

IRS e-file Signature Authorization

2018

Department of the Treasury
Internal Revenue Service

▶ **Return completed Form 8879 to your ERO. (Don't send to the IRS.)**
▶ **Go to www.irs.gov/Form8879 for the latest information.**

Submission Identification Number (SID) ▶

| | |
|---|--|
| Taxpayer's name RIYAZ PASHA SHAIK | Social security number 156-95-0181 |
| Spouse's name | Spouse's social security number |

Part I Tax Return Information – Tax Year Ending December 31, 2018 (Whole dollars only)

| | | |
|--|----------|----------------|
| 1 Adjusted gross income (Form 1040, line 7; Form 1040NR, line 35) | 1 | 91,685. |
| 2 Total tax (Form 1040, line 15; Form 1040NR, line 61) | 2 | 13,468. |
| 3 Federal income tax withheld from Forms W-2 and 1099 (Form 1040, line 16; Form 1040NR, line 62a) | 3 | 15,163. |
| 4 Refund (Form 1040, line 20a; Form 1040-SS, Part I, line 13a; Form 1040NR, line 73a) | 4 | 1,695. |
| 5 Amount you owe (Form 1040, line 22; Form 1040NR, line 75) | 5 | |

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2018, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

I authorize GLOBAL TAXES LLC to enter or generate my PIN as my signature on my tax year 2018 electronically filed income tax return.

| | | | | |
|---|---|---|---|---|
| 5 | 0 | 1 | 8 | 1 |
|---|---|---|---|---|

Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on my tax year 2018 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ _____ Date ▶ _____

Spouse's PIN: check one box only

I authorize _____ to enter or generate my PIN as my signature on my tax year 2018 electronically filed income tax return.

| | | | | |
|--|--|--|--|--|
| | | | | |
|--|--|--|--|--|

Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on my tax year 2018 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ _____ Date ▶ _____

Practitioner PIN Method Returns Only—continue below

Part III Certification and Authentication – Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| 5 | 8 | 7 | 2 | 7 | 8 | 1 | 2 | 3 | 4 | 5 |
|---|---|---|---|---|---|---|---|---|---|---|

Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2018 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ _____ Date ▶ _____

ERO Must Retain This Form – See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

beginning , 2018, and ending , 20

Identifying information section including name (RIYAZ PASHA, SHAIK), address (7777 MCCALLUM BLVD, DALLAS TX 75252), and identifying number (156-95-0181).

Filing Status section with checkboxes for Single nonresident alien (checked), Married nonresident alien, and Qualifying widow(er).

Table for Dependents with columns for First name, Last name, Identifying number, Relationship, Child tax credit, and Credit for other dependents.

Main income table with rows 8-23 including Wages, interest, dividends, and total effectively connected income of 91,685.

Adjusted Gross Income section with rows 24-35 including deductions for educator expenses, health savings, and self-employment tax, resulting in an adjusted gross income of 91,685.

Tax and Credits section with rows 36-39 including itemized deductions (12,000) and exemptions.

| | | | | |
|--|---|---|---------|---------|
| Tax and Credits <i>(continued)</i> | 40 | Add lines 37 through 39 | 40 | 12,000. |
| | 41 | Taxable income. Subtract line 40 from line 36. If zero or less, enter -0- | 41 | 79,685. |
| | 42 | Tax (see instr.). Check if any is from Form(s): a <input type="checkbox"/> 8814 b <input type="checkbox"/> 4972 c <input type="checkbox"/> | 42 | 13,468. |
| | 43 | Alternative minimum tax (see instructions). Attach Form 6251 | 43 | |
| | 44 | Excess advance premium tax credit repayment. Attach Form 8962 | 44 | |
| | 45 | Add lines 42, 43, and 44 | 45 | 13,468. |
| | 46 | Foreign tax credit. Attach Form 1116 if required | 46 | |
| | 47 | Credit for child and dependent care expenses. Attach Form 2441 | 47 | |
| | 48 | Retirement savings contributions credit. Attach Form 8880 | 48 | |
| | 49 | Child tax credit and credit for other dependents (see instructions) | 49 | |
| | 50 | Residential energy credit. Attach Form 5695 | 50 | |
| | 51 | Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> | 51 | |
| | 52 | Add lines 46 through 51. These are your total credits | 52 | |
| 53 | Subtract line 52 from line 45. If zero or less, enter -0- | 53 | 13,468. | |

| | | | | |
|--------------------|-----|--|-----|---------|
| Other Taxes | 54 | Tax on income not effectively connected with a U.S. trade or business from page 4, Schedule NEC, line 15 | 54 | |
| | 55 | Self-employment tax. Attach Schedule SE (Form 1040) | 55 | |
| | 56 | Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919 | 56 | |
| | 57 | Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required | 57 | |
| | 58 | Transportation tax (see instructions) | 58 | |
| | 59a | Household employment taxes from Schedule H (Form 1040) | 59a | |
| | 59b | b Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required | 59b | |
| | 60 | Taxes from: a <input type="checkbox"/> Form 8959 b <input type="checkbox"/> Instructions; enter code(s) | 60 | |
| | 61 | Total tax. Add lines 53 through 60 | 61 | 13,468. |

| | | | | |
|-----------------|--|--|---------|---------|
| Payments | 62 | Federal income tax withheld from: | | |
| | a | Form(s) W-2 and 1099 | 62a | 15,163. |
| | b | Form(s) 8805 | 62b | |
| | c | Form(s) 8288-A | 62c | |
| | d | Form(s) 1042-S | 62d | |
| | 63 | 2018 estimated tax payments and amount applied from 2017 return | 63 | |
| | 64 | Additional child tax credit. Attach Schedule 8812 | 64 | |
| | 65 | Net premium tax credit. Attach Form 8962 | 65 | |
| | 66 | Amount paid with request for extension to file (see instructions) | 66 | |
| | 67 | Excess social security and tier 1 RRTA tax withheld (see instructions) | 67 | |
| | 68 | Credit for federal tax on fuels. Attach Form 4136 | 68 | |
| | 69 | Credits from Form: a <input type="checkbox"/> 2439 b <input checked="" type="checkbox"/> Reserved c <input type="checkbox"/> 8885 d <input type="checkbox"/> | 69 | |
| 70 | Credit for amount paid with Form 1040-C | 70 | | |
| 71 | Add lines 62a through 70. These are your total payments | 71 | 15,163. | |

| | | | | |
|---|-----|---|-----|--------|
| Refund Direct deposit? See instructions. | 72 | If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid | 72 | 1,695. |
| | 73a | Amount of line 72 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/> | 73a | 1,695. |
| | b | Routing number 0 4 4 0 0 0 0 3 7 <input type="checkbox"/> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings | | |
| | d | Account number 7 9 9 0 6 8 5 3 6 | | |
| | e | If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here. | | |
| | 74 | Amount of line 72 you want applied to your 2019 estimated tax | 74 | |

| | | | | |
|-----------------------|----|---|----|--|
| Amount You Owe | 75 | Amount you owe. Subtract line 71 from line 61. For details on how to pay, see instructions | 75 | |
| | 76 | Estimated tax penalty (see instructions) | 76 | |

| | | | |
|-----------------------------|--|-----------|--------------------------------------|
| Third Party Designee | Do you want to allow another person to discuss this return with the IRS? See instructions <input type="checkbox"/> Yes. Complete below. <input checked="" type="checkbox"/> No | | |
| | Designee's name | Phone no. | Personal identification number (PIN) |

| | | | | |
|--|--|------|--------------------------------------|--|
| Sign Here Keep a copy of this return for your records. | Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | | |
| | Your signature | Date | Your occupation in the United States | If the IRS sent you an Identity Protection PIN, enter it here (see instr.) |
| | | | SOFTWARE ENGINEER | |

| | | | | | |
|-------------------------------|---|----------------------|------|---|-----------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | APPANA RUPA VENKATA SATYA SAI MANIKUMAR | | | | P02090332 |
| | Firm's name | Firm's EIN | | Firm's address | |
| | GLOBAL TAXES LLC | | | 2530 Pebble Creek Ln Cumming GA 30041 | |
| | Firm's address | Phone no. | | | |

Schedule A—Itemized Deductions (see instructions)

07

| | | | | |
|----------------------------------|----------|--|-----------|-----------|
| Taxes You Paid | 1 | State and local income taxes | | |
| | a | State and local income taxes | 1a | |
| | b | Enter the smaller of line 1a and \$10,000 (\$5,000 if married) | | 1b |
| Gifts to U.S. Charities | 2 | Gifts by cash or check. If you made any gift of \$250 or more, see instructions | 2 | |
| | 3 | Other than by cash or check. If you made any gift of \$250 or more, see instructions. You must attach Form 8283 if the amount of your deduction is over \$500 | 3 | |
| | 4 | Carryover from prior year | 4 | |
| | 5 | Add lines 2 through 4 | | 5 |
| | 6 | Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions | | 6 |
| Other Itemized Deductions | 7 | Other—from list in instructions. List type and amount ► ----- ----- ----- ----- ----- ----- ----- | | 7 |
| | 8 | Add the amounts in the far right column for lines 1b through 7. Also, enter this amount on Form 1040NR, line 37 | | 8 |

Schedule NEC—Tax on Income Not Effectively Connected With a U.S. Trade or Business (see instructions)

| Nature of income | Enter amount of income under the appropriate rate of tax (see instructions) | Enter amount of income under the appropriate rate of tax (see instructions) | | | | |
|--|---|---|---------|---------|---------------------|-----------|
| | | (a) 10% | (b) 15% | (c) 30% | (d) Other (specify) | |
| | | | | | % | % |
| 1 Dividends and dividend equivalents: | | | | | | |
| a Dividends paid by U.S. corporations | 1a | | | | | |
| b Dividends paid by foreign corporations | 1b | | | | | |
| c Dividend equivalent payments received with respect to section 871(m) transactions | 1c | | | | | |
| 2 Interest: | | | | | | |
| a Mortgage | 2a | | | | | |
| b Paid by foreign corporations | 2b | | | | | |
| c Other | 2c | | | | | |
| 3 Industrial royalties (patents, trademarks, etc.) | 3 | | | | | |
| 4 Motion picture or T.V. copyright royalties | 4 | | | | | |
| 5 Other royalties (copyrights, recording, publishing, etc.) | 5 | | | | | |
| 6 Real property income and natural resources royalties | 6 | | | | | |
| 7 Pensions and annuities | 7 | | | | | |
| 8 Social security benefits | 8 | | | | | |
| 9 Capital gain from line 18 below | 9 | | | | | |
| 10 Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. | | | | | | |
| a Winnings _____ | | | | | | |
| b Losses _____ | 10c | | | | | |
| 11 Gambling winnings—Residents of countries other than Canada. Note: Losses not allowed | 11 | | | | | |
| 12 Other (specify) ► _____ | 12 | | | | | |
| 13 Add lines 1a through 12 in columns (a) through (d) | 13 | | | | | |
| 14 Multiply line 13 by rate of tax at top of each column | 14 | | | | | |
| 15 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040NR, line 54 | | | | | | 15 |

Capital Gains and Losses From Sales or Exchanges of Property

| | (a) Kind of property and description (if necessary, attach statement of descriptive details not shown below) | (b) Date acquired (mo., day, yr.) | (c) Date sold (mo., day, yr.) | (d) Sales price | (e) Cost or other basis | (f) LOSS If (e) is more than (d), subtract (d) from (e) | (g) GAIN If (d) is more than (e), subtract (e) from (d) |
|--|---|--------------------------------------|----------------------------------|-----------------|-------------------------|---|---|
| Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040), Form 4797, or both. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 17 | Add columns (f) and (g) of line 16 | | | | | 17 () | |
| 18 | Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above (if a loss, enter -0-) ► | | | | | | 18 |

Schedule OI—Other Information (see instructions)

Answer all questions

A Of what country or countries were you a citizen or national during the tax year? INDIA

B In what country did you claim residence for tax purposes during the tax year? India

C Have you ever applied to be a green card holder (lawful permanent resident) of the United States? Yes No

D Were you ever:

1. A U.S. citizen? Yes No

2. A green card holder (lawful permanent resident) of the United States? Yes No

If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.

E If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1

F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? Yes No

If you answered "Yes," indicate the date and nature of the change. ▶ _____

G List all dates you entered and left the United States during 2018. See instructions.

Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, **check the box for Canada or Mexico** and skip to item H. Canada Mexico

| Date entered United States mm/dd/yy | Date departed United States mm/dd/yy |
|--|---|
| | |
| | |
| | |
| | |

| Date entered United States mm/dd/yy | Date departed United States mm/dd/yy |
|--|---|
| | |
| | |
| | |
| | |

H Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during:
2016 365, 2017 365, and 2018 365.

I Did you file a U.S. income tax return for any prior year? Yes No

If "Yes," give the latest year and form number you filed. ▶ 1040NR

J Are you filing a return for a trust? Yes No

If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a U.S. person, or receive a contribution from a U.S. person? Yes No

K Did you receive total compensation of \$250,000 or more during the tax year? Yes No

If "Yes," did you use an alternative method to determine the source of this compensation? Yes No

L Income Exempt from Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.

1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.

| (a) Country | (b) Tax treaty article | (c) Number of months claimed in prior tax years | (d) Amount of exempt income in current tax year |
|-------------|------------------------|---|---|
| | | | |
| | | | |
| | | | |

(e) Total. Enter this amount on Form 1040NR, line 22. Do not enter it on line 8 or line 12. ▶ _____

2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? Yes No

3. Are you claiming treaty benefits pursuant to a Competent Authority determination? Yes No

If "Yes," attach a copy of the Competent Authority determination letter to your return.

M Check the applicable box if:

1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions. ▶

2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions. ▶

**SCHEDULE E
(Form 1040)**

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

2018

Attachment
Sequence No. **13**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Name(s) shown on return

RIYAZ PASHA SHAIK

Your social security number

156-95-0181

Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

A Did you make any payments in 2018 that would require you to file Form(s) 1099? (see instructions) Yes No

B If "Yes," did you or will you file required Forms 1099? Yes No

| | | | | | |
|-----------|---|--|------------------|-------------------|--------------------------|
| 1a | Physical address of each property (street, city, state, ZIP code) | | | | |
| A | HYDERABAD HYDERABAD TELANGANA IN 500023 | | | | |
| B | | | | | |
| C | | | | | |
| 1b | Type of Property (from list below) | 2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions. | Fair Rental Days | Personal Use Days | QJV |
| A | 1 | | A 365 | 0 | <input type="checkbox"/> |
| B | | | B | | <input type="checkbox"/> |
| C | | | C | | <input type="checkbox"/> |

Type of Property:

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
- 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

| Income: | | Properties: | | A | B | C |
|------------------|--|-------------|---|----------|---|---|
| 3 | Rents received | 3 | | 200. | | |
| 4 | Royalties received | 4 | | | | |
| Expenses: | | | | | | |
| 5 | Advertising | 5 | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | |
| 7 | Cleaning and maintenance | 7 | | | | |
| 8 | Commissions. | 8 | | | | |
| 9 | Insurance | 9 | | | | |
| 10 | Legal and other professional fees | 10 | | | | |
| 11 | Management fees | 11 | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | |
| 13 | Other interest. | 13 | | 1,000. | | |
| 14 | Repairs. | 14 | | | | |
| 15 | Supplies | 15 | | | | |
| 16 | Taxes | 16 | | | | |
| 17 | Utilities. | 17 | | | | |
| 18 | Depreciation expense or depletion | 18 | | 1,599. | | |
| 19 | Other (list) ▶ | 19 | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 2,599. | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 | 21 | | -2,399. | | |
| 22 | Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) | 22 | (| -2,399.) | (|) |
| 23a | Total of all amounts reported on line 3 for all rental properties | 23a | | 200. | | |
| b | Total of all amounts reported on line 4 for all royalty properties | 23b | | | | |
| c | Total of all amounts reported on line 12 for all properties | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | 23d | | 1,599. | | |
| e | Total of all amounts reported on line 20 for all properties | 23e | | 2,599. | | |
| 24 | Income. Add positive amounts shown on line 21. Do not include any losses | 24 | | | | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here | 25 | (| 2,399.) | | |
| 26 | Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2. | 26 | | -2,399. | | |

Depreciation and Amortization
(Including Information on Listed Property)

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

| | | |
|---|---|--|
| Name(s) shown on return RIYAZ PASHA SHAIK | Business or activity to which this form relates Sch E HYDERABAD | Identifying number 156-95-0181 |
|---|---|--|

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

| | | |
|---|------------------------------|------------------|
| 1 Maximum amount (see instructions) | 1 | 1,000,000. |
| 2 Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 Threshold cost of section 179 property before reduction in limitation (see instructions) | 3 | 2,500,000. |
| 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- | 4 | |
| 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions | 5 | |
| 6 (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
| 7 Listed property. Enter the amount from line 29 | 7 | |
| 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 Tentative deduction. Enter the smaller of line 5 or line 8 | 9 | |
| 10 Carryover of disallowed deduction from line 13 of your 2017 Form 4562 | 10 | |
| 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions | 11 | |
| 12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 | 12 | |
| 13 Carryover of disallowed deduction to 2019. Add lines 9 and 10, less line 12 ▶ | 13 | |

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

| | | |
|---|-----------|--------|
| 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions | 14 | 1,599. |
| 15 Property subject to section 168(f)(1) election | 15 | |
| 16 Other depreciation (including ACRS) | 16 | |

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

| | | |
|---|-----------|--|
| 17 MACRS deductions for assets placed in service in tax years beginning before 2018 | 17 | |
| 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/> | | |

Section B—Assets Placed in Service During 2018 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only—see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|---------------------------------------|--------------------------------------|--|---------------------|----------------|------------|----------------------------|
| 19a 3-year property | | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs. | | S/L | |
| h Residential rental property | | | 27.5 yrs. | MM | S/L | |
| i Nonresidential real property | | | 39 yrs. | MM | S/L | |

Section C—Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System

| | | | | | | |
|-----------------------|--|--|---------|----|-----|--|
| 20a Class life | | | | | S/L | |
| b 12-year | | | 12 yrs. | | S/L | |
| c 30-year | | | 30 yrs. | MM | S/L | |
| d 40-year | | | 40 yrs. | MM | S/L | |

Part IV Summary (See instructions.)

| | | |
|--|-----------|--------|
| 21 Listed property. Enter amount from line 28 | 21 | |
| 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions | 22 | 1,599. |
| 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

IRS e-file Authentication Statement

2018

Keep for your records

Table with 2 columns: Name(s) Shown on Return (RIYAZ PASHA SHAIK) and Social Security Number (156-95-0181)

A – Practitioner PIN Authorization

Note - PIN information is entered in Part IV of the Federal Information Worksheet. This worksheet only serves as a record of the PIN information transmitted in the electronic return.

QuickZoom to the Federal Information Worksheet to enter PIN information ▶

Form with checkboxes for Taxpayer entered PIN and ERO entered Taxpayer's PIN (checked)

B – Signature of Electronic Return Originator

ERO Declaration:

I declare that the information contained in this electronic tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed tax return, I declare that the information contained in this electronic tax return is identical to that contained in the return provided by the taxpayer. If the furnished return was signed by a paid preparer, I declare I have entered the paid preparer's identifying information in the appropriate portion of this electronic return. If I am the paid preparer, under the penalties of perjury I declare that I have examined this electronic return, and to the best of my knowledge and belief, it is true, correct, and complete. This declaration is based on all information of which I have any knowledge.

I am signing this Tax Return by entering my PIN below.

ERO's PIN (EFIN followed by any 5 numbers) EFIN587278 Self-Select PIN 12345

C – Signature of Taxpayer/Spouse

Perjury Statement:

Under penalties of perjury, I declare that I have examined this return, including any accompanying statements and schedules and, to the best of my knowledge and belief, it is true, correct, and complete.

Consent to Disclosure:

I consent to allow my Intermediate Service Provider, transmitter, or Electronic Return Originator (ERO) to send my return to IRS and to receive the following information from IRS: (1) acknowledgement of receipt or reason for rejection of transmission; (2) refund offset; (3) reason for any delay in processing or refund; and, (4) date of any refund.

I am signing this Tax Return and Electronic Funds Withdrawal Consent, if applicable, with my Self-Select PIN below.

QuickZoom to the Federal Information Worksheet to enter PIN numbers. ▶

Taxpayer's PIN (5 numbers) 50181

Date 02/07/2019

D – Form 1310 Signature and Verification

Completion of this section indicates that I am requesting a refund of taxes overpaid by or on behalf of the decedent. Under penalties of perjury, I declare that I have examined this Form 1310 claim, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of person claiming refund (35 character limit) Date

Nonresident Alien Information Worksheet

2018

Keep for your records

QuickZoom to Form 1040NR
QuickZoom to Client Status

Part I - Personal Information

Last name SHAIK Middle initial
First name RIYAZ PASHA Suffix
Social security number 156-95-0181 Occupation (in the U.S.) SOFTWARE ENGINEER
Date of birth (mm/dd/yyyy) 07/15/1991 or age as of 1-1-2019 27
Work phone (216) 544-9212 Home phone
Extension E-mail address RPASHA65@GMAIL.COM
Cell phone (216) 544-9212 Foreign phone
Fax number

Country of which client was a citizen or national during year INDIA
Check this box if your client is a resident of the Republic of Korea (ROK)

Best contact phone number Taxpayer work phone (216) 544-9212

Present home address:

US Address:

Address 7777 MCCALLUM BLVD Apt no. 311
City DALLAS State TX U.S. ZIP code 75252

Foreign Address: Check this box to use foreign address

Address Apt no.
City
Country code Country
Province/country Postal Code

Address outside the United States to which any refund check should be mailed, if different from the present home address above.

Address
City Province
Country code Postal Code

If filing Form 8840 or Form 8843 by itself, give address in the country where client is a permanent resident. If same as present home address, write 'Same'.

Address lines for permanent resident

Part II - Federal Filing Status

Check the box for filing status:

Form with checkboxes for filing status: 2 Single resident of Canada or Mexico... 5 Married resident of Canada or Mexico... 6 Qualifying widow(er) with dependent child

Check this box if client is eligible for benefits of Article 21(2) of U.S. - India Income Tax Treaty

Identity Verification Worksheet

2018

▶ See tax help for more information on identity verification

| | |
|--|---------------------------------------|
| Name(s) Shown on Return RIYAZ PASHA SHAIK | Social Security Number 156-95-0181 |
|--|---------------------------------------|

Taxpayer's Driver's License Detail (Spouse not required for 1040NR)

Required for electronic filing, either complete the driver's license or state id detail information below or select the appropriate box for taxpayer and spouse to indicate why driver's license or state id information is not present.

Note: Providing identification numbers helps the IRS and states verify taxpayer identity which can prevent unnecessary delays in tax return processing.

All identity verification information should be entered here and will automatically flow to the state return.

Taxpayer/Spouse does not have a driver's license or state id

Taxpayer **Note:** Alabama does not allow this option

Taxpayer/Spouse did not provide driver's license or state id information

Taxpayer **Note:** Alabama, New Mexico, New York and Ohio do not allow this option

Check to confirm transferred driver's license or state id information (which appears in green) is correct

Note: Transfer not available for returns with Alabama, Iowa, or New York state taxes. See tax help for more information.

Driver's License Detail

Taxpayer:

Issuing state TX
License number 41673044
Issue date 11/15/2017
Expiration date 06/30/2019
Does not expire
NY Document number (first 3 chars)*

Spouse:

Issuing state
License number
Issue date
Expiration date
Does not expire
NY Document number (first 3 chars)*

State Identification Card Detail

Taxpayer:

Issuing state
Identification number
Issue date
Expiration date
Does not expire
NY Document number (first 3 chars)*

Spouse:

Issuing state
Identification number
Issue date
Expiration date
Does not expire
NY Document number (first 3 chars)*

* Enter the first 3 characters of the NY document number, which is the 8 or 10 number/letter combination found at the bottom of the NY license (or NY state ID) or on the back if it was issued after January 28, 2014.

Additional Verification Information

Use these fields to record the client status and method used to verify the taxpayer and spouse identity.

Client Status:

- New client
- Returning client to same preparer and firm
- Returning client to same firm

Identity Verification Method (select one):

- In person
- Remote via email, phone, or fax
- Both in person and remote
- Identity not verified

Documents Used to Verify Primary Taxpayer Identity:

- Driver's license (complete detail above)
- State issued identification card (complete detail above)
- Passport
- Account statement from financial institution
- Utility billing statement
- Credit card billing statement

Documents Used to Verify Spouse Identity (If you file joint return):

- Driver's license (complete detail above)
- State issued identification card (complete detail above)

Electronic Filing Information Worksheet

2018

Keep for your records

Table with 2 columns: Name(s) Shown on Return (RIYAZ PASHA SHAIK) and Social Security Number (156-95-0181)

Payment by Check (Form 1040-V) – Federal Balance Due Electronic Return Originator Information

The ERO Information below will automatically calculate based on the preparer code entered on the Federal Information Worksheet.

Calculates to the EFIN for the ERO that is responsible for filing this return based on the preparer code. For returns that are marked as a "Non-Paid Preparer" (XNP) or "Self-Prepared" (XSP) can be changed but is required. 587278

ERO Name: GLOBAL TAXES LLC, ERO Electronic Filers Identification Number (EFIN): 587278, ERO Address: 2530 Pebble Creek Ln, City: Cumming, State: GA, ZIP Code: 30041, ERO Employer Identification Number: 30-1017196, ERO Social Security Number or PTIN: P02090332

Paid Preparer Information

Firm Name: GLOBAL TAXES LLC, Social Security Number or PTIN: P02090332, Name: APPANA RUPA VENKATA SATYA SAI MANIKUMAR, Address: 2530 Pebble Creek Ln, City: Cumming, State: GA, ZIP Code: 30041, Employer Identification Number, Phone Number, Fax Number, E-mail Address

Non Paid Preparer Information

If the return was prepared or reviewed through an IRS tax assistance program, self-prepared by the taxpayer, or was prepared by another person who was not paid to prepare the return, check one of the following boxes that applies to this return.

Form with three rows for selection: IRS-reviewed, IRS-prepared, Prepared by taxpayer or other non-paid preparer, each with a checkbox and arrow.

Amended Returns

- File another Amended Form 114 Report of Foreign Bank and Financial Accounts (FBAR) electronically
Check this box to file another state and/or city amended return electronically

* Select the state and/or city amended return(s) to file electronically.

Table with header 'State/City *' and five rows for listing states/cities to be amended.

Miscellaneous Electronic Filing Items

If the return was rejected for dependent name and SSN mismatch (business rule R0000-504-01) or Schedule EIC qualifying child name and SSN mismatch (business rule SEIC-F1040-501-01), check this box to retransmit this return as an imperfect return.

Enter an 'in care of addressee' if applicable

Name of personal representative for deceased returns

If married filing joint and one spouse is deceased, is the surviving spouse also the personal representative? Yes No

Check this box if your client is in the U.S. Armed Forces with a stateside address

Check the appropriate box if the taxpayer (or spouse) last served in an area designated as a combat zone or qualified hazardous duty area.

- Iraqi Freedom
Kosovo Operation
Afghanistan/Enduring Freedom
Desert Storm
Haiti
Former Yugoslavia
UN Operation
Joint Guard
Joint Forge
Northern Watch
Operation Allied Force
Northern Forge
Combat Zone
Deployment Date

Option of Transmitting the Forms as PDF with the Electronic Submission or Mailing the Forms with Form 8453: U.S. Individual Income Tax Transmittal for an IRS e-file Return.

Note: To Attach and Send a PDF file with this return, click on the "E-File" drop down menu, and then select "Attach PDF Files".

Table with 3 columns: Check the applicable box(es) on forms to be attached and mail with form 8453, Transmit PDF, Print & Mail with 8453. Rows include Form 2848, Form 3468, Form 4136, Form 8283, Form 1098-C, Form 8332, Form 8885, Form 8949, Form 3115.

Table with 3 columns: These forms are not supported in ProSeries. You may print a completed form to mail with your Form 8453, please check the applicable box(es), Transmit PDF, Print & Mail with 8453. Rows include Form 5713, Form 8858, Form 8864.

► Keep for your records

| | |
|--|---------------------------------------|
| Name(s) Shown on Return RIYAZ PASHA SHAIK | Social Security Number 156-95-0181 |
|--|---------------------------------------|

| Form W-2 Employer | SP | Wages | Federal Tax | State Wages | State Tax |
|-------------------------|----|---------|-------------|-------------|-----------|
| CCH INCORPORATED | | 94,084. | 15,163. | | |
| | | | | | |
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| | | | | | |
| | | | | | |
| Totals | | 94,084. | 15,163. | | |

Form W-2 Summary

| Box No. | Description | Taxpayer | Spouse | Total |
|---------|--|----------|--------|---------|
| 1 | Total wages, tips and compensation: | | | |
| | Non-statutory & statutory wages not on Sch C . . . | 94,084. | | 94,084. |
| | Statutory wages reported on Schedule C | | | |
| | Foreign wages included in total wages. | | | |
| | Unreported tips. | 0. | | 0. |
| 2 | Total federal tax withheld | 15,163. | | 15,163. |
| 3 & 7 | Total social security wages/tips | | | |
| 4 | Total social security tax withheld | | | |
| 5 | Total Medicare wages and tips | | | |
| 6 | Total Medicare tax withheld | | | |
| 8 | Total allocated tips | | | |
| 9 | Not used | | | |
| 10 a | Total dependent care benefits | | | |
| b | Offsite dependent care benefits | | | |
| c | Onsite dependent care benefits | | | |
| 11 | Total distributions from nonqualified plans . . . | | | |
| 12 a | Total from Box 12 | 10,770. | | 10,770. |
| b | Elective deferrals to qualified plans | 3,000. | | 3,000. |
| c | Roth contrib. to 401(k), 403(b), 457(b) plans. . | | | |
| d | Deferrals to government 457 plans | | | |
| e | Deferrals to non-government 457 plans | | | |
| f | Deferrals 409A nonqual deferred comp plan. . | | | |
| g | Income 409A nonqual deferred comp plan. . . | | | |
| h | Uncollected Medicare tax | | | |
| i | Uncollected social security and RRTA tier 1 . . | | | |
| j | Uncollected RRTA tier 2 | | | |
| k | Income from nonstatutory stock options | | | |
| l | Non-taxable combat pay | | | |
| m | QSEHRA benefits | | | |
| n | Total other items from box 12 | 7,770. | | 7,770. |
| 14 a | Total deductible mandatory state tax | | | |
| b | Total deductible charitable contributions | | | |
| c | Total state deductible employee expenses. . . | | | |
| d | Total RR Compensation | | | |
| e | Total RR Tier 1 tax | | | |
| f | Total RR Tier 2 tax | | | |
| g | Total RR Medicare tax | | | |
| h | Total RR Additional Medicare tax | | | |
| i | Total RRTA tips. | | | |
| j | Total other items from box 14 | | | |
| 16 | Total state wages and tips | | | |
| 17 | Total state tax withheld | | | |
| 19 | Total local tax withheld. | | | |

► Keep for your records

RIYAZ PASHA SHAIK

156-95-0181 Page 2

| Form W-2G Payer | SP | Winnings | Federal Tax | State Tax | Local Tax | |
|-------------------------|----|----------|-------------|-----------|-----------|--|
| | | | | | | |
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| | | | | | | |
| Totals | | | | | | |

Form W-2G Summary

| Box No. | Description | Taxpayer | Spouse | Total |
|---------|--------------------------------------|----------|--------|-------|
| 1 | Total reportable winnings | | | |
| 4 | Total federal tax withheld | | | |
| 15 | Total state tax withheld | | | |
| 17 | Total local tax withheld | | | |

► Keep for your records

| | |
|--|---------------------------------------|
| Name as shown on return RIYAZ PASHA SHAIK | Social Security Number 156-95-0181 |
|--|---------------------------------------|

Employer EIN 13-3504158
 Employer Name CCH INCORPORATED
 Name (cont.) _____
 Street Address or P. O. Box 20101 HAMILTON AVENUE SUITE 225
 City TORRANCE State CA ZIP 90502
 Foreign Province/County _____
 Foreign Postal Code _____
 Foreign Country _____

Spouse's W-2 Do not transfer this W-2 to next year
 Automatically calculate lines 3 through 6 and line 16.

Caution: Box 12 entries for deferred compensation will change lines 3 through 6 automatically.

| | | | | | |
|---|-----------------------------------|---------|---|-----------------------------------|---------|
| 1 | Wages, tips, other comp | 94,084. | 2 | Federal tax withheld | 15,163. |
| 3 | Social security wages | _____ | 4 | Social sec tax withheld | _____ |
| 5 | Medicare wages and tips | _____ | 6 | Medicare tax withheld | _____ |
| 7 | Social security tips | _____ | 8 | Allocated tips | _____ |

13 b Retirement plan
 Active duty military pay

| Box 12 Code | Box 12 Amount | If Box 12 code is: |
|-------------|---------------|---|
| C | 72. | A: Enter amount attributable to RRTA Tier 2 tax |
| D | 3,000. | M: Enter amount attributable to RRTA Tier 2 tax |
| DD | 7,698. | P: Double click to link to Form 3903, line 4 |
| | | R: Enter MSA contribution for Taxpayer |
| | | Spouse |
| | | W: Enter HSA contribution for Taxpayer |
| | | Spouse |
| | | G: <input type="checkbox"/> Employer is not a state or local government |

| Box 15 State | Employer's state I.D. no. | Box 16 State wages, tips, etc. | Box 17 State income tax |
|--------------|---------------------------|--------------------------------|-------------------------|
| | | | |
| | | | |
| | | | |

I confirm that the state withholding identification number(s) are accurate

| Box 20 Locality name | Box 18 Local wages, tips, etc. | Box 19 Local income tax | Associated State |
|----------------------|--------------------------------|-------------------------|------------------|
| | | | |
| | | | |
| | | | |

| | | | |
|----|--|----|-------|
| 9 | Verification Code | 9 | _____ |
| 10 | Dependent care benefits (Check if employer furnished care at work) <input type="checkbox"/> | 10 | _____ |
| | Dependent care benefits - Amount forfeited from flexible spending account | | _____ |
| 11 | Distributions from Section 457 and other nonqualified plans (See help, if EIC, Child Care, Child Tax Credit, or IRAs.) | 11 | _____ |

| Box 14 Description or Code on Actual Form W-2 | Amount | ProSeries Identification of Description or Code (Identify this item by selecting the identification from the drop down list. If not on the list, select Other). |
|---|--------|---|
| | | |
| | | |
| | | |

Keep for your records

| | |
|---|--------------------|
| RIYAZ PASHA SHAIK | 156-95-0181 Page 2 |
| Employer Name CCH INCORPORATED | |

Part I Statutory employees

| | | |
|---|----------|--|
| A <input type="checkbox"/> Box 13a. Statutory employee | C | |
| B <input type="checkbox"/> Deducting expenses in connection with this income | | |
| C <i>If deducting expenses, double click to link to Schedule C</i> | | |

Part II Clergy, church employees, members of recognized religious sects

| | | | |
|---|--|----------------------|--|
| Clergy only: | | D E | |
| D Designated housing or parsonage allowance | | | |
| E Smallest of (a) the designated housing or parsonage allowance, (b) amount spent on qualifying housing expenses, or (c) fair rental value | | | |
| F If no FICA was withheld, check the applicable box below | | | |
| 1 <input type="checkbox"/> Pay self-employment tax on housing or parsonage allowance only | | | |
| 2 <input type="checkbox"/> Pay self-employment tax on W-2 income only | | | |
| 3 <input type="checkbox"/> Pay self-employment tax on W-2 income and housing allowance | | | |
| 4 <input type="checkbox"/> Exempt from self-employment tax and has approved Form 4361 | | | |
| Non-Clergy only: | | | |
| G If no FICA was withheld, check the applicable box below | | | |
| 1 <input type="checkbox"/> Pay self-employment tax on this W-2 income | | | |
| 2 <input type="checkbox"/> Exempt from self-employment tax and has approved Form 4029 | | | |

Part III Unreported Tip Income

| | | |
|---|---|--|
| H 1 Tips \$20 or more in a month which were not reported to employer | H1 H2 H3 H4 H5 | |
| 2 Tips less than \$20 in a month which were not required to be reported | | |
| 3 Value of non-cash tips, such as tickets or passes, not reported | | |
| 4 Actual amount of allocated tips if different than the amount in box 8 | | |
| 5 Tips paid out through a tip-sharing arrangement | | |
| 6 <input type="checkbox"/> Employer is a federal, state, or local government and tips are only subject to Medicare tax | | |

Part IV Substitute Form W-2

a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852 ▶ _____

b Enter Form 4852, Line 9 information. "How did you determine amounts on line 7 of Form 4852?"

c Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?"

d QuickZoom to completed Form 4852 for reference ▶ _____

Part V Inmate In a Penal Institution

J a Pay from work performed while an inmate in a penal institution

Part VI Additional Information for Electronic Filing and Certain States (See Help)

13 c Third-party sick pay

Non-standard W-2 (handwritten, typewritten, or altered in any way)

Corrected W-2

Income from Paid Family Leave

Control number (optional) _____

Employee information: Correct to match employee information on W-2

Employee's SSN. 156-95-0181

First name M.I. Last name Suff.

RIYAZ PASHA SHAIK

Address City St ZIP code

7777 MCCALLUM BLVD, Apt. 311 DALLAS TX 75252

Foreign Province/County Foreign Postal Code

Foreign Country

Keep for your records

Name(s) shown on return
RIYAZ PASHA SHAIK

Social Security No.
156-95-0181

General Information:

Property description BUILDING
Property type. . . 1 Single Family Residence If type is other, enter a description . .
Location (street address) HYDERABAD
City HYDERABAD State ZIP code
If a foreign address: Foreign province or state TELANGANA
Foreign postal code 500023 Foreign country India

Complete For All Properties:

Did you make any payments that would require you to file Form(s) 1099? Yes No X
If yes, did you or will you file all required Form(s) 1099? Yes No

Complete For All Rental Properties:

Days rented at fair rental value 365 Days of personal use 0

Check All That Apply:

- A Owned by spouse
B Owned jointly
C Active participation
D Material participation
E Qualified joint venture
F Some investment is not at risk.
G Other passive exceptions
H Complete taxable disposition - See Help
I Treat all MACRS assets for this activity as qualified Indian reservation property?
J Treat all assets acquired after August 27, 2005 as qualified GO Zone property?
K Treat all assets acquired after May 4, 2007 as qualified Kansas Disaster Zone property?
L Was this activity located in a Qualified Disaster Area?
M Check this box if filing this Schedule E as an LLC in CA or TX

Ownership Percentage:

- N Check to allocate income and expenses using ownership percentage
O Enter ownership percentage %

Owner-Occupied Rentals:

- P Check to allocate personal use items to Schedule A
Q Percentage of rental use %

Vacation Home or Property with Personal Use Days:

- R Check to allocate interest and taxes using the Tax Court Method
S Number of days property owned if less than the entire year

HYDERABAD, HYDERABAD, TELANGANA, 500023, India

| Income | | % if Different | Total |
|--|------|----------------|-------|
| 3 Enter rental income (not reported elsewhere) | 200. | | |
| Rental income from Form 1099-MISC | | | |
| Rental income from Form 1099-K | | | |
| Rental Income from Cancellation of Debt Wks | | | |
| Total rents received | 200. | 100.000000 | 200. |
| 4 Enter royalties received (not reported elsewhere) . . | | | |
| Royalty income from Form 1099-MISC | | | |
| Royalty income from Form 1099-K | | | |
| Royalty Income from Cancellation of Debt Wks | | | |
| Royalty Income from Schedule K-1 | | | |
| Total royalties received | | | |

| Expenses | (a) Total | (b) Enter % if not 100.00 | (c) Reported On Schedule E | (d) Vacation Home Loss Limitation | (e) Allocated to Personal use |
|--|--------------|------------------------------------|----------------------------------|--|--|
| 5 Advertising | | | | | |
| 6 a Auto | | | | | |
| b Travel | | | | | |
| 7 Cleaning and maint | | | | | |
| 8 Commissions | | | | | |
| 9 a Mort insur qualified | | | | | |
| From Form 1098 import | | | | | |
| Total mort insur qual | | | | | |
| b Other Insurance | | | | | |
| 10 Legal & other prof fees | | | | | |
| 11 Management fees | | | | | |
| 12 a Mortgage int qualified | | | | | |
| From Form 1098 import | | | | | |
| Total mort int qualified | | | | | |
| b Mort int other | | | | | |
| From Form 1098 import | | | | | |
| Total mort int other | | | | | |
| 13 Other interest | 1,000. | | 1,000. | | |
| 14 Repairs | | | | | |
| 15 Supplies | | | | | |
| 16 a Real estate taxes | | | | | |
| From Form 1098 import | | | | | |
| Total real estate taxes | | | | | |
| b Other taxes | | | | | |
| 17 Utilities | | | | | |
| 18 a Depreciation | 1,599. | | 1,599. | | |
| b Depletion | | | | | |
| c Depreciation carryover | | | | | |
| 19 Other expenses | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e Indirect operating exp | | | | | |
| f Operating exp carryover | | | | | |
| g Vehicle rental | | | | | |
| h Amortization | | | | | |
| 20 Add lines 5 through 19 | 2,599. | | 2,599. | | |
| 21 Income or (loss) | | | -2,399. | | |
| 22 Deductible rental real estate loss | | | -2,399. | | |

Federal Carryover Worksheet

2018

▶ Keep for your records

| | |
|--|---------------------------------------|
| Name(s) Shown on Return RIYAZ PASHA SHAIK | Social Security Number 156-95-0181 |
|--|---------------------------------------|

2017 State and Local Income Tax Information

| (a) State or Local ID | (b) Paid With Extension | (c) Estimates Pd After 12/31 | (d) Total With- held/Pmts | (e) Paid With Return | (f) Total Over- payment | (g) Applied Amount |
|-----------------------------|-------------------------------|------------------------------------|---------------------------------|----------------------------|-------------------------------|--------------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Totals . . | | | | | | |

2017 State Extension Information

| (a) State | (b) Paid With Extension |
|--------------|----------------------------|
| | |
| | |
| | |

2017 Locality Extension Information

| (a) Locality | (b) Paid With Extension |
|-----------------|----------------------------|
| | |
| | |
| | |

2017 State Estimates Information

| (a) State | (c) Estimates Paid After 12/31 |
|--------------|-----------------------------------|
| | |
| | |
| | |

2017 Locality Estimates Information

| (a) Locality | (c) Estimates Paid After 12/31 |
|-----------------|-----------------------------------|
| | |
| | |
| | |

2017 State Taxes Due Information

| (a) State | (e) Paid With Return |
|--------------|-------------------------|
| | |
| | |
| | |

2017 Locality Taxes Due Information

| (a) Locality | (e) Paid With Return |
|-----------------|-------------------------|
| | |
| | |
| | |

2017 State Refund Applied Information

| (a) State | (g) Applied Amount |
|--------------|-----------------------|
| | |
| | |
| | |

2017 Locality Refund Applied Information

| (a) Locality | (g) Applied Amount |
|-----------------|-----------------------|
| | |
| | |
| | |

2017 State Tax Refund Information

| (a) State | (d) Total Withheld/Pmts | (f) Total Overpayment |
|--------------|-------------------------------|-----------------------------|
| | | |
| | | |
| | | |

2017 Locality Tax Refund Information

| (a) Locality | (d) Total Withheld/Pmts | (f) Total Overpayment |
|-----------------|-------------------------------|-----------------------------|
| | | |
| | | |
| | | |

| Other Tax and Income Information | | 2017 | 2018 |
|----------------------------------|--|--------------------------|--------------------------|
| 1 | Filing status | | 1 Single |
| 2 | Number of exemptions for blind or over 65 (0 - 4) | | |
| 3 | Itemized deductions | | 0. |
| 4 | Check box if required to itemize deductions | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 | Adjusted gross income | | 91,685. |
| 6 | Tax liability for Form 2210 or Form 2210-F | | |
| 7 | Alternative minimum tax | | 0. |
| 8 | Federal overpayment applied to next year estimated tax | | |

QuickZoom to the IRA Information Worksheet for IRA information ▶

| Excess Contributions | | 2017 | 2018 |
|----------------------|---|------|------|
| 9 a | Taxpayer's excess Archer MSA contributions as of 12/31 | | |
| b | Spouse's excess Archer MSA contributions as of 12/31 | | |
| 10 a | Taxpayer's excess Coverdell ESA contributions as of 12/31 | | |
| b | Spouse's excess Coverdell ESA contributions as of 12/31 | | |
| 11 a | Taxpayer's excess HSA contributions as of 12/31 | | |
| b | Spouse's excess HSA contributions as of 12/31 | | |

| Loss and Expense Carryovers | | 2017 | 2018 |
|--|---|------|------|
| Note: Enter all entries as a positive amount | | | |
| 12 a | Short-term capital loss | | |
| b | AMT Short-term capital loss | | |
| 13 a | Long-term capital loss | | |
| b | AMT Long-term capital loss | | |
| 14 a | Net operating loss available to carry forward | | |
| b | AMT Net operating loss available to carry forward | | |
| 15 a | Investment interest expense disallowed | | |
| b | AMT Investment interest expense disallowed | | |
| 16 | Nonrecaptured net Section 1231 losses from: | | |
| | a 2018 | | |
| | b 2017 | | |
| | c 2016 | | |
| | d 2015 | | |
| | e 2014 | | |
| | f 2013 | | |
| 17 | AMT Nonrecap'd net Sec 1231 losses from: | | |
| | a 2018 | | |
| | b 2017 | | |
| | c 2016 | | |
| | d 2015 | | |
| | e 2014 | | |
| | f 2013 | | |

RIYAZ PASHA SHAIK

156-95-0181

| Credit Carryovers | | | 2017 | 2018 |
|-------------------|--|---|------|------|
| 18 | General business credit | | 18 | |
| 19 | Adoption credit from: | a 2018 | 19 a | |
| | | b 2017 | b | |
| | | c 2016 | c | |
| | | d 2015 | d | |
| | | e 2014 | e | |
| | | f 2013 | f | |
| 20 | Mortgage interest credit from: | a 2018 | 20 a | |
| | | b 2017 | b | |
| | | c 2016 | c | |
| | | d 2015 | d | |
| 21 | Credit for prior year minimum tax | | 21 | |
| 22 | District of Columbia first-time homebuyer credit | | 22 | |
| 23 | Residential energy efficient property credit | | 23 | |
| Other Carryovers | | | 2017 | 2018 |
| 24 | Section 179 expense deduction disallowed | | 24 | |
| 25 | Excess deduction: | a Taxpayer (Form 2555, line 46) | 25 a | |
| | | b Taxpayer (Form 2555, line 48) | b | |
| | | c Spouse (Form 2555, line 46) | c | |
| | | d Spouse (Form 2555, line 48) | d | |

Charitable Contribution Carryovers

| 26 | 2017 Carryover of charitable contributions from: | Other Property | | Capital Gain | | Cash |
|----|--|----------------|---------|--------------|---------|---------|
| | | (a) 50% | (b) 30% | (c) 30% | (d) 20% | (e) 60% |
| a | 2017 | | | | | |
| b | 2016 | | | | | |
| c | 2015 | | | | | |
| d | 2014 | | | | | |
| e | 2013 | | | | | |
| 27 | 2018 Carryover of charitable contributions from: | Other Property | | Capital Gain | | Cash |
| | | (a) 50% | (b) 30% | (c) 30% | (d) 20% | (e) 60% |
| a | 2018 | | | | | |
| b | 2017 | | | | | |
| c | 2016 | | | | | |
| d | 2015 | | | | | |
| e | 2014 | | | | | |

Smart Worksheets from your 2018 Federal Tax Return

SMART WORKSHEET FOR: U.S. Nonresident Alien Income Tax Return (Copy 1)

Students/Business Apprentices from India Smart Worksheet

Use this worksheet if your client is a student or business apprentice from India who is eligible for the benefits of Article 21(2) of the United States – India Income Tax Treaty.

A Standard deduction allowed under United States – India Income Tax Treaty . . . 12,000.
B Net Qualified Disaster Loss _____
C Standard deduction claimed with Qualified Disaster Loss 12,000.

Note: If your client is married and the spouse itemizes deductions on a separate return **do not** enter an amount on line **A** above.

SMART WORKSHEET FOR: U.S. Nonresident Alien Income Tax Return (Copy 1)

Tax Smart Worksheet

A Tax 13,468.
 Check if from:
1 Tax Table
2 Tax Computation Worksheet (see instructions)
3 Schedule D Tax Worksheet
4 Qualified Dividends and Capital Gain Tax Worksheet
5 Schedule J
6 Form 8615
B Additional tax from Form 8814 _____
C Additional tax from Form 4972 _____
D Tax from additional Form(s) 4972 _____
E IRC Section 197(f)(9)(B)(ii) election for an additional tax _____
F Health Coverage Tax Credit Recovery, Form 8885, Line 5 Negative Amount _____
G **Tax.** Add lines A through F. Enter the result here and on line **42** 13,468.

SMART WORKSHEET FOR: Nonresident Alien Information Worksheet

2017 Tax Cuts & Jobs Act
Apply 15-year recovery period to qualified improvement property
(asset types J2, J3, J4 and J5)
placed in service after December 31, 2017?
 Yes No
 Refer to Tax Help

SMART WORKSHEET FOR: Schedule E Worksheet (HYDERABAD)

This copy of the Worksheet will be on . ▶ Schedule E, Page 1, Copy 1, Property A

SMART WORKSHEET FOR: Schedule E Worksheet (HYDERABAD)

| Activity Summary Smart Worksheet Supporting information provided by program. NO ENTRIES ARE NEEDED. | | | |
|---|-------------|-----|-------------------------|
| | Regular Tax | QBI | Alternative Minimum Tax |
| A Ownership | Taxpayer | | |
| B At risk status | All | | |
| C Passive status | Active RE | | |
| Schedule E | | | |
| D Tentative profit (loss) | -2,399. | | -2,399. |
| E Other adjustments | | | |
| F At risk disallowed loss | | | |
| G Passive carryover loss. | | | |
| H Passive disallowed loss | | | |
| I Net profit (loss) allowed | -2,399. | | -2,399. |
| Related Dispositions | | | |
| J Tentative profit (loss) | | | |
| K At risk disallowed loss | | | |
| L Passive carryover loss. | | | |
| M Passive disallowed loss | | | |
| N Net profit (loss) allowed | | | |

SMART WORKSHEET FOR: Schedule E Worksheet (HYDERABAD)

| Qualified Business Income Deduction Info | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|----------------------|---|--|----------|---|--|----------|--------------------------------------|----------|---|---|----------|---|---|----------|--|--|----------|---|---|----------|---|--|----------|---|--|
| A | Is this activity a qualified trade or business? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>This rental qualifies as a business under the safe harbor requirements of Notice 2019-07</i> <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | |
| B | Trade or Business Name _____ | | | | | | | | | | | | | | | | | | | | | | | | | | |
| C | Trade or Business ID Number _____ | | | | | | | | | | | | | | | | | | | | | | | | | | |
| D | Specified Service Trade or Business (SSTB)? . . <input type="checkbox"/> Yes <input type="checkbox"/> No If No, is income attributable to SSTB? <input type="checkbox"/> Yes <input type="checkbox"/> No If income is attributable to SSTB, select QBI worksheet of associated SSTB. _____ Percentage of qualified income attributable to SSTB _____ % | | | | | | | | | | | | | | | | | | | | | | | | | | |
| E | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">1</td> <td>Tentative Schedule E profit (loss) from this business</td> <td style="border-bottom: 1px solid black; width: 10%;"></td> </tr> <tr> <td>2</td> <td>Reductions to qualified business income</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>3</td> <td>Schedule E qualified business income</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>4</td> <td>Allowable Schedule E profit (loss) after passive/at-risk limits</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>4</td> <td>Portion of Schedule E profit (loss) attributable to co-owned SSTB</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>5</td> <td>Allowable Schedule E profit (loss) allocated to SSTB</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>6</td> <td>Allowable Schedule E profit (loss) from this business</td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | 1 | Tentative Schedule E profit (loss) from this business | | 2 | Reductions to qualified business income | | 3 | Schedule E qualified business income | | 4 | Allowable Schedule E profit (loss) after passive/at-risk limits | | 4 | Portion of Schedule E profit (loss) attributable to co-owned SSTB | | 5 | Allowable Schedule E profit (loss) allocated to SSTB | | 6 | Allowable Schedule E profit (loss) from this business | | | | | | |
| 1 | Tentative Schedule E profit (loss) from this business | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Reductions to qualified business income | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Schedule E qualified business income | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 4 | Portion of Schedule E profit (loss) attributable to co-owned SSTB | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Allowable Schedule E profit (loss) allocated to SSTB | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Allowable Schedule E profit (loss) from this business | | | | | | | | | | | | | | | | | | | | | | | | | | |
| F | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">Description of Asset</th> <th style="width: 20%;">Ordinary G/L</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 10%;">1</td> <td>Ordinary gain (loss) from business assets</td> <td style="border-bottom: 1px solid black; width: 10%;"></td> </tr> <tr> <td>2</td> <td>Ordinary gain (loss) not part of QBI.</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>3</td> <td>Qualified ordinary gain (loss)</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>4</td> <td>Allowable ordinary qualified gain (loss) after passive/at-risk limits</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>5</td> <td>Allowable ordinary gain (loss) allocated to SSTB</td> <td style="border-bottom: 1px solid black;"></td> </tr> <tr> <td>6</td> <td>Allowable ordinary gain (loss)/recapture from this business</td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | Description of Asset | Ordinary G/L | | | | | | | 1 | Ordinary gain (loss) from business assets | | 2 | Ordinary gain (loss) not part of QBI. | | 3 | Qualified ordinary gain (loss) | | 4 | Allowable ordinary qualified gain (loss) after passive/at-risk limits | | 5 | Allowable ordinary gain (loss) allocated to SSTB | | 6 | Allowable ordinary gain (loss)/recapture from this business | |
| Description of Asset | Ordinary G/L | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Ordinary gain (loss) from business assets | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Ordinary gain (loss) not part of QBI. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Qualified ordinary gain (loss) | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Allowable ordinary qualified gain (loss) after passive/at-risk limits | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Description of Asset | 1231 G/L | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Section 1231 gain (loss) from business assets | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 3 | Section 1231 gain (loss) from qualified business | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Allowable ordinary 1231 qualified gain (loss) after passive/at-risk limits. | | | | | | | | | | | | | | | | | | | | | | | | | | |
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