



Motif Investing, Inc. • P.O. Box 3546 • Rancho Cordova, CA • 95741 • 1-855-58-MOTIF or 1-855-586-6843

2017
YOUR TAX INFORMATION STATEMENT
As of 01/19/2018
Mailed by 01/31/2018

Recipient's Name and Address:

Your Account Executive:

ID: CTA

SRINIVAS REDDY GADDAM
234 PRESTON WOODS TRAIL
ATLANTA GA 30338-5406

Account Holder Information:

Account Number: TRX-566236

General Information:

The following information may be included in this tax statement based on the investments and activity in your account.

Reportable Information: IRS Forms 1099-B, 1099-DIV, 1099-INT, 1099-MISC, 1099-OID

Non-Reportable Information: Non-reportable Information may be provided based on the activity within your account. This additional information is provided to assist you with your tax preparation but it is not reported to the IRS.

Mail Dates: You and members of your household may receive tax statements at different times based on the activity and/or holdings within your account. If final tax information is pending from an issuer or pending processing when tax statements are prepared, impacted tax statements will be held until the information is complete. Tax statement mailings are scheduled to occur in four phases this year: January 31, February 15, February 28 and March 15.

Methods of Delivery: We offer two ways to receive your tax statement:

e-Delivery: The IRS allows for the electronic delivery of 1099 forms, and Pershing offers electronic delivery of this Tax Information Statement. If you would like to receive electronic delivery, please speak with your investment professional for more information.

Physical Mail: There are two dates on this document: The "As of " date is when the form was generated and the date through which all activity in this account was processed. The "Mailed by" date is the date by which this document was mailed to you.

This Tax Information May Be Revised: You may receive a corrected tax statement. Some issuers provide new information about their securities after we prepare and mail your tax statement. If your tax information needs to be updated, we may be required by the IRS to send you a corrected 1099. Please plan your tax preparation accordingly.

For more information, please see the Tax Guide at mytaxhandbook.com.



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Payer's Information: PERSHING LLC
ONE PERSHING PLAZA
JERSEY CITY, NJ 07399

Payer's Federal Identification Number: 13-2741729

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Summary of Form 1099-B

Details are reported to the IRS. Refer to the 1099-B section of this statement for those details.

| | Amount |
|---|---------------|
| Gross Proceeds (Covered and Noncovered Transactions) | 7,145.14 |
| Cost or Other Basis (Covered Transactions Only) | 6,746.71 |
| Federal Tax Withheld - Proceeds | 0.00 |
| State Tax Withheld - Proceeds | 0.00 |
| Regulated Futures and Foreign Currency Forward Contracts: | |
| Profit or (Loss) Realized in 2017 | 0.00 |
| Unrealized Profit or (Loss) on Open Contracts - 12/31/2016 | 0.00 |
| Unrealized Profit or (Loss) on Open Contracts - 12/31/2017 | 0.00 |
| Aggregate Profit or (Loss) | 0.00 |
| Fed. Tax Withheld - Reg. Futures and Foreign Curr. Forward Contracts | 0.00 |
| State Tax Withheld - Reg. Futures and Foreign Curr. Forward Contracts | 0.00 |

2017 1099-DIV Dividends and Distributions OMB No. 1545-0110

| Box | | Amount |
|------------|---|---------------|
| 1a | Total Ordinary Dividends..... | 0.00 |
| 1b | Qualified Dividends..... | 0.00 |
| 2a | Total Capital Gain Distributions..... | 0.00 |
| 2b | Unrecaptured Section 1250 Gain | 0.00 |
| 2c | Section 1202 Gain | 0.00 |
| 2d | Collectibles (28%) Gain..... | 0.00 |
| 3 | Nondividend Distributions | 0.00 |
| 4 | Federal Income Tax Withheld | 0.00 |
| 5 | Investment Expenses..... | 0.00 |
| 6 | Foreign Tax Paid..... | 0.00 |
| 8 | Cash Liquidation Distributions..... | 0.00 |
| 9 | Noncash Liquidation Distributions | 0.00 |
| 10 | Exempt Interest Dividends..... | 0.00 |
| 11 | Specified Private Activity Bond Interest Dividends..... | 0.00 |
| 12/13/14 | State /State ID# /State Tax Withheld | |
| | FATCA Filing Requirement | |

2017 1099-INT Interest Income OMB No. 1545-0112

| Box | | Amount |
|------------|--|---------------|
| 1 | Interest Income | 0.00 |
| 3 | Interest on U.S. Savings Bonds & Treasury Obligations | 0.00 |
| 4 | Federal Income Tax Withheld | 0.00 |
| 5 | Investment Expenses | 0.00 |
| 6 | Foreign Tax Paid | 0.00 |
| 8 | Tax-Exempt Interest | 0.00 |
| 9 | Specified Private Activity Bond Interest | 0.00 |
| 10 | Market Discount (Covered Transactions Only) | 0.00 |
| 11 | Bond Premium (Covered Transactions Only) | 0.00 |
| 12 | Bond Premium on Treasury Obligations (Covered Transactions Only) | 0.00 |
| 13 | Bond Premium on Tax-Exempt Bond (Covered Transactions Only) | 0.00 |
| 14 | Tax-Exempt and Tax Credit Bond CUSIP Number | Various |
| 15 /16 /17 | State /State ID# /State Tax Withheld | |
| | FATCA Filing Requirement | |

Summary of Form 1099-OID

Details are reported to the IRS. Refer to the 1099-OID section of this statement for those details.

| | Amount |
|---|---------------|
| Original Issue Discount (Non-U.S. Treasury Obligations) | 0.00 |
| Other Periodic Interest | 0.00 |
| Market Discount (Covered Transactions Only) | 0.00 |
| Acquisition Premium (Covered Transactions Only) | 0.00 |
| Original Issue Discount on U.S. Treasury Obligations | 0.00 |
| Investment Expenses | 0.00 |
| Bond Premium (Covered Transactions Only) | 0.00 |
| Tax-Exempt OID (Covered Transactions Only) | 0.00 |
| Tax-Exempt OID Specified Private Activity Bonds (Covered Transactions Only) | 0.00 |
| Federal Income Tax Withheld | 0.00 |
| State Tax Withheld | |



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2017 Form 1099-B

**Proceeds From Broker and Barter Exchange Transactions
(For individuals, report details on Form 8949)**

OMB No. 1545-0715

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

| Disposition Transaction | Disposition Method | Quantity (Box 1a) | Date Acquired (Box 1b) | Date Sold or Disposed (Box 1c) | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | D=Market Discount (1f) O=Option Premium W=Wash Sale Loss (1g) |
|--|--------------------|-------------------|------------------------|--------------------------------|-------------------|------------------------------|---|
| Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked. | | | | | | | |
| Covered (Box 3) | | | | | | | |
| Description (Box 1a): CLOUDERA INC COM | | | | | CUSIP: 18914U100 | | |
| SELL | | 19.510 | 05/23/2017 | 06/06/2017 | 439.35 | 415.17 | |
| SELL | | 315.150 | 06/16/2017 | 12/15/2017 | 5,501.66 | 5,195.97 | |
| SECURITY TOTAL | | | | | 5,941.01 | 5,611.14 | |
| Description (Box 1a): HORTONWORKS INC COM | | | | | CUSIP: 440894103 | | |
| SELL | | 30.670 | 05/23/2017 | 06/06/2017 | 389.50 | 388.47 | |
| Description (Box 1a): MICROSOFT CORP COM | | | | | CUSIP: 594918104 | | |
| SELL | | 4.490 | 05/23/2017 | 06/06/2017 | 325.56 | 307.65 | |
| Description (Box 1a): SIRIUS XM HLDGS INC COM | | | | | CUSIP: 82968B103 | | |
| SELL | | 16.240 | 05/23/2017 | 06/06/2017 | 86.09 | 81.17 | |
| Description (Box 1a): SQUARE INC CL A | | | | | CUSIP: 852234103 | | |
| SELL | | 16.720 | 05/23/2017 | 06/06/2017 | 402.98 | 358.28 | |
| Short-Term Covered Total | | | | | 7,145.14 | 6,746.71 | |
| Covered Total | | | | | 7,145.14 | 6,746.71 | |
| Total | | | | | 7,145.14 | 6,746.71 | |



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IRS Form 1099-B—Proceeds from Broker and Barter Exchange Transactions :

The amounts in this section of your Tax Information Statement reflect proceeds from securities transactions such as sales, redemptions, tender offers, return of principal distributions, covered options, the option premium portion of reverse convertibles and bond maturities. Short-term and long-term transactions are segregated in your 1099-B form in a format comparable to IRS Form 8949, for dispositions of covered securities.

Box 2—Type of Gain or Loss. The section headings within the 1099-B indicate the type of gain or loss for the transactions, short-term or long-term. An asterisk will denote when your security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the non-contingent bond method generally is treated as ordinary interest income rather than as capital gain. Please see the Instructions for Form 8949, Pub. 550 or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security.

Box 3—Covered or Box 5—Noncovered Security. The section headings within the 1099-B indicate whether your security transaction is, or is not, a covered security under the IRS cost basis reporting program.

Box 1a—Description and Quantity. Shows a brief description of the item or service for which the proceeds are being reported, as well as the number of shares included in the sale or exchange for the lot reported. If fractional shares are part of the disposition, those shares will be displayed to three decimal places.

CUSIP. Broker transactions may show the Committee on Uniform Security Identification Procedures (CUSIP) number of the item reported.

Disposition Transaction. This column will denote the type of transaction; for example, SELL.

Disposition Method. The method used to select which lot will be disposed; for example, first-in first-out (FIFO). Please refer to the Client Service Information Section in your account statement for your account's existing tax-lot disposition method.

Box 1b—Date Acquired. This box represents the date you acquired the security or, for short sales, the date you opened the short sale. You may see the word VARIOUS displayed in this column if the disposition transaction includes multiple lots with various acquisition dates.

Box 1c—Date Sold or Disposed. Shows the trade date of the sale or exchange. For short sales, the date shown is the date you closed the short sale.

Box 1d—Proceeds. The proceeds amount from transactions involving stocks, bonds and other debt obligations are reported in Box 1d. These amounts do not reflect net profits and are net of transaction costs. The proceeds amount may also be increased by an option premium received or decreased by an option premium paid. Report the proceeds from each transaction separately on IRS Form 8949 (Sales and Other Dispositions of Capital Assets) and IRS Form 1040, Schedule D (Capital Gains and Losses). See the Instructions for Form 8949 for exceptions to reporting each transaction on a separate row. This box does not include proceeds from regulated futures or foreign currency forward contracts.

Box 1e—Cost or Other Basis. This box shows the original cost, or adjusted cost basis, due to a corporate action, gifted or inherited cost basis. The IRS provides a detailed description of cost or other basis reporting in the Instructions for Form 1099-B available at irs.gov.

Adjustments—The adjustment column may display one or more of codes D, O or W:

Box 1f—D = Market Discount. An adjustment code (D) will be displayed next to an amount for accrued market discount. A market discount condition exists when the purchase cost of a bond is below the adjusted issue price of an original issue discount bond (OID bond) or below the redemption value of a non-OID bond. Displays the amount of accrued market discount. For details on market discount, see Schedule D (Form 1040) instructions, Instructions for Form 8949 and Pub. 550.

O = Option Premium (Not Reportable to the IRS). An adjustment code (O) will be displayed next to the amount for an option premium within the Adjustment column. When stock is sold based upon the assignment of either a put or a call option, the proceeds of that sale are adjusted by the price of the option or the option premium. The proceeds amount is increased by the option premium received or decreased by the option premium paid.

Box 1g—W = Wash Sale Loss Disallowed. An adjustment code (W) will be displayed next to an amount for a disallowed wash sale loss within the Adjustments column. This loss is being reported as disallowed because the sale of the covered security has been adjusted under the broker wash sale rule. This occurs when you re-purchase the identical security, as determined by CUSIP number, in the same account within the 30-day period preceding or following the date of the original loss. The wash sale loss is displayed within Box 1g as a positive amount as required by the IRS. For details on wash sales, see Schedule D (Form 1040) instructions, Instructions for Form 8949 and Pub. 550.

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234 PRESTON WOODS TRAIL**Account Number:** TRX-566236Recipient's Identification
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Sale Date Totals. If you have multiple lots with the same date sold or disposed of, you may see a line item with SALE DATE TOTAL noted in the Disposition Transaction column. The totals provided in this line item are an aggregate of the lots listed above the total line when the security and sale or disposed dates are the same. For these totals, the word VARIOUS will be displayed in the Date of Acquisition column since the total includes multiple lots with different acquisition dates. These total amounts are included to assist you with the completion of IRS Form(s) 8949.

Income Tax Withholding:

If federal or state income taxes were withheld from your proceeds amounts, they will be reported and displayed in this section.

Disposition Transaction. This column is provided for reference purposes only and will denote the type of transaction; for example, SELL.

Quantity. This quantity is provided for reference purposes only and is the total number of shares that may have been split and reported in earlier 1099-B sections.

Proceeds. This amount is provided for reference purposes only and is the total proceeds amount for a sale or exchange. If a sale or exchange included multiple lots, the proceeds amounts were reported at the lot level in the appropriate 1099-B section.

Date Sold or Disposed. This box shows the trade date of the sale or exchange.

Box 4—Federal Income Tax Withheld. Federal income tax withheld is 28% of gross proceeds. See the Additional Information section of these instructions.

Box 14—State. Displays the two letter postal abbreviation of the state(s) for which state income taxes are being withheld.

Box 15—State ID Number. Displays the payer's state identification number(s).

Box 16—State Tax Withheld. Displays the amount of state income tax(es) withheld.

FATCA Filing Requirement. If the FATCA filing requirement box is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You may also have a filing requirement. See the Instructions to Form 8938. For 2017, this box will not be displayed.

The Internal Revenue Service requires us to remind taxpayers that you are ultimately responsible for the accuracy of your tax return.

Tax Information Statement Instructions:

The Tax Information Statement provides a detailed summary of your account transactions during 2017. It includes information related to transactions we are required to report to the IRS, as well as information that we do not report. The instructions are provided to help you prepare your tax returns. For a more detailed explanation of your Tax Information Statement and to view the Tax Guide, please visit mytaxhandbook.com. If your account was transferred to our firm during 2017, your Tax Information Statement only includes your activity during the time you conducted business with our firm. Your former firm should provide you with IRS Form 1099 reporting for prior activity. These instructions have been tailored for use by taxpayers that are U.S. individuals who are investors for tax purposes.

Additional Information:

Recipient's Identification Number. For your protection, this form shows only the last four digits of your Social Security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN) or employer identification number (EIN). However, Pershing LLC will report your complete identification number to the IRS and, where applicable, to state or local governments.

Account Number. A unique number the payer assigned to distinguish your account.

FATCA Filing Requirement. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions to Form 8938. For 2017, this box has been intentionally left blank.

Electronic Delivery. The IRS allows for the electronic delivery of 1099 forms, and Pershing offers electronic delivery of this Tax Information Statement. If you would like to receive electronic delivery, speak to your advisor for more information.

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234 PRESTON WOODS TRAIL**Account Number: TRX-566236**Recipient's Identification
Number: ***-**-7941**2017
YOUR TAX INFORMATION STATEMENT
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Nominee Recipients. If your truncated Social Security number or Employer Identification Number is shown on your Tax Information Statement, and the statement includes amounts belonging to another person, you are considered a nominee recipient. Generally, you must file IRS Form 1099 for each of the other owners, showing the income allocable to each. File the applicable IRS Form 1099, along with IRS Form 1096 (Annual Summary and Transmittal of U.S. Information Returns), with the IRS center in your area. List yourself as the payer on IRS Form 1099 and as the filer on IRS Form 1096. List the other owner(s) as the recipient(s) on IRS Form 1099. You must provide a copy of each IRS Form 1099 you file to the other owner(s). Spouses are not required to file a nominee return to show amounts owned by their spouse.

Payer. The payer for all transactions on your Tax Information Statement is Pershing LLC (Taxpayer Identification Number 13-2741729). This name and Taxpayer Identification Number should be listed wherever the payer's name is requested on an IRS form with respect to amounts reported on your Tax Information Statement.

Corrections. Please review your Tax Information Statement. If it is incorrect, contact your advisor or financial organization. If necessary, we will promptly correct the information provided to the IRS and mail a Revised Tax Information Statement to you. After the initial mailing, revised statements will begin mailing in February and will be mailed at least weekly from March through the end of June. Per recent revisions to the Tax Code, if we make an income correction to your account after issuing your tax statement and the correction is an increase or decrease of less than \$100 of income we may not send you a revised tax statement. If you would like to receive revisions that are less than \$100 please contact your Investment Professional. This change to the law is first effective for tax statements filed with the IRS or furnished to you after December 31, 2016.

Federal Income Tax Withheld. Federal income tax withheld is 28% of interest, dividends and proceeds from broker and barter exchange transactions, and could be reported in any of these sections of your Tax Information Statement. Backup withholding applies when certain conditions exist. If this Tax Information Statement reflects backup withholding, you may need to provide a new IRS Form W-9 (Request for Taxpayer Identification Number and Certification). See IRS Form W-9 for information on backup withholding and how to furnish your Taxpayer Identification Number.

State and Local Tax Reporting. We are required to provide information to a number of state and local jurisdictions. We report information to California, Connecticut, Massachusetts, Minnesota, New York and Rhode Island concerning municipal bond interest income earned by state residents from bonds not issued by these states. We report certain 1099 information directly to Delaware, District of Columbia, Maine, Massachusetts, Mississippi, Montana, Oregon, and Rhode Island. For 2017, we withheld, remitted and reported state income tax for California, Maine and Vermont according to the requirements of those states. We also provided tax information to Puerto Rico as required by the Puerto Rico taxing authority. Check with your tax professional for your specific state and local tax reporting requirements.

Cost Basis Adjustments. There are times when your cost basis reported from a broker will not match your calculations for reporting purposes. IRS Form 8949 allows you and the IRS to reconcile amounts that were reported to you and the IRS on IRS Form 1099-B with the amounts you report on your return.

Important Note Concerning Cost Basis. Your original cost basis for each security affects much of the reporting in this document. You should pay special attention to the basis of any item where we received the basis from you or a third party. If the original basis shown in this tax document is not correct, then the results of our calculations will likewise produce incorrect results. The IRS requires us to remind you that the taxpayer is ultimately responsible for the accuracy of your tax return.

Form 2439. If you held shares in a mutual fund or REIT that paid tax on undistributed long-term capital gains, we will issue IRS Form 2439 (Notice to Shareholder of Undistributed Long-Term Capital Gains) to you. This information is provided after the close of the fund's or the REIT's tax year and will be sent to you shortly after the information becomes available.

Foreign Tax Paid. Your Tax Information Statement may include foreign tax paid (withheld) from foreign source dividends and interest credited to your account during 2017. This information allows you to calculate and claim a foreign tax credit or deduction on your tax return, if you are eligible to do so. A foreign tax credit can be claimed either on IRS Form 1116 (Foreign Tax Credit) or, in some circumstances, by reporting it directly on IRS Form 1040, Schedule A (Itemized Deductions). See instructions for both IRS Form 1116 and IRS Form 1040 for additional information on foreign tax credits and deductions. Foreign tax paid is reported in the Form 1099-INT and Form 1099-DIV sections of your Tax Information Statement. You should combine these amounts to determine your total foreign tax credit or deduction. A foreign tax credit may be claimed only if the tax was legally owed and not eligible for a refund.



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Tax Information Statement Instructions (continued):

IRS Publications. IRS publications are available through your local IRS office, by calling the IRS Forms Distribution Center at (800) TAX-FORM, or visiting the IRS website at irs.gov. For instance, IRS Publication 550 and IRS Publication 1212 provide useful tax information related to reporting securities transactions.

To receive more information regarding your Tax Information Statement and the Tax Guide, including illustrations on how to report your income, visit mytaxhandbook.com.

The instructions contained in this Tax Information Statement are not intended to provide tax advisory services. We suggest that you consult with your tax professional to discuss the appropriate federal, foreign, state and local tax treatment of your transactions. These instructions, as well as your Tax Information Statement, are solely intended to help you accumulate data to prepare your income tax return and should not be interpreted or relied upon as tax advice.

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