

Premiere Select®

NATIONAL FINANCIAL SERVICES LLC
 Agent for Fidelity Management Trust Company
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2019 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
180-031321	***-**-0155	1 of 4

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

VENKATA R AKULA
 1851 KNIGHTSBRIDGE ROAD
 APT 4318
 FARMERS BRANCH TX 75234-1349

Customer Service: 800-550-1071

Form 5498	2019 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
Account Number	180-031321	
1. IRA contributions (other than amounts in boxes 2-4, 8-10, 13a and 14a)	\$1,187.38	
5. Fair market value of account	\$491,943.28	
7. IRA Type	IRA *	
11. Required Minimum Distribution for 2020	<input type="checkbox"/>	
15a. FMV of certain specified assets	\$49,821.54	
15b. Code(s)	A	

* It is an IRS requirement to report Traditional IRAs and Rollover IRAs as IRAs. Please see the IRA Portfolio section in this statement to further identify your account.

IRA Portfolio as of December 31, 2019						(not reported to IRS)
Account Type Security	Account Number	CUSIP	Quantity	Price	Market Value	15b code

ROLLOVER IRA	180-031321					
FDIC BANK DEPOSIT SWEEP NOT COVERED BY	FDIC33309		3,805.98000	1.000000	\$3,805.98	
ASML HOLDING NV EUR0.09 NY REGISTRY SHS	N07059210		33.00000	295.940000	\$9,766.02	
ALIBABA GROUP HOLDING LTD SPON ADS EACH	01609W102		121.00000	212.100000	\$25,664.10	
ALPHABET INC CAP STK CL A	02079K305		24.00000	1,339.390000	\$32,145.36	
AMERICAN EXPRESS CO COM USD0.20	025816109		232.00000	124.490000	\$28,881.68	
APPLE INC COM USD0.00001	037833100		210.00000	293.650000	\$61,666.50	
BHP GROUP LTD SPON ADS EACH REP 2 ORD	088606108		210.00000	54.710000	\$11,489.10	
CSX CORP COM USD1	126408103		79.00000	72.360000	\$5,716.44	
CATERPILLAR INC COM USD1.00	149123101		50.00000	147.680000	\$7,384.00	
COSTCO WHOLESALE CORP COM USD0.01	22160K105		47.00000	293.920000	\$13,814.24	
HSBC HLDGS PLC SPON ADR NEW	404280406		293.00000	39.090000	\$11,453.37	
HITACHI ADR EACH REPR 2 ORD NPV	433578507		74.00000	85.135000	\$6,299.99	A
ING GROEP N.V. SPONS ADR-EACH REPR 1 ORD	456837103		882.00000	12.050000	\$10,628.10	
MARATHON OIL CORPORATION COM USD1.00	565849106		356.00000	13.580000	\$4,834.48	

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IRA Portfolio as of December 31, 2019

(not reported to IRS)

Account Type Security	Account Number	CUSIP	Quantity	Price	Market Value	15b code
ROLLOVER IRA	180-031321					
MICROSOFT CORP		594918104	219.00000	157.700000	\$34,536.30	
NOVARTIS A G SPONSORED ADR		66987V109	141.00000	94.690000	\$13,351.29	
ORACLE CORP COM		68389X105	221.00000	52.980000	\$11,708.58	
PROCTER & GAMBLE CO COM		742718109	70.00000	124.900000	\$8,743.00	
RIO TINTO ADR EACH REP 1 ORD		767204100	183.00000	59.360000	\$10,862.88	
ROYAL DUTCH SHELL ADR EA REP 2 CL A		780259206	272.00000	58.980000	\$16,042.56	
SALESFORCE.COM INC COM USD0.001		79466L302	112.00000	162.640000	\$18,215.68	
SAP SE SPON ADR		803054204	133.00000	133.990000	\$17,820.67	
SIEMENS AG SPON ADR EACH REP 1 ORD SHS		826197501	227.00000	65.408000	\$14,847.62	A
SOCIETE GENERALE FRANCE SPONSORED ADR		83364L109	1,001.00000	6.963000	\$6,969.96	A
TAIWAN SEMICONDUCTOR MANUFACTURING SP		874039100	133.00000	58.100000	\$7,727.30	
TOTAL SA SPON ADS EA REP 1 ORD SHS		89151E109	353.00000	55.300000	\$19,520.90	
UBS FI ENH GL HI YLD ETN PUTTABLE NOT		90274D218	242.00000	208.170000	\$50,377.14	
UNION PACIFIC CORP COM		907818108	33.00000	180.790000	\$5,966.07	
VINCI ADR EACH REPR 0.25 ORD EUR2.5		927320101	563.00000	27.782000	\$15,641.27	A
YASKAWA ELEC CORP UNSPONSORD ADR		985087105	79.00000	76.743000	\$6,062.70	A

Fair Market Value of your IRA Portfolio as of 12/31/2019 \$491,943.28
 Fair Market Value of your IRA Portfolio as of 12/31/2018 \$353.40

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IRA Beneficiary Summary Statement as of December 31, 2019 (not reported to IRS)

Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
ROLLOVER IRA	180-031321				
Primary	RATNA SREE	75.00	04/29/1969	Spouse	
Primary	ALL MY CHILDREN	25.00		Non-Spouse	
Contingent	RAJ K AKULA	100.00	07/05/1990	Non-Spouse	Per Stirpes

If you make any IRA contributions for 2019 between January 1 - April 15, 2020, you will be mailed an updated Form 5498 by May 31, 2020.

Fidelity Brokerage Services LLC, Member NYSE, SIPC

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Important Information Regarding Your IRA ¹**IRS 990-T UBTI Tax Return Filing Fee**

Fidelity Management Trust Company (FMTC), custodian for your IRA, may be required to file IRS Form 990-T on behalf of your IRA in order to report Unrelated Business Taxable Income (UBTI) of \$1,000 or more on Master Limited Partnerships (MLP) and Limited Partnerships (LP) held in your account. IRS Form 990-T is required to be filed by April 15 each year, when applicable. If you do not hold MLPs or LPs in your IRA going forward, this filing would not be applicable to you. Effective beginning for 2019 calendar year tax reporting and in accordance with the IRA Custodial Agreement, if a Form 990-T filing is required a \$75 IRS 990-T UBTI Tax Return Filing fee will apply.

If you have any questions regarding your IRA fees and expenses, please contact your Authorized agent/Advisor.

¹IRA includes Premiere Select® Traditional, Rollover, SEP IRAs, and Fidelity SIMPLE IRAs

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