

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

# 2019 TAX REPORTING STATEMENT

**VENKATESHWAR MALLEMPUDI** 

Account No. **X85-306363** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-7734 Payer's Fed ID Number: 04-3523567

eDelivered

VENKATESHWAR MALLEMPUDI 2900 W ROYAL LN APT 1005 IRVING TX 75063-5733 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2019 Dividends and	Copy B for Recipier (OMB No. 1545-0110	
1a Total Ordinary Dividends		7 Foreign Tax Paid	
4 Federal Income Tax Withheld	0.00	14 State Identification No. 15 State Tax Withheld	

Form 1099-INT *	2019 Interest	Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income		10 Market Discount 11 Bond Premium 12 Bond Premium on U.S. Treasury Obligations 13 Bond Premium on Tax-Exempt Bond 14 Tax-Exempt Bond CUSIP no. 15 State 16 State Identification No 17 State Tax Withheld	

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VENKATESHWAR MALLEMPUDI

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Form 1099-MISC *	2019 Miscellane	Copy B for Recipient (OMB No. 1545-0115)
2 Royalties	0.00	
3 Other Income	0.00	16 State Tax Withheld
4 Federal Income Tax Withheld	0.00	17 State/Payer's State No.
8 Substitute Payments in Lieu of Dividends or Interest	0.00	18 State Income

Summary of 2019 Proceeds From Broker and Barter Exchange Transactions								
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld		
Short-term transactions for which basis is reported to the IRS	20,225.74	19,330.98	0.00	0.00	894.76	0.00		
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00		
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00		
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00		
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00		
	20,225.74	19,330.98	0.00	0.00	894.76	0.00		

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2019 Original Issue Discount							
Total Original Issue Discount	Total Original Issue Discount - REMIC						
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.						

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VENKATESHWAR MALLEMPUDI

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#### FORM 1099-B\*

### 2019 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
APPLE INC COM	И USD0.00001, Ал	APL, 0378	33100							
Sale	6.000	11/12/18	3 03/26/19	1,142.84	1,176.51			-33.67		
ARCBEST COR	P COM USD0.01,	ARCB, 03	937C105							
Sale	20.000	01/28/19	9 02/05/19	759.38	786.95			-27.57		
BOEING CO CO	M USD5.00, BA, (	097023105	;							
Sale	4.000	03/22/19	9 04/29/19	1,524.63	1,464.83			59.80		
BROWN &BROV	VN INC COM, BR	O, 115236	101							
Sale	50.000	01/24/19	9 02/05/19	1,389.73	1,419.95			-30.22		
CELESTICA INC	SUB VTG SHS I	SIN #CA15	5101Q, CLS, 15101Q10							
Sale	200.000	07/02/19	9 07/22/19	1,345.02	1,374.59			-29.57		
CORNERSTONI	E ONDEMANDING	C COM US	D0.0001, CSOD, 2192	5Y103						
Sale	10.000	02/07/19	9 03/26/19	545.24	587.15			-41.91		
FORTERRA INC	COM, FRTA, 349	960W106								
Sale	154.000	03/22/19	9 04/16/19	711.13	615.97			95.16		
Sale	96.000	03/22/19	9 04/16/19	446.39	383.98			62.41		
Sale	250.000	06/25/19	9 07/01/19	1,295.02	1,054.95			240.07		
Subtotals				2,452.54	2,054.90					
GREIF INC CL A	a, GEF, 39762410	7								
Sale	30.000	07/08/19	9 07/22/19	1,022.52	1,017.45			5.07		
NETFLIX COM I	NC COM, NFLX, 6	64110L106	1							
Sale	10.000	10/18/19	9 12/20/19	3,369.83	2,745.30			624.53		

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ENKATESHWAR MALLEMPUDI

Account No. **X85-306363** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-7734 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2019 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	f property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	<b>1b</b> Date Acquired	<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
TESLA INC COM	1, TSLA, 88160R1	01								
Sale	4.000	01/29/19	04/16/19	1,086.36	1,190.12			-103.76		
Sale	5.000	04/15/19	04/16/19	1,357.96	1,306.45			51.51		
Subtotals				2,444.32	2,496.57					
TWILIO INC CL A	A, TWLO, 90138F	102								
Sale	20.000	09/09/19	10/07/19	2,242.40	2,193.22			49.18		
Sale	10.000	10/18/19	12/23/19	1,008.12	1,058.80			-50.68		
Subtotals				3,250.52	3,252.02					
ZSCALER INC C	OM, ZS, 98980G	102								
Sale	1.000	09/13/19	12/20/19	48.96	52.45			-3.49		
Sale	19.000	09/13/19	12/20/19	930.21	902.31			27.90		
Subtotals				979.17	954.76					
TOTALS				20,225.74	19,330.98	0.00	0.00	4.04.5.0-	0.00	
			Short-Term Realize Short-Term Realize					1,215.63 -320.87		

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/FNKATESHWAR MALLEMPUDI

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#### FORM 1099-B\*

### 2019 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

For any transaction listed on Form 1099-B in a section indicating that "basis is reported to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 12 basis reported to IRS, 6 Gross or Net Proceeds, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is not reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 14, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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VENKATESHWAR MALLEMPUDI

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Summary of 2019 Supplemental Information Not Reported to the IRS							
Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00				
Tax Exempt Investment Expense		Actual Payment Shortfall					
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00				
Proceeds Investment Expenses	0.00	Account Fees	0.00				
Severance Tax	0.00	Short Dividends	0.00				
Administrative Expenses		Money Market Realized Gain/Loss					
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss					
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS)	0.00				

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### 2019 SUPPLEMENTAL INFORMATION

**VENKATESHWAR MALLEMPUDI** 

Account No. **X85-306363** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-7734 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

#### **Details of 1099-DIV Transactions**

#### **Total Ordinary Dividends and Distributions Detail**

Description,	Symbol, CUSIP							
Date	<b>1a</b> Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>5</b> Section 199A Dividends	<b>11</b> Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreig Tax Pai
APPLE INC	COM USD0.00001, AAPL,	, 037833100						
02/14/19	4.38			4.38				
BROWN &B	BROWN INC COM, BRO, 1	15236101						
02/20/19	4.00			4.00				
FIDELITY G	SOVERNMENT MONEY MA	ARKET, SPAXX, 3161	7H102					
01/31/19	7.45	7.45						
02/28/19	3.66	3.66						
03/29/19	4.21	4.21						
04/30/19	4.67	4.67						
05/31/19	9.81	9.81						
06/28/19	9.31	9.31						
07/31/19	7.74	7.74						
08/30/19	9.14	9.14						
09/30/19	5.18	5.18						
10/31/19	2.87	2.87						
11/29/19	0.06	0.06						
12/31/19	1.19	1.19						
Subtotals	65.29	65.29						
TOTALS	73.67	65.29	0.00	8.38	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the **2019** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo**.

Important Tax Return Document Enclosed.

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