<b>1040</b>		rtment of the Treasury—Internal Revenue S. Individual Income			99)   (4)	20	18	OMB N	o. 1545-0074	IRS Use 0	Only—[	Do not wri	te or staple i	n this space.
Filing status:		Single X Married filing jointly	Marri	ed filing s	eparately	- <u> </u>	lead of	nousehold	Quali	fying widow(	er)			
Your first name	and ini	tial	Li	ast name						-	Y	our soc	ial security	y number
SRIDHAR			A	SAM							7	734-6	1-8838	}
Your standard d	leducti	on: Someone can claim you	as a der	endent	☐ Yo	ou were	born be	fore Janu	ary 2, 1954	You	ı are b			
If joint return, sp	ouse's	first name and initial		ast name					, ,		-		social sec	urity number
BHARATHI				ODDI								•	2-1663	-
Spouse standard		on: Someone can claim your sp			dent	□ Sn	OUSE WA	s horn he	fore January	2 1954		_		are coverage
Spouse is bli	ind	Spouse itemizes on a separa	ate returr	or you w	ere dual-	— .			Toro dandary			or exe	mpt (see in	st.)
,		r and street). If you have a P.O. box	, see ins	structions	•					Apt. no.		<b>Presidenti</b> see inst.)	al Election (	
		PKWY NORTH								2212	-,-		You	Spouse
		e, state, and ZIP code. If you have a	a toreign	address	, attach s	scneau	е б.						nan four de and 🗸 here	
		e FL 32246	1				_							
Dependents (	see in	,		<b>(2)</b> Soci	al security	number	(3	) Relationsh	ip to you			•	for (see inst.	,
(1) First name		Last name								Child ta	x crean	1 '		er dependents
SUKAANTA		AASHAM		968-	<u>-98-0</u>	753	Son							<
										L	<u> </u>			
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Sign		enalties of perjury, I declare that I have ex and complete. Declaration of preparer (ot									knowle	edge and l	belief, they a	re true,
Here		our signature	aror triair		Date			cupation	aror nao arry n	iowicage.	If the	e IRS sen	t vou an Ider	ntity Protection
Joint return?	\	ou. e.g. aca. e			Date			WARE	ENGIN	FFD	PIN,	, enter it	$\dot{\Box}$	T   T
See instructions. Keep a copy for	9,	pouse's signature. If a joint return, <b>b</b>	oth mus	et eign	Date			's occupa		1111	_	e (see inst.) Le IRS sen		ntity Protection
your records.		bouse's signature. If a joint return, <b>b</b>	our mus	st sign.	Date			MAKEF			PIN,	, enter it	$\dot{\Box}$	Titty 1 Totobiloi
	Dı	reparer's name	Droporor	's signatu	ıro		HOME	MAKER	PTIN		here Firm's	e (see inst.)		
Paid		·		•		(AD)	NIIDMA	marra					Check if	
Preparer		M PRIYA RAM SAGAR GUPTA TALLAM S			KAM SA	AGAR (	JUPIA	ТАЦЦА				017196		Party Designee
Use Only	_	rm's name ► GLOBAL TAX						20041	Phone n	o. (212)	920-	-4151	Self-	employed
		m's address ► 2530 Pebble						30041	•					1010
For Disclosure, I	Privacy	Act, and Paperwork Reduction A	Act Noti	ce, see s	eparate	instruc	tions.						Form	1040 (2018
Form 1040 (2018)	)													Page 2
	1	Wages, salaries, tips, etc. Attach F	-orm(s) \	N-2							1		5	0,085.
	2a	Tax-exempt interest	2a				i.	h Tayah	le interest		2b			<u> </u>
Attach Form(s) W-2. Also attach	3a	Qualified dividends	3a						ry dividends		3b			
Form(s) W-2G and	4a	IRAs, pensions, and annuities .	4a						•		4b			,
1099-R if tax was withheld.		Social security benefits	5a				<b>b</b> Taxable amount <b>b</b> Taxable amount		5b					
	5a 6	•		ount from	Cahadula	1 line 20		<b>D</b> Taxab	e amount		6		5	0,085.
	7	Total income. Add lines 1 through 5. Ad Adjusted gross income. If you ha	-					amount	· · · from line 6:	otherwise.	-			
Standard		subtract Schedule 1, line 36, from		-							7		5	0,085.
Deduction for—	8	Standard deduction or itemized de	eduction	s (from So	chedule A	λ)					8		2	4,000.
<ul> <li>Single or married filing separately,</li> </ul>	9	Qualified business income deducti	ion (see	instructio	ns)						9			
\$12,000	10	Taxable income. Subtract lines 8 a	and 9 fro	m line 7.	If zero o	r less, e	nter -0-				10	)	2	6,085.
<ul> <li>Married filing jointly or Qualifying</li> </ul>	11	a Tax (see inst.) 2,748. (check	if any fro	m: <b>1</b>	Form(s)	8814	2	rm 4972	з 🗌	)				
widow(er), \$24,000		<b>b Add</b> any amount from Schedule	2 and c	heck here						. ▶ 🗌	11			2,748.
Head of	12	a Child tax credit/credit for other depend	dents	5	00. b	Add any	amount f	rom Schedu	le 3 and check	here ►	12	2		500.
household, \$18,000	13	Subtract line 12 from line 11. If zer	o or less	s, enter -(	)						13	3		2,248.
If you checked	14	Other taxes. Attach Schedule 4.									14			0.
any box under Standard	15	Total tax. Add lines 13 and 14 .									15	5		2,248.
deduction,	16	Federal income tax withheld from	Forms V	V-2 and 1	099 .						16	;		7,236.
see instructions.	17	Refundable credits: <b>a</b> EIC (see inst.)							orm 8863					
	-	Add any amount from Schedule 5									17	,		
	18	Add lines 16 and 17. These are yo									18			7,236.
D.f	19	If line 18 is more than line 15, subt									19			4,988.
Refund	20a	Amount of line 19 you want <b>refund</b>						•	c.paia .	 . ▶ □	20a			4,988.
Direct deposit?	≥ua ▶ b	Routing number 1 2 1	1 1	0 3			: Type:	CK flere  Che	cking	Savings	208	-		,
See instructions.		2 2 5	-	9 5				- Une		J Javiliys				
	▶ d						<del>-</del>	21						
Amount Van Om	21	Amount of line 19 you want applied  Amount you owe. Subtract line 18						21	ctions	•	^^			·
Amount You Owe	22 23	Estimated tax penalty (see instruct					1	23	. 611011		22			
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BAA

### Form **8867**

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

► To be completed by preparer and filed with Form 1040, 1040NR, 1040SS, or 1040PR.

► Go to www.irs.gov/Form8867 for instructions and the latest information.

Attachment Sequence No. **70** 

Taxpayer identification number

SRIDHAR ASAM & BHARATHI DODDI 734-61-8838 Enter preparer's name and PTIN SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703 Part I **Due Diligence Requirements** EIC CTC/ AOTC HOH Please check the appropriate box for the credit(s) and/or HOH filing status claimed on ACTC/ODC this return and complete the related Parts I-V for the benefit(s), and/or HOH filing status claimed (check all that apply). X Did you complete the return based on information for tax year 2018 provided **X** Yes ■ No If credits are claimed on the return, did you complete the applicable EIC and/ or CTC/ACTC/ODC worksheets found in the Form 1040, 1040SS, 1040PR, or 1040NR instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, X Yes ☐ No and all related forms and schedules for each credit claimed? . . . . . . N/A Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following. • Interview the taxpayer, ask questions, and document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and the amount of any credit(s) claimed. x Yes No Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.) ☐ Yes × No a Did you make reasonable inquiries to determine the correct, complete, and Yes No b Did you document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the ☐ Yes ■ No Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to compute **X** Yes ☐ No List those documents, if any, that you relied on. Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount of any credit(s) claimed on the return if his/her return is selected for × Yes No Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous vear? (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) x Yes No \_\_ N/A a Did you complete the required recertification Form 8862? . . . . . . . Yes No N/A If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Form 1040, Schedule C? . . . . Yes No □ N/A

Form 8867 (2018) Page 2 Part II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.) CTC/ EIC AOTC HOH ACTC/ODC 9a Have you determined that this taxpayer is, in fact, eligible to claim the EIC for the number of children for whom the EIC is claimed, or to claim the EIC if the taxpayer has no qualifying child? (Skip 9b and 9c if the taxpayer is claiming ☐ Yes ☐ No **b** Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? . . . ☐ Yes ☐ No c Did you explain to the taxpayer the rules about claiming the EIC when a child ☐ Yes ☐ No is the qualifying child of more than one person (tiebreaker rules)? N/A Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, ACTC, or ODC, go Part III to Part IV.) CTC/ **EIC AOTC** HOH ACTC/ODC 10 Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? X Yes No 11 Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if Yes No the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has N/A released a claim to exemption for the child? Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for X Yes No a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? N/A Part IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.) CTC/ **EIC AOTC** HOH ACTC/ODC Did the taxpayer provide the required substantiation for the credit, including a Form 1098-T and/or receipts for the qualified tuition and related expenses for the claimed AOTC? Yes □ No Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part VI.) Part V CTC/ **EIC** AOTC HOH ACTC/ODC Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the ☐ Yes ☐ No cost of keeping up a home for the year for a qualifying person? Part VI **Eligibility Certification** ▶ You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing status on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, document the taxpayer's responses on the return or in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to determine the amount of the credit(s) claimed; B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any applicable credit(s) claimed and HOH filing status, if claimed; C. Submit Form 8867 in the manner required; and D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under Document Retention. 1. A copy of Form 8867; 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed; 3. Copies of any documents provided by the taxpayer on which you relied to determine eligibility for the credit(s) and/or HOH filing status; 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained; and 5. A record of any additional questions you may have asked to determine eligibility to claim the credit(s), and/or HOH filing status and the amount(s) of any credit(s) claimed and the taxpayer's answers.

▶ If you have not complied with all due diligence requirements, you may have to pay a \$520 penalty for each failure to

comply related to a claim of an applicable credit or HOH filing status.

Do you certify that all of the answers on this Form 8867 are, to the best of

your knowledge, true, correct, and complete? . . . . .

■ No

X Yes



► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual	taxpayer identification num	ber (ITIN) is for	federal tax	c purposes only	<u>.</u>	Application	Type (Check one box):			
Before you begin	:					Αμμισαιίσι	i Type (Officer office box).			
• Don't submit th	is form if you have, or are eligib	ole to get, a U.S.	social sec	urity number (SS	SN).	★ Apply	for a New ITIN			
	doesn't change your immigration you eligible for the earned inco		right to wo	ork in the United	States	Renev	w an Existing ITIN			
	ubmitting Form W-7. Read the ederal tax return with Form V						<b>b, c, d, e, f,</b> or <b>g, you</b>			
a Nonresident	alien required to get an ITIN to cla	nim tax treaty bene	efit							
<b>b</b> Nonresident	alien filing a U.S. federal tax return	n								
c U.S. residen	t alien (based on days present in	the United State	s) filing a U.	S. federal tax retur	n					
d Dependent of	of U.S. citizen/resident alien   Er	nter name and SSI	N/ITIN of U.S	S. citizen/resident	alien (see	instructions)	▶ 734-61-8838			
e 🛛 Spouse of U	.S. citizen/resident alien	GRIDHAR ASAN	√ <u>I</u>							
f Nonresident	alien student, professor, or resear	cher filing a U.S. f	ederal tax re	turn or claiming a	n exceptio	on				
g Dependent/s	spouse of a nonresident alien hold	ing a U.S. visa								
	nstructions) ▶									
Additional in	formation for a and f: Enter treaty			and treaty a	<b>—</b>					
Name	1a First name	Mide	dle name			name				
(see instructions)	BHARATHI	200			DOI					
Name at birth if different •	<b>1b</b> First name		dle name			name				
	2 Street address, apartment nu			f you have a P.O.	box, see	separate ins	tructions.			
Applicant's	10075 GATE PKWY N									
mailing address	City or town, state or province	e, and country. In	clude ZIP co	•						
	Jacksonville			FL	USA		32246			
Foreign (non- U.S.) address (if different from	3 Street address, apartment nu									
above) (see instructions)	City or town, state or provinc	e, and country. In	clude ZIP co	de or postal code	where ap	propriate.				
Birth	4 Date of birth (month / day / year)	Country of birth		City and state o	r province	e (optional) 5	Male			
information	05/16/1987	INDIA					X Female			
Other information	6a Country(ies) of citizenship INDIAN	<b>6b</b> Foreign tax I.	D. number (i	f any) 6c Type H4	of U.S. v	isa (if any), nur L932842	nber, and expiration date 2 09/01/2019			
	6d Identification document(s) submitted (see instructions) 🗵 Passport 🗌 Driver's license/State I.D.									
	☐ USCIS documentation ☐ Other Date of entry into the									
					U	nited States				
	Issued by: INDIA No.:	Z3981460	Exp. c	date: 12/15/2	026 (N	/IM/DD/YYYY)	: 06/25/2018			
	6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)?									
	No/Don't know. Skip line 6f.									
	Yes. Complete line 6f. If	more than one, lis	st on a sheet	and attach to this	form (se	e instructions)				
	6f Enter ITIN and/or IRSN ► I	TIN		IF	RSN		and			
	name under which it was iss									
			t name	Middle na	ame		Last name			
	6g Name of college/university of City and state	r company (see ins	structions)	Length of	stay					
Sign Here	Under penalties of perjury, I (appli documentation and statements, and information with my acceptance ager	to the best of my	knowledge	and belief, it is true	correct,	and complete.	I authorize the IRS to share			
	Signature of applicant (if delegate, see instructions)  Date (month / day / year)  Phone number									
Keep a copy for your records.	Name of delegate, if applica	ble (type or print)		Delegate's relations to applicant	ship	Parent D	Court-appointed guardian			
Acceptance	Signature			Date (month / day	· · ·	Phone				
Agent's	Name and title (type or print)	1	Name of co	l mnany		Fax				
Use ONLY	Trains and the type of print,	,		Ompany EIN PTIN Office Code			I THY			



► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual taxpayer identification number (ITIN) is for federal tax purposes only.

Before you begin	:						Αρριισαι	ion ryp	e (Offeck offe box).	
	is form if you have, or are elig	gible to get, a U.S	S. social sec	urity nui	mber (SS	N).	★ App	oly for a	a New ITIN	
Getting an ITIN o	doesn't change your immigrat you eligible for the earned in	tion status or you		-		,		•	Existing ITIN	
	ubmitting Form W-7. Read t								, d, e, f, or g, you	
	ederal tax return with Form									
a Nonresident	alien required to get an ITIN to o	claim tax treaty ben	nefit							
	alien filing a U.S. federal tax retu	•								
	t alien (based on days present		es) filing a U.S	3. federa	ıl tax returi	n				
		Enter name and SS	_				e instructions	s) ▶ 73	34-61-8838	
	J.S. citizen/resident alien		SAM		•	,- = 1				
	alien student, professor, or rese	archer filing a U.S.	federal tax re	turn or c	laiming ar	ı excepti	ion			
	spouse of a nonresident alien ho	-		·	<b>J</b>	1				
h Other (see in	•									
	formation for <b>a</b> and <b>f</b> : Enter treat	y country ►		an	nd treaty a	rticle nur	mber ►			
Name	1a First name	Mic	ddle name			Last	name			
see instructions)	SUKAANTA					AA	SHAM			
Name at birth if	1b First name	Mic	ddle name			Last	name			
	2 Street address, apartment	number, or rural ro	ute number. I	f you ha	ve a P.O.	box, see	e separate i	instructi	ions.	
Applicant's	10075 GATE PKWY									
nailing address	City or town, state or province, and country. Include ZIP code or postal code where appropriate.									
Jacksonville FL							USA 32246			
oreign (non-	3 Street address, apartment	number, or rural ro	ute number. <b>I</b>	on't use	e a P.O. b	ox num	ber.			
J.S.) address										
f different from above)	City or town, state or proving	nce, and country. Ir	nclude ZIP co	de or po	stal code	where a	ppropriate.			
see instructions)	· 		_	_	_	_	_	_		
Birth	4 Date of birth (month / day / year	r) Country of birth	1	City ar	nd state or	provinc	ce (optional)	5 🔀	Male	
nformation	05/09/2016	INDIA							Female	
Other	6a Country(ies) of citizenship	<b>6b</b> Foreign tax	I.D. number (i	f any)		of U.S. v			and expiration date	
nformation	INDIAN			Н4		L93284	123	09/01/2019		
	6d Identification document(s)		ructions) 🗵	Passp	ort	Driver	's license/St	ate I.D.	<del>_</del> _	
	☐ USCIS documentation	Other				Γ	Date of entry	into the	ı,	
		DECORROR			1/10/-	l	Jnited States	S		
	,	o.: P5897098			2/13/20		MM/DD/YYY	(Y):	06/25/2018	
	6e Have you previously receive		ternal Revenu	e Servic	e Number	(IRSN)?	•			
	No/Don't know. Skip									
	Yes. Complete line 6f.		ist on a sheet	and atta			e instruction	ns).		
	6f Enter ITIN and/or IRSN ▶				IR	SN			and	
	name under which it was is		at name		Middle		,	1 - *	nama	
-	Ge Name of the Market		st name		Middle na	шие		Last	t name	
	6g Name of college/university	or company (see ir	istructions)		l anoth of	etov				
	City and state				Length of					
Sign	Under penalties of perjury, I (application and statements, a									
Here	information with my acceptance ag									
1010	Signature of applicant (if d	elegate, see instru	ctions)	Date (m/	onth / day /	vear)	Phone nur	nber		
	Signature of applicant (if a		)	-410 (1110	/ day/	, 501)	o.io iidi			
Geep a copy for	Name of delegate, if applicable (type or print)			Delegate's relationship \ \			X Paront [		rt-appointed guardian	
our records.	SRIDHAR ASAM				to applicant Power of Attorney					
	▲ Signature			Date (month / day / year) Phone			<b>~</b> у			
cceptance				`			Fax			
lgent's	Name and title (type or prin	nt)	Name of co	mpany		EIN	ı un	PTI	 N	
Jse ONLY	. tamo and the (type of pill	·· <del>·</del> /	, tarrie of oc	party	ł	Office C			14	
	r					Onice (	Joue			

DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **California e-file Signature Authorization for Individuals** 8879 Your SSN or ITIN SRIDHAR ASAM 734-61-8838 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN BHARATHI DODDI Part I Tax Return Information (whole dollars only) Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2018, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider (including my name, address, and social security number or individual tax identification number) and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455. California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC to enter my PIN **ERO** firm name Do not enter all zeros as my signature on my 2018 e-filed California individual income tax return. I will enter my PIN as my signature on my 2018 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. \_\_\_\_\_ Date • Your signature > Spouse's/RDP's PIN: check one box only ■ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2018 e-filed California individual income tax return. I will enter my PIN as my signature on my 2018 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature 
\_\_\_\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only **ERO's EFIN/PIN.** Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2018 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2018 Handbook for Authorized

Date > 11/06/2019

e-file Providers.

ERO's signature

# California Electronic Funds Withdrawal Payment FORM 2018 Signature Authorization for Individuals and Fiduciaries 8879 (PMT)

Name of taxpayer, es	tate, or trust			SSN, ITIN, or FEIN
SRIDHAR ASA	MA			734-61-8838
Spouse's/RDP's name	e or name and title of fiduciary			Spouse's/RDP's SSN or ITIN
BHARATHI DO	DDDI			967-92-1663
Part I Exten	sion Payment Information fo	or Taxable Year 2018		
1 Electronic Fur	nds Withdrawal (EFW) Amoun	t1.		
2 Withdrawal Da	ate (mm/dd/yyyy) <u>04/15/2</u> 0	019		
Part II Sched	duled Estimated Tax Paymen	its for Taxable Year 2019 Th	ese are <b>NOT</b> installments	of the current amount you owe.
	First Payment	Second Payment	Third Payment	Fourth Payment
3 Amount				
4 Withdrawal Da	te			
Part III Banki	ng Information for Electroni	c Funds Withdrawals from Pa	arts I and II	
5 Routing numb	per12100035	58		
6 Account numb	per <u>325089503368</u>			
7 Type of accou	ınt: 🛛 Checking 🗌 Savir	ngs		
Part IV Taxpaye	er or Fiduciary Declaration and Sig	nature Authorization		
(PIN) as my signatu  Taxpayer or fiducia  I authorize GI  as my signatur  I will enter my	re for my EFW payment request.  ry's PIN: check one box only  LOBAL TAXES LLC  re on my 2018 e-filed California EFV  PIN as my signature on my 2018 e	ERO firm name V payment request.	to ent st. Check this box <b>only</b> if you ar	ter my PIN 1 8 8 3 8  Do not enter all zeros  re entering your own PIN and your EFW
Your signature •	octio mod doing the reductioner re-	i motinodi. Tito Erro muot compicto i	Date	
	N: check one box only		Buto 7	
-	LOBAL TAXES LLC		to ent	ter my PIN 2 1 6 6 3
		ERO firm name		Do not enter all zeros
_	re on my 2018 e-filed California EFV	, ,	t request Check this hav an	du if you are entering your own DIM
	, , ,	Practitioner PIN method. The ERO m	•	ily if you are entering your own PIN
Spouse's/RDP's sign	nature 🕨		Date 🕨	
<b>-</b>		ctitioner PIN Method Payments Only	continue below	
Part V Certifica	tion and Authentication — Practiti	oner PIN Method Uniy		
ERO's EFIN/PIN. En	ter your six-digit EFIN followed by y	our five-digit self-selected PIN.	5 8 7 2 7 8 Do not enter all	6 1 9 8 9 s
	submitting this EFW payment reque			axpayer(s) or fiduciary indicated above. od and FTB Pub. 1345, 2018 Handbook
FRO's signature			Date 11/06/2	019

2018

TAXABLE YEAR California Nonresident or Part-Year Resident Income Tax Return **Long Form** 

**540NR** 

ATTACH FEDERAL RETURN

Long Form 540NR 2018 Side 1

734-61-8838 967-92-1663 ASAM 18

SRIDHAR ASAM BHARATHI DODDI

10075 GATE PKWY NORTH APT 2212

32246 JACKSONVILLE

01-19-1980 05-16-1987

Filing Status	1 2	Singl	le		your fede	Head Qual	ing status, check the box of household (with quali fying widow(er). Enter yonstructions.	fying person)	. See instr	ructions.	
	3	Marr	ied/F	RDP filing separately. Enter sp	ouse's/R[	DP's S	SN or ITIN above and ful	I name here			
	6	If someone	can	claim you (or your spouse/RE	DP) as a d	epend	ent, check the box here.	See inst	• 6		
•	For	line 7, line 8,	line	9, and line 10: Multiply the an	nount you	enter	in the box by the pre-prin	ted dollar amo	ount for the	at line. Who	ole dollars only
	7 Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2. If you checked the box on line 6, see instructions.    8 Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2										236
SU	10		: Do	older, enter 2		RDP.		X \$118	= • \$ L	ent 3	
ptior		First Name	•	SUKAANTA		lacksquare					
Exemptions		Last Name	•	AASHAM		•					
		SSN	•	968980753		•					
		Dependent's relationship to you	•	SON		•					
	Total	denendent e	xem.	ptions			10 1	] X \$367 =	• \$		367
	· O Lai	aspondont of	.9111	p				03/11/19 PRO	J , L		

3131184

175

You	r nan	me: ASAM	Your SSN or IT	IN: 734-61-8838	_	
	11	Exemption amount: Add line 7 through li	ne 10		• 11 \$	603
	12	Total California wages from your Form(s) \box 16		50085	.00	
Total Taxable Income	13 14 15	See instructions	ter the amount fron	m Schedule CA (540NR),ult in parentheses.	14	50085 .00
Total Ta	17 18 19	column C	Combine line 15 an red deductions fror ard deduction. See r total taxable inco	nd line 16 m Schedule CA (540NR), instructions	• 16	50085 .00 8802 .00 41283 .00
	31	Tax. Check the box if from:		Tax Rate Schedule		
	32		e CA	FTB 3803	• 31	671 .00
	35	CA Taxable Income from Schedule CA (5		5		41283
ncome	36	CA Tax Rate. Divide line 31 by line 19		• 36	163	
able Ir	37	CA Tax Before Exemption Credits. Multip	y line 35 by line 36		• 37	673 .00
CA Taxable Income	38 39	CA Exemption Credit Percentage. Divide lir If more than 1, enter 1.0000	line 11 by line 38.	🕒 30 🔼	0000 • 39	603
	40	CA Regular Tax Before Credits. Subtract				70 .00
	41	Tax. See instructions. Check the box if from	om: • Sched	dule G-1 • TFB 5	5870A • <b>41</b>	.00
	42	Add line 40 and line 41			• 42	70 .00
ts	50 51	Nonrefundable Child and Dependent Care Attach form FTB 3506 Credit for joint custody head of househol See instructions	d		• 50	.00
Special Credits	52 53 54	Credit for dependent parent. See instruct Credit for senior head of household. See instructions	• 53 line 38 here.	● 54	.00	
	55	Credit amount. See instructions			• 55	. 00

ASAM 734-61-8838 Your name: Your SSN or ITIN: Special Credits continued . 00 Enter credit name code • 58 and amount. . 00 Enter credit name code and amount. . . 59 00 35 00 61 35 . 00 Add line 50 and line 55 through 61. These are your total credits ..... 62 35 00 00 71 Other Taxes . 00 .100 35 00 Add line 63, line 71, line 72, and line 73. This is your total tax..... 74 2836 .100 1 00 82 **Payments** . 100 83 . 00 84 .00 85 Earned Income Tax Credit (EITC) ..... 2837 . 100 86 Overpaid Tax/Tax Due 2802 00 0 .00 2802 103 Overpaid tax available this year. Subtract line 102 from line 101 ...... 103 00 00 **104** Tax due. If line 86 is less than line 74, subtract line 86 from line 74..... **104 Code Amount** 

Contributions

Your name:

ASAM

Your SSN or ITIN:

734-61-8838

		<u>Code</u>	Amount
	California Breast Cancer Research Voluntary Tax Contribution Fund	• 405	.00
	California Firefighters' Memorial Fund	• 406	.00
	Emergency Food for Families Voluntary Tax Contribution Fund	• 407	.00
	California Peace Officer Memorial Foundation Fund	• 408	.00
	California Sea Otter Fund	• 410	.00
	California Cancer Research Voluntary Tax Contribution Fund	• 413	
	School Supplies for Homeless Children Fund	• 422	.00
	State Parks Protection Fund/Parks Pass Purchase	• 423	.00
	Protect Our Coast and Oceans Voluntary Tax Contribution Fund	• 424	.00
	Keep Arts in Schools Voluntary Tax Contribution Fund	• 425	.00
(n	State Children's Trust Fund for the Prevention of Child Abuse	• 430	.00
Contributions	Prevention of Animal Homelessness and Cruelty Fund	• 431	.00
ontrib	Revive the Salton Sea Fund	• 432	.00
O	California Domestic Violence Victims Fund	• 433	.00
	Special Olympics Fund	• 434	.00
	Type 1 Diabetes Research Fund	• 435	.00
	California YMCA Youth and Government Voluntary Tax Contribution Fund	• 436	.00
	Habitat for Humanity Voluntary Tax Contribution Fund	• 437	.00
	California Senior Citizen Advocacy Voluntary Tax Contribution Fund	• 438	.00
	Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	• 439	.00
	Rape Backlog Kit Voluntary Tax Contribution Fund	• 440	.00
	Organ and Tissue Donor Registry Voluntary Tax Contribution Fund	• 441	.00
	National Alliance on Mental Illness California Voluntary Tax Contribution Fund	• 442	.00
	Schools Not Prisons Voluntary Tax Contribution Fund	• 443	.00
	<b>120</b> Add code 400 through code 443. This is your total contribution	<ul><li>120</li></ul>	.00

Your nar	me:	ASAM	Your SSN or ITIN:	734-61-88	338				
Amount You Owe	Mail <sup>-</sup>	UNT YOU OWE. Add line 104 and lin to: FRANCHISE TAX BOARD, PO BO Online – Go to ftb.ca.gov/pay for mo	X 942867, SACRAMEN				.00		
122	Inter	est, late return penalties, and late pay rpayment of estimated tax.			122		.00		
Interest and Penalties		k the box:   FTB 5805 attack		F attached			.00		
124	Total	amount due. See instructions. Enclo	se, but <b>do not</b> staple, ar	ny payment	124		. 00		
125		IND OR NO AMOUNT DUE. Subtract					2802		
osit	Mail	to: Franchise Tax Board, Po Bo	X 942840, SACRAMENT	O CA 94240-00	01 ● 125 ∟		2802		
Direct Depo	Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip.  See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 125) is authorized for direct deposit into the account shown below:								
Refund and Direct Deposit	• R	Checking	• Account number 325089503368		• 1	<b>26</b> Direct o	leposit amount		
	The r	emaining amount of my refund (line	125) is authorized for d	irect deposit into	o the account shown belov	v:			
	• R	outing number	• Account number		• 12	<b>27</b> Direct o	leposit amount		
IMPORTA	ANT: A	attach a copy of your complete federa	al return.						
Under pe	nalties	our privacy rights, how we may use ns and search for 1131. To request the of perjury, I declare that I have exar belief, it is true, correct, and complet	nined this tax return, inc						
Your signa	ture		Date		Spouse's/RDP's signature (if a	a joint tax retu	rn, both must sign)		
		Your email address. Enter only one e	email address.				ed phone number		
Sign	)					51093	363341		
Here	•	Paid preparer's signature (declaration of		I information of w	hich preparer has any know	rledge)			
It is unlav		SYAM PRIYA RAM SAGAR	GUPTA TALLAM						
to forge a		Firm's name (or yours, if self-employed)					● PTIN		
RDP's signature	).	GLOBAL TAXES LLC					P02082703		
Joint tax		Firm's address	CITAMETRIC CA 20	0.41			Firm's FEIN		
return? (See	,	2530 PEBBLE CREEK LN	I CUMMING GA 30	U41	г		301017196		
instructio	ns)	Do you want to allow another person	on to discuss this tax ret	urn with us? See	e instructions	Yes	× No		
		Print Third Party Designee's Name				Telephone	Number		

SCHEDULE

# California Adjustments — Nonresidents or Part-Year Residents

**CA (540NR)** 

Important: Attach this schedule behind Lon	g Form 540NR, Sid	de 5 as a supporti	ng California sched	dule.	
Name(s) as shown on tax return				SSN or IT	IN
SRIDHAR ASAM &	BHARAT	HIDOD	DDI	7 3 4	6 1 8 8 3 8
Part I Residency Information. Complete all line	es that apply to you a	nd your spouse/RDP t	for taxable year 2018	•	
<b>During 2018:</b>					
1 My California (CA) Residency (Check one)				o \/	
a Myself: ◉ Nonresident ◉ 🔀 Part-Year R	Resident 🌘 Reside	ent <b>b</b> Spous	se: 🕑 Nonresiden	t 🌘 🔀 Part-Year Res	sident • Resident
			Yourself		Spouse/RDP
2 a I was domiciled in (enter two letter code, see in	nstructions)		lacktriangle	<u>F</u> L	<u>F</u> <u>L</u>
<b>b</b> I was in the military and stationed in (enter two				•	
3 I became a CA resident (enter state of prior resid					//
4 I became a CA nonresident (enter new state of re	· ·		_	2018 0	//
<b>5</b> I was a CA nonresident the entire year (enter state				98 •	
6 The number of days I spent in CA for any purpos					
7 I owned a home/property in CA (enter Y for Yes,	N for No)		•	<u>n</u>	<u>N</u>
8 Before 2018: I was a CA resident for the period of	of		•//	/_	/
			•//	/_	/
Part II Income Adjustment Schedule	Α	В	С	D	E
Section A — Income	Federal Amounts (taxable amounts from	Subtractions See instructions	Additions See instructions	Total Amounts Using CA Law	CA Amounts (income earned or
from federal Form 1040	your federal tax return)	(difference between	(difference between	As If You Were a	received as a CA
		CA & federal law)	CA & federal law)	CA Resident (subtract col. B from	resident and income earned or received
				col. A; add col. C	from CA sources
1 Wages, salaries, tips, etc. See instructions				to the result)	as a nonresident)
before making an entry in col. B or C <b>1</b>	50,085.	•	•	50,085.	50,085.
2 Taxable interest. (a) ( 2(b)	•	•	•	•	•
3 Ordinary dividends. See instructions.					
(a) •3(b)	•	•	•	•	<b>O</b>
4 IRAs, pensions, and annuities. See					
instructions. (a) • 4(b)	•	•	•	•	<b>O</b>
5 Social security benefits.					
(a) (b) 5(b)		<u> </u>			
Section B — Additional Income from federal Schedule 1 (Form 1040)					
10 Taxable refunds, credits, or offsets of state					
and local income taxes	•	•			
<b>11</b> Alimony received. See instructions <b>11</b>	(a)		•	•	<ul><li>•</li></ul>
<b>12</b> Business income or (loss)	•	•	•	•	•
<b>13</b> Capital gain or (loss). See instructions <b>13</b>	•	•	•	•	•
<b>14</b> Other gains or (losses)	•	•	•	•	•
<b>15a</b> Reserved					
<b>16a</b> Reserved					
<b>17</b> Rental real estate, royalties, partnerships,					
S corporations, trusts, etc		lacktriangle	•	•	•

REV 04/23/19 PRO

		A	В	С	D	E
Section B — Additional Income Continued		Federal Amounts (taxable amounts from your federal tax return	(difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
18	Farm income or (loss)	•	•	•	•	<b>O</b>
19	Unemployment compensation	•	•			
	Reserved					
	a California lottery winnings		a <u>●</u>	а		
	<ul><li>b Disaster loss deduction from FTB 3805V</li><li>c Federal NOL (Schedule 1 (Form 1040), line 21)</li></ul>		b   c	b		
	d NOL deduction from FTB 3805V21	•	d 💿	d	21 💿	21 💿
	e NOL from FTB 3805Z, FTB 3806, FTB 3807, or FTB 3809		e	e		
	f Other (describe):	<b>'</b>	f	f •		
				<u> </u>		
_	Total. Combine line 1 through line 21 in each column. Go to Section C	50,085.	•	•	50,085.	50,085.
	ome Adjustment Schedule	A	В	С	D	E
	tion C — Adjustments to Income from federal Schedule 1 (Form 1040)	Federal Amounts (taxable amounts from your federal tax return)		Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	Educator expenses23	•	•			
24	Certain business expenses of reservists, performing artists, and fee-basis government officials	•	•	•	•	•
25	Health savings account deduction 25	•	•			
26	Moving expenses. Attach federal Form 3903. See instructions 26	•		•	•	•
27	Deductible part of self-employment tax 27	•				ledot
28	Self-employed SEP, SIMPLE, and					
20	qualified plans	•				
	Penalty on early withdrawal of savings 30	<u>•</u>			<b>O</b>	<u> </u>
	Alimony paid. <b>b</b> Enter recipient's: SSN •	•			•	•
	Last name • 31a	•			•	ledot
32	IRA deduction	•			•	•
33	Student loan interest deduction	•		•	•	•
34	Reserved					
35	Reserved					
	Add line 23 through line 35 in each column, A through E	•	•	•	•	•
3/	<b>Total.</b> Subtract line 36 from line 22 in each column, A through E. See instructions <b>37</b>	50,085.	•	•	50,085.	

	t III Adjustments to Federal Itemized Deductions k the box if you did NOT itemize for federal but will itemize for California	A (fi	ederal Amounts rom federal Schedule A orm 1040))	B	<b>Subtractions</b> See instructions		<b>Iditions</b> ee instructions
	ical and Dental Expenses		, ,				
	Medical and dental expenses						
	Enter amount from federal Form 1040, line 7   50,085						
	Multiply line 2 by 7.5% (0.075)						
		•					
	s You Paid						
Ба	State and local income tax or general sales taxes	•	3,337.	•	3,337.		
	State and local real estate taxes						
	State and local personal property taxes						
	Add lines 5a through 5c		3,337.				
	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A.						
	Enter the amount from line 5a, column B in line 5e, column B	_		_		_	
	Enter the difference from line 5d and line 5e, column A in line 5e, column C 5e	•	3,337.		3,337.	•	(
		<b>O</b>		<u> </u>			
_	Add lines 5e and 6	lacksquare	3,337.	<u> </u>	3,337.	•	(
_	est You Paid						
3	Home mortgage interest and points reported to you on Form 1098	•				<u> </u>	
)	Home mortgage interest not reported to you on Form 1098	$\odot$				•	
;	Points not reported to you on Form 10988c	<b>O</b>				•	
t	Reserved						
9	Add lines 8a through 8c	$\odot$				•	
	Investment interest	•		<u> </u>		•	
0	Add lines 8e and 9	•		•		•	
ifts	to Charity						
1	Gifts by cash or check	<ul><li></li></ul>		<u> </u>		•	
2	Other than by cash or check	•		•		•	
3	Carryover from prior year	$\odot$		•		•	
1	Add lines 11 through 13	•		•		•	
su	alty and Theft Losses						
5	Casualty or theft loss(es) (other than net qualified disaster losses).						
	Attach federal Form 4684. See instructions	$  \bullet  $		•		•	
the	r Itemized Deductions						
6	Other—from list in federal instructions	•		•		•	
7	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	$\odot$	3,337.	lacksquare	3,337.	ledown	(

Job	Expenses and Certain Miscellaneous Deductions	
19	Unreimbursed employee expenses - job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions	
20	Tax preparation fees	
21	Other expenses- investment, safe deposit box, etc. List type   0.	
22	Add lines 19 through 21	
23	Enter amount from federal Form 1040, line 7   50,085.	
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0	
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0	0.
26	Total Itemized Deductions. Add line 18 and line 25	0.
27	Other adjustments. See instructions. Specify.	
28	Combine line 26 and line 27	0.
29	Is your federal AGI (Form 540NR, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately	
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540NR), line 29	0.
30	Enter the larger of the amount on line 29 or your standard deduction listed below  Single or married/RDP filing separately. See instructions	8,802.
	rt IV California Taxable Income	
2	California AGI. Enter your California AGI from line 37, column E	50,085.
4	to four places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0 $\bigcirc$ 31 _ 0 _ 0 _ 0 _ 0 _ California Itemized/Standard Deductions. Multiply line 2 by the percentage on line 3 $\bigcirc$ 4	8,802.
5	California Taxable Income. Subtract line 4 from line 1. Transfer this amount to Long Form 540NR, line 35. If less than zero, enter -0	41,283.

#### Form at bottom of page.



WHERE TO FILE: Using black or blue ink, make check or money order payable to the

"Franchise Tax Board." Write the taxpayer's social security number (SSN) or individual taxpayer identification number (ITIN) and "2018 FTB 3519" on the check or money order. Detach the form below. Enclose, but **do not** staple, payment with the form and mail to:

FRANCHISE TAX BOARD PO BOX 942867 SACRAMENTO CA 94267-0008

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

WHEN TO FILE: Calendar Year – File and Pay by April 15, 2019.

Fiscal Year Filers - see instructions

When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.

**ONLINE SERVICES:** Use Web Pay and enjoy the ease of our free online payment service.

Go to **ftb.ca.gov/pay** for more information. **Do not mail this form if you use Web Pay.** 

\_\_\_\_\_ DETACH HERE \_\_\_\_\_\_ IF NO PAYMENT IS DUE, DO NOT MAIL THIS FORM \_\_\_\_\_ DETACH HERE \_\_\_\_\_

**CAUTION:** You may be required to pay electronically. See instructions.

TAXABLE YEAR
2018

#### Payment for Automatic Extension for Individuals

CALIFORNIA FORM

3519 (PIT)

734-61-8838 ASAM 967-92-1663 18

SRIDHAR ASAM BHARATHI DODDI

10075 GATE PKWY NORTH APT 2212

JACKSONVILLE FL 32246

Amount of payment 1.

For Privacy Notice, get FTB 1131 ENG/SP.

175 1221186

REV 12/14/18 PRO

FTB 3519 2018

<b>1040</b>		rtment of the Treasury—Internal Revenue  S. Individual Income		(99) <b>eturn</b>	20	18	OMB No.	1545-0074	IRS Use (	Only—[	Do not wri	te or staple in	this space.
Filing status:		Single 🔀 Married filing jointly	Married	l filing sepa	arately	Head c	f household	Qualif	ying widow(	er)			
Your first name	and ini	tial	Las	t name						Y	our soc	ial security	number
SRIDHAR			AS	SAM						7	34-6	1-8838	
Your standard d	leducti	on: Someone can claim you a	as a depe	ndent	You we	e born l	pefore Januar	v 2, 1954	You	ı are b			
If joint return, sp	ouse's	first name and initial		t name				, ,				social secu	rity number
BHARATHI			DO	DDI								2-1663	•
Spouse standard		on: Someone can claim your sp			ent 🗆 S	Snouse v	vas born befo	re January	2 1954		_		re coverage
Spouse is bli	ind	Spouse itemizes on a separa	te return c	or you were	_		V40 5011 5010	To buridary			or exe	mpt (see ins	t.)
,		r and street). If you have a P.O. box	, see instr	uctions.					Apt. no.		<b>residenti</b> see inst.)	al Election C	
		PKWY NORTH							2212	- (-		You	Spouse
		e, state, and ZIP code. If you have a	a toreign a	idaress, a	ttach Sched	uie 6.						ıan four dep and ✓ here	
		e FL 32246											
Dependents (	see in	,		(2) Social s	security number	r	(3) Relationship	to you		. ,		for (see inst.):	
(1) First name		Last name				_			Child ta	x crean	. '	Credit for other dependents	
SUKAANTA		AASHAM		968-9	8-0753	So	n		L				
									L				
Sign		enalties of perjury, I declare that I have ex and complete. Declaration of preparer (ot								knowle	edge and l	belief, they are	e true,
Here		our signature	nor triair ta		ate	1	occupation	or rido driy iti	owicago.	If th	e IRS sen	t vou an Iden	tity Protection
Joint return?	\	our eignature			410		'TWARE	ENGINE	סקי	PIN	, enter it	$\dot{\Box}$	
See instructions. Keep a copy for	9	pouse's signature. If a joint return, <b>b</b>	oth must	eign D	ate		Spouse's occupation				(see inst.)		ity Protection
your records.		bouse's signature. If a joint return, b	<b>Oth</b> must	Sign.	ale	HOMEMAKER				PIN.	, enter it	<del></del>	I I I
	Di	reparer's name	Oronoror'o	signature		пом	IEMAKEK	PTIN		here Firm's	(see inst.)		шш
Paid		·		•		CIIDE	3 M3TT3M					Check if:	t D
Preparer		M PRIYA RAM SAGAR GUPTA TALLAM S			M SAGAR	GUP1.	A IALLAM	P0208			17196	+ =	arty Designee
Use Only		rm's name ► GLOBAL TAXI			~ '	~-	20041	Phone no	. (212)	920-	4151	Self-e	employed
		m's address ► 2530 Pebble				_	30041						1010
For Disclosure, I	Privac	Act, and Paperwork Reduction A	Act Notice	e, see sep	arate instru	ıctions.						Form	1040 (2018)
Form 1040 (2018)	)												Page 2
	1	Wages, salaries, tips, etc. Attach F	orm(s) W	-2						1		5(	0,085.
	2a	Tax-exempt interest	1 ''1	2a b Taxable interest						2b			·
Attach Form(s) W-2. Also attach	3a	Qualified dividends	3a					dividends		3b			
Form(s) W-2G and	4a	IRAs, pensions, and annuities .	4a				<b>b</b> Taxable			4b			
1099-R if tax was withheld.		.,								5b			<u> </u>
	5a 6											5.0	0,085.
	7	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22								6			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Standard		subtract Schedule 1, line 36, from		•						7		5(	0,085.
Deduction for—	8	Standard deduction or itemized de	ductions	(from Sche	edule A) .					8		24	1,000.
<ul> <li>Single or married filing separately,</li> </ul>	9	Qualified business income deduction (see instructions)							9				
\$12,000	Taxable income. Subtract lines o and 9 from line 7. If zero or less, enter -0								10		26	5,085.	
<ul> <li>Married filing jointly or Qualifying</li> </ul>	11	a Tax (see inst.) 2,748. (check	if any from	: <b>1</b> 🗌 F	orm(s) 8814	2	Form 4972 <b>3</b>		)				
widow(er), \$24,000		b Add any amount from Schedule 2 and check here								11			2,748.
Head of	12	a Child tax credit/credit for other depend	lents _	500	<b>b Add</b> a	ny amoun	t from Schedule	3 and check	here ►	12			500.
household, \$18,000	13	Subtract line 12 from line 11. If zer	o or less,	enter -0-						13		2	2,248.
If you checked	14	Other taxes. Attach Schedule 4.								14			0.
any box under Standard	15	Total tax. Add lines 13 and 14 .								15		2	2,248.
deduction,	16	Federal income tax withheld from I	Forms W-	2 and 109	9					16		-	7,236.
see instructions.	17	Refundable credits: a EIC (see inst.)						m 8863					,
	-	Add any amount from Schedule 5			_					17			
	18	Add lines 16 and 17. These are you								18			7,236.
D.f	19	If line 18 is more than line 15, subt								19			1,988.
Refund	20a	Amount of line 19 you want <b>refund</b>					•	paid	▶ □	208			1,988.
Direct deposit?	≥ua ▶ b	Routing number 1 2 1	1 1	0 3	1 1	<b>c</b> Type		ing -	Savings	200	•		,
See instructions.		2 2 5	: :	: : :	0 3 3				Javings				
	► d								j				
Amount Van Om	21	Amount of line 19 you want applied :  Amount you owe. Subtract line 18					21	ione					,
Amount You Owe	22 23	Estimated tax penalty (see instruct					23	. 61101		22			
		Louinated tax penalty (See instituct					20						

BAA

### Form **8867**

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

► To be completed by preparer and filed with Form 1040, 1040NR, 1040SS, or 1040PR.

► Go to www.irs.gov/Form8867 for instructions and the latest information.

Attachment Sequence No. **70** 

Taxpayer identification number

SRIDHAR ASAM & BHARATHI DODDI 734-61-8838 Enter preparer's name and PTIN SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703 Part I **Due Diligence Requirements** EIC CTC/ AOTC HOH Please check the appropriate box for the credit(s) and/or HOH filing status claimed on ACTC/ODC this return and complete the related Parts I-V for the benefit(s), and/or HOH filing status claimed (check all that apply). X Did you complete the return based on information for tax year 2018 provided **X** Yes ■ No If credits are claimed on the return, did you complete the applicable EIC and/ or CTC/ACTC/ODC worksheets found in the Form 1040, 1040SS, 1040PR, or 1040NR instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, X Yes ☐ No and all related forms and schedules for each credit claimed? . . . . . . N/A Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following. • Interview the taxpayer, ask questions, and document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and the amount of any credit(s) claimed. x Yes No Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.) ☐ Yes × No a Did you make reasonable inquiries to determine the correct, complete, and Yes No b Did you document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the ☐ Yes ■ No Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to compute **X** Yes ☐ No List those documents, if any, that you relied on. Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount of any credit(s) claimed on the return if his/her return is selected for × Yes No Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous vear? (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) x Yes No \_\_ N/A a Did you complete the required recertification Form 8862? . . . . . . . Yes No N/A If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Form 1040, Schedule C? . . . . Yes No □ N/A

Form 8867 (2018) Page 2 Part II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.) CTC/ EIC AOTC HOH ACTC/ODC 9a Have you determined that this taxpayer is, in fact, eligible to claim the EIC for the number of children for whom the EIC is claimed, or to claim the EIC if the taxpayer has no qualifying child? (Skip 9b and 9c if the taxpayer is claiming ☐ Yes ☐ No **b** Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? . . . ☐ Yes ☐ No c Did you explain to the taxpayer the rules about claiming the EIC when a child ☐ Yes ☐ No is the qualifying child of more than one person (tiebreaker rules)? N/A Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, ACTC, or ODC, go Part III to Part IV.) CTC/ **EIC AOTC** HOH ACTC/ODC 10 Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? X Yes No 11 Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if Yes No the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has N/A released a claim to exemption for the child? Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for X Yes No a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? N/A Part IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.) CTC/ **EIC AOTC** HOH ACTC/ODC Did the taxpayer provide the required substantiation for the credit, including a Form 1098-T and/or receipts for the qualified tuition and related expenses for the claimed AOTC? Yes □ No Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part VI.) Part V CTC/ **EIC** AOTC HOH ACTC/ODC Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the ☐ Yes ☐ No cost of keeping up a home for the year for a qualifying person? Part VI **Eligibility Certification** ▶ You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing status on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, document the taxpayer's responses on the return or in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to determine the amount of the credit(s) claimed; B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any applicable credit(s) claimed and HOH filing status, if claimed; C. Submit Form 8867 in the manner required; and D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under Document Retention. 1. A copy of Form 8867; 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed; 3. Copies of any documents provided by the taxpayer on which you relied to determine eligibility for the credit(s) and/or HOH filing status; 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained; and 5. A record of any additional questions you may have asked to determine eligibility to claim the credit(s), and/or HOH filing status and the amount(s) of any credit(s) claimed and the taxpayer's answers.

▶ If you have not complied with all due diligence requirements, you may have to pay a \$520 penalty for each failure to

comply related to a claim of an applicable credit or HOH filing status.

Do you certify that all of the answers on this Form 8867 are, to the best of

your knowledge, true, correct, and complete? . . . . .

■ No

X Yes



► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual	taxpayer identification num	ber (ITIN) is for	federal tax	c purposes only	<u>.</u>	Application	Type (Check one box):					
Before you begin	:					Αμμισατίσι	i Type (Officer offic box).					
• Don't submit th	is form if you have, or are eligib	ole to get, a U.S.	social sec	urity number (SS	SN).	★ Apply	for a New ITIN					
	doesn't change your immigration you eligible for the earned inco		right to wo	ork in the United	States	Renev	v an Existing ITIN					
	ubmitting Form W-7. Read the ederal tax return with Form V						b, c, d, e, f, or g, you					
a Nonresident	alien required to get an ITIN to cla	aim tax treaty bene	efit									
<b>b</b> ☐ Nonresident alien filing a U.S. federal tax return												
c U.S. residen	t alien (based on days present in	the United State	s) filing a U.	S. federal tax retur	n							
d Dependent of	of U.S. citizen/resident alien   Er	nter name and SSI	N/ITIN of U.S	S. citizen/resident	alien (see	instructions)	<b>→</b> 734-61-8838					
e 🛛 Spouse of U	.S. citizen/resident alien	GRIDHAR ASAN	√ <u>I</u>									
f Nonresident	alien student, professor, or resear	cher filing a U.S. f	ederal tax re	turn or claiming a	n exceptio	on						
g Dependent/s	h ☐ Other (see instructions) ▶											
Additional in	formation for a and f: Enter treaty			and treaty a	<b>—</b>							
Name	1a First name	Mide	dle name			name						
(see instructions)	BHARATHI	200			DOI							
Name at birth if different •	<b>1b</b> First name		dle name			name						
	2 Street address, apartment nu			f you have a P.O.	box, see	separate ins	tructions.					
Applicant's	10075 GATE PKWY N											
mailing address	City or town, state or province	e, and country. In	clude ZIP co	•								
	Jacksonville			FL	USA		32246					
Foreign (non- U.S.) address (if different from	3 Street address, apartment number, or rural route number. Don't use a P.O. box number.											
above) (see instructions)	City or town, state or provinc	e, and country. In	clude ZIP co	de or postal code	where ap	propriate.						
Birth	4 Date of birth (month / day / year)	Country of birth		City and state o	r province	e (optional) 5	Male Male					
information	05/16/1987	INDIA					X Female					
Other information	6a Country(ies) of citizenship INDIAN	<b>6b</b> Foreign tax I.	D. number (i	f any) 6c Type H4	of U.S. v	isa (if any), nun L932842	nber, and expiration date 2 09/01/2019					
	6d Identification document(s) su	bmitted (see instru	uctions) 🗵	Passport	Driver's	s license/State	e I.D.					
	USCIS documentation	Other			D	ate of entry int	to the					
				U	nited States							
	Issued by: INDIA No.: Z3981460 Exp. date: 12/15/2026 (MM/DD/YYYY): 06/25/2018											
	6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)?  ▼ No. 100 - 10											
	No/Don't know. Skip line 6f.											
	<ul> <li>Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions).</li> <li>6f Enter ITIN and/or IRSN ► ITIN</li> </ul>											
	name under which it was iss			NAC-L-III-			Leaterna					
			t name	Middle na	ame		Last name					
	6g Name of college/university of City and state											
Sign Here	Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanyin documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to shar information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number.											
	Signature of applicant (if del	egate, see instruct	Date (month / day	year)	Phone number							
Keep a copy for your records.	Name of delegate, if applica	ble (type or print)		Delegate's relations to applicant	ship	Parent Court-appointed guardian  Power of Attorney						
Acceptance	Signature			Date (month / day	· · ·	Phone						
Agent's	Name and title (type or print)	1	Name of co	l mnany	EIN	Fax	PTIN					
Use ONLY	Trains and the type of print,	,	parry	Office Code								



► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual taxpayer identification number (ITIN) is for federal tax purposes only.

Before you begin	:							Дррпсат	ion ry	pe (Oneck o	), ic 50x).	
	is form if you have, or a	are eligible to	social sec	urity nu	mber (SS	SN).	★ App	★ Apply for a New ITIN				
Getting an ITIN o	doesn't change your im you eligible for the ear	nmigration stat	tus or your		•	•	,		-	n Existing IT		
	ubmitting Form W-7.									c, d, e, f, c	or <b>g, you</b>	
	ederal tax return with										<del>-</del> -	
a Nonresident	alien required to get an I	TIN to claim tax	treaty bene	əfit								
	alien filing a U.S. federal		-									
	t alien (based on days p		nited State	s) filing a U.S	3. federa	al tax returi	n					
	of U.S. citizen/resident ali			-				e instructions	s) <b>&gt;</b> 7	734-61-8	838	
d ☑ Dependent of U.S. citizen/resident alien e ☐ Spouse of U.S. citizen/resident alien SRIDHAR ASAM												
		or researcher fi	ling a U.S. f	ederal tax re	turn or c	laiming ar	ı except	ion				
	alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception spouse of a nonresident alien holding a U.S. visa											
h Other (see in	•											
	formation for <b>a</b> and <b>f</b> : Ent	ter treaty countr	y <b>►</b>		an	nd treaty a	rticle nu	mber ►				
Name	1a First name		Mide	dle name			Last	name				
see instructions)	SUKAANTA						AA	SHAM				
Name at birth if	<b>1b</b> First name		Mide	dle name			Last	name			_	
	2 Street address, apa	ırtment number,	or rural rou	te number. I	f you ha	ve a P.O.	box, se	e separate i	instruc	ctions.		
Applicant's	10075 GATE											
nailing address	City or town, state of	or province, and	l country. In	clude ZIP co	de or po	stal code	where a	ppropriate.				
	Jacksonville			-	FL	USA		3	2246			
oreign (non-	3 Street address, apa	artment number,	or rural rou	te number. <b>[</b>	on't us	e a P.O. b	ox num	ber.				
J.S.) address												
f different from above)	City or town, state or province, and country. Include ZIP code or postal code where appropriate.											
see instructions)												
Birth	4 Date of birth (month / d	lay / year) Cour	ntry of birth		City ar	nd state or	provinc	e (optional)	5 🔀	Male		
nformation	05/09/2016 INDIA									Female		
Other	6a Country(ies) of citize	D. number (i	ber (if any) 6c Type of U.S. visa (if any), number, and ex									
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	6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)?											
	No/Don't know											
	Yes. Complete	line 6f. If more	than one, lis	st on a sheet	and atta	ach to this	form (se	e instruction	ns).			
	6f Enter ITIN and/or IR	RSN ► ITIN				IR	RSN				and	
	name under which i	it was issued ▶										
	First name Middle name Last name											
	6g Name of college/university or company (see instructions)											
	City and state Length of stay											
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lere								. ,				
	Signature of applicant (if delegate, see instructions)					Date (month / day / year) Phone number						
,	Name of data and	if applicable "	00 or 5-1-1		Delegate's relationship			V - '	<b>7</b>			
Geep a copy for our records.	Name of delegate, if applicable (type or print) SRIDHAR ASAM					to applicant			Parent Court-appointed guardian			
	SRIDHAR ASA	71.1			Date (month / day / year)				Power of Attorney			
Acceptance	Oignature -				שמום (וווו	onui / udy /	y cai j		Phone			
lgent's	Name and title /t-	e or print\		Nama of -	·			Fax		TINI		
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