

<b>Wealthfront Brokerage LLC</b> 900 Middlefield Rd Redwood City, CA 94063 Customer Service: 844-995-8437  PAYER'S TIN: 27-1967207	<b>Tax Information</b> <b>Account 8W281666</b>	<b>Statement Date: 02/12/2019</b> <b>Document ID: 1671 K1H 64E0</b>	<b>2018</b>
	Jay A Sheth 2100 3rd ave apt 1001 Seattle, WA 98121  RECIPIENT'S TIN: XXX-XX-0669		

**Summary Information**

[ ] FATCA filing requirement (see instructions)					
<b>DIVIDENDS AND DISTRIBUTIONS</b>	<b>2018 1099-DIV*</b>	OMB No. 1545-0110	<b>MISCELLANEOUS INCOME</b>	<b>2018 1099-MISC*</b>	OMB No. 1545-0115
1a- Total ordinary dividends (includes lines 1b, 5)	1,330.17		2- Royalties	0.00	
1b- Qualified dividends	1,071.62		3- Other income	0.00	
2a- Total capital gain distributions (includes lines 2b, 2c, 2d)	0.00		<b>4- Federal income tax withheld</b>	<b>0.00</b>	
2b- Unrecaptured Section 1250 gain	0.00		8- Substitute payments in lieu of dividends or interest	0.00	
2c- Section 1202 gain	0.00				
2c- Collectibles (28%) gain	0.00		<b>SECTION 1256 CONTRACTS</b>	<b>2018 1099-B*</b>	OMB No. 1545-0715
3- Nondividend distributions	0.00		8- Profit or (loss) realized in 2018 on closed contracts	0.00	
<b>4- Federal income tax withheld</b>	<b>0.00</b>		9- Unrealized profit or (loss) on open contracts-12/31/2017	0.00	
5- Section 199A dividends	0.00		10- Unrealized profit or (loss) on open contracts-12/31/2018	0.00	
6- Investment expenses	0.00		11- Aggregate profit or (loss) on contracts	0.00	
8- Foreign country or US possession: See detail	64.18				
7- Foreign tax paid:	0.00		<i>If applicable, proceeds from sale transactions appear summarized below and are detailed in subsequent sections of this document.</i>		
9- Cash liquidation distributions	0.00				
10- Noncash liquidation distributions	0.00				
11- Exempt-interest dividends (includes line 12)	66.22				
12- Specified private activity bond interest dividends (AMT)	0.00				

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

**SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING**

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	119,554.65	122,339.70	0.00	0.00	-2,785.05
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	<b>Total Short-term</b>	<b>119,554.65</b>	<b>122,339.70</b>	<b>0.00</b>	<b>0.00</b>	<b>-2,785.05</b>
Long	D (basis reported to the IRS)	3,256.11	3,287.85	0.00	0.00	-31.74
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	<b>Total Long-term</b>	<b>3,256.11</b>	<b>3,287.85</b>	<b>0.00</b>	<b>0.00</b>	<b>-31.74</b>
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	<b>Total Undetermined-term</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Grand total</b>	<b>122,810.76</b>	<b>125,627.55</b>	<b>0.00</b>	<b>0.00</b>	<b>-2,816.79</b>
<b>Withholding</b>		<b>Amount</b>				
	Federal income tax withheld	0.00				

Changes to dividend tax classifications processed after your original tax form is issued for 2018 may require an amended tax form.

Wealthfront Brokerage LLC

Account 8W281666

**Summary Information**

2018

(continued)

02/12/2019

**INTEREST INCOME**

**2018 1099-INT**

OMB No. 1545-0112

**This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

1- Interest income (not included in line 3)	0.00
2- Early withdrawal penalty	0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
<b>4- Federal income tax withheld</b>	<b>0.00</b>
5- Investment expenses	0.00
7- Foreign country or US possession: 6- Foreign tax paid:	0.00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (covered lots)	0.00
12- Bond premium on Treasury obligations (covered lots)	0.00
13- Bond premium on tax-exempt bonds (categorized below)	0.00
<i>Tax-exempt obligations (covered lots)</i>	0.00
<i>Tax-exempt private activity obligations (AMT, covered lots)</i>	0.00
14- Tax-exempt and tax credit bond CUSIP number	

*The following amounts are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).*

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Market discount (noncovered lots)	0.00

**STATE TAX WITHHELD**

*Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.*

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

**ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS**

*Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).*

Original issue discount for 2018	0.00
Acquisition premium (covered lots)	0.00
Acquisition premium (noncovered lots)	0.00
Original issue discount on Treasury obligations	0.00
Acquisition premium, Treasury obligations (covered lots)	0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

**RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES**

*The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).*

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	0.00
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	0.00
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	74.87
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

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**Proceeds from Broker and Barter Exchange Transactions**

2018 1099-B\* OMB No. 1545-0715

02/12/2019

Sales transactions are organized into sections according to term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase.

Several columns include both an amount and a qualifying notation to its right. Where proceeds are the result of an option exercise or assignment, there is indication of whether the amount is N (net of option premium) or G (Gross). Accrued market discount and wash sale loss disallowed appear in the same column, identified by the letters D or W, respectively. Where you are not permitted to recognize a loss, an indication of X (change in control or capital structure) or Z (other corporate action) is used. The change in control condition is reported to the IRS for covered lots. Neither the disallowance of loss due to other corporate action nor the amount of gain or loss is reported to the IRS in any instance.

Some tax lots may have notations in the column of additional information because they require special treatment on your tax returns. Sales of securities such as Contingent Payment Debt Instruments (CPDI) are marked as "Ordinary" because gains and losses on these instruments generally do not qualify as short- or long-term capital transactions. Similarly, lots noted as "12- [X] Collectible" are handled distinctly under the tax code. These conditions are reported to the IRS. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment for these scenarios.

Closing of written options is presented in a distinct manner in accordance with IRS regulation. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of the amount received when the option was written and the cost to close the position.

FATCA filing requirement [ ]

**SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)**

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 3)

"Gain or loss (-)" is NOT reported to the IRS.

**1a- Description of property/CUSIP/Symbol**

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) &	Additional information
ISHARES INC CORE MSCI EMKT / CUSIP: 46434G103 / Symbol: IEMG								
02/08/18	99.000	5,533.11	11/30/17	5,543.01	...		-9.90	Sale
06/08/18	2.000	111.88	Various	112.00	...		-0.12	Total of 2 transactions
06/14/18	96.000	5,352.96	05/03/18	5,365.92	...		-12.96	Sale
09/17/18	125.000	6,317.57	Various	6,771.29	...		-453.72	Total of 5 transactions
11/26/18	10.000	487.30	08/15/18	501.60	...		-14.30	Sale
	<b>Security total:</b>	<b>17,802.82</b>		<b>18,293.82</b>	...		<b>-491.00</b>	
SPDR SER TR NUVEEN BRC MUN IC / CUSIP: 78468R721 / Symbol: TFI								
04/30/18	22.000	1,047.64	Various	1,053.89	...		-6.25	Total of 2 transactions
08/03/18	37.000	1,773.41	06/08/18	1,775.26	...		-1.85	Sale
	<b>Security total:</b>	<b>2,821.05</b>		<b>2,829.15</b>	...		<b>-8.10</b>	
SCHWAB STRATEGIC TR US BRD M KT ETF / CUSIP: 808524102 / Symbol: SCHB								
12/18/18	166.000	10,190.86	02/09/18	10,227.26	...		-36.40	Sale

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## Proceeds from Broker and Barter Exchange Transactions

2018 1099-B\* OMB No. 1545-0715

(continued)

02/12/2019

**SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)**

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 3)

"Gain or loss (-)" is NOT reported to the IRS.

**1a- Description of property/CUSIP/Symbol**

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
SCHWAB STRATEGIC TR US DIVID END EQ / CUSIP: 808524797 / Symbol:							
03/26/18	60.000	2,882.40	02/09/18	2,901.00	...	-18.60	Sale
12/20/18	62.000	2,885.48	05/03/18	2,938.17	...	-52.69	Sale
	<b>Security total:</b>	<b>5,767.88</b>		<b>5,839.17</b>	...	<b>-71.29</b>	
SCHWAB STRATEGIC TR INTL EQT Y ETF / CUSIP: 808524805 / Symbol:							
02/08/18	277.000	9,188.35	Various	9,380.38	...	-192.03	Total of 4 transactions
08/15/18	274.000	8,826.92	Various	9,051.14	...	-224.22	Total of 4 transactions
11/28/18	275.000	8,428.75	Various	8,661.16	...	-232.41	Total of 3 transactions
	<b>Security total:</b>	<b>26,444.02</b>		<b>27,092.68</b>	...	<b>-648.66</b>	
SELECT SECTOR SPDR TR ENERG Y / CUSIP: 81369Y506 / Symbol: XLE							
10/26/18	22.000	1,458.16	11/28/17	1,485.44	...	-27.28	Sale
VANGUARD GROUP DIV APP ETF / CUSIP: 921908844 / Symbol: VIG							
02/09/18	30.000	2,928.30	11/28/17	2,968.20	...	-39.90	Sale
05/03/18	30.000	2,939.10	Various	2,991.64	...	-52.54	Total of 3 transactions
	<b>Security total:</b>	<b>5,867.40</b>		<b>5,959.84</b>	...	<b>-92.44</b>	
VANGUARD TAX MANAGED INTL FD FTSE DEV MKT ETF / CUSIP: 921943858 / Symbol:							
06/25/18	212.000	9,089.50	02/08/18	9,255.73	...	-166.23	Sale
10/10/18	3.000	124.47	Various	130.37	...	-5.90	Total of 3 transactions
10/11/18	208.000	8,449.06	08/15/18	8,675.66	...	-226.60	Sale
	<b>Security total:</b>	<b>17,663.03</b>		<b>18,061.76</b>	...	<b>-398.73</b>	
VANGUARD INTL EQUITY INDEX FD FTSE EMR MKT ETF / CUSIP: 922042858 / Symbol: VWO							
05/03/18	120.000	5,395.27	02/08/18	5,469.59	...	-74.32	Sale
07/30/18	123.000	5,378.80	Various	5,512.92	...	-134.12	Total of 2 transactions
08/15/18	9.000	365.67	Various	375.12	...	-9.45	Total of 2 transactions
10/23/18	164.000	6,227.10	Various	6,652.69	...	-425.59	Total of 6 transactions
12/27/18	15.000	562.65	Various	583.09	...	-20.44	Total of 2 transactions
	<b>Security total:</b>	<b>17,929.49</b>		<b>18,593.41</b>	...	<b>-663.92</b>	
VANGUARD WORLD FDS ENERGY E TF / CUSIP: 92204A306 / Symbol: VDE							
11/26/18	13.000	1,156.87	10/26/18	1,189.50	...	-32.63	Sale

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Wealthfront Brokerage LLC

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**Proceeds from Broker and Barter Exchange Transactions**

2018 1099-B\* OMB No. 1545-0715

(continued)

02/12/2019

**SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)**

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 3)

"Gain or loss (-)" is NOT reported to the IRS.

**1a- Description of property/CUSIP/Symbol**

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) & Additional information
VANGUARD MUN BD FD INC TAX E XEMPT BD / CUSIP: 922907746 / Symbol: VTEB							
03/28/18	8.000	406.40	09/18/17	414.64	...	-8.24	Sale
06/08/18	36.000	1,832.07	11/28/17	1,848.78	...	-16.71	Sale
	<b>Security total:</b>	<b>2,238.47</b>		<b>2,263.42</b>	...	<b>-24.95</b>	
VANGUARD INDEX FDS TOTAL ST K MKT / CUSIP: 922908769 / Symbol: VTI							
02/09/18	78.000	10,214.60	11/28/17	10,504.25	...	-289.65	Sale
<b>Totals :</b>		<b>119,554.65</b>		<b>122,339.70</b>		<b>-2,785.05</b>	

**LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)**

Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (Line 3)

"Gain or loss (-)" is NOT reported to the IRS.

**1a- Description of property/CUSIP/Symbol**

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) & Additional information
ISHARES TR NATIONAL MUN E TF / CUSIP: 464288414 / Symbol:							
02/20/18	6.000	650.94	02/09/17	651.24	...	-0.30	Sale
SCHWAB STRATEGIC TR US DIVID END EQ / CUSIP: 808524797 / Symbol:							
12/20/18	16.000	744.64	09/20/17	748.15	...	-3.51	Sale
VANGUARD INTL EQUITY INDEX FD FTSE EMR MKT ETF / CUSIP: 922042858 / Symbol: VWO							
10/23/18	49.000	1,860.53	02/09/17	1,888.46	...	-27.93	Sale
<b>Totals :</b>		<b>3,256.11</b>		<b>3,287.85</b>		<b>-31.74</b>	

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Wealthfront Brokerage LLC

Account 8W281666

## Detail for Dividends and Distributions

2018

02/12/2019

This section of your tax information statement contains the payment level detail of your taxable dividends, capital gains distributions, Section 199A dividends, exempt-interest dividends, nondividend distributions and liquidation distributions. Also shown are the fair market values of any taxable stock dividends or noncash liquidation distributions.

Federal, state and foreign tax withheld and investment expenses are presented as negative amounts but do not net against the reportable income totals. All amounts are grouped by security, with the transactions listed in chronological order. Subtotals for each security are provided. For situations in which the tax character of a distribution (or part thereof) is different than at the time it was paid, endnotes are provided for further explanation.

Note that a payment characterized as a "Qualified dividend" is only issuer-qualified. We include, where available, the ex date of the distribution to assist with your determination of whether the taxpayer holding period requirement has been satisfied.

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
RBC FDS TR USGV RBC INST 2	74926P688		01/31/18	0.12	Nonqualified dividend- money mkt	
			02/28/18	0.08	Nonqualified dividend- money mkt	
			03/31/18	0.10	Nonqualified dividend- money mkt	
			04/30/18	0.22	Nonqualified dividend- money mkt	
			05/31/18	0.10	Nonqualified dividend- money mkt	
			06/30/18	0.13	Nonqualified dividend- money mkt	
			07/31/18	0.18	Nonqualified dividend- money mkt	
			08/31/18	0.13	Nonqualified dividend- money mkt	
			09/30/18	0.12	Nonqualified dividend- money mkt	
			10/31/18	0.20	Nonqualified dividend- money mkt	
			11/30/18	0.15	Nonqualified dividend- money mkt	
			12/31/18	0.24	Nonqualified dividend- money mkt	
				<b>1.77</b>	<b>Total Dividends &amp; distributions</b>	
ISHARES TR NATIONAL MUN E TF	464288414		02/07/18	1.21	Tax-exempt dividend	
ISHARES INC CORE MSCI EMKT	46434G103 IEMG		06/25/18	7.59	Qualified dividend	03
			06/25/18	5.89	Nonqualified dividend	03
			06/25/18	-1.55	Foreign tax withheld-Variou	03
			12/24/18	100.36	Qualified dividend	03
			12/24/18	62.99	Nonqualified dividend	03
			12/24/18	-18.24	Foreign tax withheld-Variou	03
				<b>176.83</b>	<b>Total Dividends &amp; distributions</b>	
				<b>-19.79</b>	<b>Total Foreign tax withheld</b>	
SPDR SER TR NUVEEN BRC MUN IC	78468R721 TFI		03/07/18	1.30	Tax-exempt dividend	03
			03/07/18	0.01	Nonqualified dividend	03
			04/06/18	1.90	Tax-exempt dividend	03
			04/06/18	0.01	Nonqualified dividend	03
			07/09/18	3.37	Tax-exempt dividend	03
			07/09/18	0.01	Nonqualified dividend	03
			08/07/18	3.29	Tax-exempt dividend	03

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## Detail for Dividends and Distributions

2018

(continued)

02/12/2019

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
SPDR SER TR NUVEEN BRC MUN IC (cont'd)			08/07/18	0.01	Nonqualified dividend	03
				<b>0.04</b>	<b>Total Dividends &amp; distributions</b>	
				<b>9.86</b>	<b>Total Tax-exempt dividends</b>	
Schwab Strategic TR US BRD M KT ETF	808524102 SCHB		03/22/18	51.81	Qualified dividend	03
			03/22/18	3.73	Nonqualified dividend	03
			06/29/18	55.76	Qualified dividend	03
			06/29/18	4.02	Nonqualified dividend	03
			09/28/18	60.18	Qualified dividend	03
			09/28/18	4.34	Nonqualified dividend	03
			12/17/18	64.40	Qualified dividend	03
			12/17/18	4.64	Nonqualified dividend	03
			01/03/19	3.12	Qualified dividend	03
			01/03/19	0.23	Nonqualified dividend	03
				<b>252.23</b>	<b>Total Dividends &amp; distributions</b>	
Schwab Strategic TR US DIVID END EQ	808524797		03/22/18	19.87	Qualified dividend	03
			06/29/18	31.64	Qualified dividend	03
			09/28/18	28.61	Qualified dividend	
			12/17/18	31.62	Qualified dividend	
				<b>111.74</b>	<b>Total Dividends &amp; distributions</b>	
Schwab Strategic TR INTL EQT Y ETF	808524805		12/17/18	3.59	Qualified dividend	03
			12/17/18	0.23	Nonqualified dividend	03
			12/17/18	-0.35	Foreign tax withheld-Variou	03
				<b>3.82</b>	<b>Total Dividends &amp; distributions</b>	
				<b>-0.35</b>	<b>Total Foreign tax withheld</b>	
Select Sector SPDR TR ENER G Y	81369Y506 XLE		03/21/18	17.09	Qualified dividend	03
			06/20/18	18.45	Qualified dividend	03
			09/26/18	18.47	Qualified dividend	
			12/27/18	20.14	Qualified dividend	
				<b>74.15</b>	<b>Total Dividends &amp; distributions</b>	
Vanguard Group DIV APP ETF	921908844 VIG		03/29/18	4.76	Qualified dividend	03
			07/03/18	6.22	Qualified dividend	03
			10/01/18	5.48	Qualified dividend	
			12/20/18	6.35	Qualified dividend	
				<b>22.81</b>	<b>Total Dividends &amp; distributions</b>	

Wealthfront Brokerage LLC

Account 8W281666

## Detail for Dividends and Distributions

2018

(continued)

02/12/2019

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
VANGUARD TAX MANAGED INTL FD FTSE DEV MKT ETF	921943858		03/29/18	39.10	Qualified dividend	03
			03/29/18	9.05	Nonqualified dividend	03
			03/29/18	-3.25	Foreign tax withheld-Various	03
			06/27/18	130.80	Qualified dividend	03
			06/27/18	30.26	Nonqualified dividend	03
			06/27/18	-10.88	Foreign tax withheld-Various	03
			10/01/18	38.08	Qualified dividend	03
			10/01/18	8.81	Nonqualified dividend	03
			10/01/18	-3.17	Foreign tax withheld-Various	03
			12/28/18	97.91	Qualified dividend	03
			12/28/18	22.65	Nonqualified dividend	03
			12/28/18	-8.14	Foreign tax withheld-Various	03
				<b>376.66</b>	<b>Total Dividends &amp; distributions</b>	
				<b>-25.44</b>	<b>Total Foreign tax withheld</b>	
VANGUARD INTL EQUITY INDEX FD FTSE EMR MKT ETF	922042858 VWO		03/29/18	8.45	Nonqualified dividend	03
			03/29/18	8.22	Qualified dividend	03
			03/29/18	-1.70	Foreign tax withheld-Various	03
			06/27/18	26.66	Nonqualified dividend	03
			06/27/18	25.93	Qualified dividend	03
			06/27/18	-5.38	Foreign tax withheld-Various	03
			10/01/18	54.93	Nonqualified dividend	03
			10/01/18	53.44	Qualified dividend	03
			10/01/18	-11.08	Foreign tax withheld-Various	03
			12/28/18	2.19	Nonqualified dividend	03
			12/28/18	2.14	Qualified dividend	03
			12/28/18	-0.44	Foreign tax withheld-Various	03
				<b>181.96</b>	<b>Total Dividends &amp; distributions</b>	
				<b>-18.60</b>	<b>Total Foreign tax withheld</b>	
VANGUARD MUN BD FD INC TAX E XEMPT BD	922907746 VTEB		02/06/18	3.99	Tax-exempt dividend	
			03/06/18	3.72	Tax-exempt dividend	
			04/05/18	3.44	Tax-exempt dividend	
			05/04/18	5.42	Tax-exempt dividend	
			06/06/18	5.37	Tax-exempt dividend	
			07/06/18	2.00	Tax-exempt dividend	
			08/06/18	2.29	Tax-exempt dividend	
			09/07/18	5.73	Tax-exempt dividend	
			10/04/18	5.46	Tax-exempt dividend	



Wealthfront Brokerage LLC

Account 8W281666

## Detail for Dividends and Distributions

2018

(continued)

02/12/2019

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
VANGUARD MUN BD FD INC TAX E			11/06/18	6.10	Tax-exempt dividend	
XEMPT BD (cont'd)			12/06/18	5.74	Tax-exempt dividend	
			12/28/18	5.89	Tax-exempt dividend	
				<b>55.15</b>	<b>Total Tax-exempt dividends</b>	
VANGUARD INDEX FDS TOTAL ST K MKT	922908769		03/27/18	15.44	Qualified dividend	03
			03/27/18	0.98	Nonqualified dividend	03
			06/27/18	16.45	Qualified dividend	03
			06/27/18	1.05	Nonqualified dividend	03
			10/03/18	19.47	Qualified dividend	03
			10/03/18	1.24	Nonqualified dividend	03
			12/28/18	69.13	Qualified dividend	03
			12/28/18	4.40	Nonqualified dividend	03
				<b>128.16</b>	<b>Total Dividends &amp; distributions</b>	
				<b>1,330.17</b>	<b>Total Dividends &amp; distributions</b>	
				<b>66.22</b>	<b>Total Tax-exempt dividends</b>	
				<b>-64.18</b>	<b>Total Foreign tax withheld</b>	

Wealthfront Brokerage LLC

Account 8W281666

**Fees and Expenses**

2018

02/12/2019

*This section of your tax information statement may contain the detail of fees and investment expenses that are not accounted for in amounts reportable to the IRS on the various Forms 1099. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment.*

*These amounts are provided here to facilitate an accounting of all amounts received during the year and are totaled in the Reconciliations, Fees, Expenses and Expenditures found in the Summary Information at the beginning of the statement.*

Description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Management Fee		01/02/18	-6.19	Management fee	
		02/02/18	-6.79	Management fee	
		03/02/18	-5.80	Management fee	
		04/06/18	-6.35	Management fee	
		05/02/18	-6.10	Management fee	
		06/04/18	-6.40	Management fee	
		07/02/18	-6.20	Management fee	
		08/02/18	-6.42	Management fee	
		09/04/18	-6.50	Management fee	
		10/02/18	-6.33	Management fee	
		11/02/18	-6.07	Management fee	
		12/03/18	-5.72	Management fee	
			-74.87	Total Management fee	
			<b>-74.87</b>	<b>Total Management fee</b>	

Wealthfront Brokerage LLC

Account 8W281666

**Mutual Fund and UIT Supplemental Information**

2018

02/12/2019

The following information may be useful in the preparation of your federal and state income tax return(s). This information represents what was available at the time your tax statement was prepared. It may not be all inclusive and is subject to change. Please contact your mutual fund or UIT directly if you need to verify or supplement this information. Note that depending on your state of residence not all Federal Source income is exempt from state taxation. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment.

**ISHARES TR NATIONAL MUN E TF / 464288414**

**TAX-EXEMPT INTEREST DIVIDENDS BY STATE AND US POSSESSIONS**

State	%	State	%	State	%	State	%	State	%
Alabama	0.46	Dist. Columbia	1.14	Kansas	0.34	Missouri	0.41	Ohio	0.84
Alaska	0.02	Florida	3.14	Kentucky	0.10	Nebraska	0.14	Oklahoma	0.32
Arizona	1.41	Georgia	2.50	Louisiana	0.45	Nevada	0.79	Oregon	0.57
Arkansas	0.07	Hawaii	1.24	Maryland	2.40	New Jersey	4.78	Pennsylvania	3.34
California	20.78	Idaho	0.04	Massachusetts	5.29	New Mexico	0.17	Rhode Island	0.12
Colorado	0.73	Illinois	3.79	Michigan	0.86	New York	22.80	South Carolina	0.86
Connecticut	1.33	Indiana	0.34	Minnesota	0.64	North Carolina	1.65	Tennessee	0.51
Delaware	0.13	Iowa	0.08	Mississippi	0.29			Texas	8.69
								Utah	0.61
								Vermont	0.01
								Virginia	1.48
								Washington	3.03
								West Virginia	0.04
								Wisconsin	1.27

**ISHARES INC CORE MSCI EMKT / 46434G103 / IEMG**

**FOREIGN SOURCE INCOME PERCENTAGES**

Fgn Source Inc Tot	96.29%	Fgn Source Inc Qual	0.00%	Fgn Source Inc Adj	0.00%
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**SPDR SER TR NUVEEN BRC MUN IC / 78468R721 / TFI**

**TAX-EXEMPT INTEREST DIVIDENDS BY STATE AND US POSSESSIONS**

State	%	State	%	State	%	State	%	State	%
Alabama	0.92	Dist. Columbia	1.35	Kansas	0.58	Mississippi	0.36	North Carolina	1.31
Alaska	0.11	Florida	3.27	Kentucky	0.33	Missouri	0.71	North Dakota	0.04
Arizona	1.74	Georgia	1.77	Louisiana	0.74	Nebraska	0.50	Ohio	2.33
Arkansas	0.20	Hawaii	1.31	Maine	0.16	Nevada	1.02	Oklahoma	0.41
California	19.63	Idaho	0.04	Maryland	3.01	New Hampshire	0.03	Oregon	1.45
Colorado	1.67	Illinois	1.95	Massachusetts	5.05	New Jersey	0.43	Pennsylvania	1.83
Connecticut	0.46	Indiana	0.49	Michigan	0.82	New Mexico	0.24	Rhode Island	0.15
Delaware	0.32	Iowa	0.20	Minnesota	1.19	New York	19.08	South Carolina	0.34
								South Dakota	0.02
								Tennessee	0.89
								Texas	12.11
								Utah	0.45
								Virginia	2.80
								Washington	4.55
								West Virginia	0.08
								Wisconsin	1.34

**SCHWAB STRATEGIC TR INTL EQT Y ETF / 808524805**

**FOREIGN SOURCE INCOME PERCENTAGES**

Fgn Source Inc Tot	99.47%	Fgn Source Inc Qual	0.00%	Fgn Source Inc Adj	0.00%
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Wealthfront Brokerage LLC

Account 8W281666

**Mutual Fund and UIT Supplemental Information**

2018

(continued)

02/12/2019

**VANGUARD TAX MANAGED INTL FD FTSE DEV MKT ETF / 921943858****FOREIGN SOURCE INCOME PERCENTAGES**

Fgn Source Inc Tot	100.00%	Fgn Source Inc Qual	81.21%	Fgn Source Inc Adj	0.00%
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**VANGUARD INTL EQUITY INDEX FD FTSE EMR MKT ETF / 922042858 / VWO****FOREIGN SOURCE INCOME PERCENTAGES**

Fgn Source Inc Tot	100.00%	Fgn Source Inc Qual	49.31%	Fgn Source Inc Adj	0.00%
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**VANGUARD MUN BD FD INC TAX E XEMPT BD / 922907746 / VTEB****TAX-EXEMPT INTEREST DIVIDENDS BY STATE AND US POSSESSIONS**

<u>State</u>	<u>%</u>	<u>State</u>	<u>%</u>	<u>State</u>	<u>%</u>	<u>State</u>	<u>%</u>	<u>State</u>	<u>%</u>		
Alabama	0.77	Dist. Columbia	1.26	Kansas	0.40	Mississippi	0.33	North Carolina	0.94	Texas	10.22
Alaska	0.07	Florida	4.06	Kentucky	0.58	Missouri	0.28	Ohio	1.50	Utah	0.42
Arizona	1.36	Georgia	1.88	Louisiana	0.63	Nebraska	0.24	Oklahoma	0.31	Vermont	0.03
Arkansas	0.06	Hawaii	0.94	Maine	0.05	Nevada	1.16	Oregon	0.46	Virginia	1.26
California	14.62	Idaho	0.03	Maryland	2.31	New Hampshire	0.07	Pennsylvania	4.49	Washington	3.10
Colorado	1.39	Illinois	6.43	Massachusetts	4.64	New Jersey	7.93	Rhode Island	0.08	West Virginia	0.04
Connecticut	1.68	Indiana	0.40	Michigan	1.40	New Mexico	0.08	South Carolina	1.22	Wisconsin	0.90
Delaware	0.11	Iowa	0.20	Minnesota	0.53	New York	19.75	Tennessee	0.37	Wyoming	0.01

Wealthfront Brokerage LLC

Account 8W281666

## Foreign Income and Taxes Summary

2018

02/12/2019

This schedule lists all income and foreign tax by country. Foreign withholding from mutual funds is listed in a separate section with a country designation of "RIC."

Country	Security Description	CUSIP	Dividends		Interest	Total Income	Tax
			Nonqualified	Qualified			
	ISHARES INC CORE MSCI EMKT	46434G103	68.88	107.95	0.00	176.83	-19.79
	SCHWAB STRATEGIC TR INTL EQT Y ETF	808524805	0.23	3.59	0.00	3.82	-0.35
	VANGUARD TAX MANAGED INTL FD FTSE DEV MKT ETF	921943858	70.77	305.89	0.00	376.66	-25.44
	VANGUARD INTL EQUITY INDEX FD FTSE EMR MKT ETF	922042858	92.23	89.73	0.00	181.96	-18.60
<b>Total</b>			<b>232.11</b>	<b>507.16</b>	<b>0.00</b>	<b>739.27</b>	<b>-64.18</b>
<b>Grand Total</b>	<b>Total Foreign Source Income*</b>			<b>739.27</b>			
	<b>Qualified Foreign Source Income**</b>			<b>507.16</b>			
	<b>Foreign Tax</b>						<b>-64.18</b>

\* Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

\*\* Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Wealthfront Brokerage LLC

Account 8W281666

## Schedule of Management Fees

2018

02/12/2019

Description	Amount
Total Regular Interest*	0.00
Total US Government Interest*	0.00
Total Dividends	1,330.17
Total Capital Gains Distributions	0.00
Realized Gross Capital Gains	0.00
Total Tax-Exempt Resident State and US Possessions*	0.00
Total Tax-Exempt Non-Resident State*	66.22
Miscellaneous Income	0.00
<b>Total:</b>	<b>1,396.39</b>
Management Fees Paid	74.87

Please note that this illustrative calculation of the deductible portion of account management fees is provided as a service to you and is not reported to the Internal Revenue Service. The above calculation takes into account all items of taxable and tax-exempt gross income in the account that are reported on the enclosed 1099. Account level management fees may not be charged on some of the assets held in your account. Accordingly, if this applies to your account, you may wish to exclude gross income from those assets in making this calculation. You should consult with your tax advisor. If you have any questions regarding assets which may be excluded from the account level fee calculation, please contact your Client Account Manager.

\* Excludes Accrued Interest Paid

\*\* Excludes US Government Dividends from Mutual Funds

03 The tax character of the distribution has been allocated based on information provided by the security issuer.

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### Instructions for Recipient

#### Common Instructions for Recipient

**Recipient's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

**Account number.** May show an account or other unique number the payer assigned to distinguish your account.

**Backup Withholding.** Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withheld.

**Nominees.** If this 1099 form includes amounts belonging to another person, you are considered a nominee recipient. You must file as the "payer" the respective Form 1099 (DIV, INT, or OID) Copy A (with a Form 1096) to the IRS for each of the other owners as recipient(s) to show their allocable share of the income and you must furnish the respective Copy B Form(s) and amounts to each owner. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the 2018 General Instructions for Certain Information Returns.

**FATCA filing requirement.** If the FATCA filing requirement box is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

#### Keep tax documents for your records.

#### 1099-DIV Instructions for Recipient

**Line 1a.** Shows total ordinary dividends that are taxable. Include this amount on the "Ordinary dividends" line of Form 1040. Also, report it on Schedule B (1040), if required.

**Line 1b.** Shows the portion of the amount on line 1a that may be eligible for reduced capital gains rates. See the Form 1040 instructions for how to determine this amount and where to report.

The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040 but treat it as a plan distribution, not as investment income, for any other purpose.

**Line 2a.** Shows total capital gain distributions from a regulated investment company (RIC) or real estate investment trust (REIT). See *How To Report* in the Instructions for Schedule D (Form 1040). But, if no amount is shown on lines 2c-2d and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown on line 2a on your Form 1040 rather than Schedule D. See the Form 1040 instructions.

**Line 2b.** Shows the portion of the amount on line 2a that is unrecaptured section 1250 gain from certain depreciable real property. See the Unrecaptured Section 1250 Gain Worksheet--Line 19 in the Instructions for Schedule D (Form 1040).

**Line 2c.** Shows the portion of the amount on line 2a that is section 1202 gain from certain small business stock that may be subject to an exclusion. See the Schedule D (Form 1040) instructions.

**Line 2d.** Shows 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet--Line 18 in the instructions for Schedule D (Form 1040).

**Line 3.** Shows the part of the distribution that is nontaxable because it is a return of your cost (or other basis). You must reduce your cost (or other basis) by this amount for figuring gain or loss when you sell your stock. But if you get back all your cost (or other basis), report future distributions as capital gains. See Pub. 550.

**Line 4.** See "Backup Withholding" section.

**Line 5.** Shows dividends eligible for the 20% qualified business income deduction under section 199A. See the Instructions for Form 1040.

**Line 6.** Shows your share of expenses of a nonpublicly offered RIC, generally a nonpublicly offered mutual fund. This amount is included on line 1a.

**Line 7.** Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040. See the Form 1040 instructions.

**Lines 8.** This line should be left blank if a RIC reported the foreign tax shown on line 7.

**Line 9 and 10.** Shows cash and noncash liquidation distributions.

**Line 11.** Shows exempt-interest dividends from a mutual fund or other RIC paid to you during the calendar year. See the Instructions for Form 1040 for where to report. This amount may be subject to backup withholding. See *Line 4* above.

**Line 12.** Shows exempt-interest dividends subject to the alternative minimum tax. This amount is included on line 11. See the instructions for Form 6251.

**Lines 13-15.** State income tax withheld reporting lines.

#### 1099-B Instructions for Recipient

Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in box 1a.

**CUSIP number.** Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number.

**Applicable check box on Form 8949.** Indicates where to report this transaction on Form 8949 and Schedule D, and which check box is applicable. See the instructions for your Schedule D and/or Form 8949.

**Column 1a.** Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option contracts, "Section 1256 option" or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O (other).

**Column 1b.** If "NONCOVERED" appears on line 5, the date is provided for your reference only. This column may show "Various" if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale.

**Column 1c.** Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security was delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present.

**Column 1d.** Shows the cash proceeds, reduced by any commissions or transfer taxes related to the sale, for transactions involving stocks, debt, commodities, forward contracts, non-Section 1256 option contracts, or securities futures contracts. May show the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in control or capital structure arising from the corporate transfer of property to a foreign corporation. Losses on forward contracts or non-Section 1256 option contracts are shown in parentheses. This column does not include proceeds from regulated futures contracts or Section 1256 option contracts. Report this amount on Form 8949 or on Schedule D (whichever is applicable) as explained in the Instructions for Schedule D.

**Column 1e.** Shows the cost or other basis of securities sold. If the securities were acquired through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If "NONCOVERED" appears on line 5, this column may be blank. See the Instructions for Form 8949, Instructions for Schedule D, or Pub. 550 for details.

**Column 1f.** Shows the amount of accrued market discount. For details on market discount, see Schedule D (Form 1040) instructions, Instructions for Form 8949, and Pub. 550. If "NONCOVERED" appears on line 5, this column may be blank.

**Column 1g.** Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see Schedule D (Form 1040) instructions, Instructions for Form 8949, and Pub. 550. If "NONCOVERED" appears on line 5, this column may be blank.

**Line 2.** Shows type of gain or loss. If the Additional information column includes an "Ordinary" indicator, your security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the noncontingent bond method generally is treated as ordinary interest income rather than as capital gain. Please see the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If "NONCOVERED" appears on line 5, the type of gain or loss is provided for your reference only. If "UNDETERMINED TERM TRANSACTIONS," then consult your

investment records to determine whether transaction is long-term or short-term.

**Line 3.** If this section is COVERED, columns 1b, 1e, 1f, and 1g, and line 2 are reported to the IRS. See the instructions for Schedule D as you may be able to report your transaction directly on Schedule D.

**Line 4.** See "Backup Withholding" section.

**Line 5.** If the securities sold were noncovered securities columns 1b, 1e, 1f, 1g may be blank and line 2 may indicate short, long or undetermined term. Generally, a noncovered security means: stock purchased before 2011, stock in most mutual funds purchased before 2012, stock purchased in or transferred to a dividend reinvestment

plan before 2012, debt acquired before 2014, options granted or acquired before 2014, and securities futures contracts entered into before 2014.

**Column 6.** If the exercise of a non-compensatory option resulted in a sale of a security, indicates whether the amount in column 1d was adjusted for premium.

**Column 7.** If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in column 1d. See the Form 8949 and Schedule D instructions. The broker should advise you of any losses on a separate statement.

**Line 12.** If checked, proceeds are from a transaction involving collectibles.

**Lines 14-16.** State income tax withheld reporting lines.