. Tax (see inst.). Check if any is from Form(s): a ☐ 8814 b ☐ 4972 42 1,878. Alternative minimum tax (see instructions). Attach Form 6251 . 43 44 Excess advance premium tax credit repayment. Attach Form 8962 . 44 1,878. 45 Add lines 42, 43, and 44 45 Foreign tax credit. Attach Form 1116 if required 47 Credit for child and dependent care expenses. Attach Form 2441 47 48 Retirement savings contributions credit. Attach Form 8880 . 48 49 Child tax credit. Attach Schedule 8812, if required 49 **50** Residential energy credit. Attach Form 5695 . . . Other credits from Form: a 3800 b 8801 c **52** Add lines 46 through 51. These are your **total credits** 52 Subtract line 52 from line 45. If line 52 is more than line 45, enter -0-53 1,878. Tax on income not effectively connected with a U.S. trade or business from page 4, Schedule NEC, line 15 54 Other Self-employment tax. Attach Schedule SE (Form 1040) 55 55 **Taxes** Unreported social security and Medicare tax from Form: **a** 4137 56 56 57 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 57 58 **59a** Household employment taxes from Schedule H (Form 1040) 59a 59b **b** First-time homebuyer credit repayment. Attach Form 5405 if required **60** Taxes from: **a** ☐ Form 8959 **b** ☐ Instructions; enter code(s) 61 Add lines 53 through 60. This is your **total tax** 1,878. 62 Federal income tax withheld from: **Payments** 4,454. **a** Form(s) W-2 and 1099 62a 62b **b** Form(s) 8805 **c** Form(s) 8288-A 62c 62d **d** Form(s) 1042-S 63 2017 estimated tax payments and amount applied from 2016 return 64 Additional child tax credit. Attach Schedule 8812 65 Net premium tax credit. Attach Form 8962 65 **66** Amount paid with request for extension to file (see instructions) 67 Excess social security and tier 1 RRTA tax withheld (see instructions) 67 **68** Credit for federal tax paid on fuels. Attach Form 4136 . . . 68 69 Credits from Form: a 2439 b Reserved c 8885 d 69 70 **70** Credit for amount paid with Form 1040-C 4,454. 71 Add lines 62a through 70. These are your total payments 71 72 2,576. 72 If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid Refund 73a Amount of line 72 you want refunded to you. If Form 8888 is attached, check here . ▶ □ 73a 2,576. Direct deposit? 0 | 3 | 1 | 2 | 0 | 2 | 0 | 8 | 4 | \blacktriangleright c Type: X Checking ☐ Savings **b** Routing number See **d** Account number | 3 | 8 | 3 | 0 | 1 | 1 | 3 | 4 | 2 | 9 | 2 4 instructions. e If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here. 74 Amount of line 72 you want applied to your 2018 estimated tax ▶ 74 Amount **75 Amount you owe.** Subtract line 71 from line 61. For details on how to pay, see instructions 75 You Owe **Third Party** Do you want to allow another person to discuss this return with the IRS? See instructions Personal identification **Designee** number (PIN) Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and Sign Here belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. If the IRS sent you an Identity Protection PIN, enter it here Your occupation in the United States Keep a copy of Your signature this return for (see instr.) vour records. Software Developer Preparer's signature Print/Type preparer's name Paid

APPANA RUPA VENKATA SATYA SAI MANI KUMAR

Firm's name ► GLOBAL TAXES LLC

Preparer

Use Only

Check | if self-employed P02090332 APPANA RUPA VENKATA SATYA SAI MANI KUMAR 06/19/2018 Firm's EIN ► 30-1017196 Phone no. (678)965-9729Firm's address ► 2530 Pebble Creek Ln Cumming GA 30041

Form 1040NR (2017) Page **3**

Schedule A—Itemized Deductions (see instructions) 07 **Taxes You** Paid State and local income taxes Caution: If you made a gift and received a benefit in **Gifts** return, see instructions. to U.S. Gifts by cash or check. If you made any gift of \$250 or more, 2 Charities see instructions 2 Other than by cash or check. If you made any gift of \$250 or 3 more, see instructions. You must attach Form 8283 if the amount of your deduction is over \$500 3 Carryover from prior year 5 Add lines 2 through 4 5 Casualty and **Theft Losses** Casualty or theft loss(es). Attach Form 4684. See instructions 6 6 Unreimbursed employee expenses-job travel, union dues, Job job education, etc. You must attach Form 2106 or Form **Expenses** and Certain 2106-EZ if required. See instructions ▶ Miscellaneous 7 **Deductions** 8 Tax preparation fees 8 Other expenses. See instructions for expenses to deduct here. List type and amount ▶ 10 Add lines 7 through 9 10 11 Enter the amount from Form 1040NR, line 37 12 Multiply line 11 by 2% (0.02) 12 13 Subtract line 12 from line 10. If line 12 is more than line 10, enter -0-13 Other—see instructions for expenses to deduct here. List type and amount ▶ 14 Other Miscellaneous **Deductions** 14 Is Form 1040NR, line 37, over the amount shown below for the filing status box you Total checked on page 1 of Form 1040NR: **Itemized** • \$313,800 if you checked box 6; **Deductions** • \$261,500 if you checked box 1 or 2; or • \$156,900 if you checked box 3, 4, or 5? No. Your deduction is not limited. Add the amounts in the far right column for lines 1 through 14. Also enter this amount on Form 1040NR, line 38.

Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the

instructions to figure the amount to enter here and on Form 1040NR, line 38.

15

	/ - /								r ago	
		Schedule NEC—Tax on Income No	ot Effective	ly Co	onnected With	a U.S. Trade or	Business (see in	structions)		
					Enter amount of in	ncome under the ap	propriate rate of tax	(see instructions)		
		Nature of income			(a) 10%	(b) 15%	(c) 30%	(d) Other	ner (specify)	
					(a) 10%	(b) 15%	(c) 30%	%	%	
1	Dividends paid by:									
а	• •			1a						
b	•	S		1b						
2	Interest:									
а	Mortgage			2a						
b		orations		2b						
С				2c						
3		oatents, trademarks, etc.)		3				,	,	
4	• "	V. copyright royalties		4				,	,	
5	•	yrights, recording, publishing, etc.)		5				,		
6		ne and natural resources royalties		6				,	,	
7		ties		7				,	,	
8		fits		8				,	,	
9	•	e 18 below		9				,	,	
10		ts of Canada only. Enter net income in colun								
	If zero or less, ente		(-)							
а	Winnings									
b	· · · · · · · · · · · · · · · · · · ·			10c						
11										
	-	lowed		11						
12	041 (:6-)							,		
				40						
13		n 12 in columns (a) through (d)								
14	_	rate of tax at top of each column						,	,	
15	Tax on income no	ot effectively connected with a U.S. trace	de or busine	ess. A	Add columns (a) th	nrough (d) of line	14. Enter the total	here and on		
		54								
						changes of Pro		-		
	only the capital gains and	16 (a) Kind of property and description	(b) Date		(c) Date			(f) LOSS	(g) GAIN	
exchan	from property sales or ges that are from	(if necessary, attach statement of	acquired		sold	(d) Sales price	(e) Cost or other basis	If (e) is more than (d), subtract (d)	If (d) is more than (e), subtract (e)	
source:	s within the United and not effectively	descriptive details not shown below)	(mo., day, y	yr.)	(mo., day, yr.)		busis	from (e)	from (d)	
connected with a U.S. business.							, ,			
disposi	include a gain or loss on ng of a U.S. real									
	ty interest; report these and losses on Schedule D							,		
(Form 1										
Report	property sales or ges that are effectively									
connec	ted with a U.S. business	17 Add columns (f) and (g) of line 16			<u> </u>		17	(
	hedule D (Form 1040), 1797, or both.	18 Capital gain. Combine columns (f)						, ,		
							· · · · · · · · · · · · · · ·	0 , - 1 10	i e	

18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above (if a loss, enter -0-)

Form 1040NR (2017) Page **5**

	Schedule OI – Other Information (see instructions) Answer all questions
Α	Of what country or countries were you a citizen or national during the tax year?INDIA
В	In what country did you claim residence for tax purposes during the tax year? India
С	Have you ever applied to be a green card holder (lawful permanent resident) of the United States?
D	Were you ever: 1. A U.S. citizen?
E	If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?
G	List all dates you entered and left the United States during 2017. See instructions. Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, check the box for Canada or Mexico and skip to item H
	Date entered United States mm/dd/yy Date departed United States mm/dd/yy Date entered United States mm/dd/yy Date entered United States mm/dd/yy Date departed United States mm/dd/yy
Н	Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: 2015 , 2016 360 , and 2017 365 .
ı	Did you file a U.S. income tax return for any prior year?
J	Are you filing a return for a trust?
K	Did you receive total compensation of \$250,000 or more during the tax year?
L	Income Exempt from Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.
	1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.
	(a) Country (b) Tax treaty article (c) Number of months claimed in prior tax years (d) Amount of exempt income in current tax year
(e)	Total. Enter this amount on Form 1040NR, line 22. Do not enter it on line 8 or line 12
	 Were you subject to tax in a foreign country on any of the income shown in 1(d) above?

3903

Moving Expenses

► Go to www.irs.gov/Form3903 for the latest information.

► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2017

Attachment
Sequence No. 170

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Your social security number

Yas	hwanthreddy	Kumbam	1	43-51-8692
Befo	re you begin:	✓ See the Distance Test and Time Test in the instructions to find out if you ca expenses.	n ded	uct your moving
		✓ See Members of the Armed Forces in the instructions, if applicable.		
1	Transportation	and storage of household goods and personal effects (see instructions)	1	1,300.
2	•	ng lodging) from your old home to your new home (see instructions). Do not at of meals	2	350.
3	Add lines 1 and	12	3	1,650.
4		amount your employer paid you for the expenses listed on lines 1 and 2 that is box 1 of your Form W-2 (wages). This amount should be shown in box 12 of your code P	4	
5	Is line 3 more t	than line 4?		
		cannot deduct your moving expenses. If line 3 is less than line 4, subtract line 3 is less than line 4, subtract line 3 is line 4 and include the result on Form 1040, line 7, or Form 1040NR, line 8.		
		tract line 4 from line 3. Enter the result here and on Form 1040, line 26, or Form DNR, line 26. This is your moving expense deduction	5	1,650.
For P	aperwork Redu	ction Act Notice, see your tax return instructions. BAA REV 05/03/18 PRI	0	Form 3903 (2017

► Keep for your records

Name(s) Shown on Return Yashwanthreddy Kumbam	Social Security Number 143-51-8692
A – Practitioner PIN Authorization	
Note - PIN information is entered in Part IV of the Federal Information Worksheet. as a record of the PIN information transmitted in the electronic return.	This worksheet only serves
QuickZoom to the Federal Information Worksheet to enter PIN information	
Taxpayer entered PIN	
B — Signature of Electronic Return Originator	
ERO Declaration: I declare that the information contained in this electronic tax return is the information taxpayer. If the taxpayer furnished me a completed tax return, I declare that the information this electronic tax return is identical to that contained in the return provided by the treturn was signed by a paid preparer, I declare I have entered the paid preparer's in the appropriate portion of this electronic return. If I am the paid preparer, under the declare that I have examined this electronic return, and to the best of my knowledg correct, and complete. This declaration is based on all information of which I have a	ormation contained in axpayer. If the furnished dentifying information in penalties of perjury I e and belief, it is true,
I am signing this Tax Return by entering my PIN below.	
ERO's PIN (EFIN followed by any 5 numbers) EFIN 587	278 Self-Select PIN
C - Signature of Taxpayer/Spouse	
Perjury Statement: Under penalties of perjury, I declare that I have examined this return, including any statements and schedules and, to the best of my knowledge and belief, it is true, co	
Consent to Disclosure: I consent to allow my Intermediate Service Provider, transmitter, or Electronic Retusend my return to IRS and to receive the following information from IRS: (1) acknown reason for rejection of transmission; (2) refund offset; (3) reason for any delay in preduction of transmission; (2) refund offset; (3) reason for any delay in preduction of transmission; (4) date of any refund.	wledgement of receipt or
I am signing this Tax Return and Electronic Funds Withdrawal Consent, if app with my Self-Select PIN below. QuickZoom to the Federal Information Worksheet to enter PIN numbers Taxpayer's PIN (5 numbers)	
D — Form 1310 Signature and Verification	
Completion of this section indicates that I am requesting a refund of taxes overpaid decedent. Under penalties of perjury, I declare that I have examined this Form 131 of my knowledge and belief, it is true, correct, and complete.	-
Signature of person claiming refund (35 character limit)	Date

QuickZoom to Form 1040NR						
Part I — Personal Information						
Last name Kumbam First name Yashwanthreddy Social security number 143-51-8692 Date of birth (mm/dd/yyyy) . 07/16/1994 Work phone Extension	or age as of 1-1-2018 Home phone E-mail address Foreign phone	Software Developer 23 Yashwanthreddy.kumbham@gmail.com				
Country of which client was a citizen or national durin Check this box if your client is a resident of the Repul	blic of Korea (ROK)					
Best contact phone number	. Taxpayer cell ph	one (484)437-2447				
Present home address: US Address: Address 725 Sun Valley CT City CHESTER SPRINGS	State PA U.S.	Apt no				
Foreign Address: Check this box to use foreign add		Antho				
Address City						
Country code						
Province/county	Postal Code	· · · · · · · · · · · · · · · · · · ·				
Address outside the United States to which any refur present home address above. Address City Country code . If filing Form 8840 or Form 8843 by itself, give address resident. If same as present home address, write 'San	Province Postal Code s in the country where clien					
Part II – Federal Filing Status						
Check the box for filing status:		If filing status is married:				
Single resident of Canada or Mexico, or a2 X Other single nonresident alien	single U.S. national	check this box to take an exemption for the client's spouse (only if spouse had no				
3 Married resident of Canada or Mexico, or a	a married U.S. national	U.S. gross income) ▶ ☐ spouse's SSN				
4 Married resident of the Republic of Korea		check this box if client				
5 Other married nonresident alien		did not live with spouse at any time during the year ▶				
Qualifying widow(er) with dependent child Check the appropriate box for the year the s If the 'qualifying person' is your child but not	t your dependent:	▶ 2015 2016				
Child's First name Child's social security number	MILast Name	Suff				
Check this box if client is eligible for benefits of Article	21(2) of U.S. — India Inco	me Tax Treaty ▶ x				

Identity Verification Worksheet
►See tax help for more information on identity verification

Name(s) Shown on Return Yashwanthreddy Kumbam		Social Security Number 143-51-8692					
Taxpayer's Driver's License Detail (Spouse not Required for electronic filing, either complete the driver's select the appropriate box for taxpayer and spouse to in not present.	s license or state id detail info						
Note: Providing identification numbers helps the IRS and states verify taxpayer identity which can prevent unnecessary delays in tax return processing.							
All identity verification information should state return.	be entered here and will au	tomatically flow to the					
Taxpayer/Spouse does not have a driver's license of Taxpayer Note: Alabama does Taxpayer/Spouse did not provide driver's license of Note: Alabama, New Check to confirm transferred driver's license or state id Note: Transfer not available for returns with Alabam	not allow this option r state id information Mexico, New York and Ohio information (which appears in	green) is correct					
more information. Driver's License Detail							
Taxpayer: Issuing state	License number						
State Identification Card Detail							
Taxpayer: Issuing state	Spouse: Issuing state Identification number Issue date Expiration date Does not expire NY Document number (first	· · · · · · · · · · · · · · · · · · ·					
* Enter the first 3 characters of the NY document numb found at the bottom of the NY license (or NY state ID) of							
Additional Verification Information Use these fields to record the client status and method	used to verify the taxpayer ar	nd spouse identity.					
Client Status: New client Returning client to same preparer and firm Returning client to same firm							

<u>Identit</u>	y Verification Method (select one):
	In person
	Remote via email, phone, or fax
	Both in person and remote
	Identity not verified
<u>Docu</u> r	nents Used to Verify Primary Taxpayer Identity:
X	Driver's license (complete detail above)
	State issued identification card (complete detail above)
	Passport
	Account statement from financial institution
	Utility billing statement
	Credit card billing statement
Docur	nents Used to Verify Spouse Identity (If you file joint return):
	Driver's license (complete detail above)
	State issued identification card (complete detail above)

fdiv7101.SCR 03/23/18

Electronic Filing Information Worksheet • Keep for your records

Name(s) Shown on Return Yashwanthreddy Kumbam	Social Security Number 143-51-8692
Payment by Check (Form 1040-V) — Federal Balance Electronic Return Originator Information	Due
The ERO Information below will automatically calculate based of Federal Information Worksheet.	on the preparer code entered on the
Calculates to the EFIN for the ERO that is responsible for filing preparer code. For returns that are marked as a "Non-Paid Pre "Self-Prepared" (XSP) can be changed but is required For returns that are marked as a "Non-Paid Preparer" (XNP) or enter a PIN for the ERO that is responsible for filing return	parer" (XNP) or
ERO Name GLOBAL TAXES LLC	ERO Electronic Filers Identification Number (EFIN) 587278
ERO Address	ERO Employer Identification Number
2530 Pebble Creek Ln State ZIP Code Cumming GA 30041 Country GA 30041	30-1017196 ERO Social Security Number or PTIN
Paid Preparer Information	
Firm Name GLOBAL TAXES LLC Name APPANA RUPA VENKATA SATYA SAI MANI KUMAR Address	Social Security Number or PTIN P02090332 Employer Identification Number 30-1017196 Phone Number Fax Number
2530 Pebble Creek Ln City State ZIP Code	(678)965-9729
Cumming GA 30041 Country	E-mail Address kumar@gtaxfile.com
Non Paid Preparer Information	
If the return was prepared or reviewed through an IRS tax assist taxpayer, or was prepared by another person who was not paid following boxes that applies to this return.	
IRS-reviewed	
Amended Returns	
File another Amended Form 114 Report of Foreign Bank and	ed return electronically
State/City *	

Miscellaneous Electronic Filing Items		
If the return was rejected for dependent name and SSN mismatch (business rule R0000 Schedule EIC qualifying child name and SSN mismatch (business rule SEIC-F1040-500 check this box to retransmit this return as an imperfect return.	1-01),	
Enter an 'in care of addressee' if applicable ▶		
Name of personal representative for deceased returns ▶		
If married filing joint and one spouse is deceased, is the surviving spouse also the personal representative?	▶Y	′es No
Check this box if your client is in the U.S. Armed Forces with a stateside address		►
Check the appropriate box if the taxpayer (or spouse) last served in an area designated or qualified hazardous duty area. Iraqi Freedom		▶
Kosovo Operation Afghanistan/Enduring Freedom Desert Storm Haiti		>
Former Yugoslavia		
Northern Watch		
Combat Zone Deployment Date		
Option of Transmitting the Forms as PDF with the Electronic Submission or Mail Form 8453: U.S. Individual Income Tax Transmittal for an IRS <i>e-file</i> Return.		with
Note: To Attach and Send a PDF file with this return, click on the "E-File" drop down menu, and then sele	ect "Attach PDF Fil	es".
Check the applicable box(es) on forms to be attached and mail with form 8453	Transmit PDF	Print & Mail with 8453
Form 2848. Power of Attorney and Declaration of Representative	• • • • • • • • • • • • • • • • • • •	
These forms are not supported in ProSeries. You may print a completed form to mail with your Form 8453, please check the applicable box(es).	Transmit PDF	Print & Mail with 8453
Form 8858, Foreign Disregarded Entities	► N/A ► N/A	

Forms W-2 & W-2G Summary • Keep for your records

Name(s) Shown on Return Yashwanthreddy Kumbam Social Security Number 143-51-8692

Form W-2 Employer	SP	Wages	Federal Tax	State Wages	State Tax
ANJUS LLC		24,080.	4,408.	24,080.	739.
VILLANOVA UNIVERSITY		3,613.	46.	3,613.	111.
Totals		27,693.	4,454.	27,693.	850.

Form W-2 Summary

Box N	o. Description	Taxpayer	Spouse	Total
1 Tota	al wages, tips and compensation:			
Non-statutory & statutory wages not on Sch C		27,693.		27,693.
	atutory wages reported on Schedule C			
	oreign wages included in total wages			
Uı	nreported tips	0.		0.
2	Total federal tax withheld	4,454.		4,454.
	Total social security wages/tips			
4	Total social security tax withheld			_
5	Total Medicare wages and tips		_	_
6	Total Medicare tax withheld		_	_
8	Total allocated tips			_
9	Not used			_
10 a	Total dependent care benefits			_
b	Offsite dependent care benefits			_
С	Onsite dependent care benefits			_
11	Total distributions from nonqualified plans			_
12 a	Total from Box 12			_
b	Elective deferrals to qualified plans			_
С	Roth contrib. to 401(k), 403(b), 457(b) plans.			_
d	Deferrals to government 457 plans			_
е	Deferrals to non-government 457 plans			_
f	Deferrals 409A nonqual deferred comp plan			_
g	Income 409A nonqual deferred comp plan			_
h	Uncollected Medicare tax			_
į	Uncollected social security and RRTA tier 1			_
j	Uncollected RRTA tier 2			-
k	Income from nonstatutory stock options			-
I	Non-taxable combat pay			-
m	QSEHRA benefits			-
n	Total other items from box 12	1 7		- 17
14 a	Total deductible mandatory state tax	17.		17.
b	Total deductible charitable contributions			-
C	Total deductible employee expenses			-
d e	Total RR Compensation			-
e f	Total RR Tier 2 tax		-	-
=	Total RR Medicare tax			-
g	Total RR Additional Medicare tax			-
h :				-
i j	Total RRTA tips			-
16	Total state wages and tips	27,693.	-	27,693.
17	Total state tax withheld	<u>27,693.</u> 850.	l -	850.
17	Total local tax withheld	241.		241.
19				

Forms W-2 & W-2G Summary • Keep for your records

2017

Form W-2G Payer	SP	Winnings	Federal Tax	State Tax	Local Tax
			-		
	_		-		
	-		-		
	_ -		-		
					-

Form W-2G Summary

Box N	No. Description	Taxpayer	Spouse	Total
1	Total reportable winnings			
4	Total federal tax withheld			
15	Total state tax withheld			
17	Total local tax withheld			

Form W-2 Worksheet

► Keep for your records

Name as shown on return Yashwanthreddy Kumbam		Social Security Number 143-51-8692
City · ROSWELL Foreign Province/County · · · Foreign Postal Code · · · · · Foreign Country · · · · · ·	ANJUS LLC 875 OLD ROSWELL RD SUI' State GA ZIP 30	076
Spouse's W-2 Automatically calculate lines 3 throu Caution: Box 12 entries for deferred comp	gh 6 and line 16.	r this W-2 to next year gh 6 automatically.
1 Wages, tips, other comp	4 Social sec tax w	hheld 4,408. withheld rithheld
Code Amount A: I M: I P: I R: I	Spor Enter HSA contribution for Taxp	Tier 2 tax
Box 15 State Employer's state I. PA 9479 5972	24,0	s, etc. State income tax 80. 739.
Box 20 Locality name	Box 18	Box 19 Associated State 241. PA
 Verification Code	ployer furnished care at work) feited from flexible spending accourer nonqualified plans (See help,	
Box 14 Description or Code on Actual Form W-2 SUI Amoun	(Identify this item by se	ion of Description or Code electing the identification from not on the list, select Other). tax

Form W-2 Worksheet Additional Information • Keep for your records

Yashwanthreddy Kumbam	143-51-8692 Pag		
Employer Name ANJUS LLC			
Part I Statutory employees			
A Box 13a. Statutory employee Deducting expenses in connection with this income If deducting expenses, double click to link to Schedule C	С		
Part II Clergy, church employees, members of recognized religious sects			
Clergy only: Designated housing or parsonage allowance	D _		
Part III Unreported Tip Income			
 H 1 Tips \$20 or more in a month which were not reported to employer 2 Tips less than \$20 in a month which were not required to be reported 3 Value of non-cash tips, such as tickets or passes, not reported 4 Actual amount of allocated tips if different than the amount in box 8 5 Tips paid out through a tip-sharing arrangement 6 Employer is a federal, state, or local government and tips are only subject to Medicare tax 	H1 H2 H3 H4 H5		
Part IV Substitute Form W-2			
l a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852 b Enter Form 4852, Line 9 information. "How did you determine amounts on line 7 c Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference	of Forn	n 4852?"	
Part V Inmate In a Penal Institution			
J a Pay from work performed while an inmate in a penal institution			
Part VI Additional Information for Electronic Filing and Certain States (See Help	D)		
Third-party sick pay Non-standard W-2 (handwritten, typewritten, or altered in any way) Corrected W-2 Income from Paid Family Leave Control number (optional)	· ·		
Employee information: Correct to match employee information on W-2 Employee's SSN	S: P2		

Form W-2 Worksheet

► Keep for your records

	own on return hreddy Kumbar	n					Security Number 1-8692
	Employer Street Address of City .VILLANOV Foreign Province Foreign Postal C Foreign Country Ise's W-2	Name (cont.) If P. O. Box 8 JA County Ode	OO LA	NOVA UNIVERSI ANCASTER AVEN State PA Z	UE (IP <u>19085</u>	/-2 to ne	ext year
Caution:	matically calculate Box 12 entries for controls, tips, other comp	deferred comper	sation	will change lines 3			y. 46.
 3 Social 5 Medica 7 Social 13 b F 	security wages are wages and tips security tips Retirement plan Active duty military	· · ·		4 Social se	ec tax withheld		
Box 12 Code	Box 12 Amount	M: Er P: Do R: Er	nter amo nter amo nuble cl nter MS.	ount attributable to ount attributable to	RRTA Tier 2 to 3903, line 4 Taxpayer Spouse Taxpayer Spouse	ax	
Box 1 State	~	loyer's state I.D.	no.	State wag	sox 16 es, tips, etc. 3,613.		Box 17 income tax 111.
I confirm	Box 20 Locality name			umber(s) are accura Box 18 I wages, tips, etc.	Box 1 Local incor	9	Associated State
10 DepeDepe11 Distri	cation Code endent care benefits endent care benefits butions from Sectic IC, Child Care, Chil	s (Check if emplo s - Amount forfei on 457 and other	oyer fur ted fror nonqu	rnished care at wor m flexible spending	account	9 10 11	
	cription or Code actual Form W-2	Amount		(Identify this iter	entification of De m by selecting th list. If not on the	e identific	cation from
l		l ————					

Form W-2 Worksheet Additional Information • Keep for your records

Yashwanthreddy Kumbam	143-51-8692 Pag								
Employer Name VILLANOVA UNIVERSITY									
Part I Statutory employees									
A Box 13a. Statutory employee Deducting expenses in connection with this income If deducting expenses, double click to link to Schedule C	С								
Part II Clergy, church employees, members of recognized religious sects									
Clergy only: Designated housing or parsonage allowance	D E								
Part III Unreported Tip Income									
 H 1 Tips \$20 or more in a month which were not reported to employer 2 Tips less than \$20 in a month which were not required to be reported 3 Value of non-cash tips, such as tickets or passes, not reported 4 Actual amount of allocated tips if different than the amount in box 8 5 Tips paid out through a tip-sharing arrangement 6 Employer is a federal, state, or local government and tips are only subject to Medicare tax 	H1 H2 H3 H4 H5								
Part IV Substitute Form W-2	1								
l a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852 b Enter Form 4852, Line 9 information. "How did you determine amounts on line 7 Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference	of For	m 4852?"							
Part V Inmate In a Penal Institution									
J a Pay from work performed while an inmate in a penal institution									
Part VI Additional Information for Electronic Filing and Certain States (See Help 13 c Third-party sick pay Non-standard W-2 (handwritten, typewritten, or altered in any way) Corrected W-2 Income from Paid Family Leave Control number (optional)									
Employee information: Correct to match employee information on W-2 Employee's SSN		St ZIP coo PA 19425							

Tax Payments Worksheet ► Keep for your records

Name(s) Shown on Return	Social Security Number
Yashwanthreddy Kumbam	143-51-8692

Estimated Tax Payments for 2017 (If more than 4 payments for any state or locality, see Tax Help)

	Fede	State					Local			
	Date	Amount	Dat	e	Amount	ID	D	ate	Amount	ID
	04/18/17		04/18	8/17			04/	18/17		
	06/15/17		06/1					15/17		
3	09/15/17		09/1					15/17		
<u>ا (</u>	01/16/18		01/16	6/18		_ _	01/	16/18		_
5 _						_				_
	Estimated nents									
Γax I	Payments Ot	her Than With see Tax Help)	holding	F	ederal	_ s	tate	ID	Local	
- 2	Totals Lines	states and trust is 1 through 7 ons				Federal		State		Local
c d e	Forms W-20 Forms 1099 Forms 1099 Schedules K Forms 1099 Social Secur Form 1099-E Other withho Other withho Additional M Form 8288-A	olding ledicare Tax . A and Form 880	and 1099	G		4,4	54.		850.	2.
9		olding Lines 1	_			4,4			850.	24
	r Year Taxe	es Paid In 201 or localities, see	7			4,4!	tate	ID	Local	24
1 2 3 4	2016 estima Balance due	h 2016 extension ted tax paid afto paid with 2016 anded returns, ins	er 12/31/20 3 return	016						

	n on Return reddy Kumba	am							curity Number -8692
16 State a	nd Local Incon	ne Tax Informati	on					T	
(a) State or Local ID	(b) Paid With Extension	d With Estimates Pd To		l) (e) With- Paid With Pmts Return		(f) Total C paym		(g) Applied Amount	
tals									
16 State E	Extension Infor	mation		201	6 Local	ity Exte	nsion Info	rmatio	n
(a) (b) State Paid With Extension			on		(a) Locali	ity -	Paid	(b) With E	xtension
16 State E	Estimates Inform	mation		201	6 Local	lity Estir	nates Info	rmatio	n
(a) (c) State Estimates Paid After 12/3			12/31		(a) Locali	-	(c) Estimates Paid After 12		
16 State T	axes Due Infor	mation		201	6 Local	lity Taxe	es Due Inf	ormatic	on
(a) State	e I	(e) Paid With Return	1	(a) Locality		(e) Paid With Return			
16 State R	Refund Applied	Information		201	6 Local	lity Refu	ınd Applie	ed Infor	mation
(a) (g) State Applied Amount			t		(a) Locali	ity	Ар	(g) plied A	mount
16 State T	ax Refund Info	ormation		201	6 Local	lity Tax	Refund Ir	nformat	ion
(a) State	(d) (f) Total Total Withheld/Pmts Overpayment			L	(a)		(d) Fotal eld/Pmts	0	(f) Total verpayment
State				<u>L</u>	ocality			0	

143-51-8692

Other	Tax and Income Information				2016	2017
1	Filing status			1		1 Single
2	Number of exemptions for blind or over 65 (0 - 4))		2	· 	
3	Itemized deductions			3		1,108
4	Check box if required to itemize deductions			4		
5	Adjusted gross income			5		26,043
6	Tax liability for Form 2210 or Form 2210-F			6		
7	Alternative minimum tax			7		0
8	Federal overpayment applied to next year estimate	ated t	tax	8		
Quid	ckZoom to the IRA Information Worksheet for	IRA	information	1		>
Exce	ss Contributions				2016	2017
9 a	Taxpayer's excess Archer MSA contributions as	of 12	2/31	9 a		_
	Spouse's excess Archer MSA contributions as of			b		
	Taxpayer's excess Coverdell ESA contributions a			10 a		_
	Spouse's excess Coverdell ESA contributions as			b		_
	Taxpayer's excess HSA contributions as of 12/3			11 a		_
b	Spouse's excess HSA contributions as of 12/31			b		
	and Expense Carryovers Enter all entries as a positive amount				2016	2017
	Short-term capital loss			12 a		_
	AMT Short-term capital loss			b		_
	Long-term capital loss			13 a		_
	AMT Long-term capital loss			b		_
	Net operating loss available to carry forward			14 a		_
	AMT Net operating loss available to carry forward			_ b		_
	Investment interest expense disallowed			15 a		_
	AMT Investment interest expense disallowed			b		-
16 N	Ionrecaptured net Section 1231 losses from:	a	2017	16 a		4
		b	2016	b		_
		C	2015	C		_
		d	2014	d		_
		е	2013	e		
	ANT N	f	2012	f		
17	AMT Nonrecap'd net Sec 1231 losses from:	а	2017	17 a		<u> </u>
		b	2016	b		_
		С	2015	С		_
		d	2014	d	·	_ -
		е	2013	е		_[
		f	2012	f		

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Cred	lit Carryovers					2016	2017	
18 19 20 21 22 23	District of Columbia	a b c d e f f redit from	2017		18			
	r Carryovers		1 11 9 1 1 1			2016	2017	
24 25 Char	Section 179 expens Excess a foreign b housing c deduction: d	Taxpay Spous Spous	etion disallowed))	24 _ 25 a _ b _ c _ d _			
26	2016 Carryover of		Other I	Other Property			Capital Gain	
a b c d	charitable contribution from: 2016		(a) 50%	(b) 30%		(c) 30%	(d) 20%	
27	2017 Carryover of charitable contribution	one	Other I	Property		Capita	al Gain	
	from:	0115	(a) 50%	(b) 30%	,	(c) 30%	(d) 20%	
a b c	2017							

Smart Worksheets from your 2017 Federal Tax Return

SMART WORKSHEET FOR: U.S. Nonresident Alien Income Tax Return (Copy 1)

Students/Business Apprentices from India Smart Worksheet

Use this worksheet if your client is a student or business apprentice from India who is eligible for the benefits of Article 21(2) of the United States — India Income Tax Treaty.

- A Standard deduction allowed under United States India Income Tax Treaty . . . 6,350.

Note: If your client is married and the spouse itemizes deductions on a separate return **do not** enter an amount on line **A** above.

SMART WORKSHEET FOR: U.S. Nonresident Alien Income Tax Return (Copy 1)

	Tax Smart Worksheet
Α	Tax
	Check if from:
1	Tax Table
2	Tax Computation Worksheet (see instructions)
3	Schedule D Tax Worksheet
4	Qualified Dividends and Capital Gain Tax Worksheet
5	Schedule J
6	Form 8615
В	Additional tax from Form 8814
С	Additional tax from Form 4972
D	Tax from additional Form(s) 4972
Ε	IRC Section 197(f)(9)(B)(ii) election for an additional tax
F	Health Coverage Tax Credit Recovery, Form 8885, Line 5 Negative Amount
G	Tax. Add lines A through F. Enter the result here and on line 42

Yashwanthreddy Kumbam 143-51-8692 2

SMART WORKSHEET FOR: Form 3903 : Moving Expenses

	General Information Smart Worksheet
A B	Enter the new principal place of work for this move Total reimbursements entered on Form W-2 with an amount in Box 12 and code P that are linked to this form
D E F	Enter the number of miles from your old home to your new workplace
G	Do Not complete Form 3903. For foreign moves check here only if all the following apply

SMART WORKSHEET FOR: Form 3903: Moving Expenses

	5 1		
	Travel Expenses Smart Worksheet		
Enter your travel expenses:			
Α	Travel and lodging expenses for this move (excluding auto expenses)	350.	
В	Parking fees and tolls		
С	Gasoline and oil		
D	Miles driven traveling to new home		