

16

(T) VENUGOPALAN,SHANKAR

(S) RAGHURAMAN,KAMAKSHI

4406 Hadleigh Lane
COLLEGE STATION, TX 77845



CONFIDENTIAL CLIENT INFORMATION

TAXPAYER
VENUGOPALAN,SHANKAR
HOME
BEST TIME TO CALL:
(T)SSN
E-MAIL ADDRESS:
FILING STATUS:
ONLINE RETURN:
FED EFILE SETTLEMENT:
STATE EFILE SETTLEMENT:

(202)696-0488
Evening
019-43-7531
shanmfc17@outlook.com
2-Married Filing Jointly
Best of Both | Practitioner PIN
IRS Refund | Direct Deposit

TAX PREPARER
LINDSEY PETERSEN
TAX PREP START DATE: 03-30-2017
TAX PREP FINISH DATE: 04-02-2017
NEW or RETURNING: New
RETURNS PREPARED: 1040 Fed
E-SIGNED DOCUMENTS: No

BLOCK FEES

RETURN PREP FEE:	\$127.98
OTHER FEE(s):	\$40*
SALES TAX:	\$3.17
TOTAL FEES	\$171.15
* FEES INCLUDE:Peace Of Mind (\$40.00)	

DEPENDENTS NAME: 1 Total	RELATIONSHIP	MONTH(S)
SHANKAR,SREERAM	Son	12

GENERAL

ENTITY	ADJUSTED GROSS INCOME	TAXABLE INCOME	TAX LIABILITY	TOTAL PAYMENTS	REFUND / BALANCE DUE	SETTLEMENT OPTION
FEDERAL	175768	140871	26760	30412	3735	IRS Refund Direct Deposit

FORM W2 INFO: Federal

FORM W2 INFO: State

SOURCE	EIN	O	TYPE	FEDERAL WAGES W/H	SS WAGES W/H	MEDICARE WAGES W/H	DEF COMP	ALLOC TIPS	DCB	EPHC	STATE	STATE WAGES W/H	LOCAL WAGES W/H
COGNIZANT TECHNOLOGY SOLUTIONS US CORPORATION	13-3924155	S	R	63462 7610	63462 3935	63462 920					TX		
COGNIZANT TECHNOLOGY SOLUTIONS US CORPORATION	13-3924155	T	R	111388 22802	111465 6911	111465 1616			960		TX		
				-----	-----	-----	-----	-----	-----	-----		-----	-----
				174850 30412	174927 10846	174927 2536	0	0	960	0		0	0

DIVIDENDS

PAYER	OWNER	ORDINARY INCOME	QUALIFIED DIVIDENDS	CAPITAL GAINS	NON-TAXABLE	EXEMPT INCOME	NOMINEE DISTRIBUTIONS	BACKUP W/H
ETRADE CLEARING LLC		7	7					



Send A Friend & get up to \$40!

Hand out these referral coupons & you will get \$20 for each new client that you refer to H&R Block (up to two)².

A couple of items to remember:

1. You and your friend must pay for their tax preparation in order to receive the Send A Friend reward.
2. Your friend must be a new client to H&R Block (a new client is defined as a person who did not use an H&R Block office to prepare their prior year return).
3. Your friend must begin his/her tax office interview tomorrow or later, but on or before April 10, 2017.
4. Your \$20 gift card will be mailed approximately two weeks after your friend has had his or her taxes prepared in an H&R Block office and paid for that tax preparation service.

\$25_{off}

NEW CLIENTS:
BRING IN THIS COUPON AND GET \$25 OFF YOUR TAX PREPARATION.¹

Expires April 10, 2017

Offer valid from:
04/03/2017 - 4/10/2017

Coupon code:
662328654

Valid at participating H&R Block and Block Advisors offices.

Hello,

I,
SHANKAR VENUGOPALAN
want to refer you to

LINDSEY PETERSEN

6951 COUGAR TR
KINGSLEY MI 49649
2314865055

Schedule your appointment today! You can visit hrblock.com to find your tax professional and set up an appointment or call 1-800-HRBLOCK (1-800-472-5625).



¹ The Send A Friend coupon must be presented prior to the completion of initial tax office interview. Referred client must be a new client, defined as an individual who did not use H&R Block or Block Advisors office services to prepare his or her prior-year tax return. Discount valid only for tax prep fees for an original 2016 personal income tax return prepared in a participating office. May not be combined with any other offer, special promotion or pricing program, including Free 1040EZ. Void if sold, purchased or transferred, and where prohibited. No cash value. Must be a resident of the U.S., in a participating U.S. office. H&R Block employees including Tax Professionals are excluded. Expires 4/10/2017.

² Referring client will receive a \$20 gift card for each valid new client referred, limit two. Gift card will be mailed approximately two weeks after referred client has had his or her taxes prepared in an H&R Block or Block Advisors office and paid for that tax preparation. Referred client must have taxes prepared by April 10, 2017. OBTP# B13696 ©2016 HRB Tax Group, Inc.

\$25_{off}

NEW CLIENTS:
**BRING IN THIS COUPON AND GET
\$25 OFF YOUR TAX PREPARATION.¹**

Expires April 10, 2017

Offer valid from:
04/03/2017 - 4/10/2017
Coupon code:
662328664
Valid at participating H&R Block
and Block Advisors offices.

Hello,

Schedule your appointment today! You can visit hrblock.com to find your tax professional and set up an appointment or call 1-800-HRBLOCK (1-800-472-5625).

**H&R
BLOCK**

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refer you to

LINDSEY PETERSEN

6951 COUGAR TR
KINGSLEY MI 49649
2314865055



\$25_{off}

NEW CLIENTS:
**BRING IN THIS COUPON AND GET
\$25 OFF YOUR TAX PREPARATION.¹**

Expires April 10, 2017

Offer valid from:
04/03/2017 - 4/10/2017
Coupon code:
662328674
Valid at participating H&R Block
and Block Advisors offices.

Hello,

Schedule your appointment today! You can visit hrblock.com to find your tax professional and set up an appointment or call 1-800-HRBLOCK (1-800-472-5625).

**H&R
BLOCK**

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LINDSEY PETERSEN

6951 COUGAR TR
KINGSLEY MI 49649
2314865055

\$25_{off}

NEW CLIENTS:
**BRING IN THIS COUPON AND GET
\$25 OFF YOUR TAX PREPARATION.¹**

Expires April 10, 2017

Offer valid from:
04/03/2017 - 4/10/2017
Coupon code:
662328684
Valid at participating H&R Block
and Block Advisors offices.

Hello,

I,
SHANKAR VENUGOPALAN
want to
refer you to

LINDSEY PETERSEN

**6951 COUGAR TR
KINGSLEY MI 49649
2314865055**

Schedule your appointment today! You
can visit hrblock.com to find your tax
professional and set up an appointment or
call 1-800-HRBLOCK (1-800-472-5625).



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² Referring client will receive a \$20 gift card for each valid new client referred, limit two. Gift card will be mailed approximately two weeks after referred client has had his or her taxes prepared in an H&R Block or Block Advisors office and paid for that tax preparation. Referred client must have taxes prepared by April 10, 2017. OBTP# B13696 ©2016 HRB Tax Group, Inc.



\$25_{off}

NEW CLIENTS:
**BRING IN THIS COUPON AND GET
\$25 OFF YOUR TAX PREPARATION.¹**

Expires April 10, 2017

Offer valid from:
04/03/2017 - 4/10/2017
Coupon code:
662328694
Valid at participating H&R Block
and Block Advisors offices.

Hello,

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2314865055**

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YOUR TAX PROFESSIONAL TODAY:

LINDSEY PETERSEN
231-486-5055
6951 Cougar Tr
Kingsley, MI 49649

WE'RE OPEN YEAR-ROUND:

Call 231-486-5055
Visit hrblock.com/myblock.
Download the H&R Block Mobile App.

HOW WE MAXIMIZED YOUR REFUND:

By deducting your home interest, I helped reduce your taxes by an estimated:	\$2,536.75
I helped you claim the Dependent Care Credit, reducing your taxes by:	\$82.00
Since you made contributions to a qualified retirement plan through your employer with pretax dollars, we were able to reduce your taxes by:	\$511.00
In total, we reduced your tax liability by:	\$3,129.75

Because I helped you get all the deductions and credits you are entitled to, you paid 15% of your total income in taxes. This is your Effective Tax Rate for 2016.

YOUR H&R BLOCK FEES:

Tax Preparation:	\$127.98
Peace Of Mind:	\$40.00
Sales Tax:	\$3.17
Total:	\$171.15

WHAT YOU CAN EXPECT:

Federal Refund :	\$3,735.00
What You Should Get:	\$3,735.00

WHAT YOU NEED TO KNOW:

To check the status of your return, visit hrblock.com/myreturnstatus or call 866-761-1040. You'll need your Social Security number and date of birth.

Refund: Federal and State refund timing varies. Delivery of your Federal refund may be delayed if the IRS selects your return for further review. The Department of Treasury Offset Program may offset your tax refund to pay delinquent federal student loans, child support or other debt. Call the Treasury Offset Program Call Center at 800-304-3107 if you have questions.

Balance Due: If you have a Federal balance due and did not make arrangements today to pay the full amount, go to DirectPay at IRS.gov or mail-in a check to pay the remaining balance by April 18. If you pay by credit/debit card, payment processor will assess a convenience fee. No part of this service fee goes to H&R Block. If you selected an installment plan, visit IRS.gov to apply for an online payment agreement. If you have a State balance due and did not make arrangements today to pay the full amount, you can pay the remaining balance by credit/debit card or check. Follow state instructions to avoid additional penalties/fees.

Extension: If you filed an extension, the original return must be filed by October 15. Any balance due must be paid by April 18 to avoid penalties/interest.

We're Open All Year! Call 800-HRBLOCK(800-472-5625) or visit hrblock.com to schedule an appointment.

FEDERAL TAX RETURN SUMMARY 2016

	Year 2016	Year 2015	Change(\$)
Income			
Wages, salaries, tips, etc.:	\$174,850	\$0	\$0
Interest income:	\$0	\$0	\$0
Ordinary dividend income:	\$7	\$0	\$0
Refunds of state and local taxes:	\$0	\$0	\$0
Business income or (loss) (Schedule C):	\$0	\$0	\$0
Capital gain or (loss) (Schedule D):	\$911	\$0	\$0
Other gains or (losses) (Form 4797):	\$0	\$0	\$0
IRA distributions and pension income:	\$0	\$0	\$0
Rental real estate, partnerships, estates, etc. (Schedule E):	\$0	\$0	\$0
Farm income or (loss) (Schedule F):	\$0	\$0	\$0
Unemployment compensation:	\$0	\$0	\$0
Taxable social security income:	\$0	\$0	\$0
Other income:	\$0	\$0	\$0
Total income:	\$175,768	\$0	\$0
Adjustments			
Student loan interest deduction:	\$0	\$0	\$0
Domestic production activities deduction:	\$0	\$0	\$0
IRA contributions:	\$0	\$0	\$0
Deductible part of self-employment tax:	\$0	\$0	\$0
Self-employed health insurance:	\$0	\$0	\$0
Self-employed SEP, SIMPLE, and qualified plans:	\$0	\$0	\$0
Other adjustments:	\$0	\$0	\$0
Total Adjustments:	\$0	\$0	\$0
Adjusted Gross Income (AGI)			
This is your total income less total adjustments:	\$175,768	\$0	\$0
Deductions			
Itemized/Standard Deductions:	\$22,747	\$0	\$0
Medical and dental expenses:	\$0	\$0	\$0
Taxes paid:	\$11,312	\$0	\$0
Interest paid:	\$11,435	\$0	\$0
Gifts to charity:	\$0	\$0	\$0
Casualty and theft losses:	\$0	\$0	\$0
Job expenses and most miscellaneous deductions:	\$0	\$0	\$0
Other miscellaneous deductions:	\$0	\$0	\$0
Exemptions:	\$12,150	\$0	\$0
Tax Computation			
Taxable Income:	\$140,871	\$0	\$0
Income Tax:	\$26,760	\$0	\$0
Tax Before Credits:	\$26,760	\$0	\$0
Other Taxes			
Self-employment tax:	\$0	\$0	\$0
Other Taxes:	\$0	\$0	\$0
Total Taxes:	\$26,677	\$0	\$0

Credits

We're Open All Year! Call 800-HRBLOCK(800-472-5625) or visit hrblock.com to schedule an appointment.



H&R BLOCK®

BLOCK ADVANTAGE

Shankar Venugopalan
& Kamakshi Raghuraman

04/02/17

Child Care Credit:	\$82	\$0	\$0
Foreign tax credit:	\$1	\$0	\$0
Other Credits:	\$0	\$0	\$0
Total Credits:	\$83	\$0	\$0

Payments

Federal income tax withheld:	\$30,412	\$0	\$0
Earned Income Credit:	\$0	\$0	\$0
Other Payments:	\$0	\$0	\$0
Total Payments:	\$30,412	\$0	\$0

Refund

Amount Due:	\$0	\$0	\$0
Penalty:	\$0	\$0	\$0
Overpayment:	\$3,735	\$0	\$0
Refund Due:	\$3,735	\$0	\$0

Other Computations

Marginal tax bracket:	25%
Effective tax bracket:	15%
Filing Status:	MFJ

We're Open All Year! Call 800-HRBLOCK(800-472-5625) or visit hrblock.com to schedule an appointment.

The H&R Block Advantage document provides information that could help you improve your tax and financial situation, but your actual tax situation may change materially depending on future changes to the law and changes in your personal and financial circumstances. If your circumstances do change, we suggest that you review the change with your tax professional.

We stand behind our work.



Maximum Refund Guarantee¹

We'll get you the largest refund to which you're entitled or your tax preparation is free. No one can get you a bigger refund than H&R Block - GUARANTEED.



100% Accuracy Guarantee

If we make an error on your return, we'll pay any penalties and interest due to our error.



IRS Tax Audit Assistance²

We'll help you understand details outlined in your audit notice and assist in preparing a response - at no additional cost.



We're Open Year-Round

Our experienced tax professionals are available by appointment to help in person all year long.

Your Personalized MyBlock Account

- Log into MyBlock for **secure, 24/7 access** to your returns, e-file status and more – from your smartphone, tablet or computer.
- **Upload and store** your tax-related documents and receipts today using your smartphone's camera – making next year's tax preparation easier and faster.
- Use your **personalized tax organizer** to gather documents in advance, so you're ready for our next appointment.
- Check your **email** for a message about how to get started or visit hrblock.com/myblock.

my
BLOCK[™]

Send A Friend & get up to \$40!

The best compliment we could receive is a referral. Included in your tax preparation documents are Send A Friend referral coupons, valid for **\$25 off tax preparation**.

Hand these out and for each new client that you refer, you'll get a **\$20 gift card***, limit two. And each new client that you refer will receive \$25 off this year's tax preparation fees.

Everybody wins – so hand out your referral coupons today!

*Gift card arrives within 14 days of referred new client's completion of the tax preparation process. Ask your tax professional for details. At participating offices only.

We're Open All Year! Call 800-HRBLOCK (800-472-5625) or visit hrblock.com to schedule an appointment.

¹Refund claims must be made during the calendar year in which the return was prepared. Amendment included at no additional charge.

²H&R Block will explain the position taken by the IRS or other taxing authority and assist you in preparing an audit response. Does not include in person Audit Representation.

H AND R BLOCK
6951 COUGAR TR
KINGSLEY MI 49649
2314865055

04-02-2017

SHANKAR VENUGOPALAN
KAMAKSHI RAGHURAMAN

INSTRUCTIONS FOR FILING 2016 FEDERAL FORM 1040

- .YOU WILL RECEIVE A REFUND OF \$3,735.00.
- .YOU HAVE ELECTED TO FILE YOUR FEDERAL RETURN ELECTRONICALLY.
- .BOTH YOU AND YOUR SPOUSE MUST SIGN FORM 8879.
- .DO NOT MAIL A PAPER COPY OF YOUR RETURN TO THE IRS.

For the year Jan. 1-Dec. 31, 2016, or other tax year beginning , 2016, ending , 20

See separate instructions.

SHANKAR VENUGOPALAN
KAMAKSHI RAGHURAMAN
4406 HADLEIGH LANE
COLLEGE STATION TX 77845

Your social security number 019-43-7531
Spouse's social security no. 809-17-7980
Presidential Election Campaign

Filing Status section with checkboxes for Single, Married filing jointly, Married filing separately, Head of household, and Qualifying widow(er).

Exemptions section including Yourself, Spouse, and Dependents table with columns for name, SSN, and relationship.

Income section with rows 7 through 22 for various income types like wages, interest, dividends, and other income.

Adjusted Gross Income section with rows 23 through 37 for deductions like educator expenses, health savings account, and moving expenses.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Form 1040 (2016)

Tax and Credits

Table with 3 columns: Line number, Description, and Amount. Includes rows for Adjusted Gross Income (38), Taxable Income (43), Total Credits (55), and Total Tax (63).

Standard Deduction for--
People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.
All others: Single or Married filing separately, \$6,300; Married filing jointly or Qualifying widow(er), \$12,600; Head of household, \$9,300.

Other Taxes

Table with 3 columns: Line number, Description, and Amount. Includes rows for Self-employment tax (57), Unreported social security and Medicare tax (58), and Total Tax (63).

Payments

If you have a qualifying child, attach Schedule EIC.

Table with 3 columns: Line number, Description, and Amount. Includes rows for Federal income tax withheld (64), Total Payments (74), and Refund (75).

Refund

Direct deposit? See instructions.

Table with 3 columns: Line number, Description, and Amount. Includes rows for Refund (75), Amount of line 75 you want refunded to you (76a), and Amount applied to your 2017 estimated tax (77).

Amount You Owe

Table with 3 columns: Line number, Description, and Amount. Includes rows for Amount you owe (78) and Estimated tax penalty (79).

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? [X] Yes. Complete below. [] No. Designee's name: LINDSEY PETERSEN, Phone no.: 231-486-5055, Personal identification number (PIN): 34166.

Sign Here

Joint return? See instructions. Keep a copy for your records.

Your signature, Date, Your occupation (OTHER), Daytime phone number, Spouse's signature, Date, Spouse's occupation (OTHER), If the IRS sent you an Identity Protection PIN, enter it here (see inst.).

Paid Preparer Use Only

Print/Type preparer's name: LINDSEY PETERSEN, Preparer's signature, Date: 04-02-2017, Check self-employed [] if PTIN: P00687572, Firm's name: H AND R BLOCK, Firm's EIN: 262950773, Firm's address: 6951 COUGAR TR, KINGSLEY MI 49649, Phone no.: 231-486-5055.

**SCHEDULE A
(Form 1040)**

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ **Information about Schedule A and its separate instructions is at www.irs.gov/schedulea.**
▶ **Attach to Form 1040.**

OMB No. 1545-0074

2016
Attachment
Sequence No. **07**

Name(s) shown on Form 1040: **SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN** Your social security no. **019-43-7531**

Caution: Do not include expenses reimbursed or paid by others.						
Medical and Dental Expenses	1	Medical and dental expenses (see instructions)	1			
	2	Enter amount from Form 1040, line 38 ...	2	175,768		
	3	Multiply line 2 by 10% (0.10). But if either you or your spouse was born before January 2, 1952, multiply line 2 by 7.5% (0.075) instead ...	3	17,577		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4		0	
Taxes You Paid	5 State and local (check only one box):					
	a	<input type="checkbox"/> Income taxes, or	5	2,700		
	b	<input checked="" type="checkbox"/> General sales taxes				
	6	Real estate taxes (see instructions)	6	8,612		
	7	Personal property taxes	7			
	8	Other taxes. List type and amount ▶	8			
	9	Add lines 5 through 8	9		11,312	
	Interest You Paid	10	Home mortgage interest and points reported to you on Form 1098 ..	10	11,435	
		11	Home mortgage int. not reported to you on Form 1098. If paid to the person from whom you bought the home, see inst. and show that person's name, identifying no., and address ▶	11	0	
12		Points not reported to you on Form 1098. See inst. for special rules ..	12			
13		Mortgage insurance premiums (see instructions)	13			
14		Investment interest. Attach Form 4952 if required. (See instructions.)	14			
15		Add lines 10 through 14	15		11,435	
Gifts to Charity		16	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	16		
	17	Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500	17			
	18	Carryover from prior year	18			
	19	Add lines 16 through 18	19		0	
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)	20		0	
Job Expenses and Certain Miscellaneous Deductions	21	Unreimbursed empl. exp. -- job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See inst.) ▶	21			
	22	Tax preparation fees	22			
	23	Other expenses -- investment, safe deposit box, etc. List type and amt. ▶	23			
	24	Add lines 21 through 23	24			
	25	Enter amount from Form 1040, line 38 ..	25	175,768		
	26	Multiply line 25 by 2% (0.02)	26	3,515		
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27		0	
Other Miscellaneous Deductions	28	Other -- from list in instructions. List type and amount ▶	28			
Total Itemized Deductions	29	Is Form 1040, line 38, over \$155,650? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input checked="" type="checkbox"/> Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.	29		22,747	
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here				

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule A (Form 1040) 2016

**SCHEDULE D
(Form 1040)**

Department of the Treasury
Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/scheduled.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2016

Attachment
Sequence No. 12

Name(s) shown on return

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN

Your social security number

019-43-7531

Part I Short-Term Capital Gains and Losses — Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	14,422	13,511		911
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 ()
7 Net short-term capital gain or (loss) . Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2				7 911

Part II Long-Term Capital Gains and Losses — Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12
13 Capital gain distributions. See the instructions				13
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 ()
15 Net long-term capital gain or (loss) . Combine lines 8a through 14 in column (h). Then go to Part III on page 2				15

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2016

Part III Summary

16 Combine lines 7 and 15 and enter the result 16 911

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?
 Yes. Go to line 18.
 No. Skip lines 18 through 21, and go to line 22.

18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions ▶ 18

19 Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions ▶ 19

20 Are lines 18 and 19 **both** zero or blank?
 Yes. Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). **Don't** complete lines 21 and 22 below.
 No. Complete the **Schedule D Tax Worksheet** in the instructions. **Don't** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:
 ● The loss on line 16 or]▶ 21 ()
 ● (\$3,000), or if married filing separately, (\$1,500)]▶

Note: When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?
 Yes. Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).
 No. Complete the rest of Form 1040 or Form 1040NR.

Sales and Other Dispositions of Capital Assets

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return **SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN** SSN or taxpayer identification number **019-43-7531**

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	ETRADE			14,422	13,511	M		911
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Sch. D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								
				14,422	13,511			911

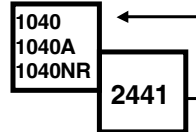
Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Child and Dependent Care Expenses

▶ Attach to Form 1040, Form 1040A, or Form 1040NR.

▶ Information about Form 2441 and its separate instructions is at

www.irs.gov/form2441.



2016

Attachment Sequence No. **21**

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN

Your social security number

019-43-7531

Part I Persons or Organizations Who Provided the Care — You must complete this part.

(If you have more than two care providers, see the instructions.)

1 (a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Amount paid (see instructions)
KIDS CLUB	1812 WELSCH AVENUE COLLEGE STATION TX 77840	74-6000528	2,330

Did you receive dependent care benefits?

No → Complete only Part II below.

Yes → Complete Part III on page 2 next.

Caution: If the care was provided in your home, you may owe employment taxes. If you do, you cannot file Form 1040A. For details, see the instructions for Form 1040, line 60a, or Form 1040NR, line 59a.

Part II Credit for Child and Dependent Care Expenses

2 Information about your **qualifying person(s)**. If you have more than two qualifying persons, see the instructions.

(a) Qualifying person's name		(b) Qualifying person's social security number	(c) Qualified expenses you incurred and paid in 2016 for the person listed in column (a)
First	Last		
SREERAM	SHANKAR	668-23-2477	410

LINE 2(C) LIMITED BY LINE 31

3 Add the amounts in column (c) of line 2. Do not enter more than \$3,000 for one qualifying person or \$6,000 for two or more persons. If you completed Part III, enter the amount from line 31	3	410																																																												
4 Enter your earned income . See instructions	4	111,388																																																												
5 If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions); all others , enter the amount from line 4	5	63,462																																																												
6 Enter the smallest of line 3, 4, or 5	6	410																																																												
7 Enter the amount from Form 1040, line 38; Form 1040A, line 22; or Form 1040NR, line 37	7	175,768																																																												
8 Enter on line 8 the decimal amount shown below that applies to the amount on line 7	8	x .20																																																												
<table border="0"> <tr> <td colspan="3">If line 7 is:</td> <td colspan="3">If line 7 is:</td> </tr> <tr> <td>Over</td> <td>But not over</td> <td>Decimal amount is</td> <td>Over</td> <td>But not over</td> <td>Decimal amount is</td> </tr> <tr> <td>\$0 - 15,000</td> <td></td> <td>.35</td> <td>\$29,000 - 31,000</td> <td></td> <td>.27</td> </tr> <tr> <td>15,000 - 17,000</td> <td></td> <td>.34</td> <td>31,000 - 33,000</td> <td></td> <td>.26</td> </tr> <tr> <td>17,000 - 19,000</td> <td></td> <td>.33</td> <td>33,000 - 35,000</td> <td></td> <td>.25</td> </tr> <tr> <td>19,000 - 21,000</td> <td></td> <td>.32</td> <td>35,000 - 37,000</td> <td></td> <td>.24</td> </tr> <tr> <td>21,000 - 23,000</td> <td></td> <td>.31</td> <td>37,000 - 39,000</td> <td></td> <td>.23</td> </tr> <tr> <td>23,000 - 25,000</td> <td></td> <td>.30</td> <td>39,000 - 41,000</td> <td></td> <td>.22</td> </tr> <tr> <td>25,000 - 27,000</td> <td></td> <td>.29</td> <td>41,000 - 43,000</td> <td></td> <td>.21</td> </tr> <tr> <td>27,000 - 29,000</td> <td></td> <td>.28</td> <td>43,000 - No limit</td> <td></td> <td>.20</td> </tr> </table>	If line 7 is:			If line 7 is:			Over	But not over	Decimal amount is	Over	But not over	Decimal amount is	\$0 - 15,000		.35	\$29,000 - 31,000		.27	15,000 - 17,000		.34	31,000 - 33,000		.26	17,000 - 19,000		.33	33,000 - 35,000		.25	19,000 - 21,000		.32	35,000 - 37,000		.24	21,000 - 23,000		.31	37,000 - 39,000		.23	23,000 - 25,000		.30	39,000 - 41,000		.22	25,000 - 27,000		.29	41,000 - 43,000		.21	27,000 - 29,000		.28	43,000 - No limit		.20	8	x .20
If line 7 is:			If line 7 is:																																																											
Over	But not over	Decimal amount is	Over	But not over	Decimal amount is																																																									
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15,000 - 17,000		.34	31,000 - 33,000		.26																																																									
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25,000 - 27,000		.29	41,000 - 43,000		.21																																																									
27,000 - 29,000		.28	43,000 - No limit		.20																																																									
9 Multiply line 6 by the decimal amount on line 8. If you paid 2015 expenses in 2016, see the instructions	9	82																																																												
10 Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions	10	26,759																																																												
11 Credit for child and dependent care expenses. Enter the smaller of line 9 or line 10 here and on Form 1040, line 49; Form 1040A, line 31; or Form 1040NR, line 47	11	82																																																												

For Paperwork Reduction Act Notice, see your tax return instructions.

Part III Dependent Care Benefits

12	Enter the total amount of dependent care benefits you received in 2016. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. Do not include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership	12	960
13	Enter the amount, if any, you carried over from 2015 and used in 2016 during the grace period. See instructions	13	960
14	Enter the amount, if any, you forfeited or carried forward to 2017. See instructions	14	()
15	Combine lines 12 through 14. See instructions	15	1,920
16	Enter the total amount of qualified expenses incurred in 2016 for the care of the qualifying person(s)	16	2,330
17	Enter the smaller of line 15 or 16	17	1,920
18	Enter your earned income . See instructions	18	111,388
19	Enter the amount shown below that applies to you. <ul style="list-style-type: none"> • If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5). • If married filing separately, see instructions. • All others, enter the amount from line 18. 	19	63,462
20	Enter the smallest of line 17, 18, or 19	20	1,920
21	Enter \$5,000 (\$2,500 if married filing separately and you were required to enter your spouse's earned income on line 19)	21	5,000
22	Is any amount on line 12 from your sole proprietorship or partnership? (Form 1040A filers go to line 25.) <input checked="" type="checkbox"/> No. Enter -0-. <input type="checkbox"/> Yes. Enter the amount here	22	0
23	Subtract line 22 from line 15	23	1,920
24	Deductible benefits. Enter the smallest of line 20, 21, or 22. Also, include this amount on the appropriate line(s) of your return. See instructions	24	
25	Excluded benefits. Form 1040 and 1040NR filers: If you checked "No" on line 22, enter the smaller of line 20 or 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0-. Form 1040A filers: Enter the smaller of line 20 or line 21	25	1,920
26	Taxable benefits. Form 1040 and 1040NR filers: Subtract line 25 from line 23. If zero or less, enter -0-. Also, include this amount on Form 1040, line 7, or Form 1040NR, line 8. On the dotted line next to Form 1040, line 7, or Form 1040NR, line 8, enter "DCB." Form 1040A filers: Subtract line 25 from line 15. Also, include this amount on Form 1040A, line 7. In the space to the left of line 7, enter "DCB"	26	0
To claim the child and dependent care credit, complete lines 27 through 31 below.			
27	Enter \$3,000 (\$6,000 if two or more qualifying persons)	27	3,000
28	Form 1040 and 1040NR filers: Add lines 24 and 25. Form 1040A filers: Enter the amount from line 25	28	1,920
29	Subtract line 28 from line 27. If zero or less, stop. You cannot take the credit. Exception. If you paid 2015 expenses in 2016, see the instructions for line 9	29	1,080
30	Complete line 2 on page one of this form. Do not include in column (c) any benefits shown on line 28 above. Then, add the amounts in column (c) and enter the total here	30	410
31	Enter the smaller of line 29 or 30. Also, enter this amount on line 3 on page one of this form and complete lines 4 through 11	31	410

2016 WAGES AND SALARIES SUMMARY ATTACHMENT

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Employer Name	Employer EIN	T or S	Wages	Federal Withholding	Social Security Tax Withheld	State	State Wages	State Tax Withheld	Local Tax Withheld
COGNIZANT TECHNOLOGY SOLUTI	13-3924155	S	63,462	7,610	3,935	TX			
COGNIZANT TECHNOLOGY SOLUTI	13-3924155	T	111,388	22,802	6,911	TX			
TOTAL			174,850	30,412	10,846				

2016 FEDERAL TAX WITHHOLDINGS ATTACHMENT

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

W-2	COGNIZANT TECHNOLOGY SOLUTIONS US	7,610
W-2	COGNIZANT TECHNOLOGY SOLUTIONS US	22,802
TOTAL TO FORM 1040 LINE 64		30,412

2016 STATE AND LOCAL GENERAL SALES TAX DEDUCTION WORKSHEET

(See Schedule A instructions for line 5b Worksheet)

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Keep for Your Records

1a. Available income shown on Form 1040, line 38	1a.	175,768	
b. Tax-exempt interest income	1b.		
c. Nontaxable combat pay	1c.		
d. Nontaxable part of social security and railroad retirement benefits	1d.		
e. Nontaxable part of IRA, pension, or annuity distributions not including rollovers	1e.		
f. Nontaxable unemployment compensation	1f.		
g. Other adjustments to total available income	1g.		
h. Total available income. Add lines 1a through 1g	1h.	175,768	
2. Number of exemptions claimed	2.	3	
3. Enter your state general sales taxes from the applicable table in the instructions (see instructions) TX	3.		
<p>Next. If, for all of 2016, you lived only in Connecticut, the District of Columbia, Indiana, Kentucky, Maine, Maryland, Massachusetts, Michigan, New Jersey, Rhode Island, skip lines 4 through 7, enter -0- on line 8 and go to line 9. Otherwise, go to line 4.</p>			
4. Did you live in Alaska, Arizona, Arkansas, Colorado, Georgia, Illinois, Louisiana, Mississippi, Missouri, New York State, North Carolina, South Carolina, Tennessee, Utah, or Virginia in 2016?			
<ul style="list-style-type: none"> ● No. Enter -0-. ● Yes. Enter your local general sales taxes from the applicable table in the instructions. 	}	4. <u> 0</u>	
5. Did your locality impose a local general sales tax in 2016 Residents of California and Nevada see instructions.			
<ul style="list-style-type: none"> ● No. Skip lines 5 through 7, enter -0- on line 8, and go to line 9. ● Yes. Enter your local general sales tax rate, but omit percentage sign. For example, if your local general sales tax rate was 2.5%, enter 2.5. If your local general sales tax rate changed or you lived in more than one locality in the same state during 2016, see instructions. (If you do not know your local general sales tax rate, contact your local government 		5. <u> 2.000</u>	
6. Did you enter -0- on line 4 above?			
<ul style="list-style-type: none"> ● No. Skip lines 6 and 7 and go to line 8. ● Yes. Enter your state general sales tax rate (shown in the table heading for your state), but omit the percentage sign. For example, if your state general sales tax rate is 6%, enter 6.0 		6. <u> 6.250</u>	
7. Divide line 5 by line 6. Enter the result as a decimal (rounded to at least three places)		7. <u> 0.320</u>	
8. Did you enter -0- on line 4 above?			
<ul style="list-style-type: none"> ● No. Multiply line 4 by line 5. ● Yes. Multiply line 3 by line 7. If you lived in more than one locality in the same state during 2016, see instructions above. 	}	8. <u> 0</u>	
9. Enter your state and local general sales taxes paid on specified items, if any (see instructions)	9.	1,800	
10. Deduction for general sales taxes. Add lines 3, 8, and 9. Enter the result here and the total from all your state and local general sales tax deduction worksheets, if you completed more than one, on Schedule A, line 5. Be sure to check box b on that line	10.	1,800	

STATE AND LOCAL TAX SUMMARY

1. Total state and local income taxes	1.	0	
2. General sales taxes (as entered or from all worksheets)	2.	2,700	
3. Deduction taken (larger of lines 1 or 2) on Schedule A (Form 1040), line 5	3.	2,700	

2016 ITEMIZED DEDUCTIONS WORKSHEET – LINE 29

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Keep for Your Records

1. Enter the total of the amounts from Schedule A, lines 4, 9, 15, 19, 20, 27, and 28 1. 22,747

2. Enter the total of the amounts amounts from Schedule A, lines 4, 14, and 20, plus any gambling and casualty or theft losses included on line 28 2. _____

CAUTION!	Be sure your total gambling and casualty or theft losses are clearly identified on the dotted lines next to line 28.
-----------------	--

3. Is the amount on line 2 less than the amount on line 1?

No. **STOP** Your deduction is not limited. Enter the amount from line 1 above on Schedule A, line 29. **Do not** complete the rest of this worksheet.

Yes. Subtract line 2 from line 1 3. 22,747

4. Multiply line 3 above by 80% (.80) 4. 18,198

5. Enter the amount from Form 1040, line 38 5. 175,768

6. Enter \$311,300 if married filing jointly or qualifying widow(er); \$285,350 if head of household; \$259,400 if single; or \$155,650 if married filing separately 6. 311,300

7. Is the amount on line 6 less than the amount on line 5?

No. **STOP** Your deduction is not limited. Enter the amount from line 1 above on Schedule A, line 29. **Do not** complete the rest of this worksheet.

Yes. Subtract line 6 from line 5 7. _____

8. Multiply line 7 above by 3% (.03) 8. _____

9. Enter the **smaller** of line 4 or line 8 9. _____

10. **Total itemized deductions** . Subtract line 9 from line 1. Enter the result here and on Schedule A, line 29 10. _____

2016 FORM 2441 CREDIT LIMIT WORKSHEET – LINE 10

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Keep for Your Records

Use this worksheet to figure your credit limit.

-
1. Enter the amount from Form 1040, line 47; Form 1040A, line 30;
or Form 1040NR, line 45 1. 26,760

 2. Enter the amount from Form 1040, line 48, or Form 1040NR, line 46; Form 1040A filers, enter -0- 2. 1

 3. Subtract line 2 from line 1. Enter this amount on Form 2441, line 10. But if
zero or less, **stop**; you cannot take this credit 3. 26,759

2016 FORM 2441 EARNED INCOME WORKSHEET – LINES 4 AND 5

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Keep for Your Records

	Taxpayer (a)	Spouse (b)	Taxpayer (c)	Spouse (d)
1. Amount from Form 1040, line 7			111,388	63,462
2. Scholarship amount included on Form 1040, line 7	2. _____	_____		
3. Form 2555, line 43, excluded as foreign earned income	3. _____	_____		
4. Medicaid waiver payment included on Form 1040, line 7, and excluded on line 21	4. _____	_____		
5. If member of clergy, amount from line 1 also reported on Schedule SE	5. _____	_____		
6. If church employee with \$108.28 or more of church income, amount from line 1 also reported on Schedule SE	6. _____	_____		
7. Amount received for work performed while an inmate in a penal institution	7. _____	_____		
8. Amount received as a pension or annuity from a nonqualified deferred compensation plan (Form W-2, box 11)	8. _____	_____		
9. Add lines 2 through 8	9. _____	_____		
10. Subtract line 9 from line 1			111,388	63,462
11. Amount from Schedule SE, line 3	11. _____	_____		
12. Schedule SE deduction claimed on Form 1040, line 27	12. _____	_____		
13. Subtract line 12 from line 11				
14. Amount from Schedule SE, line 4b.	14. _____	_____		
15. Amount from Schedule SE, line 5a.	15. _____	_____		
16. Add lines 14 and 15				
17. Amount from Schedule C, line 1, if filing as a statutory employee	17. _____	_____		
18. Amount of nontaxable combat pay	18. _____	_____		
19. Self-employment loss from Schedule C, Schedule F, and partnership K-1	19. _____	_____		
20. Self-employment net earnings less than \$400 from Schedule C, Schedule F, and partnership K-1	20. _____	_____		
21. Add lines 17, 18, 19, and 20				
22. Student/disabled allowance	22. _____	_____		
23. Total earned income. Add lines 10, 13, 16, 21, and 22			111,388	63,462

Enter taxpayer earned income (line 23, column c) on Form 2441, line 4.
Enter spouse earned income (line 23, column d) on Form 2441, line 5.

2016 DETAIL STATEMENTS

SHANKAR VENUGOPALAN
019-43-7531

STATEMENT #1 - REAL ESTATE TAXES: STATE/LOCAL (SCHEDULE A LINE 6)

WELLS FARGO..... 8,612

TOTAL CARRIED TO SCHEDULE A LINE 6..... 8,612

STATEMENT #2 - HOME MORTGAGE INT AND POINTS (SCHEDULE A LINE 10)

WELLS FARGO..... 11,435

TOTAL CARRIED TO SCHEDULE A LINE 10..... 11,435

STATEMENT #3 - POINTS NOT REPORTED ON 1098 (SCHEDULE A LINE 12)

AMORTIZED POINTS

TOTAL CARRIED TO SCHEDULE A LINE 12

STATEMENT #4 - MORTGAGE INSURANCE PREMIUMS (SCHEDULE A LINE 13)

WELLS FARGO..... 2,420

TOTAL CARRIED TO SCHEDULE A LINE 13..... 2,420

2016 QUALIFIED DIVIDENDS and CAPITAL GAIN TAX WORKSHEET – LINE 44

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Keep for Your Records

Before you begin: ✓ See the instructions for line 44 in the instructions to see if you can use this worksheet to figure your tax.

✓ If you do not have to file Schedule D and you received capital gain distributions, be sure you checked the box on line 13 of Form 1040.

1. Enter the amount from Form 1040, line 43. However, if you are filing Form 2555 or 2555-EZ (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet in the instructions.	1.		140,871
2. Enter the amount from Form 1040, line 9b*.	2.		7
3. Are you filing Schedule D?*			
Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0-	}	▶	
No. Enter the amount from Form 1040, line 13			
3.	3.		0
4. Add lines 2 and 3	4.		7
5. If filing Form 4952, (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0-	5.		0
6. Subtract line 5 from line 4. If zero or less, enter -0-	6.		7
7. Subtract line 6 from line 1. If zero or less, enter -0-	7.		140,864
8. Enter: \$37,650 if single or married filing separately, \$75,300 if married filing jointly or qualifying widow(er), \$50,400 if head of household.	}	▶	
8.	8.		75,300
9. Enter the smaller of line 1 or line 8	9.		75,300
10. Enter the smaller of line 7 or line 9	10.		75,300
11. Subtract line 10 from line 9. This amount is taxed at 0%	11.		
12. Enter the smaller of line 1 or line 6	12.		7
13. Enter the amount from line 11	13.		0
14. Subtract line 13 from line 12	14.		7
15. Enter: \$415,050 if single, \$233,475 if married filing separately, \$466,950 if married filing jointly or qualifying widow(er), \$441,000 if head of household.	}	▶	
15.	15.		466,950
16. Enter the smaller of line 1 or line 15	16.		140,871
17. Add lines 7 and 11	17.		140,864
18. Subtract line 17 from line 16. If zero or less, enter -0-	18.		7
19. Enter the smaller of line 14 or line 18	19.		7
20. Multiply line 19 by 15% (0.15)	20.		1
21. Add lines 11 and 19	21.		7
22. Subtract line 21 from line 12	22.		0
23. Multiply line 22 by 20% (0.20)	23.		0
24. Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet	24.		26,759
25. Add lines 20, 23, and 24	25.		26,760
26. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet	26.		26,760
27. Tax on all taxable income. Enter the smaller of line 25 or line 26. Also include this amount on Form 1040, line 44. If you are filing Form 2555 or 2555-EZ, do not enter this amount on Form 1040, line 44. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet	27.		26,760

* If you are filing Form 2555 or 2555-EZ, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.

2016 CHILD TAX CREDIT WORKSHEET – LINE 52

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Keep for Your Records

CAUTION!

1. To be a qualifying child for the child tax credit, the child must be your dependent, **under age 17** at the end of 2016, and meet all the conditions in Steps 1 through 3 in the instructions for line 6c. Make sure you checked the box on Form 1040/1040A, line 6c, column (4), or Form 1040NR, line 7c, column (4), for each qualifying child.
2. If you do not have a qualifying child, you cannot claim the child tax credit.
3. If your qualifying child has an ITIN instead of an SSN, file Schedule 8812.
4. **Do not** use this worksheet, but use Pub. 972 instead, if:
 - a. You are claiming the adoption credit, mortgage interest credit, District of Columbia first-time homebuyer credit, or a residential energy credit,
 - b. You are excluding income from Puerto Rico, or
 - c. You are filing Form 2555, 2555-EZ, or 4563.

PART 1

1. Number of qualifying children: 1 x \$1,000. Enter the result 1 | 1,000

2. Enter the amount from Form 1040, line 38; Form 1040A, line 22; or Form 1040NR, line 37 2 | 175,768

3. Enter the amount shown below for your filing status.

<ul style="list-style-type: none"> ● Married filing jointly – \$110,000 ● Single, head of household, or qualifying widow(er) – \$75,000 ● Married filing separately – \$55,000 	} 3 110,000
---	---	---

4. Is the amount on line 2 more than the amount on line 3?

No. Leave line 4 blank. Enter -0- on line 5, and go to line 6.

Yes. Subtract line 3 from line 2 4 | 66,000

If the result is not a multiple of \$1,000, increase it to the next multiple of \$1,000. For example, increase \$425 to \$1,000, increase \$1,025 to \$2,000, etc.

5. Multiply the amount on line 4 by 5% (0.05). Enter the result 5 | 3,300

6. Is the amount on line 1 more than the amount on line 5?

No. STOP

You cannot take the child tax credit on Form 1040, line 52; Form 1040A, line 35; or Form 1040NR, line 49. You also cannot take the additional child tax credit on Form 1040, line 67; Form 1040A, line 43; or Form 1040NR, line 64. Complete the rest of your Form 1040, 1040A, or Form 1040NR.

Yes. Subtract line 5 from line 1. Enter the result. 6 |

Go to Part 2 on page 2 of this worksheet

**SCHEDULE D AMT
(Form 1040)**

Department of the Treasury
Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/scheduled.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

FOR AMT PURPOSES ONLY

2016

Name(s) shown on return
SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN

Your social security number
019-43-7531

Part I Short-Term Capital Gains and Losses — Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	14,422	13,511		911
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 ()
7 Net short-term capital gain or (loss) . Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2				7 911

Part II Long-Term Capital Gains and Losses — Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12
13 Capital gain distributions. See the instructions				13
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 ()
15 Net long-term capital gain or (loss) . Combine lines 8a through 14 in column (h). Then go to Part III on page 2				15

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2016
AMT ONLY

Part III Summary

16 Combine lines 7 and 15 and enter the result 16 911

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?
 Yes. Go to line 18.
 No. Skip lines 18 through 21, and go to line 22.

18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions ▶ 18

19 Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions ▶ 19

20 Are lines 18 and 19 **both** zero or blank?
 Yes. Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). **Don't** complete lines 21 and 22 below.
 No. Complete the **Schedule D Tax Worksheet** in the instructions. **Don't** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:
 ● The loss on line 16 or 21 ()
 ● (\$3,000), or if married filing separately, (\$1,500)

Note. When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?
 Yes. Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).
 No. Complete the rest of Form 1040 or Form 1040NR.

2017 CARRYFORWARD INFORMATION

SHANKAR VENUGOPALAN AND KAMAKSHI RAGHURAMAN
019-43-7531

Keep for Your Records

Itemized Returns Only – 2016 state and local tax refund (This amount may not be taxable in 2017)	_____
Charitable contributions carryover to 2017	_____
Estimated short-term capital loss carryover	_____
Estimated long-term capital loss carryover	_____
2016 tax liability (for 2017 Form 2210 purposes)	<u>26,677</u>
Form 8839: 2016 carryover of unqualified expenses	_____
Refund amount applied to 2017	_____
Disallowed investment interest in 2016	_____
Additional state taxes paid	_____
Form 8396: Mortgage interest credit from 2014	_____
Mortgage interest credit from 2015	_____
Mortgage interest credit from 2016	_____
Form 8801: Minimum tax credit carryforward	_____
Potential 2017 IRA contribution from 2016 tax refund	_____

NOL carryforward:		Regular Tax		AMT Tax			
from 1998	_____	from 2007	_____	from 1998	_____	from 2007	_____
from 1999	_____	from 2008	_____	from 1999	_____	from 2008	_____
from 2000	_____	from 2009	_____	from 2000	_____	from 2009	_____
from 2001	_____	from 2010	_____	from 2001	_____	from 2010	_____
from 2002	_____	from 2011	_____	from 2002	_____	from 2011	_____
from 2003	_____	from 2012	_____	from 2003	_____	from 2012	_____
from 2004	_____	from 2013	_____	from 2004	_____	from 2013	_____
from 2005	_____	from 2014	_____	from 2005	_____	from 2014	_____
from 2006	_____	from 2015	_____	from 2006	_____	from 2015	_____
Gross NOL generated in 2016	_____			Gross AMT NOL generated in 2016	_____		
To be absorbed in carryback period	_____			To be absorbed in carryback period	_____		
Net carryforward from 2016	_____			Net carryforward from 2016	_____		
Total carryforward to 2017	_____			Total carryforward to 2017	_____		

- The amounts carried to next year from Schedule(s) E, pages 1 and/or 2, are found on Form 8582, Worksheet 6. Carryover AMT amounts are found on the AMT Form 8582, Worksheet 6.
- Foreign Tax Credit carryforward to 2017 _____
- General Business Credit carryforward to 2017 _____
- First-Time Homebuyer Credit Repayment carryforward to 2017 _____
- If there are Form(s) 6252 in this tax return, the gross profit ratio and prior payments received (including the current year payments) will carry forward from each Form 6252.
- Amounts from Form 6251, lines 16 through 18, lines 27 and 28 are automatically carried forward to 2017.

Client Name SHANKAR VENUGOPALAN	Client SSN XXX-XX-7531
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Peace of Mind® Extended Service Plan Terms, Conditions and Limitations

Thank you for purchasing Peace of Mind. We appreciate the opportunity to serve you! The Peace of Mind® Extended Service Plan (the "Plan") is offered by HRB Tax Group, Inc. and its subsidiaries' franchisees ("Block"). The Plan is available only at participating Block offices at the time your return is completed or over the phone within 30 days after your return is accepted by the IRS, but no later than October 31st of the year of the return due date. The Plan is separate from, and in addition to, the H&R Block Guarantee that pays penalty and interest resulting from an H&R Block error in tax preparation.

The Plan is effective when paid for and signed by you, and cannot be transferred by you to others. Subject to the exceptions noted below, the Plan provides you with the following benefits with respect to the individual federal and any individual state or local returns prepared and paid for on the date of this agreement.

The Plan applies only to filed and accepted original individual U.S. resident tax returns prepared by Block for the year of the return and for which the balance due to Block has been paid. **You represent to us that you have reviewed the items on your return to ensure it includes all of your sources of income**, and that items or issues on such returns have not been, or are not currently, under examination by tax authorities as of the date you pay for the Plan or the date any unpaid balance is paid, whichever is last.

If your return is audited, Block will provide you with a qualified person (but not an attorney) to represent you before the tax authority should such tax authority question the accuracy of your return.

If your tax liability increases as a result of an error in tax preparation and the error is discovered by you, your representative or a tax authority, during the period of three years from the filing deadlines for such returns, not including extensions, Block will pay you for such taxes up to a cumulative total of \$6,000 for all such returns, subject to the terms and conditions detailed below. Any Block errors resulting from Block's misinterpretation of your tax situation will only be reimbursed if all other terms and conditions have been met by you, including that you have provided complete and accurate information. In that event, Block may, at its sole discretion and expense, challenge the determination that additional taxes are owed, and Block will reimburse you upon the conclusion of an unsuccessful challenge. Such three year limitation applies to your federal and state returns, including returns for those states in which the "open" period to review returns is greater than three years. In some cases, the correction of a specific error will involve changes on multiple returns, including state or local tax returns, which may result in an overpayment on one return and a balance due on another. In such cases, the overpayment and balance due may be netted in determining the amount Block will pay for additional taxes owed as a result of correction of the error. Block assumes no responsibility for payment of additional taxes to a tax authority. You are responsible for providing payment of additional taxes to the tax authority.

A Special Note about the Affordable Care Act (ACA) and the Protecting Americans from Tax Hikes (PATH) Act of 2015: As with all penalty calculations or tax calculations and credits, it is critical that you provide Block with accurate and current information.

- (a) For ACA related tax issues, this includes documentation (1095 A, B or C), other required information in connection with your household insurance coverage status, penalty exemptions you may have claimed (and whether they were denied by the IRS or an Insurance Marketplace), and information related to whether you received Advanced Premium Tax Credits.
- (b) For credits subject to return preparer due diligence requirements (Earned Income Tax Credit (EITC), Child Tax Credit (CTC), and American Opportunity Credit (AOC)), this includes providing information about all sources of income reportable to the Internal Revenue Service (IRS) (e.g., W2 and 1099) as well as providing accurate relationship and residency information of all of your dependents.

Before such payment, you must:

- (a) **notify Block of any government notice regarding such tax returns prior to any call, conference or audit with any government agency and within 60 days from the date of the initial notice;**
- (b) promptly provide Block with copies of such notices and other documents relating to or substantiating any information in question;

Peace of Mind® Extended Service Plan Terms, Conditions and Limitations

- (c) provide Block with reasonable notice of the initial audit and allow Block to attend the audit with you or as your representative with Power of Attorney;
- (d) allow Block at its sole discretion and expense, to challenge the determination that additional taxes and penalties and interest are owed; and
- (e) provide Block with your receipt as proof of your purchase of the Plan.

The Plan does not apply to:

- (a) amended returns (1040-X) unless the H&R Block error at issue is a result from the error in the original tax preparation; 1040-NR;
- (b) non-individual returns such as employment (including taxes assessed on Form 4137 for income other than allocated tips), corporate, state and local small business, occupation tax, partnership, trust, estate, and gift tax returns;
- (c) errors made on any returns or other forms used to file for tax credits, prebates or rebates such as property tax, homestead or renters credits (an "Ancillary Form"), unless the error at issue occurred on a federal, state or local income tax return and that data was then used by Block to prepare the Ancillary Form;
- (d) the calculation of estimated tax payment vouchers, additional taxes owed as a result of an erroneous refund of your estimated tax payments by the IRS or a state or local taxing authority;
- (e) any return for which, as of the date of such purchase, you have knowledge of additional taxes owed;
- (f) any return for which you have received on or before the date of such purchase any notification from any tax authority of examination or audit;
- (g) returns for which errors have been identified by Block prior to an assessment of additional taxes by tax authorities and can be corrected by Block within 30 days after purchase;
- (h) any return relating to previous years;
- (i) additional taxes, penalties and interest that are assessed as the result of (i) incorrect, incomplete, false or misleading information that you have given to Block in connection with its preparation of a return; (ii) the government's inability to obtain from you sufficient records to support deductions, credits and other items on your return; (iii) your failure to timely pay the taxes as shown to be due on your return; and (iv) additional taxes assessed as the result of your desire to take a position on your return that challenges current IRS or judicial tax law guidelines or interpretation. In the event you receive a refund of any assessment that Block has paid you under the Plan, you must reimburse Block for the amount of such refund;
- (j) assessments of additional taxes that occur after three years from the filing deadline for the return, not including extensions; or
- (k) additional taxes resulting from non-participation in an Individual Retirement Account where you claimed a deduction for such an account.

Claim Process - Frequently Asked Questions:

I received an inquiry from a tax authority. What do I do next?

1. Provide your tax authority notice and any related documents to your local H&R Block office **within 60 days** from the date of the initial notice. If you don't contact us within 60 days, your claim may be denied.
2. Your local H&R Block office will investigate the issue, providing full audit representation if necessary. (Please note: while receipts are not required for tax return preparation, you must make these documents available to the tax authority in the event they are requested.)
3. Once the final determination has been made with the tax authority, and if additional taxes are owed due to H&R Block's error, the office will submit your claim to the Peace of Mind Claims Department where it will be reviewed and processed within four to six weeks.
 - If your claim is approved, you will receive a check.
 - If your claim is not approved, you will receive a letter explaining the reason for the denial. If you disagree with the denial, you may call your local H&R Block office or 1-800-HRBLOCK to request a review of the determination. Your claim will usually be reviewed within three to five days. You will receive the final determination in writing.
 - If penalties and interest are due in addition to taxes, that payment may be processed and paid separately under the conditions of the H&R Block Guarantee.

Peace of Mind® Extended Service Plan Terms, Conditions and Limitations

What are the tax implications of receiving a Peace of Mind payment?

Federal law states that if your tax liability is paid by someone else, the amount of that payment becomes taxable income to you. Therefore, you will need to include your Peace of Mind payment on your tax return next year. If the payment is \$600 or more, you will receive form 1099-MISC from H&R Block next year. H&R Block is not responsible for the payment of any taxes you may owe on such income.

Who do I contact if I have more questions?

You should contact the H&R Block office where your claim was originally filed. You may also speak to a client service representative by calling 1-800-HRBLOCK.

For New Hampshire Residents ONLY: In the event you do not receive satisfaction under this Peace of Mind contract, you may contact the New Hampshire Insurance Department, Consumer Division, which provides oversight for consumer guaranty contracts, at 21 South Fruit Street, Suite 14, Concord NH 03301 or 603-271-2261. This number is only for clients who purchased Peace of Mind.

ARBITRATION IF A DISPUTE ARISES BETWEEN YOU AND H&R BLOCK

If a dispute arises between you and H&R Block, including any dispute that relates to POM, the dispute shall be settled by binding arbitration unless you opt-out of this arbitration provision. The arbitration procedures, including the procedures for you to opt-out of arbitration, are set forth in the Client Service Agreement between you and Block, in the section titled "Arbitration if a Dispute Arises." The "Arbitration if a Dispute Arises" section hereby is incorporated by reference.

CLIENT COPY Signature Required

Peace of Mind® Extended Service Plan Terms, Conditions and Limitations

SATISFACTION

If for any reason you are not satisfied with the terms of this Plan and want to rescind this Plan, you may obtain a full refund of the fee you paid for the Plan provided that within seven (7) days from the date of purchase you contact the manager of the H&R Block office where your tax return was prepared and provide at that office the receipt for such payment.

OVERVIEW

Peace of Mind® Extended Service Plan ("Plan") provides the following benefits with respect to individual resident federal, state and local returns prepared and paid for on the date you sign this document:

- o If additional taxes are assessed due to H&R Block's error, H&R Block will pay you an amount up to \$6,000 for your payment of the additional tax assessment, subject to the terms and conditions outlined in this agreement.
o H&R Block's payment is for additional tax assessments made within three years from the filing deadline of your return, not including extensions.
o You are responsible for providing payment of additional taxes to the tax authority.
o H&R Block will provide a qualified person (but not an attorney) to represent you at an audit if the accuracy of your return is questioned. You may not even have to attend.
o Any dispute arising between you and H&R Block will be settled through binding arbitration as provided in the arbitration provision of this Plan and the Client Service Agreement.

In order to be eligible to receive payment, you must:

- o Notify Block of any government notice regarding such tax returns prior to any call, conference or audit with any government agency and within 60 days from the date of the initial notice.
o Provide your tax professional with complete and correct information for the preparation of your return prior to filing and acceptance by the IRS.
o Comply with all other requirements set forth in this Plan.

Not all returns are covered by the Plan.

Please confirm we have captured some basic income information correctly.

of W-2 Entries: 2

of 1099-R Entries: 0

Self-Employment Income: Yes ___ No X

of 1099-SSA/RRB Entries: 0

Interest Income: Yes ___ No X

The above information is accurate (client initials): _____

My/our signature(s) below confirms that I/we understand and voluntarily agree to the terms, conditions and disclosures presented in this Plan, INCLUDING THE REQUIREMENT THAT ANY DISPUTE BETWEEN ME/US AND H&R BLOCK BE SETTLED THROUGH BINDING ARBITRATION.

Client's Name: SHANKAR VENUGOPALAN

Spouse's Name (if applicable): KAMAKSHI RAGHURAMAN

Extended Service Plan Accepted X

Extended Service Plan Declined ___

Client's Signature: _____ Date: _____/2017

Spouse's Signature: _____ Date: _____/2017

(If married and Spouse is present, Spouse must also sign.)

Tax Professional Signature: _____ Date: _____/2017